



# **EDB Postgres Migration Portal**

*Release 2.3.0*

**User's Guide**

Oct 21, 2019

---

## Contents

---

|          |                                                          |           |
|----------|----------------------------------------------------------|-----------|
| <b>1</b> | <b>What's New</b>                                        | <b>2</b>  |
| <b>2</b> | <b>Supported Versions</b>                                | <b>4</b>  |
| <b>3</b> | <b>Using the EDB Migration Portal</b>                    | <b>5</b>  |
| 3.1      | Overview of the Migration Portal Home Page . . . . .     | 7         |
| 3.2      | Overview of the Migration Portal Projects Page . . . . . | 8         |
| 3.3      | Overview of the Migration Portal Wiki Page . . . . .     | 10        |
| <b>4</b> | <b>Migrating a Database</b>                              | <b>11</b> |
| 4.1      | Performing a Schema Extraction . . . . .                 | 12        |
| 4.1.1    | Supported Object Types . . . . .                         | 14        |
| 4.2      | Performing a Schema Assessment . . . . .                 | 15        |
| 4.2.1    | Generating an Assessment Report . . . . .                | 20        |
| 4.3      | Schema Migration . . . . .                               | 22        |
| 4.3.1    | Migrating a Schema to a CDS cluster . . . . .            | 23        |
| 4.4      | Data Migration . . . . .                                 | 26        |
| <b>5</b> | <b>Advanced Data Migration</b>                           | <b>27</b> |
| <b>6</b> | <b>Conclusion</b>                                        | <b>28</b> |
|          | <b>Index</b>                                             | <b>29</b> |

EDB Postgres™ Migration Portal (Migration Portal) is a web-based service for migrating Oracle database schemas to the EDB Postgres platform. The Migration Portal assesses and analyzes Oracle database schemas and converts types, tables, sequences, constraints, triggers, views, stored procedures, packages, dblinks, materialized views, and indexes, producing DDLs that are compatible with EDB Postgres Advanced Server.

The user-friendly portal interface simplifies migration; log on to the portal and start the migration process.

The EDB Postgres™ Migration Portal guide provides a high-level description of the steps involved in the migration process. The guide also includes solutions to common migration problems and details of unsupported features and their potential workarounds.

EnterpriseDB has helped companies migrate their existing database systems to Postgres for years. For more information, visit the EnterpriseDB website at:

<https://www.enterprisedb.com/>

# CHAPTER 1

---

## What's New

---

The following enhancements are added to the EDB Postgres Migration Portal for this release:

- Updates have been made to the new UI for a better user experience.

### New Repair Handlers

The following repair handlers are added to improve the Advance Server compatibility ratio:

- **ERH 2077 - Removes USING INDEX REVERSE clause from CREATE TABLE statement.**

For example, `CREATE TABLE TAB1(ID INT, CONSTRAINT PK_ID PRIMARY KEY(ID) USING INDEX REVERSE);` would become `CREATE TABLE TAB1(ID INT, CONSTRAINT PK_ID PRIMARY KEY(ID));`

- **ERH 2078 - Converts PIPELINED clause in packaged pipelined functions to SETOF RECORD.**

For example, `CREATE OR REPLACE EDITIONABLE PACKAGE MSCH.MPKG IS FUNCTION m_fn(p_2 IN VARCHAR2) RETURN m_typ_tab_t PIPELINED;END;` would become `CREATE OR REPLACE PACKAGE MSCH.MPKG IS FUNCTION m_fn(p_2 IN VARCHAR2) RETURN SETOF RECORD; END;`

- **ERH 2079 - Converts GLOBAL PARTITIONED index to LOCAL index.**

For example, `CREATE INDEX s1.i1 ON s1.t1 (a) GLOBAL PARTITION BY HASH (a) (PARTITION "Q1" , PARTITION "Q2");` would become `CREATE INDEX s1.i1 ON s1.t1 (a) LOCAL (PARTITION "Q1" , PARTITION "Q2");`

## Knowledge Base

The following new knowledge base entries are added; refer to the Knowledge Base section on the Migration Portal for workaround details.

- Empty string as a default value for Numeric Datatype:

Oracle allows an empty string (‘’) as a default value for `numeric` data type columns. However, Advanced Server does not allow empty strings as a default value for `numeric` data type columns.

- TO\_DATE function with different datatype arguments:

Oracle allows the first parameter as a `date` data type in the `to_date` function. However, in Advanced Server both parameters must be of data type `text` (i.e. `to_date(text, text)`).

- ROUND function with different datatype arguments:

In Oracle, both parameters are of a `numeric` data type for the `ROUND` function. However, in Advanced Server the first parameter is of `numeric` data type and the second is of the `integer` data type.

---

### Supported Versions

---

The Migration Portal supports assessment and migration from Oracle 11g and 12c to EDB Advanced Server 10 or 11. Migration Portal is supported on the following browsers and operating systems:

#### Supported Browsers

For the best user experience, we recommend using the Google Chrome browser. Migration Portal is also supported on the following browsers:

| Browser                      | Supported Version |
|------------------------------|-------------------|
| Apple Safari on Macintosh OS | 11 and above      |
| Google Chrome                | 68 and above      |
| Microsoft Edge               | 42 and above      |
| Mozilla Firefox              | 60 and above      |
| Internet Explorer            | 11 and above      |

#### Supported Operating Systems

| Operating Systems | Supported Version |
|-------------------|-------------------|
| Macintosh         | OS X Sierra       |
| Windows           | 10                |
| Linux             | CentOS 7          |

## Using the EDB Migration Portal

The Migration Portal allows you to easily migrate your database schema from Oracle to Advanced Server. You can upload schemas for assessment and get immediate feedback and suggestions. The portal allows you to download assessed DDLs for all objects and create your EDB Postgres database on-premises or in the cloud.

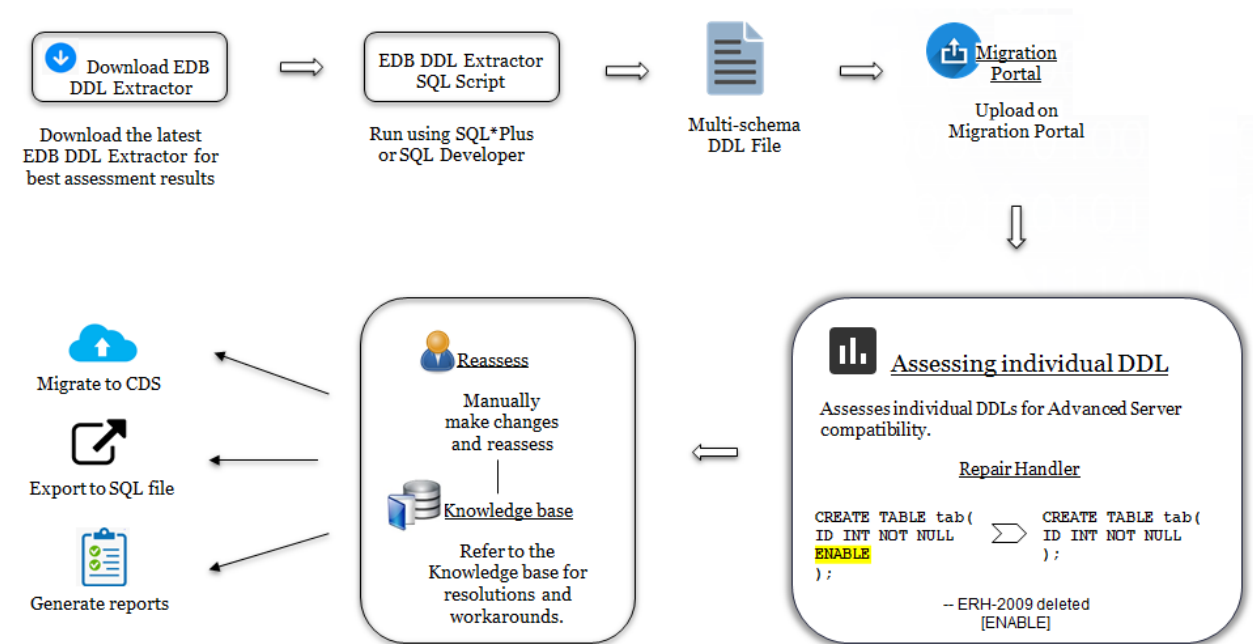


Fig. 1: The assessment and migration process

To access the migration portal:

1. Open a browser and navigate to <https://www.enterprisedb.com/>
2. On the EnterpriseDB home page, click Enterprise Postgres > EDB Postgres Migration Portal.

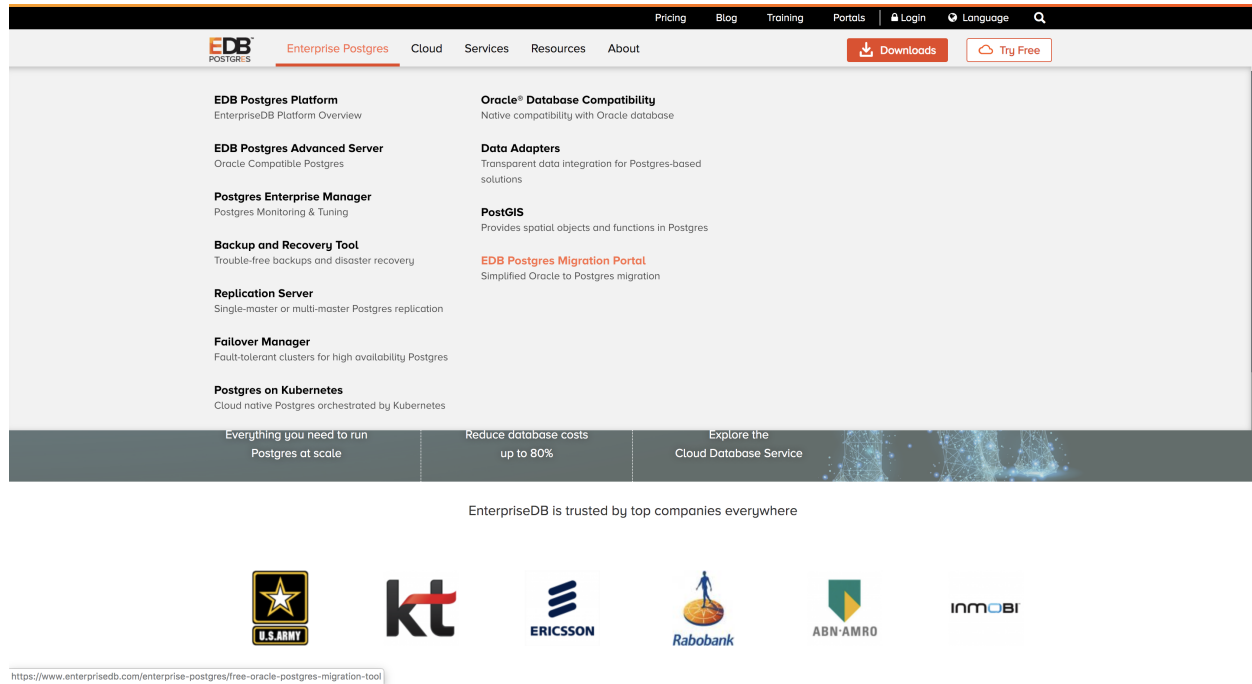


Fig. 2: Accessing the Migration Portal.

## 3.1 Overview of the Migration Portal Home Page

The Migration Portal home page provides quick access to migration tools.

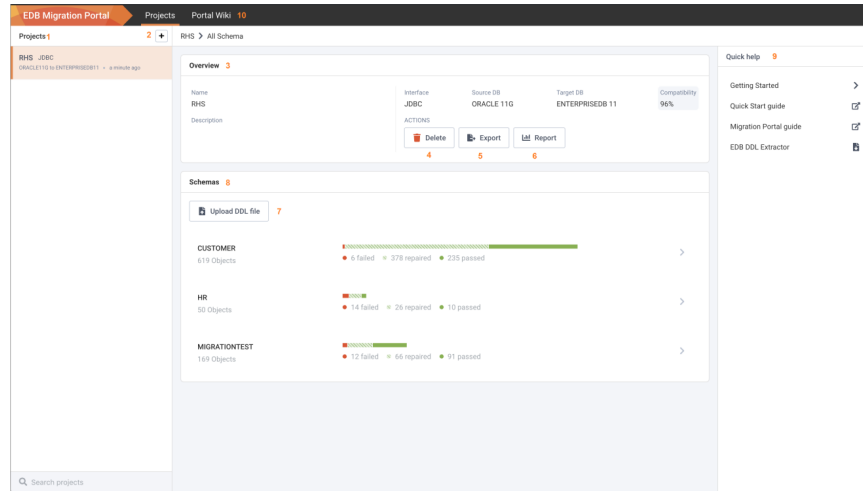


Fig. 3: The Migration Portal home page.

The Migration Portal home page allows access to the following Migration Portal features:

1. **Projects:** The `Projects` panel displays a list of assessed projects.
2. **Create project:** Use the `Create project` icon (the plus icon located to the right of the `Projects` label) to create a new project.
3. **Overview:** The `Overview` panel provides details about the selected project and displays the compatibility percentage after schema assessment.
4. **Delete:** Use the `Delete` button to delete a selected project.
5. **Export:** Use the `Export` button to either download an Advanced Server compatible `.sql` file or to migrate a schema to an EDB Cloud Database Services cluster.
6. **Report:** Use the `Report` button to view and download the schema assessment report.
7. **Upload DDL file:** Use the `Upload new schema` button to upload a new or additional DDL file.
8. **Schemas:** The `Schemas` panel displays the assessment result from an uploaded DDL file.
9. **Quick help:** The `Quick help` panel contains all the help guides.
10. **Portal Wiki:** The `Portal Wiki` displays product information and help guides.

## 3.2 Overview of the Migration Portal Projects Page

The Migration Portal Projects page provides detailed information about your migration.

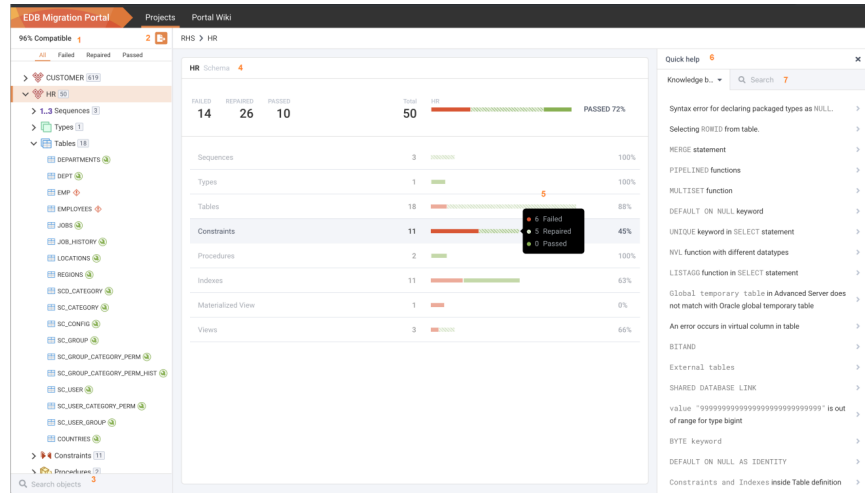


Fig. 4: The Migration Portal Projects Page overview.

Use the following resources to gather information about your migration projects:

1. **Compatible:** The Compatible panel displays a list of schemas and provides information (passed, failed, or repaired) about each object that has been assessed.  
**Note:** You can also filter the system repaired and manual repaired objects from the left panel of the Project page.
2. **Export:** Use the Export icon (located to the right of the Compatible label) to either download the .sql file or to migrate the schema to an *EDB Cloud Database Service* cluster.
3. **Search:** Use the Search icon to search for a project.
4. **Schema:** The Schema panel displays the result of the assessment.
5. **Tooltip:** Hover over a result set to display a tooltip with the number of passed, failed, and repaired objects.
6. **Quick help:** The Quick help panel displays links to Knowledge base articles that can be used to fix failed objects.
7. **Search:** Use the Search box to search the Knowledge base entries for information about repairing failed objects.

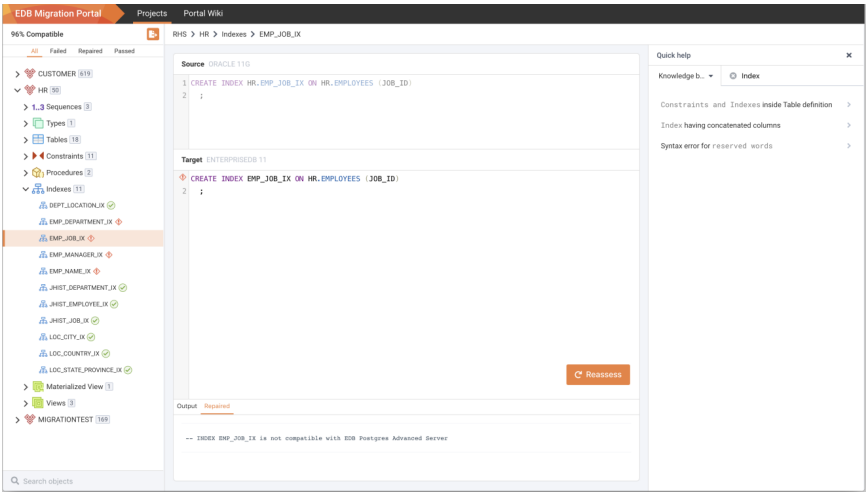


Fig. 5: Searching the Knowledge Base entry.

### 3.3 Overview of the Migration Portal Wiki Page

The Portal Wiki page provides quick access to information:

- the Migration Portal User's Guide
- the Migration Portal Quick Start Guide
- What's New information
- the Knowledge Base
- Repair handlers
- FAQs
- the Postgres Rocks Forum

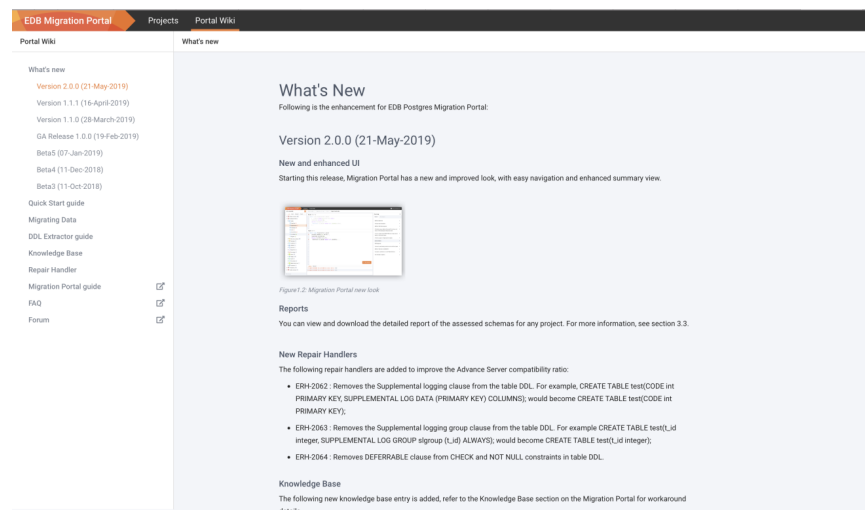


Fig. 6: *The Migration Portal Wiki page.*

---

### Migrating a Database

---

To migrate a database, you must complete the following steps:

1. Perform a *Schema Extraction*.
2. Review the *Schema Assessment*.
3. Perform a *Schema Migration*.
4. Populate the database with a *Data Migration*.

The following sections provide detailed information about each step in the migration process.

## 4.1 Performing a Schema Extraction

**Prerequisites** Before extracting a schema, you must download the latest EDB DDL Extractor script from the Migration Portal [Projects](#) page or from the link provided in the DDL Extractor guide in the Portal Wiki. The script can be run in SQL Developer or SQL\*Plus. It uses Oracle's DBMS\_METADATA built-in package to extract DDLs for different objects under schemas (specified while running the script). The EDB DDL extractor creates the DDL file that will be uploaded to the portal and analyzed for EDB Postgres compatibility.

**Note:** You must have `SELECT CATALOG ROLE` and `SELECT ANY DICTIONARY` privileges in the Oracle database.

### For SQL\*Plus

1. Connect to SQL\*Plus and run the command:

```
SQL>@edb_ddl_extractor.sql
```

2. Provide the schema name and the path/directory in which the extractor will store the extracted DDL. When extracting multiple schemas, use a comma (',') as a delimiter.
3. If you want to extract dependent objects from other schemas, enter `yes` or `no`.

#### For example, on Linux:

Enter SCHEMA NAME[S] to extract DDLs:

HR, SCOTT, FINANCE

Enter the PATH to store DDL file:

/home/oracle/extracted\_ddls/

Extract dependent objects from other schemas? (yes/no): yes

#### On Windows:

Enter SCHEMA NAME[S] to extract DDLs:

HR, SCOTT, FINANCE

Enter the PATH to store DDL file:

C:\Users\Example\Desktop\

Extract dependent objects from other schemas? (yes/no): yes

### For SQL Developer

1. Connect to the SQL server and run the following command:

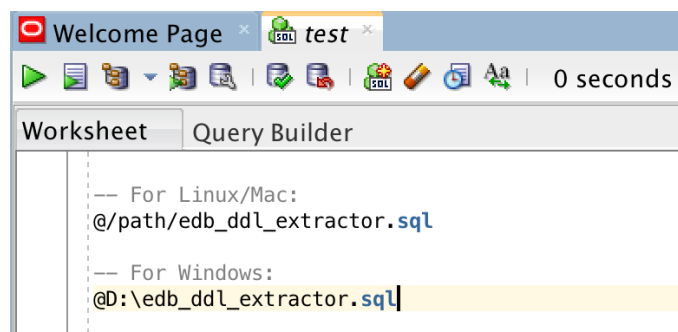


Fig. 1: Enter the path for Linux or Windows.

2. Enter a comma-separated list of schemas:

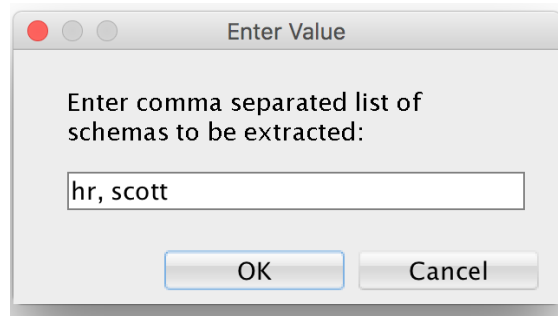


Fig. 2: Provide a list of schemas.

3. Enter file path for the output file:

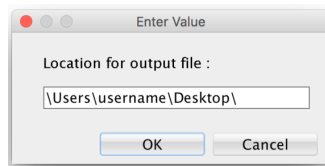


Fig. 3: Specify the output file path.

4. Extract dependent objects from other schemas?(yes/no): yes

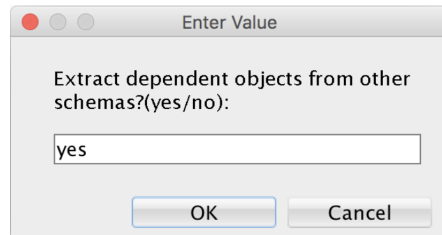


Fig. 4: Extracting dependent objects.

**Note:** You can also enter a single schema name in both SQL\*Plus and SQL Developer tools.

5. The script iterates through the object types in the source database and once the task is completed, the .SQL output is stored at the entered location, i.e., c:\Users\Example\Desktop\.

**Additional Notes** - The EDB DDL Extractor does not extract objects that have names like:

`BIN$b54+4XIEYwPgUAB/AQBWwA= =$0`

To extract these objects, you must change the name of the objects and re-run the extraction process.

- DDL Extractor extracts `nologging` tables as normal tables. Once these tables are migrated to Advanced Server, WAL log files will be created.

### 4.1.1 Supported Object Types

The migration portal supports the migration of the following object types:

- Synonyms
- DB Links
- Types and Type Body
- Sequences
- Tables
- Constraints
- Indexes (Except LOB indexes and indexes on materialized views)
- Views
- Materialized Views
- Triggers
- Functions
- Procedures
- Packages

## 4.2 Performing a Schema Assessment

To assess an Oracle database schema for compatibility with Advanced Server, you must:

1. Use SQL\*Plus or SQL Developer to connect to your Oracle database. You must connect with a database role that has `SELECT_CATALOG_ROLE` or `SELECT ANY DICTIONARY` privileges.
2. Invoke the DDL Extractor with the command:

```
SQL>@edb_ddl_extractor.sql.
```

The EDB DDL Extractor uses the SQL\*Plus `ACCEPT` command to retrieve a list containing one or more schema names; the list should use a comma (,) delimiter. You can enter a maximum of 240 bytes. The maximum length of a schema name is 30 characters and you can provide 7 to 8 schema names.

3. Enter the path where the extraction file will be created.

**On Linux:**

Enter the schema name to extract the DDLs:

```
schema_name
```

Enter the path to store DDL file:

```
/home/oracle/extracted_ddls/
```

**On Windows:**

Enter schema name to extract the DDLs:

```
HR
```

Enter the path to store DDL file:

```
C:/Extracted_DDL/
```

4. Navigate to the [Migration Portal](#).
5. Enter your EDB credentials.
6. Click the `CREATE PROJECT` icon to create a new project.

Fig. 5: *The Migration Portal New project dialog.*

7. On the `New project` dialog, enter the project name in the `Project name` field.
  8. Specify project details:
    - Select the radio button next to the `Application interface`.
    - Select a `Source DB` and `Version` for the source.
    - Select the `Target DB` and `Version` for the target.
  9. Click `Choose file` to upload the `.SQL` file generated by the latest EDB DDL Extractor for Oracle Database.
- Note:**
- You should not modify the `.SQL` file.
  - Only the `.SQL` file generated by the latest EDB DDL Extractor can be uploaded.
10. Check the box next to `Add Index Prefix` to specify an index prefix (`idx`) when creating a project to ensure better assessment results, as Advanced Server does not support the same name for tables and indexes.
  11. Click `Create & assess` to create a new project and to assess the schemas.



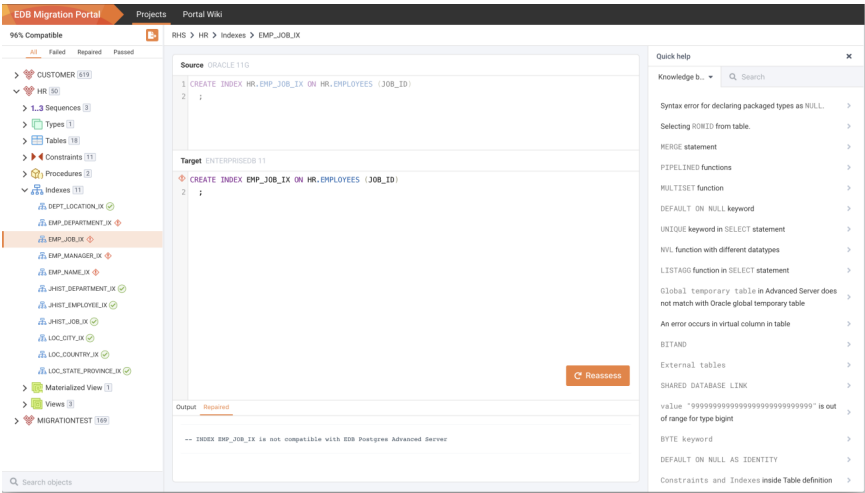


Fig. 8: Incompatible objects are identified.

13. Refer to the Knowledge Base information in the right panel to locate the possible workarounds for the objects that are not immediately compatible with Advanced Server.

**Note:** You can also view the Knowledge Base information on the Portal Wiki page.

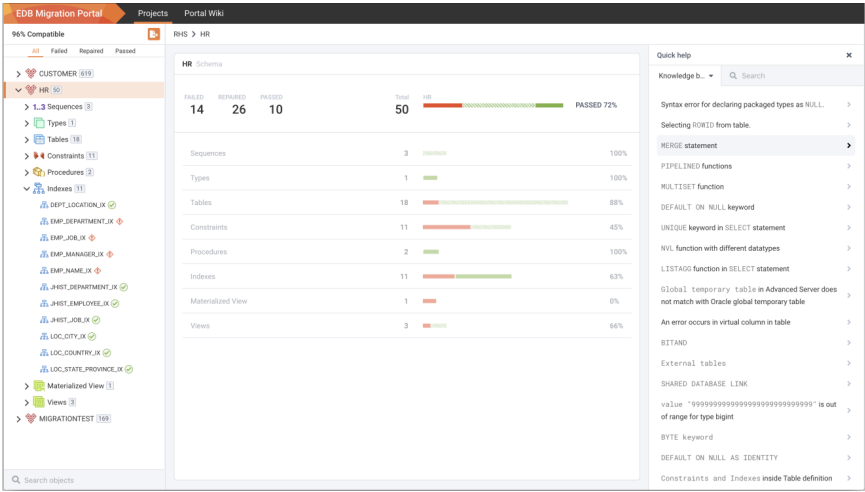


Fig. 9: Assessment result with errors.

14. On the Knowledge Base tab, you can enter the error message for the incompatible objects with Advanced Server and click Search.

The object detail panel displays the workaround or the resolution for the failed object. You can manually make the changes on the Assessment tab for that object, and click Reassess.

**Note:** If any failed object passes while reassessing, the dependent objects for that object are also reassessed.

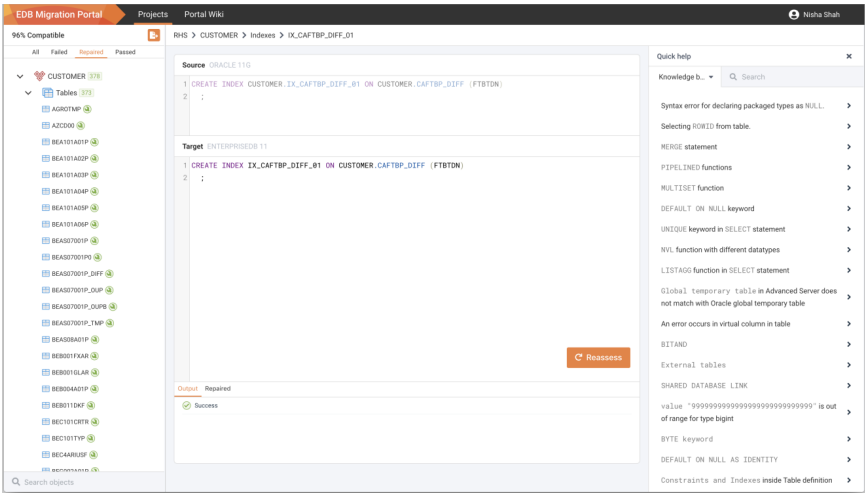


Fig. 10: Workaround or resolution for incompatible objects.

Similarly, you can make all the incompatible objects compatible.

**Note:** If the object is not available in the Knowledge Base, please contact the support team for assistance.

When you have finished working with the DDL, you can either download the modified EDB compatible DDL as a .sql file or migrate the schemas *to a CDS cluster*.

### 4.2.1 Generating an Assessment Report

Migration Portal’s report functionality provides a high-level assessment summary of the schemas assessed for your project. In addition, the report provides details about the failed objects and the cause of failure.

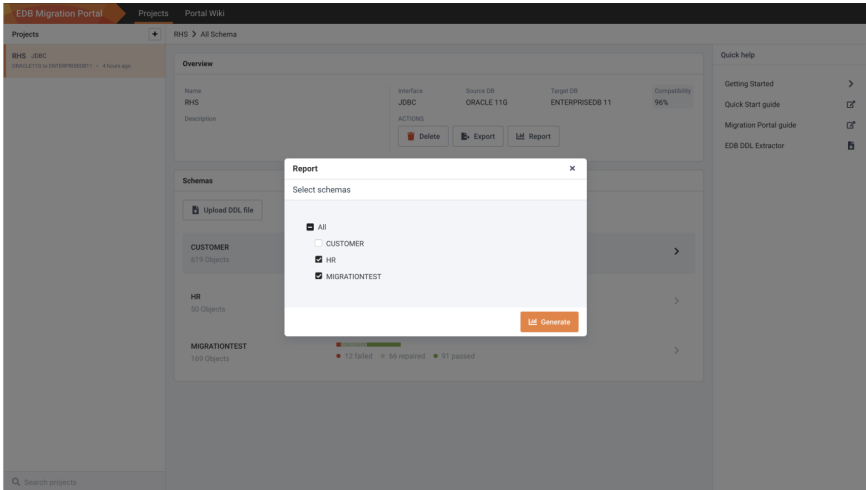


Fig. 11: Select schemas for reports.

To generate a report:

1. Click the `Report` button to access the schema selection dialog.
2. Select the schemas that you wish to include in the report.
3. Click `Generate` to generate the onscreen report.

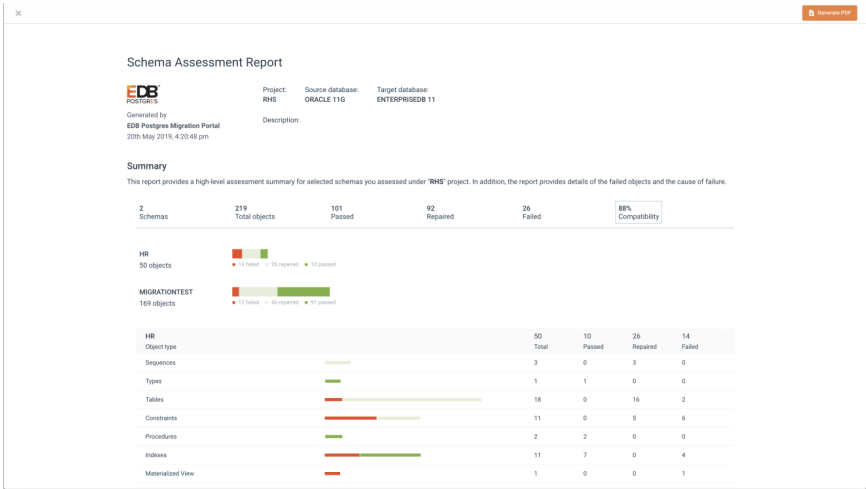


Fig. 12: The Schema Assessment Report.

You can optionally select `Generate PDF` to save the report in .pdf format. You can also view the count of distinct repair handlers applied to the DDLs under the selected schemas.

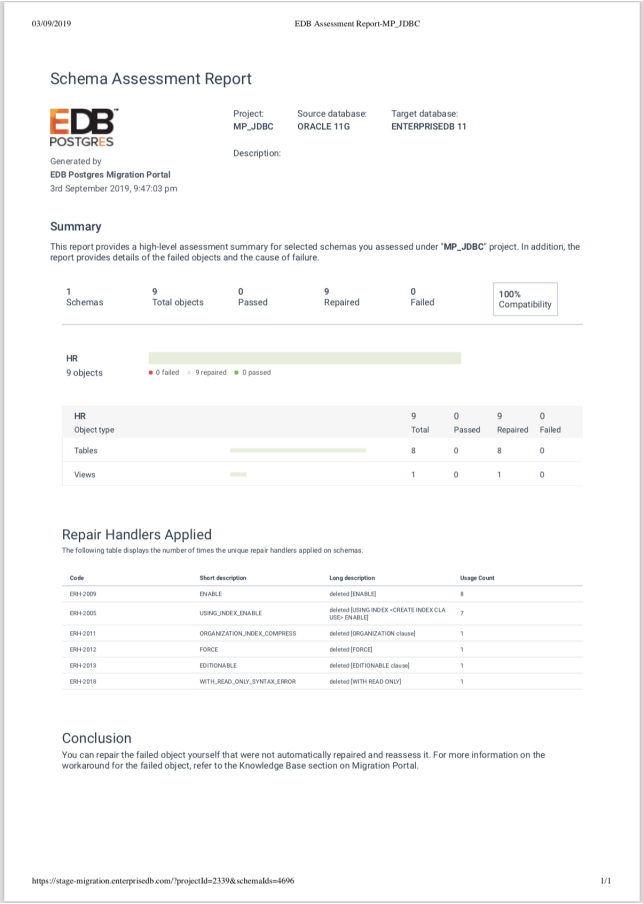


Fig. 13: The saved pdf report.

## 4.3 Schema Migration

After resolving errors in your schemas, you can use the schemas with a client application such as pgAdmin, ToadEdge, or PSQL client or migrate the schema to an EDB Cloud Database Service (CDS) cluster.

**Please Note:** For more information, about using Toad Edge with Advanced Server, see [Toad Edge® for Postgres](#).

### Deploying schema using PSQL or pgAdmin

Ensure that the assessed schema is 100% compatible on Migration Portal.

Perform the following steps to deploy schema using PSQL or pgAdmin:

1. On the Project Page, select the required project.
2. Click **Export**, to download the assessed file.

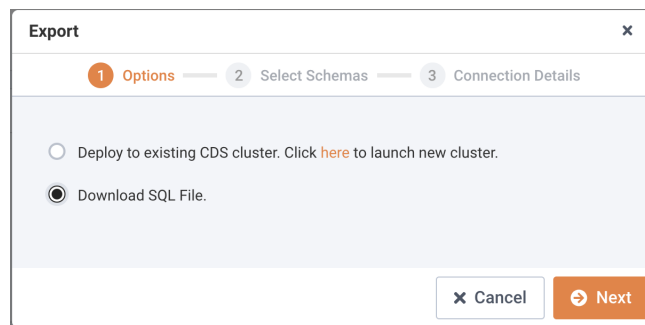


Fig. 14: Selecting download file option

3. Click **Download**.

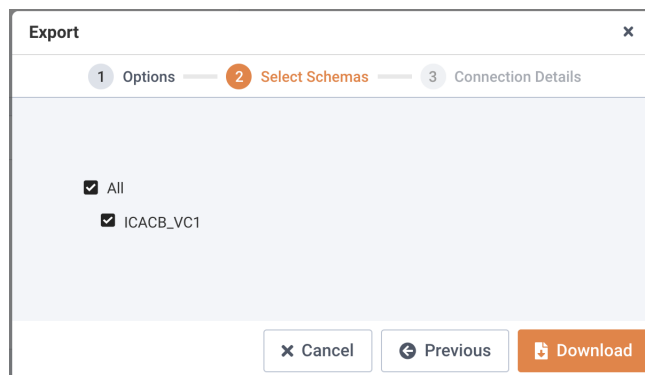


Fig. 15: Downloading assessed file

4. (For PSQL) Connect to desired Advanced Server using psql/edb-psql client and run the following command:

```
edb=# \i /exported_ddls_folder/hr_schema/ProjHR_hr.sql
```

5. (For pgAdmin) Connect to the desired database and click **Open**.
6. Upload the schema and click **Run**.

The Advanced Server instance must be installed in Oracle Mode to enable native compatibility with key Oracle capabilities.

### 4.3.1 Migrating a Schema to a CDS cluster

Perform the following steps to migrate your database to a CDS cluster:

1. On the Project page, click Export.
2. Select the Deploy to existing CDS cluster. Click [here](#) to launch new cluster option.

For information about creating a new cluster, see [Creating a Server Cluster](#).

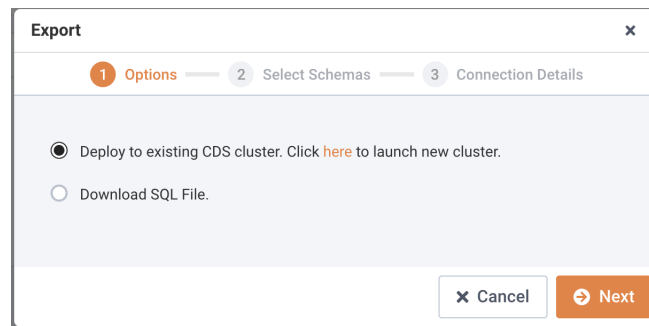


Fig. 16: Migrating database to CDS cluster.

3. Click Next.
4. Select the schemas you wish to migrate.

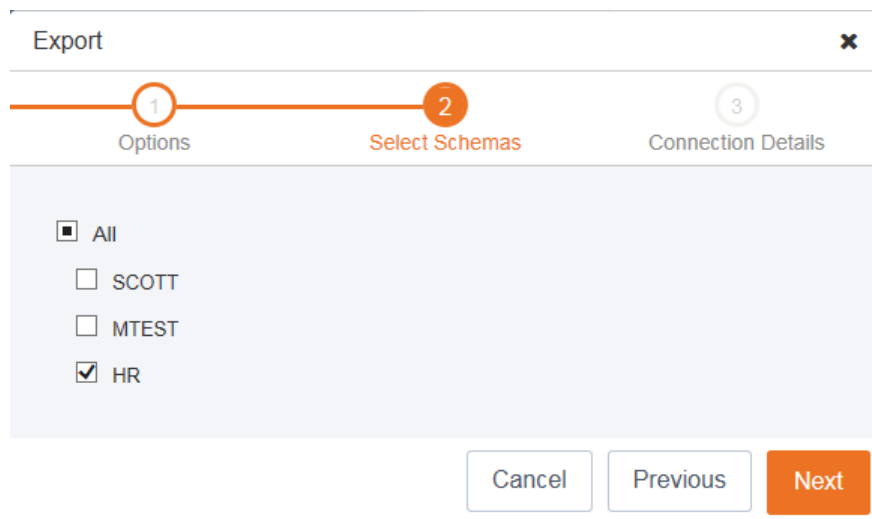


Fig. 17: Select schemas for migration.

5. Click Next to continue.

The screenshot shows a web-based 'Export' dialog box with a close button (X) in the top right corner. Below the title bar is a progress indicator with three steps: '1 Options', '2 Select Schemas', and '3 Connection Details' (which is highlighted in orange). The main content area contains several input fields: 'Target database' with the value 'RHS', 'Host name/address' (empty), 'Port' with the value '9999', 'Maintenance database' with the value 'edb', 'Username' (empty), and 'Password' (masked with dots). At the bottom of the dialog are three buttons: 'Cancel' (with an X icon), 'Previous' (with a left arrow icon), and 'Test Connection' (with a test icon and highlighted in orange).

Fig. 18: *Provide connection details.*

6. Enter the following details in the `Connection Details` dialog:
- Enter the hostname or IP address in the `Host name/address` field.
  - Enter the port number in the `Port` field.
  - Enter the database name in the `Maintenance database` field.
  - Enter the user name in the `Username` field.
  - Enter the password associated with the user in the `Password` field.

**Export**

1 Options 2 Select Schemas 3 **Connection Details**

Target database RHS Edit

Host name/address 52.5.148.59

Port 5444

Maintenance database

Username

Password .....

**Connection successful.**

**Note:**

- Deployment will create a new database RHS on target server, if the database does not exist.
- Ensure that all schemas have a 100% success ratio before deployment.
- Existing schemas with similar names will be dropped during deployment.

Cancel Previous Deploy

Fig. 19: Testing a successful connection.

- Click **Test Connection** to verify the connection details.

**Note:** You can click **Edit** to make changes to the connection details and retest the connection details.

- Once the connection is successful, click **Deploy**.
- You can view the deployment details on the **Deploy** dialog; click **Download Summary** to download the deployment log.

**Deploy**

**Successfully deployed.**

HOST: 123.45.7  
PORT: 5444  
DATABASE: Test2\_EPAS11

Download Summary Done

Fig. 20: A successful deployment.

- Click **Done** to close the window.

## 4.4 Data Migration

After performing the schema migration, complete the following steps to migrate data:

1. Use EDB Migration Toolkit to migrate the data. For detailed information about using Migration Toolkit, see the [EDB Postgres Migration Guide](#).
2. Configure the Migration Toolkit `toolkit.properties` file, ensuring that connection information for the source and target databases is available in the property file:

```
SRC_DB_URL = jdbc:oracle:thin:@localhost:1521:ORCL
SRC_DB_USER = user_name
SRC_DB_PASSWORD = password
TARGET_DB_URL= jdbc:edb://localhost:5444/migration
TARGET_DB_USER = enterprisedb
TARGET_DB_PASSWORD = password
```

For more information, see [Building the toolkit.properties File](#).

3. Invoke Migration Toolkit in `-dataOnly` mode; include the `-truncLoad` keyword to resolve foreign key dependencies across tables.

For example, the following command:

```
runMTK.sh -dataOnly -targetSchema hr -truncLoad HR
```

The command migrates the specified `source_schema` to the `target_schema`. The data is loaded into the locally installed EDB Postgres instance with a database superuser named `enterprisedb` and the password of `password`.

**Note:** The tables are truncated before attempting the data load.

---

### Advanced Data Migration

---

For larger databases that require a parallel data load, you can use one of the following methods:

- Use the EDB Postgres Advanced Server database link feature (for compatibility with Oracle databases).

Or

- Use a Dblink or a database link style migration (if your data contains `CLOB` data).

For more information, see the [EDB Postgres Migration Guide](#).

## CHAPTER 6

---

### Conclusion

---

EDB Postgres Migration Portal User's Guide

Copyright © 2007 - 2019 EnterpriseDB Corporation. All rights reserved.

EnterpriseDB® Corporation 34 Crosby Drive, Suite 201, Bedford, MA 01730, USA

T +1 781 357 3390 F +1 978 467 1307 E [info@enterprisedb.com](mailto:info@enterprisedb.com) [www.enterprisedb.com](http://www.enterprisedb.com)

- EDB designs, establishes coding best practices, reviews, and verifies input validation for the logon UI for Postgres Enterprise Manager where present. EDB follows the same approach for additional input components, however the nature of the product may require that it accepts freeform SQL, WMI or other strings to be entered and submitted by trusted users for which limited validation is possible. In such cases it is not possible to prevent users from entering incorrect or otherwise dangerous inputs.
- EDB reserves the right to add features to products that accept freeform SQL, WMI or other potentially dangerous inputs from authenticated, trusted users in the future, but will ensure all such features are designed and tested to ensure they provide the minimum possible risk, and where possible, require superuser or equivalent privileges.
- EDB does not warrant that we can or will anticipate all potential threats and therefore our process cannot fully guarantee that all potential vulnerabilities have been addressed or considered.

### A

Advanced Data Migration, [27](#)

### C

Conclusion, [28](#)

### D

Data Migration, [26](#)

DDL extractor, [15](#)

### K

knowledge base, [10](#)

### M

Migrating a Database, [11](#)

Migration Portal™, [1](#)

Migration Toolkit, [26](#)

### O

Overview of the Migration Portal Home  
Page, [7](#)

Overview of the Migration Portal  
Projects Page, [8](#)

Overview of the Migration Portal Wiki  
Page, [10](#)

### P

Performing a Schema Assessment, [15](#)

Performing a Schema Extraction, [12](#)

pgAdmin, [22](#)

psql, [22](#)

### R

repair handlers, [10](#)

resources, [10](#)

### S

schema assessment report, [19](#)

schema connection details, [24](#)

Schema Migration, [22](#)

supported browsers, [4](#)

supported databases, [4](#)

supported object types, [13](#)

supported operating systems, [4](#)

Supported Versions, [4](#)

### T

test schema connection, [25](#)

Toad Edge, [22](#)

### U

Using the EDB Migration Portal, [5](#)

### W

What's New, [2](#)