



Postgres Enterprise Manager

Release 7.13

PEM Enterprise Features Guide

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This guide will acquaint you with the tools and wizards that are built into the Postgres Enterprise Manager™ (PEM) web interface that make it easier for you to monitor and manage your system.

This guide is not a comprehensive resource; rather, it is meant to serve as an aid to help you evaluate the tool and bring you up to speed with the basics of how to use the product. For more detailed information about using PEM's functionality, please see the online help made available by the PEM client.

Please note that the Streaming Replication wizard and Package Deployment wizard are being deprecated. These two features will not be available in future releases of PEM.

This document uses *Postgres* to mean either the PostgreSQL or EDB Postgres Advanced Server database.

CHAPTER 1

The PEM Query Tool

PEM contains a feature-rich Interactive Development Environment (IDE) that allows you to issue ad-hoc SQL queries against Postgres servers.

You can access the Query Tool via the *Query Tool* menu option on the *Tools* menu, or through the context menu of select nodes of the Browser tree control. The Query Tool allows you to:

- Issue ad-hoc SQL queries.
- Execute arbitrary SQL commands.
- Edit the result set of a SELECT query if it is *updatable*.
- Displays current connection and transaction status as configured by the user.
- Save the data displayed in the output panel to a CSV file.
- Review the execution plan of a SQL statement in either a text, a graphical format or a table format (similar to <https://explain.depesz.com>).
- View analytical information about a SQL statement.

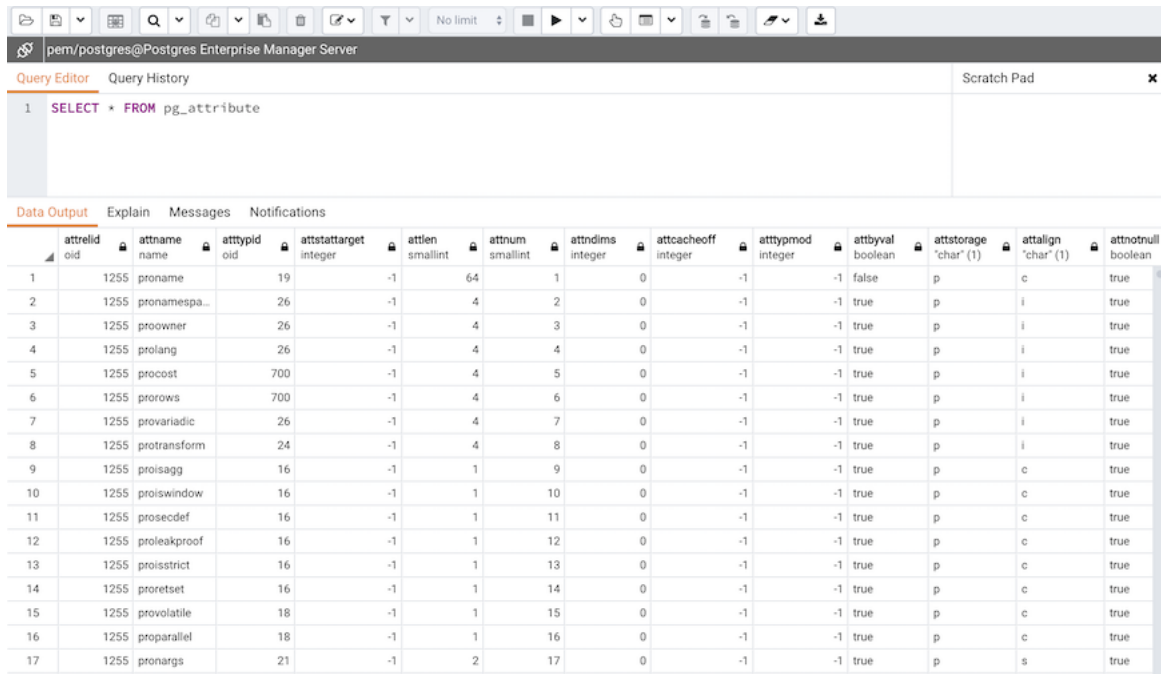


Fig. 1: The PEM Query Tool

You can open multiple copies of the Query tool in individual tabs simultaneously. To close a copy of the Query tool, click the *X* in the upper-right hand corner of the tab bar.

The Query Tool features two panels:

- The upper panel displays the *SQL Editor*. You can use the panel to enter, edit, or execute a query. It also shows the *History* tab which can be used to view the queries that have been executed in the session, and a *Scratch Pad* which can be used to hold text snippets during editing. If the Scratch Pad is closed, it can be re-opened (or additional ones opened) by right-clicking in the SQL Editor and other panels and adding a new panel.
- The lower panel displays the *Data Output* panel. The tabbed panel displays the result set returned by a query, information about a query's execution plan, server messages related to the query's execution and any asynchronous notifications received from the server.

The Query Tool Toolbar

The *Query Tool* toolbar uses context-sensitive icons that provide shortcuts to frequently performed tasks. If an icon is highlighted, the option is enabled; if the icon is grayed-out, the task is disabled.



Fig. 2: The Query Tool Toolbar

Hover over an icon to display a tool-tip that describes the icon's functionality:

Icon	Behavior	Shortcut
<i>Open File</i>	Click the <i>Open File</i> icon to display a previously saved query in the SQL Editor.	Accesskey + O

Continued on next page

Table 1 – continued from previous page

Icon	Behavior	Shortcut
<i>Save</i>	Click the <i>Save</i> icon to perform a quick-save of a previously saved query, or to access the <i>Save</i> menu: • Select <i>Save</i> to save the selected content of the SQL Editor panel in a file. • Select <i>Save As</i> to open a new browser dialog and specify a new location to which to save the selected content of the SQL Editor panel.	Accesskey + S
<i>Save Data Changes</i>	Click the <i>Save Data Changes</i> icon to save the data changes (insert, update, or delete) in the Data Output Panel to the server.	F6
<i>Find</i>	Use the <i>Find</i> menu to search, replace, or navigate the code displayed in the SQL Editor: • Select <i>Find</i> to provide a search target, and search the SQL Editor contents. • Select <i>Find next</i> to locate the next occurrence of the search target. • Select <i>Find previous</i> to move to the last occurrence of the search target. • Select <i>Persistent find</i> to identify all occurrences of the search target within the editor. • Select <i>Replace</i> to locate and replace (with prompting) individual occurrences of the target. • Select <i>Replace all</i> to locate and replace all occurrences of the target within the editor. • Select <i>Jump</i> to navigate to the next occurrence of the search target.	Cmd+F Cmd+G Cmd+Shift+G Cmd+Shift+F Alt+G
<i>Copy</i>	Click the <i>Copy</i> icon to copy the content that is currently highlighted in the Data Output panel. when in View/Edit data mode.	Accesskey + C
<i>Paste</i>	Click the <i>Paste</i> icon to paste a previously row into a new row when in View/Edit data mode.	Accesskey + P
<i>Delete</i>	Click the <i>Delete</i> icon to mark the selected rows for deletion. These marked rows get deleted when you click the <i>Save Data Changes</i> icon.	Accesskey + D
<i>Edit</i>	Use options on the <i>Edit</i> menu to access text editing tools; the options operate on the text displayed in the SQL Editor panel when in Query Tool mode: • Select <i>Indent Selection</i> to indent the currently selected text. • Select <i>Unindent Selection</i> to remove indentation from the currently selected text. • Select <i>Inline Comment Selection</i> to enclose any lines that contain the selection in SQL style comment notation. • Select <i>Inline Uncomment Selection</i> to remove SQL style comment notation from the selected line. • Select <i>Block Comment</i> to enclose all lines that contain the selection in C style comment notation. This option acts as a toggle.	Tab Shift+Tab Cmd+/ Cmd+. Shift+Cmd+/ Shift+Cmd+.

Continued on next page

Table 1 – continued from previous page

Icon	Behavior	Shortcut
<i>Filter</i>	Click the <i>Filter</i> icon to set filtering and sorting criteria for the data when in View/Edit data mode. Click the down arrow to access other filtering and sorting options: - Click <i>Sort/Filter</i> to open the sorting and filtering dialogue. - Click <i>Filter by Selection</i> to show only the rows containing the values in the selected cells. - Click <i>Exclude by Selection</i> to show only the rows that do not contain the values in the selected cells. - Click <i>Remove Sort/Filter</i> to remove any previously selected sort or filtering options.	Accesskey + F
Limit Selector	Select a value in the <i>Limit Selector</i> to limit the size of the dataset to a number of rows.	Accesskey + R
<i>Stop</i>	Click the <i>Stop</i> icon to cancel the execution of the currently running query.	Accesskey + Q
<i>Execute/Refresh</i>	Click the <i>Execute/Refresh</i> icon to either execute or refresh the query highlighted in the SQL editor panel. Click the down arrow to access other execution options: - Add a check next to <i>Auto-Rollback</i> to instruct the server to automatically roll back a transaction if an error occurs during the transaction. - Add a check next to <i>Auto-Commit</i> to instruct the server to automatically commit each transaction. Any changes made by the transaction will be visible to others, and durable in the event of a crash.	F5
<i>Explain</i>	Click the <i>Explain</i> icon to view an explanation plan for the current query. The result of EXPLAIN is displayed graphically on the <i>Explain</i> tab of the output panel, and in text form on the <i>Data Output</i> tab.	F7
<i>Explain analyze</i>	Click the <i>Explain analyze</i> icon to invoke an EXPLAIN ANALYZE command on the current query. Navigate through the <i>Explain Options</i> menu to select options for the EXPLAIN command: - Select <i>Verbose</i> to display additional information regarding the query plan. - Select <i>Costs</i> to include information on the estimated startup and total cost of each plan node, as well as the estimated number of rows and the estimated width of each row. - Select <i>Buffers</i> to include information on buffer usage. - Select <i>Timing</i> to include information about the startup time and the amount of time spent in each node of the query. - Select <i>Summary</i> to include the summary information about the query plan.	Shift+F7
<i>Commit</i>	Click the <i>Commit</i> icon to commit the transaction.	Shift+CTRL+M
<i>Rollback</i>	Click the <i>Rollback</i> icon to rollback the transaction.	Shift+CTRL+R
<i>Clear</i>	Use options on the <i>Clear</i> drop-down menu to erase display contents: - Select <i>Clear Query Window</i> to erase the content of the SQL Editor panel. - Select <i>Clear History</i> to erase the content of the <i>History</i> tab.	Accesskey + L
<i>Download as CSV</i>	Click the <i>Download as CSV</i> icon to download the result set of the current query to a comma-separated list. You can specify the CSV settings through <i>Preferences -> SQL Editor -> CSV output</i> dialogue.	F8

1.1 The SQL Editor Panel

The *SQL editor* panel is a workspace where you can manually provide a query, copy a query from another source, or read a query from a file. The SQL editor features syntax coloring and auto-completion.

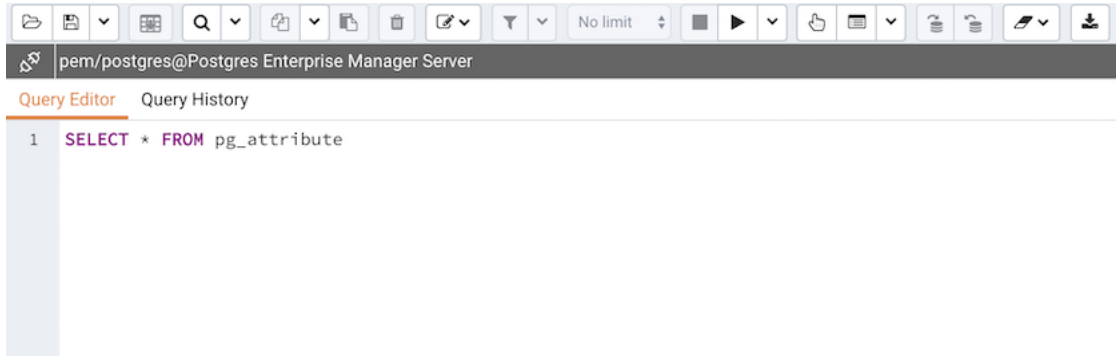


Fig. 3: The SQL Editor Panel

To use auto-complete, begin typing your query; when you would like the Query editor to suggest object names or commands that might be next in your query, press the Control+Space key combination. For example, type “*SELECT * FROM* ” (without quotes, but with a trailing space), and then press the Control+Space key combination to select from a popup menu of auto-complete options.

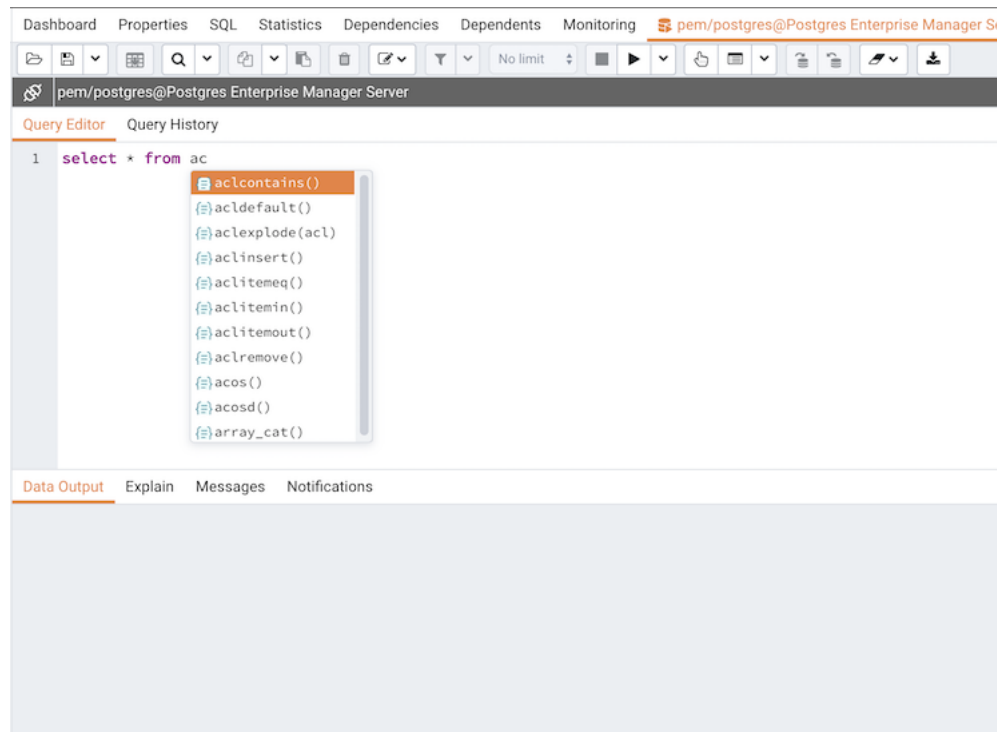


Fig. 4: Using Auto-complete

After entering a query, select the *Execute/Refresh* icon from the toolbar. The complete contents of the SQL editor panel will be sent to the database server for execution. To execute only a section of the code that is displayed in the

SQL editor, highlight the text that you want the server to execute, and click the *Execute/Refresh* icon.

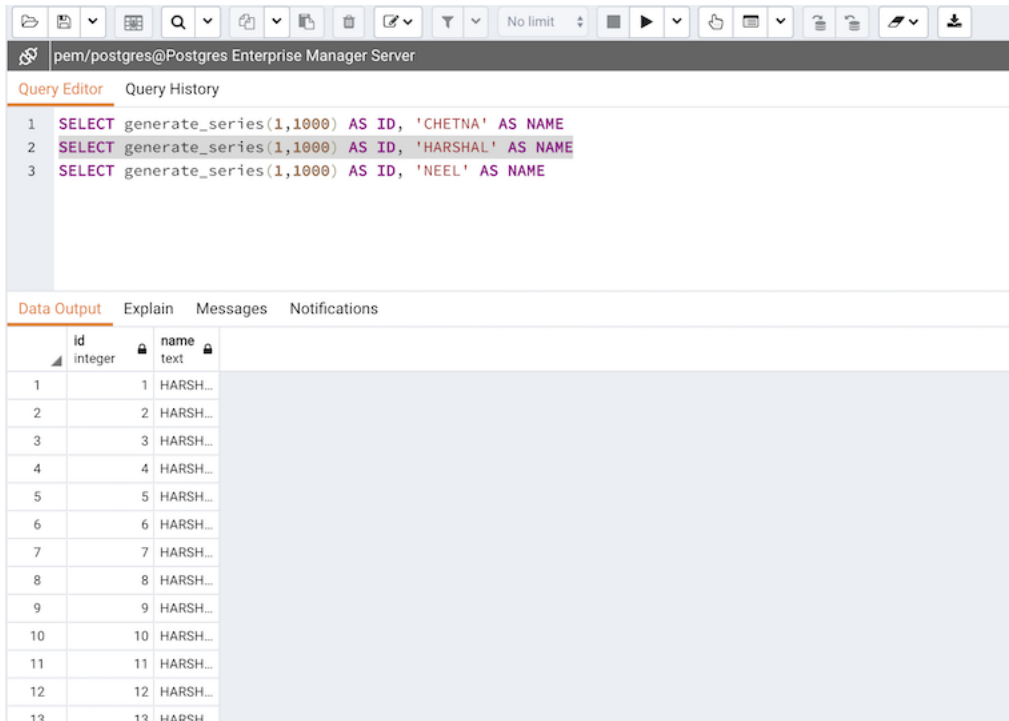


Fig. 5: Executing a command

The message returned by the server when a command executes is displayed on the *Messages* tab. If the command is successful, the *Messages* tab displays execution details.

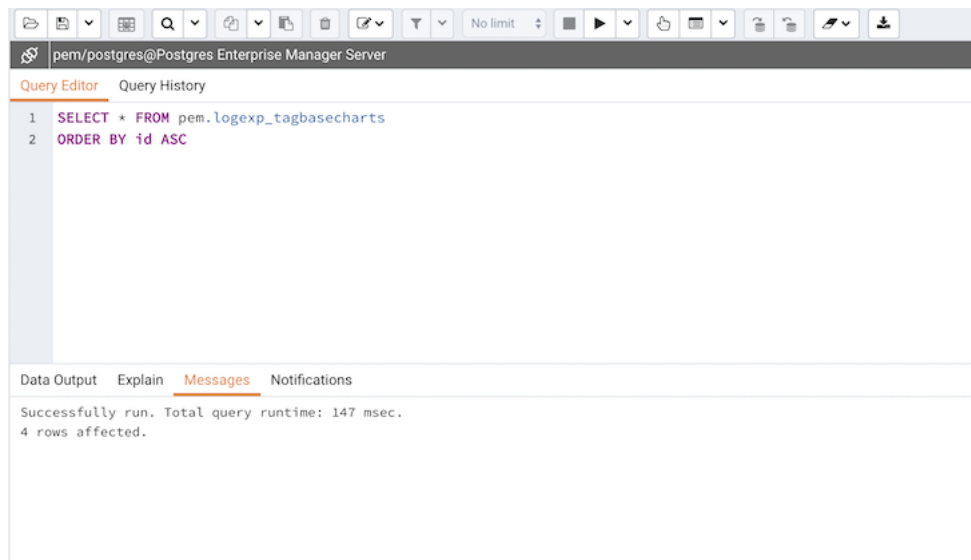


Fig. 6: The Messages Tab

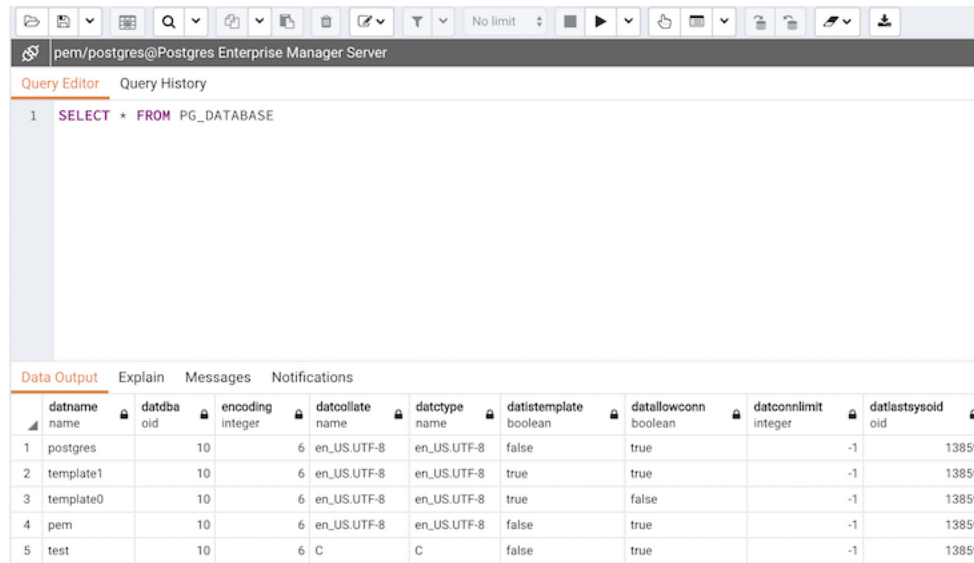
Options on the *Edit* menu offer functionality that helps with code formatting and commenting:

- The auto-indent feature will automatically indent text to the same depth as the previous line when you press the Return key.
- Block indent text by selecting two or more lines and pressing the Tab key.
- Implement or remove SQL style or toggle C style comment notation within your code.

You can also **drag and drop** certain objects from the tree-view which can save time in typing long object names. Text containing the object name will be fully qualified with schema. Double quotes will be added if required. For functions and procedures, the function name along with parameter names will be pasted in the Query Tool.

1.2 The Data Output Panel

The *Data Output* panel displays data and statistics generated by the most recently executed query.



	datname	datdba	encoding	datcollate	datatype	datistemplate	dataallowconn	dataconnlimit	datlastsysoid	
1	postgres	10	6	en_US.UTF-8	en_US.UTF-8	false	true	-1	13859	
2	template1	10	6	en_US.UTF-8	en_US.UTF-8	true	true	-1	13859	
3	template0	10	6	en_US.UTF-8	en_US.UTF-8	true	false	-1	13859	
4	pem	10	6	en_US.UTF-8	en_US.UTF-8	false	true	-1	13859	
5	test	10	6	C	C	false	true	-1	13859	

Fig. 7: The Data Output Panel

1.2.1 Data Output Tab

The *Data Output* tab displays the result set of the query in a table format. You can:

- Select and copy from the displayed result set.
- Use the *Execute/Refresh* options to retrieve query execution information and set query execution options.
- Use the *Download as CSV* icon to download the content of the *Data Output* tab as a comma-delimited file.
- Edit the data in the result set of a *SELECT* query if it is updatable.

A result set is updatable if:

- All columns are either selected directly from a single table, or they are not actually a table column (e.g. concatenation of 2 columns). Only columns that are selected directly from the table are editable, other columns are read-only.
- All the primary key columns or *OIDs* of the table are selected in the result set.

Any columns that are renamed or selected more than once are also read-only.

Note: To work with an updatable query result set, you must have *psycopg2* driver version 2.8 or above installed.

Editable and read-only columns are identified using pencil and lock icons (respectively) in the column headers.

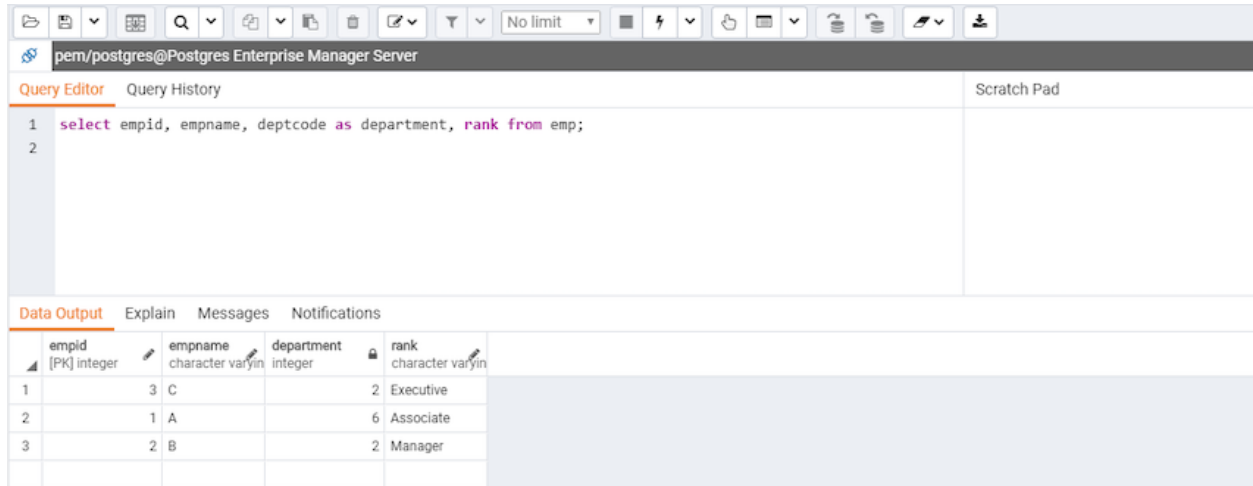


Fig. 8: Query Tool Editable Columns

An updatable result set is similar to the Data Grid in View/Edit Data mode, and can be modified in the same way.

If Auto-commit is off, the data changes are made as part of the ongoing transaction, if no transaction is ongoing a new one is initiated. The data changes are not committed to the database unless the transaction is committed.

If any errors occur during saving (for example, trying to save NULL into a column with NOT NULL constraint) the data changes are rolled back to an automatically created SAVEPOINT to ensure any previously executed queries in the ongoing transaction are not rolled back.

All rowsets from previous queries or commands that are displayed in the *Data Output* panel will be discarded when you invoke another query; open another query tool browser tab to keep your previous results available.

1.2.2 Explain Tab

To generate the *Explain* or *Explain Analyze* plan of a query, click on *Explain* or *Explain Analyze* button in the toolbar.

More options related to *Explain* and *Explain Analyze* can be selected from the drop down on the right side of *Explain Analyze* button in the toolbar.

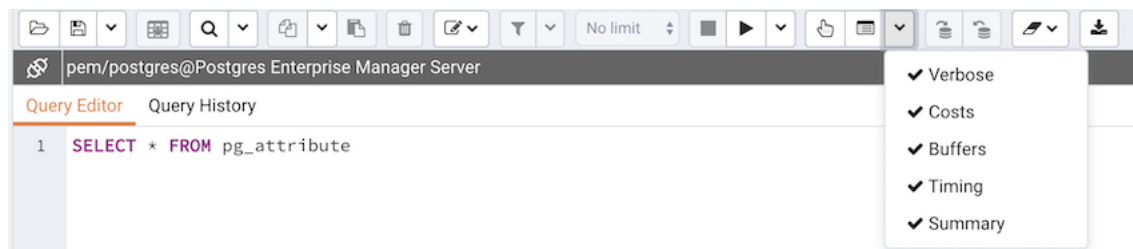
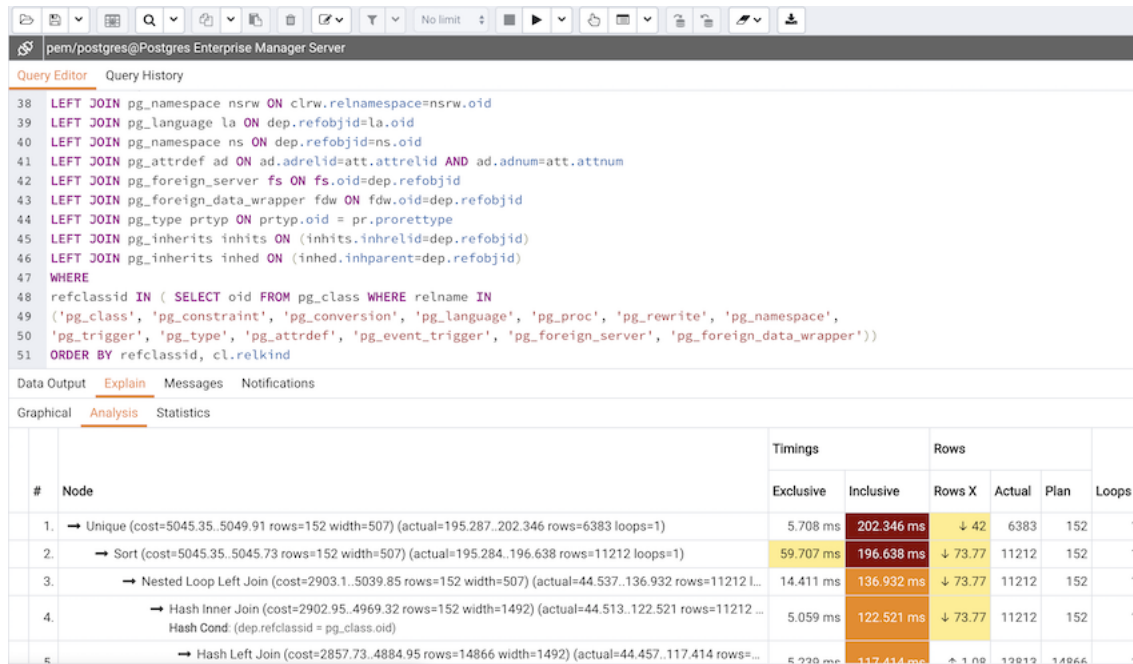


Fig. 9: The Explain Options

Please note that pgAdmin generates the *Explain [Analyze]* plan in JSON format.

On successful generation of *Explain* plan, it will create three tabs/panels under the Explain panel.



Query Editor Query History

```

38 LEFT JOIN pg_namespace nsrw ON clrw.relnamespace=nsrw.oid
39 LEFT JOIN pg_language la ON dep.refobjid=la.oid
40 LEFT JOIN pg_namespace ns ON dep.refobjid=ns.oid
41 LEFT JOIN pg_attrdef ad ON ad.adrelid=att.attrelid AND ad.adnum=att.attnum
42 LEFT JOIN pg_foreign_server fs ON fs.oid=dep.refobjid
43 LEFT JOIN pg_foreign_data_wrapper fdw ON fdw.oid=dep.refobjid
44 LEFT JOIN pg_type prtyp ON prtyp.oid = pr.prorettype
45 LEFT JOIN pg_inherits inhits ON (inhits.inhrelid=dep.refobjid)
46 LEFT JOIN pg_inherits inhed ON (inhed.inhparent=dep.refobjid)
47 WHERE
48   refclassid IN ( SELECT oid FROM pg_class WHERE relname IN
49     ('pg_class', 'pg_constraint', 'pg_conversion', 'pg_language', 'pg_proc', 'pg_rewrite', 'pg_namespace',
50     'pg_trigger', 'pg_type', 'pg_attrdef', 'pg_event_trigger', 'pg_foreign_server', 'pg_foreign_data_wrapper'))
51 ORDER BY refclassid, cl.relkind

```

Data Output Explain Messages Notifications

Graphical Analysis Statistics

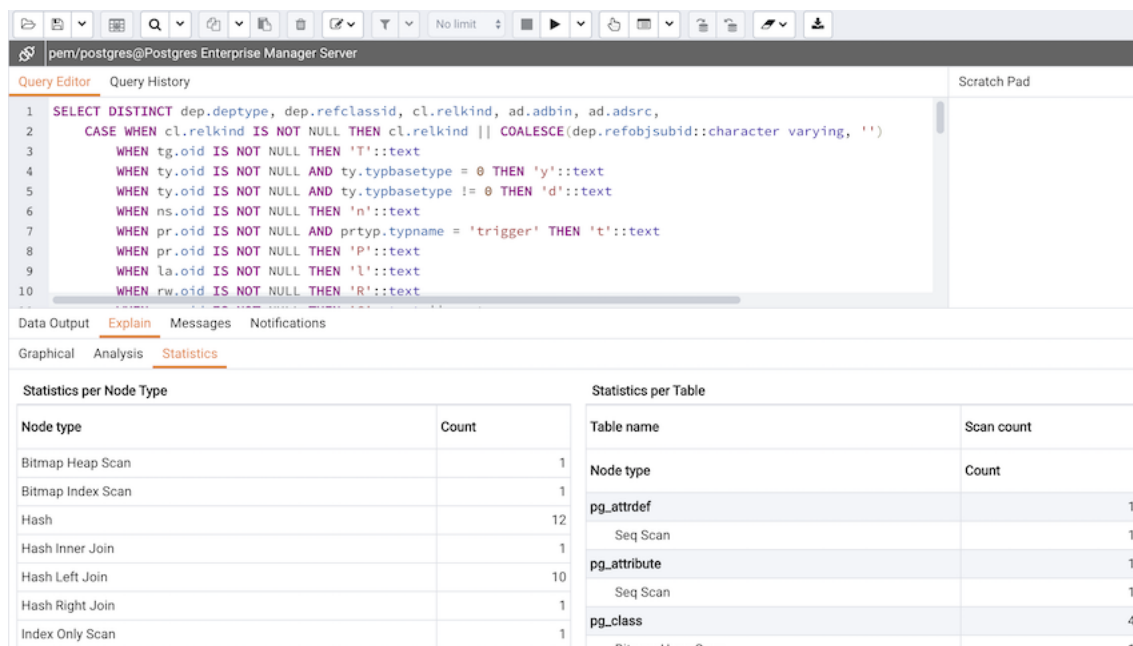
#	Node	Timings		Rows			
		Exclusive	Inclusive	Rows X	Actual	Plan	Loops
1.	→ Unique (cost=5045.35..5049.91 rows=152 width=507) (actual=195.287..202.346 rows=6383 loops=1)	5.708 ms	202.346 ms	↓ 42	6383	152	1
2.	→ Sort (cost=5045.35..5045.73 rows=152 width=507) (actual=195.284..196.638 rows=11212 loops=1)	59.707 ms	196.638 ms	↓ 73.77	11212	152	1
3.	→ Nested Loop Left Join (cost=2903.1..5039.85 rows=152 width=507) (actual=44.537..136.932 rows=11212 l...	14.411 ms	136.932 ms	↓ 73.77	11212	152	1
4.	→ Hash Inner Join (cost=2902.95..4969.32 rows=152 width=1492) (actual=44.513..122.521 rows=11212 ... Hash Cond: (dep.refclassid = pg_class.oid)	5.059 ms	122.521 ms	↓ 73.77	11212	152	1
5.	→ Hash Left Join (cost=2857.73..4884.95 rows=14866 width=1492) (actual=44.457..117.414 rows=...	5.239 ms	117.414 ms	↑ 1.08	12812	14866	1

Fig. 11: The Analysis Tab

1.2.5 Statistics Tab

The *Statistics* tab displays information in two tables:

- **Statistics per Node Type** tells you how many times each node type was referenced.
- **Statistics per Table** tells you how many times each table was referenced by the query.



Query Editor Query History Scratch Pad

```

1 SELECT DISTINCT dep.deptype, dep.refclassid, cl.relkind, ad.adbin, ad.adsrc,
2   CASE WHEN cl.relkind IS NOT NULL THEN cl.relkind || COALESCE(dep.refobjsubid::character varying, '')
3   WHEN tg.oid IS NOT NULL THEN 't'::text
4   WHEN ty.oid IS NOT NULL AND ty.typbasetype = 0 THEN 'y'::text
5   WHEN ty.oid IS NOT NULL AND ty.typbasetype != 0 THEN 'd'::text
6   WHEN ns.oid IS NOT NULL THEN 'n'::text
7   WHEN pr.oid IS NOT NULL AND prtyp.typname = 'trigger' THEN 't'::text
8   WHEN pr.oid IS NOT NULL THEN 'P'::text
9   WHEN la.oid IS NOT NULL THEN 'l'::text
10  WHEN rw.oid IS NOT NULL THEN 'R'::text

```

Data Output Explain Messages Notifications

Graphical Analysis Statistics

Statistics per Node Type		Statistics per Table	
Node type	Count	Table name	Scan count
Bitmap Heap Scan	1	Node type	Count
Bitmap Index Scan	1	pg_attrdef	1
Hash	12	Seq Scan	1
Hash Inner Join	1	pg_attribute	1
Hash Left Join	10	Seq Scan	1
Hash Right Join	1	pg_class	4
Index Only Scan	1	Bitmap Heap Scan	1

Fig. 12: The Statistics Tab

1.2.6 Messages Tab

Use the *Messages* tab to view information about the most recently executed query:

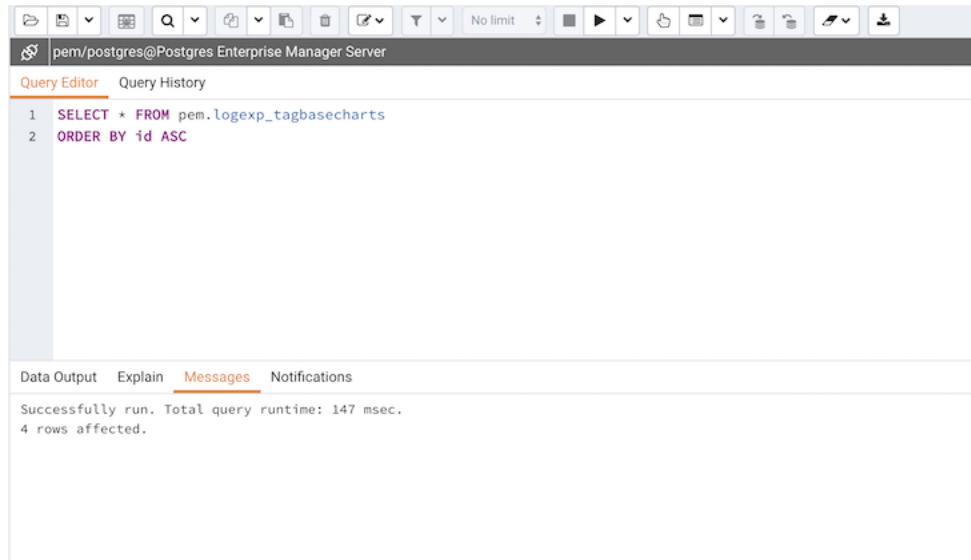


Fig. 13: *The Messages Tab*

If the server returns an error, the error message will be displayed on the *Messages* tab, and the syntax that caused the error will be underlined in the SQL editor. If a query succeeds, the *Messages* tab displays how long the query took to complete and how many rows were retrieved:

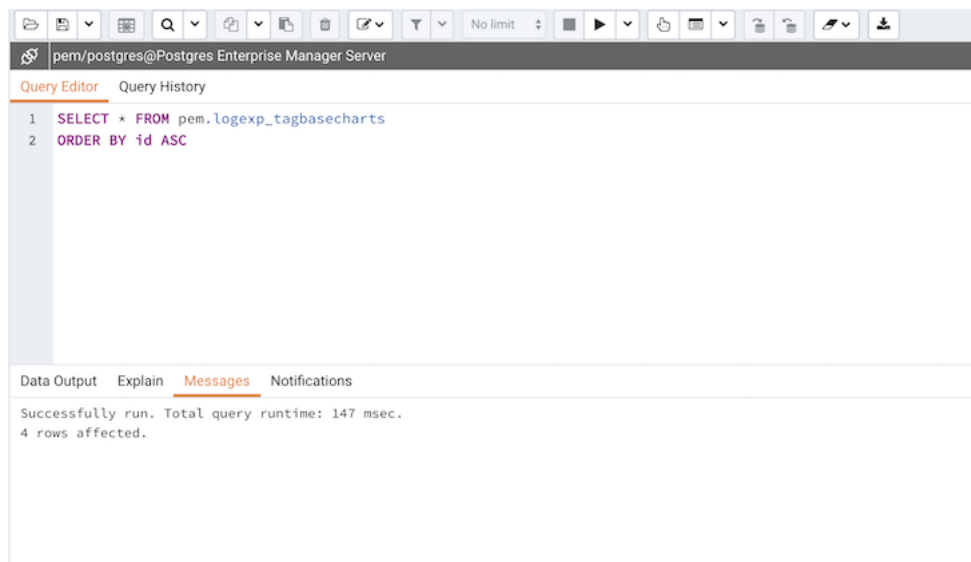
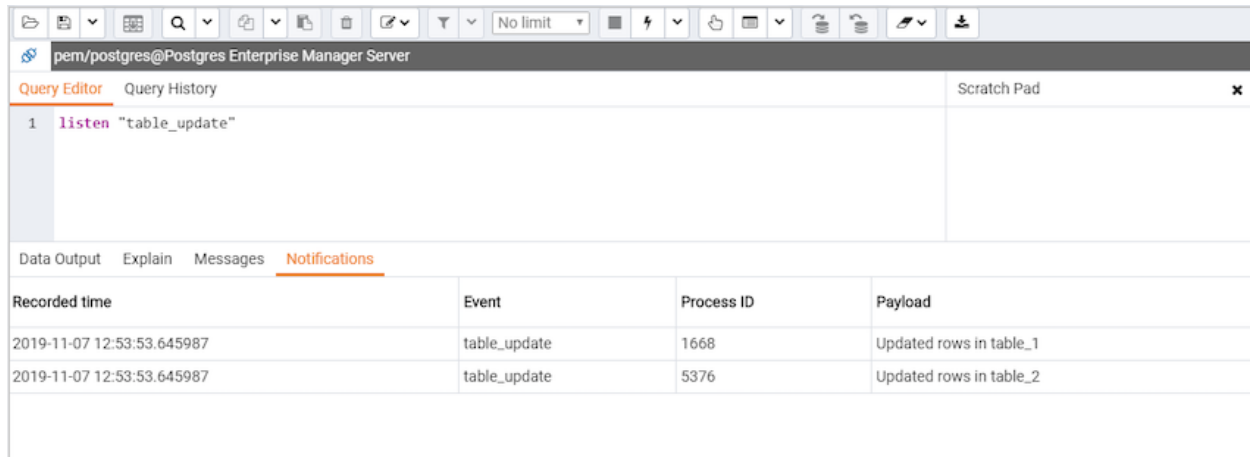


Fig. 14: *A successful query*

1.2.7 Notifications Tab

Use the *Notifications* tab to view details of the asynchronous notifications that a client process may have sent:



The screenshot displays the PostgreSQL Enterprise Manager interface. At the top, there's a toolbar with various icons. Below it, a status bar shows 'pem/postgres@Postgres Enterprise Manager Server'. The main area is divided into two sections. The top section has tabs for 'Query Editor' and 'Query History', with a 'Scratch Pad' on the right. The 'Query Editor' contains a single line of SQL: '1 listen "table_update"'. The bottom section has tabs for 'Data Output', 'Explain', 'Messages', and 'Notifications', with 'Notifications' being the active tab. It displays a table with the following data:

Recorded time	Event	Process ID	Payload
2019-11-07 12:53:53.645987	table_update	1668	Updated rows in table_1
2019-11-07 12:53:53.645987	table_update	5376	Updated rows in table_2

Fig. 15: *The Notifications Tab*

You can see details such as recorded time of the asynchronous notification event, name of the event or channel, process ID of the client process that has sent the notification, and the payload string that might have been sent along with the notification.

1.3 Query History Panel

Use the *Query History* tab to review activity for the current session:

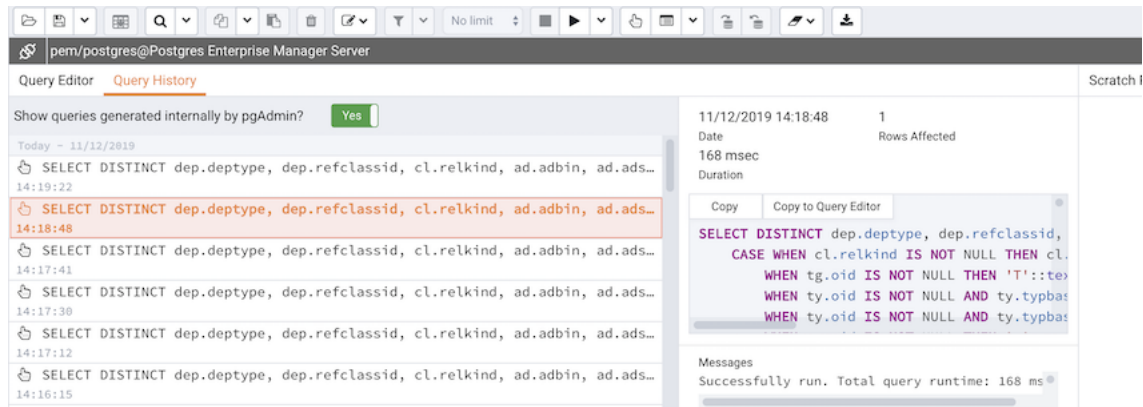


Fig. 16: The *Query History* Tab

The Query History tab displays information about recent commands:

- The date and time that a query was invoked.
- The text of the query.
- The number of rows returned by the query.
- The amount of time it took the server to process the query and return a result set.
- Messages returned by the server (not noted on the *Messages* tab).
- The source of the query (indicated by icons corresponding to the toolbar).

You can show or hide the queries generated internally by pgAdmin (during ‘View/Edit Data’ or ‘Save Data’ operations).

To erase the content of the *Query History* tab, select *Clear history* from the *Clear* drop-down menu.

Query History is maintained across sessions for each database on a per-user basis when running in Query Tool mode. In View/Edit Data mode, history is not retained. By default, the last 20 queries are stored for each database. This can be adjusted in *config_local.py* by overriding the *MAX_QUERY_HIST_STORED* value.

1.4 Connection Status

Use the *Connection status* feature to view the current connection and transaction status by clicking on the status icon in query tool:

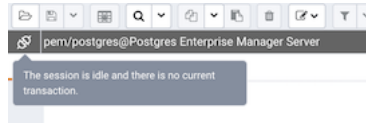


Fig. 17: *Checking the Connection Status*

If the server gets disconnected, the connection icon at the top left corner turns red and a tool tip is displayed. The icon turns green once you restore the server connection.

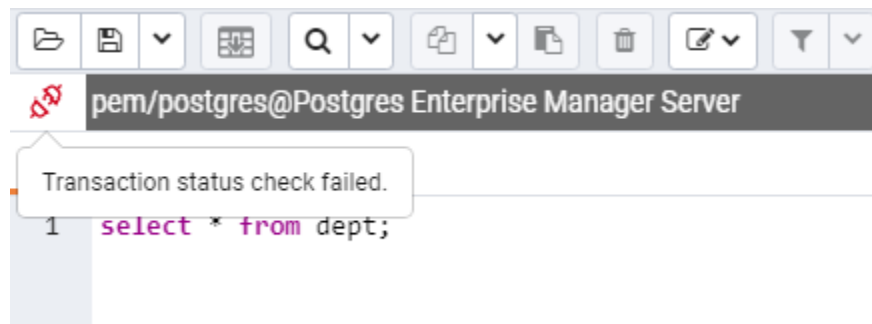


Fig. 18: *The connection check failed*

The PEM Schema Diff Tool

Schema Diff is a feature that allows you to compare schema objects between two database schemas. Use the `Tools` menu to access Schema Diff.

The Schema Diff feature allows you to:

- Compare and synchronize the database schemas (from source to target).
- Visualize the differences between database schemas.
- List the differences in SQL statement for target schema objects.
- Generate synchronization scripts.

Note - The source and target databases must be of the same major version.

Click on `Schema Diff` under the `Tools` menu to open a selection panel. Choose the source and target servers, databases, and schemas that will be compared. After selecting the objects, click on the `Compare` button.

You can open multiple copies of `Schema Diff` in individual tabs simultaneously. To close a copy of Schema Diff, click the `X` in the upper-right hand corner of the tab bar.

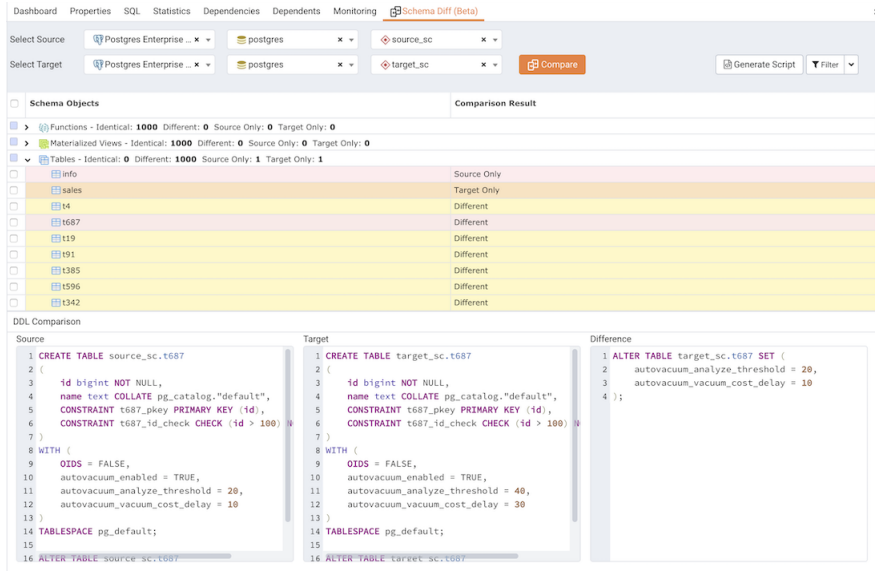


Fig. 1: Schema Diff dialog

Use the Preferences dialog to specify if Schema Diff should open in a new browser tab. Set Open in new browser tab option to true.

The Schema Diff panel is divided into two panels; an Object Comparison panel and a DDL Comparison panel.

2.1 The Schema Diff Object Comparison Panel

In the object comparison panel, you can select the source and target servers of the same major version, databases, and schemas to be compared. You can select any server listed under the browser tree whether it is connected or disconnected. If you select a server that is not connected then it will prompt you for the password before using the server.

Next, select the databases that will be compared. The databases can be the same or different (and within the same server or from different servers).

Lastly, select the source and target schemas which will be compared.



Fig. 2: Schema Diff dialog - Compare button

After you select servers, databases, and schemas, click on the Compare button to obtain the Comparison Result.

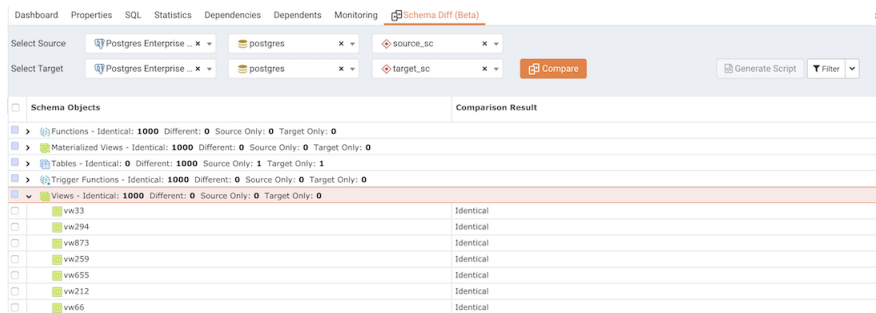


Fig. 3: Schema Diff dialog - Comparison Results

Use the drop-down lists of Functions, Materialized Views, Tables, Trigger Functions, Procedures, and Views to view the DDL statements of all the schema objects.

In the upper-right hand corner of the object comparison panel is a Filter option that you can use to filter the schema objects based on the following comparison criteria:

- **Identical** – If the object is found in both schemas with the same SQL statement, then the comparison result is identical.
- **Different** – If the object is found in both schemas but have different SQL statements, then the comparison result is different.
- **Source Only** – If the object is found in source schema only and not in target schema, then the comparison result is source only.
- **Target Only** – If the object is found in target schema only and not in source schema, then the comparison result is target only.

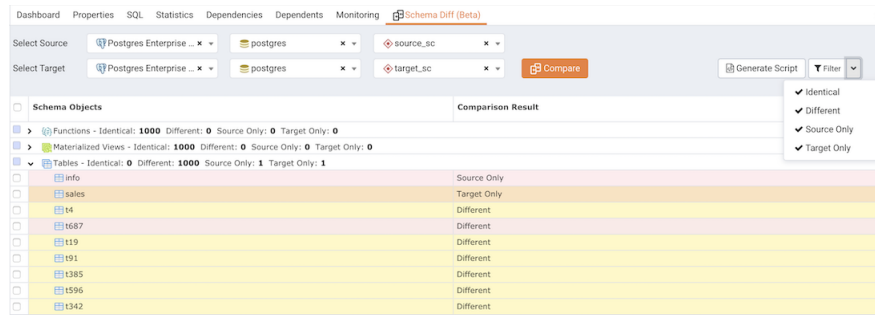


Fig. 4: Schema Diff dialog - Filter option

Click on any of the schema objects in the object comparison panel to display the DDL Statements of that object in the DDL Comparison panel.

2.2 Schema Diff DDL Comparison Panel

The DDL Comparison panel displays three columns:

- The first column displays the DDL statement of the object from the source schema.
- The second column displays the DDL statement of the object from the target schema.
- The third column displays the difference in the SQL statement of the target schema object.

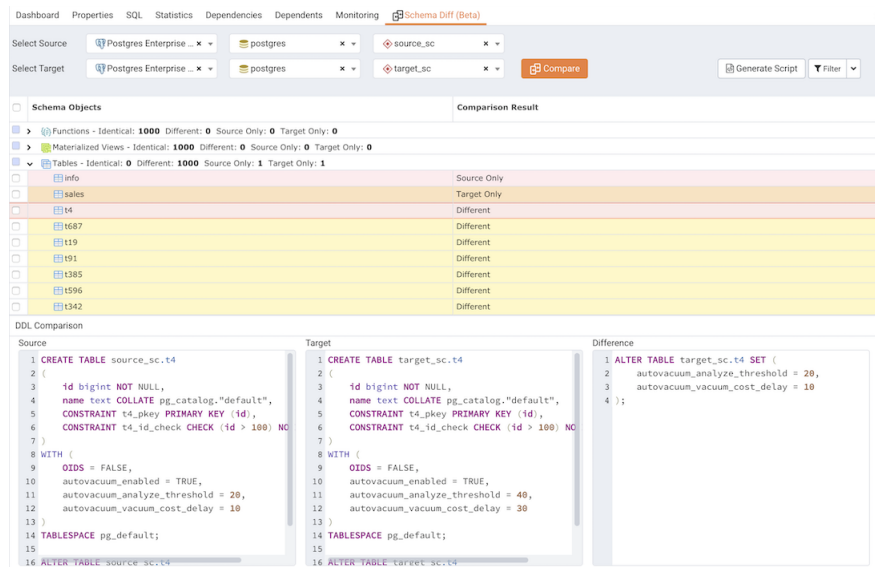


Fig. 5: Schema Diff dialog - DDL Comparison panel

You can review the DDL statements of all the schema objects to check for the differences in the SQL statements.

You can also use the Schema Diff tool to generate the SQL script of the differences found in the target schema object based on the SQL statement of the source schema object. To generate the script, select the checkboxes of the schema objects in the object comparison panel and then click on the **Generate Script** button in the upper-right hand corner of the object comparison panel.

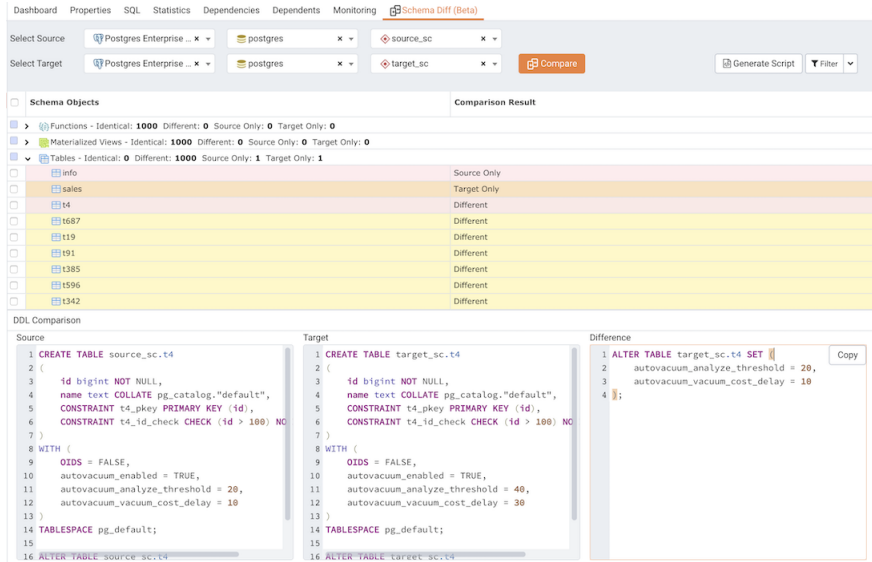


Fig. 6: Schema Diff dialog - Generate Script button

Select the schema objects and click on the Generate Script button to open the Query Tool in a new tab, with the difference in the SQL statement displayed in the Query Editor.

If you have clicked on the schema object to check the difference generated in the DDL Comparison Panel, and you have not selected the checkbox of the schema object, PEM will open the Query Tool in a new tab, with the differences in the SQL statements displayed in the Query Editor.

You can also use the Copy button to copy the difference generated in the DDL Comparison panel.

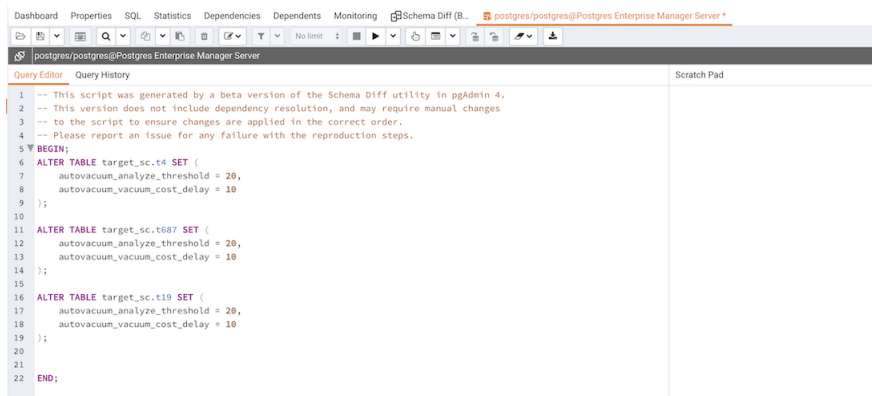


Fig. 7: Schema Diff dialog - Generate Script - Query Editor

Apply the SQL Statement in the target schema to synchronize the schemas.

Package Deployment

The Package Deployment wizard walks you through the process of scheduling the installation of new packages or upgrades of existing packages. The PEM server must have internet access to deploy packages.

Please note: the Package Deployment wizard is deprecated, and will not be available in future releases of PEM.

Before invoking the Package Deployment wizard, you must modify the PEM agent configuration file and restart the agent; first on the server, and then on each system where packages will be deployed.

- On Linux, modify the `agent.cfg` file, setting the `allow_package_management` property to `true`. The configuration file is located in: `/usr/edb/pem/agent/etc`
- On Windows, use the Registry Editor to modify the registry entry for the agent, setting the value of the `AllowPackageManagement` property to `true`. The entry is located in: `HKEY_LOCAL_MACHINE\SOFTWARE\Wow6432Node\EnterpriseDB\PEM\agent`

After modifying the agent configuration properties, you must restart the PEM agent.

- On a Linux host, you can use the `service` command:
- On a Windows host, use the Services dialog to restart the PEM agent service:

```
service pemagent restart
```

```
Postgres Enterprise Manager - pemAgent
```

After enabling package management and restarting the agents, you should also confirm that agent-level probes are enabled on the host of the PEM server, and on any system on which a package will be deployed. To access the Manage Probes tab, highlight the name of the PEM agent in the PEM client tree control, and select Manage Probes... from the Management menu. The following probes must be enabled:

- the Package Catalog probe on the PEM server host.
- the Installed Packages probe on any system on which you wish to install packages.

Then, to open the Package Deployment wizard, select Package Deployment... from the Management menu. The Package Deployment wizard Welcome... dialog opens.

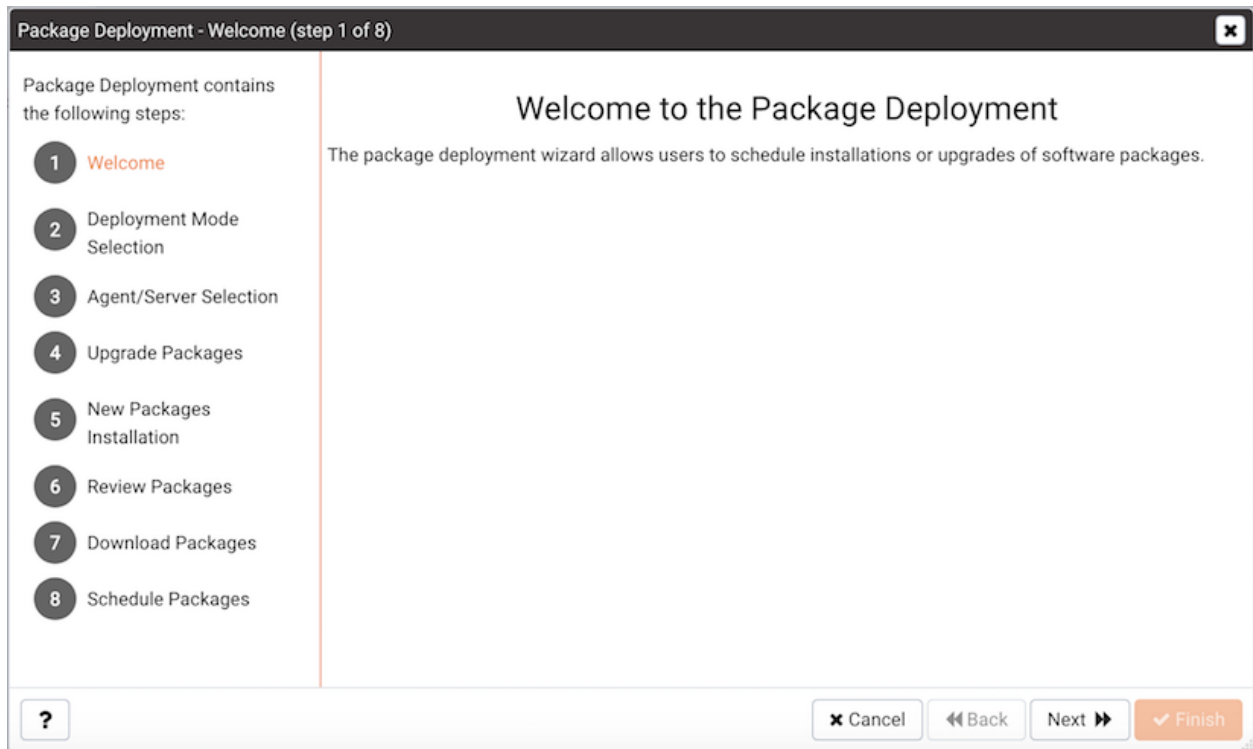


Fig. 1: The Package Deployment Welcome dialog

Click **Next** to continue.

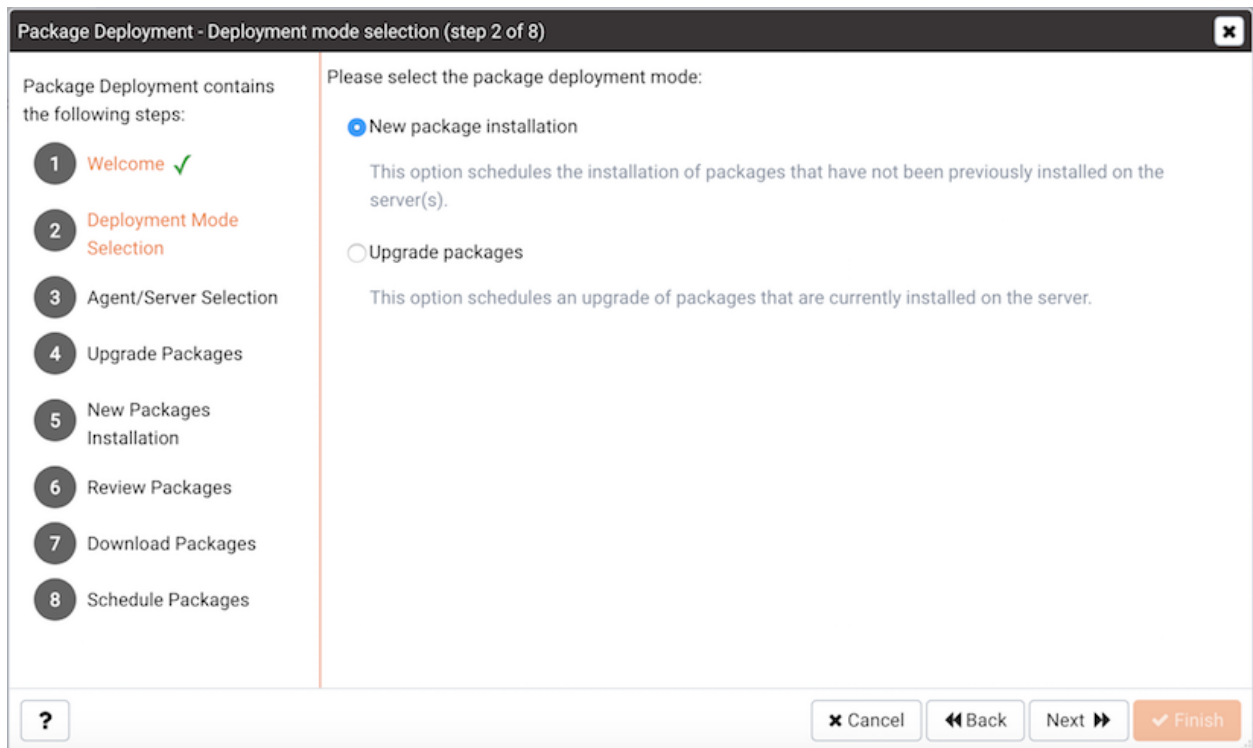


Fig. 2: The deployment mode selection dialog

Use the radio buttons on the `Deployment Mode Selection` dialog to specify the type of deployment that you are scheduling:

- Select the `New Package Installation` radio button to schedule the installation of a package that has not been previously installed on the server. This is the default.
- Select the `Upgrade Packages` radio button to schedule an upgrade of packages that are currently installed on the server.

When you've made a selection, click `Next` to continue.

3.1 Installing a New Package

If you select New Package Installation on the Deployment Mode Selection dialog, the Package Deployment wizard opens the Agent/Server Selection dialog, allowing you to specify the agents and servers on which the new applications will be installed.

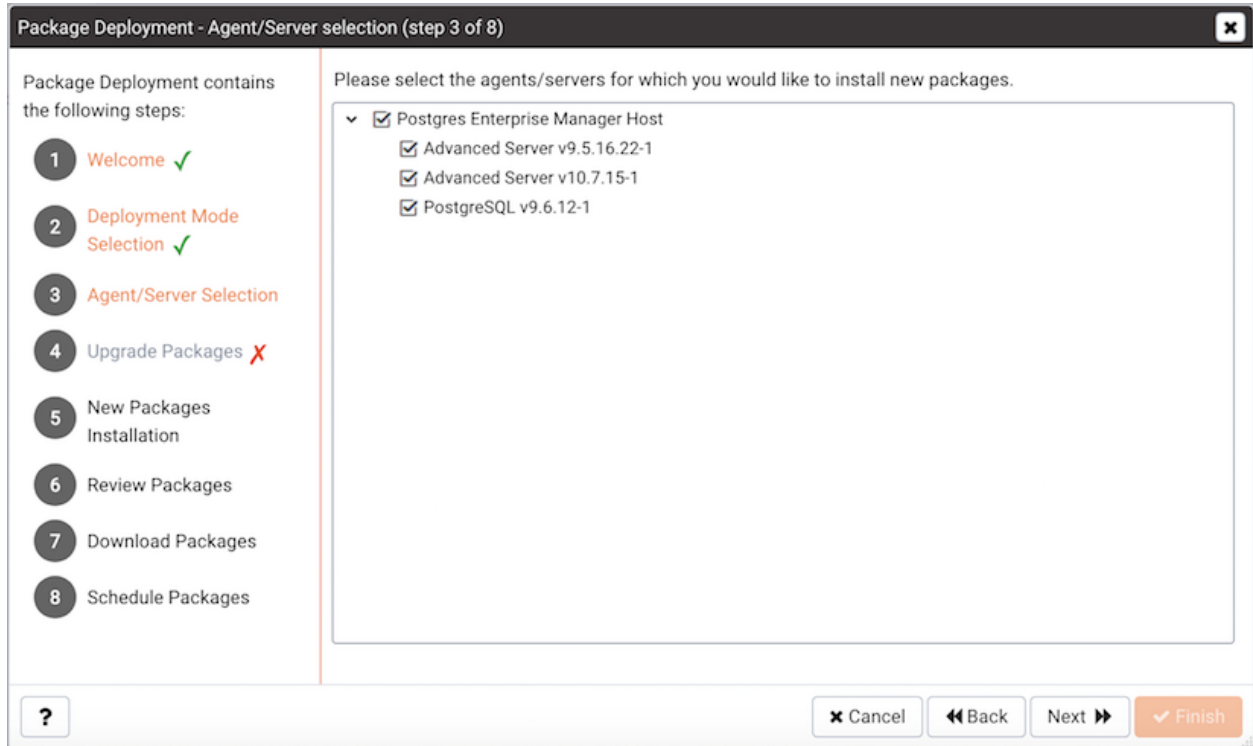


Fig. 3: Specify the target Agents and Servers

Expand the tree control, and check the box next to each server on which you wish to install a new package and click Next.

The New Packages Installation dialog opens.

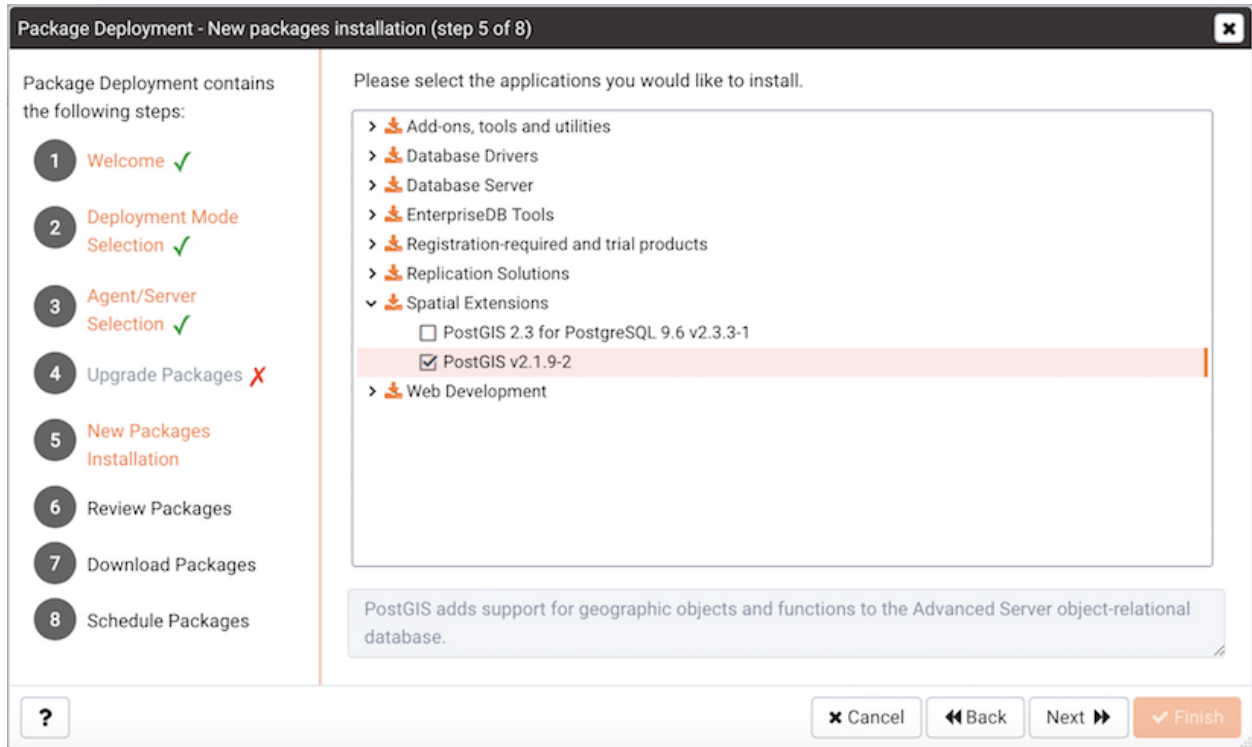


Fig. 4: *Select which applications are to be installed*

Expand the tree control to review a list of applications that are available for installation. Check the box next to an application name to mark the application for installation. Note that the Package Deployment wizard will automatically check the boxes next to any supporting applications required by the applications you select.

When you've selected all of the packages you wish to add, click **Next** to continue.

Package Deployment - Review packages (step 6 of 8)

Package Deployment contains the following steps:

- 1 Welcome ✓
- 2 Deployment Mode Selection ✓
- 3 Agent/Server Selection ✓
- 4 Upgrade Packages ✗
- 5 New Packages Installation ✓
- 6 Review Packages
- 7 Download Packages
- 8 Schedule Packages

Review your selections and provide installer options for each selected package.

▼ Postgres Enterprise Manager Host

- ☒ Advanced Server v9.5.16.22-1 (installed)
- ☐ PostGIS v2.1.9-2

Note: Options shown in bold are required.

Option name	Option value
Installation directory	/opt/edb/as9.5
Data directory	/opt/edb/as9.5/data
Write-Ahead Log (WAL) Directory	/opt/edb/as9.5/data/wal
Superaccount	enterprisedb
Operating system user account	enterprisedb
Password	***

? Cancel Back Next Finish

Fig. 5: Specify installation options

Review the list of packages that will be installed, and (if prompted) provide any options requested. Click **Next** to continue.

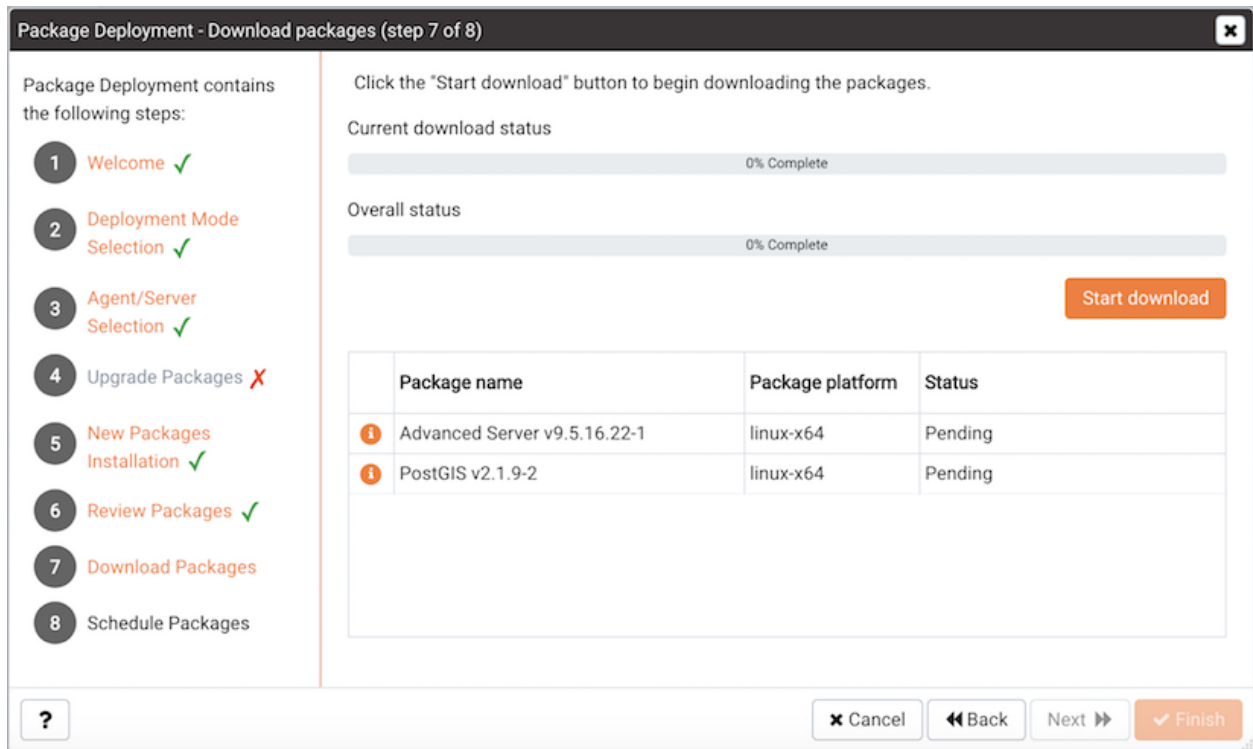


Fig. 6: Starting the installer download

Click the **Start Download** button on the **Download Packages** dialog to instruct the **Package Deployment** wizard to download application installers. During the download, you can click the **Cancel Download** button to abort the batch download. When the download completes, click **Next**.

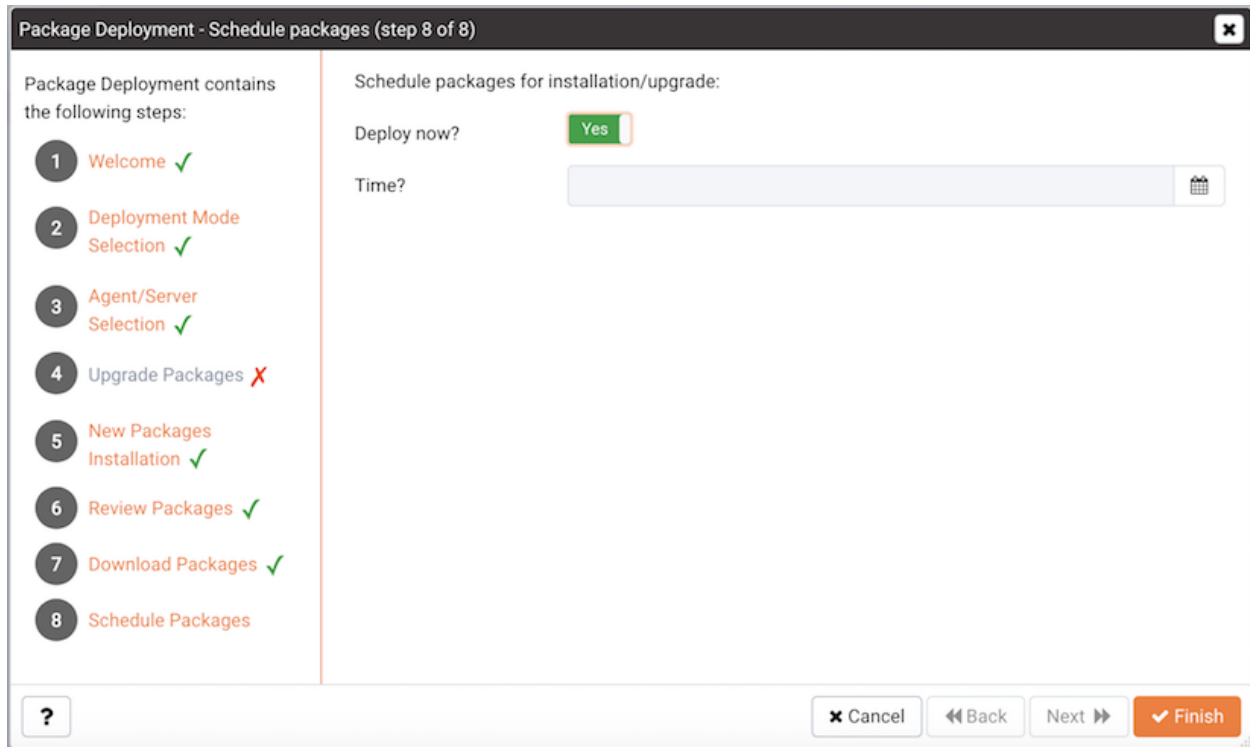


Fig. 7: The Package Deployment scheduling dialog

Use the options on the scheduling dialog to schedule an installation time for the new packages:

- Set the slider next to `Deploy Now` to `Yes` to instruct the respective PEM agents to install the downloaded packages immediately. Please note that if a package requires a server restart, current user sessions may be interrupted.
- Set the slider next to `Deploy Now` to `No` and use the `Time` selector to specify a later date and time that you would like the package installation to begin.

Click `Finish` to install the downloaded packages or schedule the installation and exit the package deployment wizard.

If you have scheduled an installation for a later date/time, the scheduled task will be displayed on the `Scheduled Tasks` tab. To open the `Scheduled Tasks` tab, select `Scheduled Tasks . . .` from the `Management` menu.

Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Scheduled Tasks** ✕

Description

Scheduled Tasks: Use the Scheduled Tasks tab to review and modify the scheduled tasks for a specific database or server, or for the servers monitored by an agent. Click the Execution icon to the left of a task name to review each step and the execution results. Click the Edit button to the left of a task name to review detailed information about the status and schedule of the task.

For more information, please see the online [help](#).

Legend

Running:		Never ran:	
Successfully finished:		No steps to execute:	
Failed:		Aborted:	

Tasks

Manage Tasks

Show system tasks?

	Logs	Status	Enabled?	Name	Server
			☒	INSTALL packages - Agent 1	

Fig. 8: The Scheduled Tasks tab

3.1.1 Reviewing Scheduled Tasks

The `Scheduled Tasks` tab features a legend, displaying the icons that identify the status of each task. The `Manage Tasks` table displays a list of tasks that are pending execution or recently completed.

Set `Show system tasks?` to `Yes` to display system tasks; if it is set to `No`, only user-defined tasks are displayed. System tasks are displayed with a grey background, and may not be modified.

Highlight the name of a user-defined task and select the `Edit` icon to access detailed information about the selected task:

- Use the `Steps` drop-down to view a list of the steps performed during the selected task.
- The `Status` field lists the status of the current task.
- The `Enabled?` switch displays `Yes` if the task is enabled; `No` if the task is disabled.
- The `Name` field displays the name of the task.
- The `Agent` field displays the name of the agent responsible for executing the task.
- The `Last run` field displays the date and time of the last execution of the task.
- The `Next run` field displays the date and time of the next scheduled execution of the task.
- The `Created` field displays the date and time that the task was defined.

To remove a task, click the `Delete` icon located to the left of a task's name. The task will be marked for deletion, and removed when the tab refreshes.

3.2 Upgrading an Installed Package

If you select **Upgrade Packages** on the **Deployment Mode Selection** dialog, the **Package Deployment** wizard opens a dialog that allows you to specify which agents and packages will be updated.

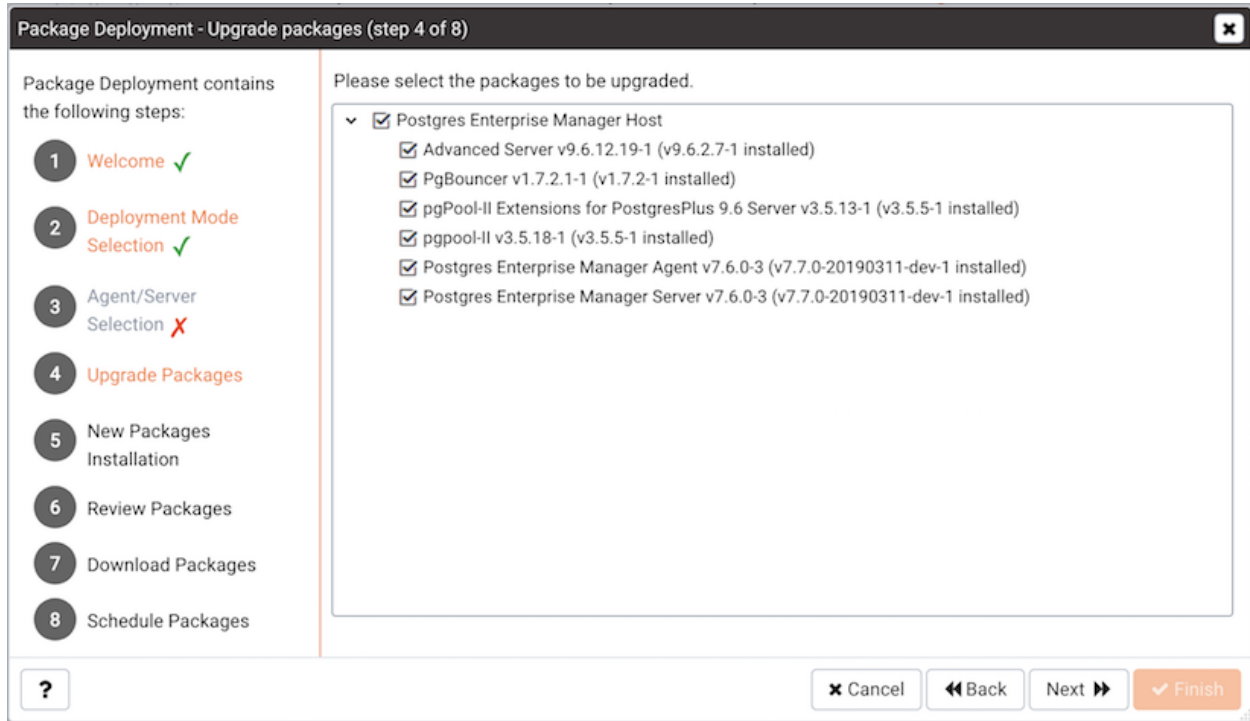


Fig. 9: *Select the packages that will be upgraded*

Expand the tree control, and check the box next to package you wish to upgrade. Click **Next** to continue.

Package Deployment - Review packages (step 6 of 8)

Package Deployment contains the following steps:

- 1 Welcome ✓
- 2 Deployment Mode Selection ✓
- 3 Agent/Server Selection ✓
- 4 Upgrade Packages ✗
- 5 New Packages Installation ✓
- 6 Review Packages
- 7 Download Packages
- 8 Schedule Packages

Review your selections and provide installer options for each selected package.

▼ Postgres Enterprise Manager Host

- ☒ Advanced Server v9.5.16.22-1 (installed)
- ☐ PostGIS v2.1.9-2

Note: Options shown in bold are required.

Option name	Option value
Installation directory	/opt/edb/as9.5
Data directory	/opt/edb/as9.5/data
Write-Ahead Log (WAL) Directory	/opt/edb/as9.5/data/wal
Superaccount	enterprisedb
Operating system user account	enterprisedb
Password	***

? Cancel Back Next Finish

Fig. 10: Provide any requested installation options

Review the list packages, and provide any installation options requested in the Option Name/Option Value fields. When you've reviewed the list, click **Next** to continue.

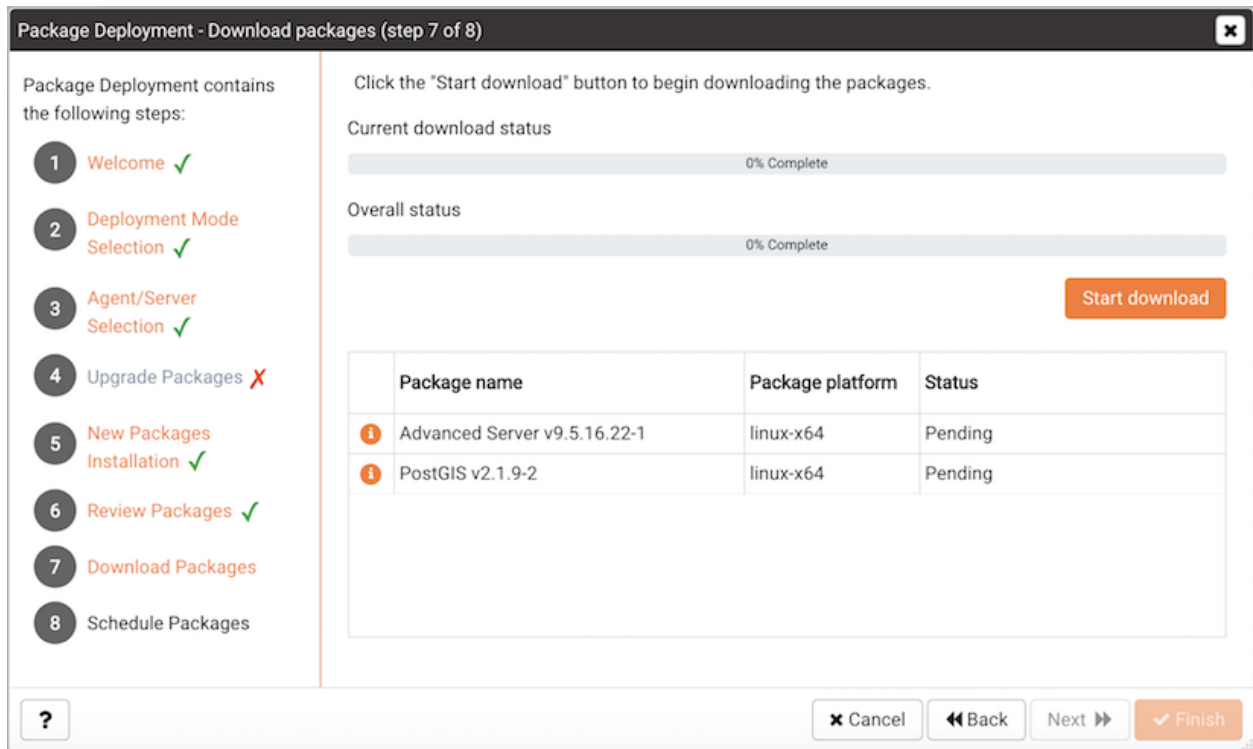
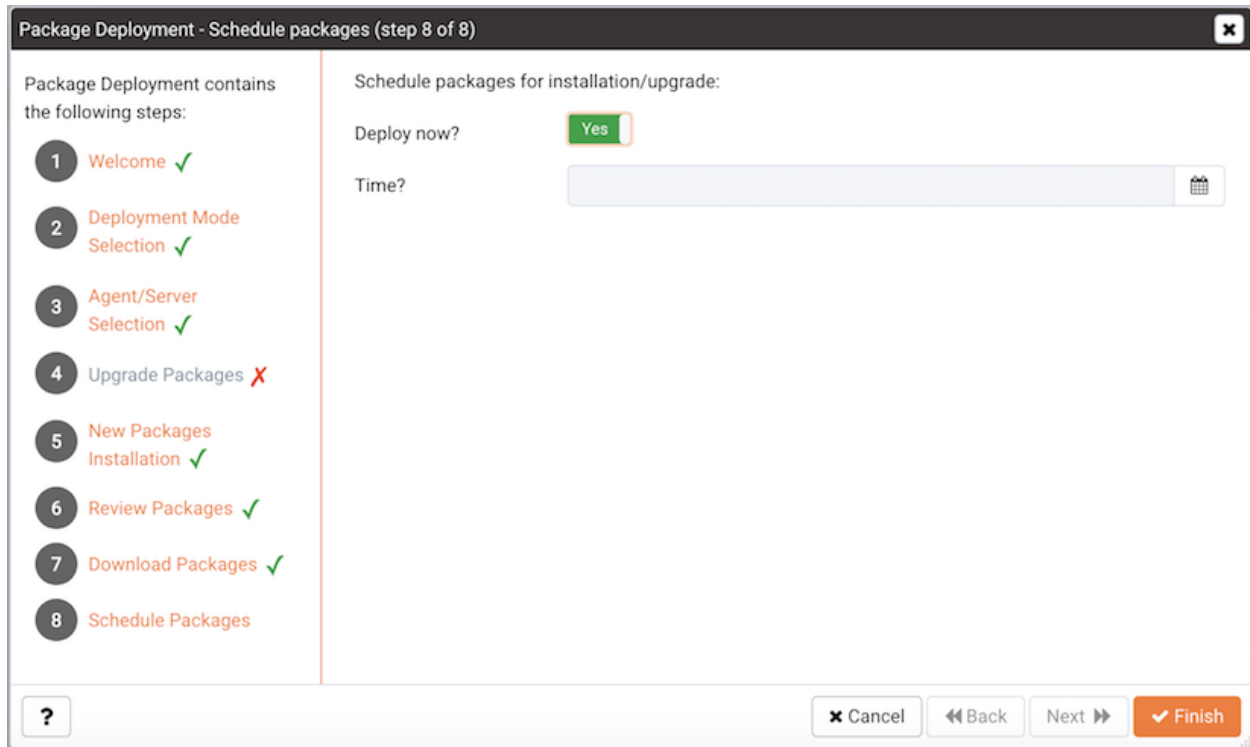


Fig. 11: *Downloading the application installers*

Click the **Start Download** button to instruct the Package Deployment wizard to download application installers. During the download, you can click the **Cancel Download** button to abort the batch download. When the download completes, click **Next**.

Fig. 12: *Schedule a time for installation*

Use the options on the scheduling dialog to schedule an installation time for the new packages:

- Set the slider next to `Deploy Now` to `Yes` to instruct the respective PEM agents to install the downloaded packages immediately. Please note that if a package requires a server restart, current user sessions may be interrupted.
- Set the slider next to `Deploy Now` to `No` and use the `Time` selector to specify a later date and time that you would like the package installation to begin.

Click `Finish` to install the downloaded packages or schedule the installation and exit the package deployment wizard. If you have scheduled the update for a later date/time, the scheduled task will be included on the `Scheduled Tasks` dialog (accessed through the `Scheduled Tasks . . .` menu selection on the agent's context menu).

Performance Monitoring and Management

PEM contains built-in functionality that implements enterprise-wide performance monitoring of all managed servers. While you can customize many aspects of the various performance monitoring aspects of PEM, you can also elect to accept the recommended defaults that come out-of-the-box with the product.

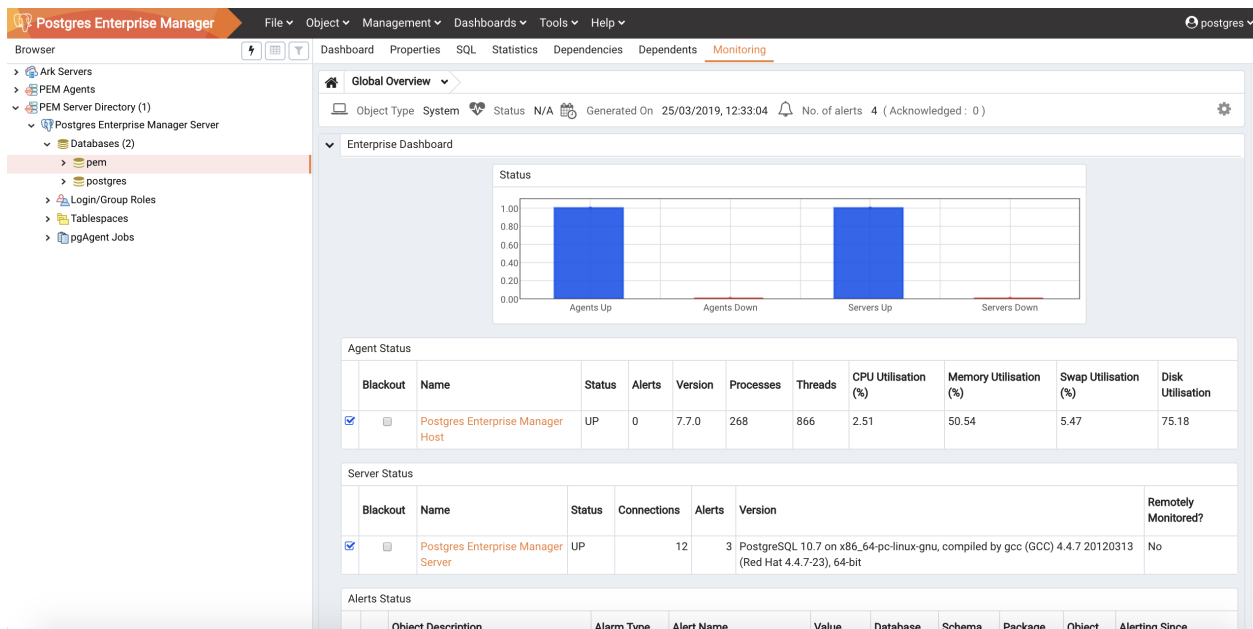


Fig. 1: The Global Overview dashboard

The top-level dashboard is the Global Overview. The Global Overview presents a status summary of all the servers and agents that are being monitored by the PEM server, a list of the monitored servers, and the state of any currently triggered alerts.

4.1 Using Dashboards to View Performance Information

PEM displays performance statistics through a number of dashboards; each dashboard contains a series of summary views that contain charts, graphs and tables that display the statistics related to the selected object.

The PEM client displays the Global Overview dashboard when it connects to the PEM server. Additional dashboards provide statistical information about monitored objects. These include the:

Alerts Dashboard

The Alerts dashboard displays the currently triggered alerts. If opened from the Global Overview, the dashboard displays the current alerts for all monitored nodes on the system; if opened from a node within a server, the report will reflect alerts related to that node, and all monitored objects that reside below that object in the tree control.

Audit Log Analysis dashboard

For Advanced Server users, the Audit Log Analysis dashboard allows you to browse the audit logs that have been collected from instances that have audit logging and collection enabled.

Database Analysis dashboard

The Database Analysis dashboard displays performance statistics for the selected database.

I/O Analysis dashboard

The I/O Analysis dashboard displays I/O activity across various areas such as object DML activity, log operations and more.

Memory Analysis dashboard

The Memory Analysis dashboard supplies statistics concerning various memory-related metrics for the Postgres server.

Object Activity Analysis dashboard

The Object Activity Analysis dashboard provides performance details on tables/indexes of a selected database.

Operating System Analysis dashboard

The Operating System Analysis dashboard supplies information regarding the performance of the underlying machine's operating system.

Probe Log Analysis Dashboard

The Probe Log Analysis dashboard displays any error messages returned by a PEM agent.

Server Analysis dashboard

The Server Analysis dashboard provides general performance information about the overall operations of a selected Postgres server.

Server Log Analysis dashboard

The Server Log Analysis dashboard allows you to filter and review the contents of server logs that are stored on the PEM server.

Session Activity Analysis dashboard

The Session Activity Analysis dashboard provides information about the session workload and lock activity for the selected server

Session Waits Analysis dashboard

The Session Waits Analysis dashboard provides an overview of the current DRITA wait events for an Advanced Server session.

Storage Analysis dashboard

The Storage Analysis dashboard displays space-related metrics for tablespaces and objects.

System Waits Analysis dashboard

The System Waits Analysis dashboard displays a graphical analysis of system wait information for an Advanced Server session.

Streaming Replication Analysis dashboard

The Streaming Replication Analysis dashboard displays statistical information about WAL activity for a monitored server and allows you to monitor the status of Failover Manager clusters.

There are two ways to open a dashboard; you can:

- Select an active dashboard name from the Dashboards menu (accessed via the Management menu).
- Right click on the name of a monitored object in the tree control and select the name of the dashboard you would like to review from the Dashboards menu.

Each dashboard is displayed on the `Monitoring` tab in the main panel of the client window. After opening a dashboard, you can navigate to other dashboards within the same tab.

Each dashboard header includes navigation menus that allow you to navigate to other dashboards; use your browsers forward and back icons to scroll through previously-viewed dashboards. Use the Refresh icon to update the current dashboard.

Options on the `Dashboard Configuration` dialog allow you to link the time lines of all of the line graphs on the dashboard. To open the `Dashboard Configuration` dialog, click the Settings icon displayed in the dashboard header.

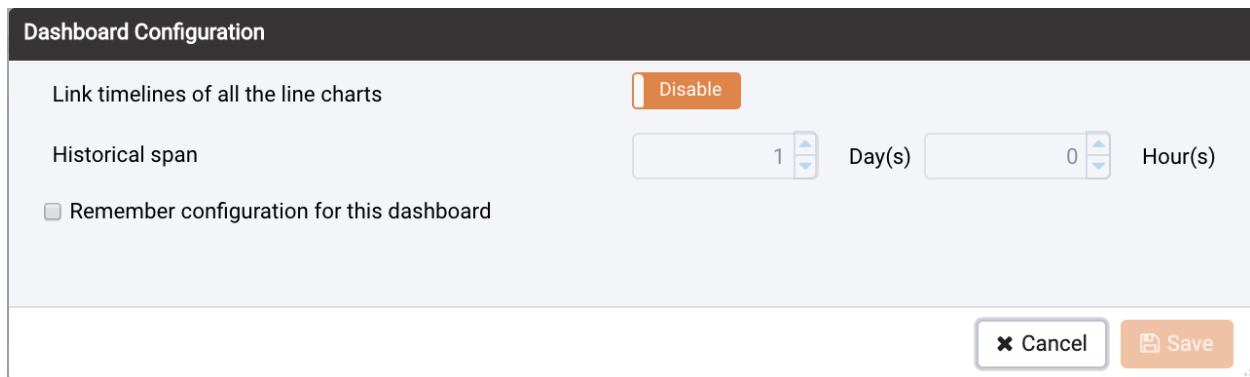


Fig. 2: *The Dashboard Configuration dialog*

Use fields on the `Dashboard Configuration` dialog to control attributes of the charts displayed on the dashboard:

- Set the Link timelines of all the line charts slider to Enable to indicate that the specified timeline should be applied to line graphs displayed on the dashboard; if set to Disable, your preferences will be preserved for later use, but will not modify the amount of data displayed.
- Use the Days selector to specify the number of days of gathered data that should be displayed on line graphs.
- Use the Hour(s) selector to specify the number of hours of gathered data that should be displayed on line graphs.

- Check the box next to Remember configuration for this dashboard to indicate that the customized time span should be applied to the current dashboard only; if left unchecked, the time span will be applied globally to line graphs on all dashboards.

Please note that settings specified on the Dashboard Configuration dialog are applied only to the current user's session.

4.2 Managing Custom Dashboards

PEM displays performance statistics through a number of system-defined dashboards; each dashboard contains a series of summary views that contain charts, graphs and tables that display statistics related to the selected object. You can use the **Manage Dashboards** tab to create and manage custom dashboards that display the information that is most relevant to your system.

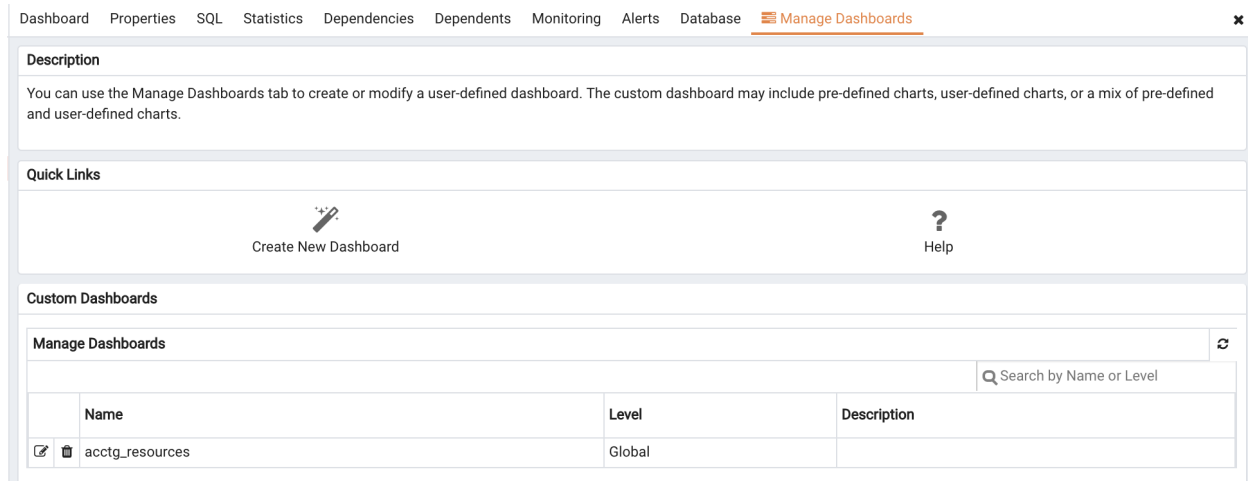


Fig. 3: *The Manage Dashboards tab*

To create a custom dashboard, click the **Create New Dashboard** link (located in the **Quick Links** section of the **Manage Dashboards** tab).

To modify an existing dashboard, click the edit icon to the left of a dashboard name. The dashboard editor will open, displaying the definition of the dashboard. When you've finished modifying the dashboard's definition, click the **Save** button to preserve your changes; click **Cancel** to exit without saving your changes.

To delete a dashboard, click the delete icon to the left of a dashboard name. A popup will ask you to confirm that you wish to delete the dashboard; click **OK** to delete the selected dashboard.

4.2.1 Creating a Custom Dashboard

You can use the PEM dashboard editor to create or modify a user-defined dashboard. The custom dashboard may include pre-defined charts, user-defined charts or a mix of pre-defined and user-defined charts.

Fig. 4: The Create Dashboard editor

Use the fields in the `Configure` section to specify general information about the dashboard:

- Specify a name for the dashboard in the `Name` field. The name specified will also be the title of the dashboard if the title is displayed.
- Use the `Level` drop-down listbox to specify the level of the PEM hierarchy within the PEM client on which the dashboard will be displayed. A dashboard may be accessed via the Dashboards menu on a Global level, an Agent level, the Server level or the Database level. Each selected level within the list will expose a different set of metrics on which the custom dashboard's charts may be based.
- Provide a description of the dashboard in the `Description` field.

Provide information in the fields in the `Ops dashboard options` box if the dashboard will be used as an Ops dashboard:

- Set the `Ops Dashboard?` field to `Yes` to instruct the server to create a dashboard that is formatted for display on an Ops monitor.
- Set the `Show Title?` field to `Yes` to display the dashboard name at the top of the Ops dashboard.
- Use the `Font` drop-down list box to select a custom font style for the title. The selected font style will be displayed in the Preview box.
- Use the `Font size` drop-down list box to select a custom font size for the title. The selected font style will be displayed in the Preview box.

Use the `Permissions` box to specify the users that will be able to view the new dashboard:

- Set the `Share with all` slider to `Yes` to instruct the server to allow all Teams to access the dashboard, or set `Share with all` to `No` to enable the `Access permissions` field.
- Use the `Access permissions` field to specify which roles can view the new dashboard. Click in the field, and select from the list of users to add a role to the list of users with dashboard access.

When you've completed the `Configure Dashboard` section, click the arrow in the upper-right corner to close the section, and access the `Dashboard Layout Design` section.

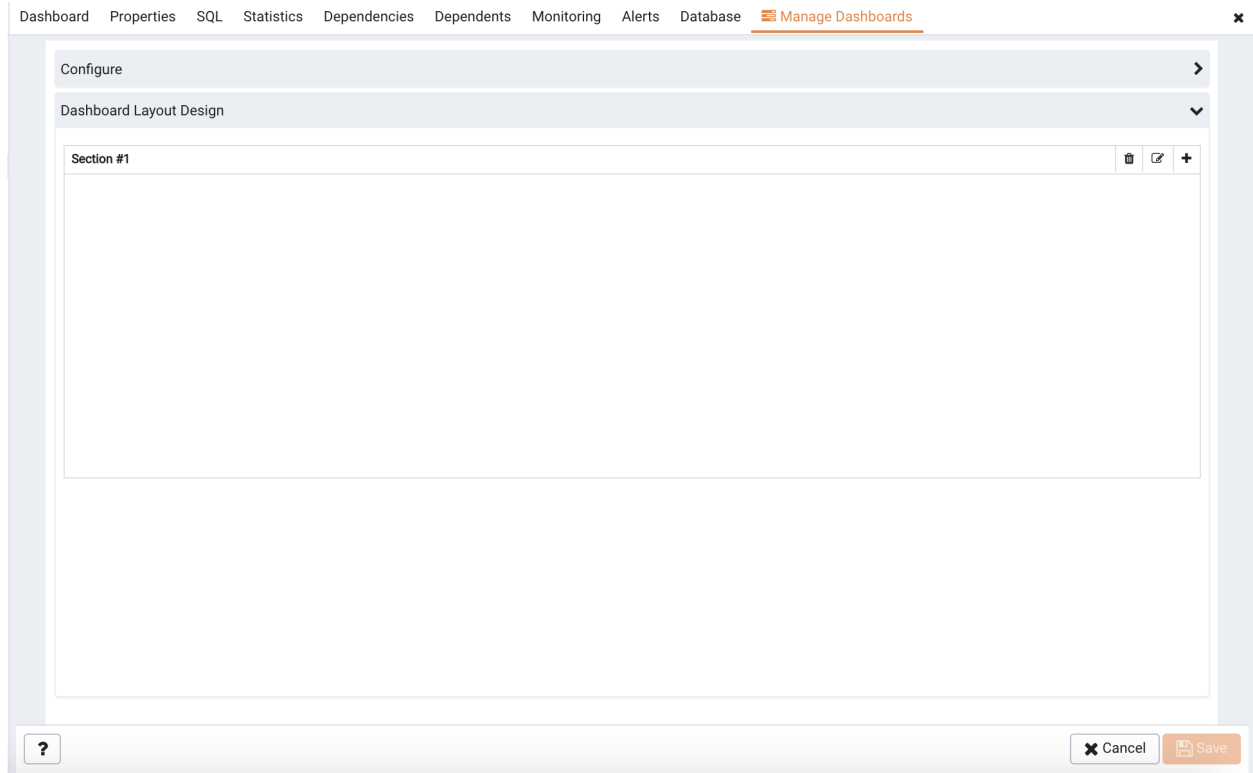


Fig. 5: *Modifying a Section Header*

Click the edit icon in a section header to specify a section name; then, click the add icon (+) to add a chart to the section.

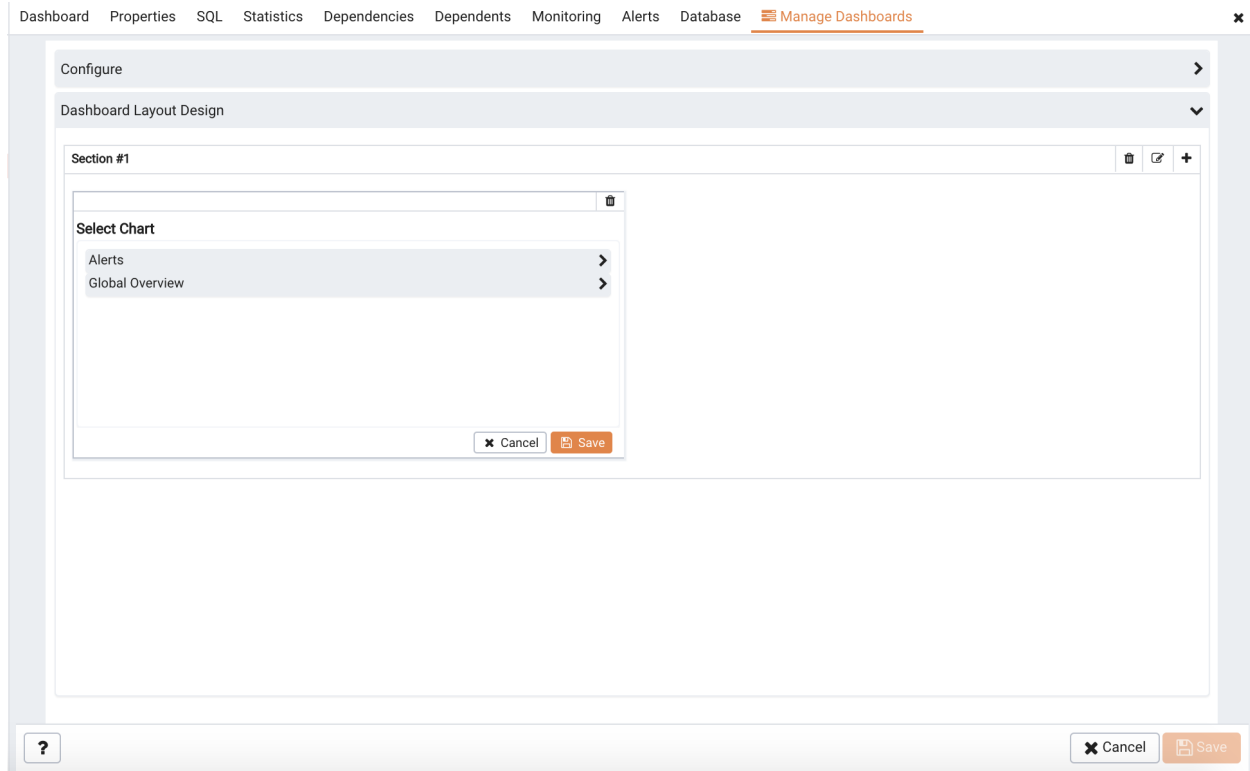


Fig. 6: Adding a Chart

Use the arrows to the right of each chart category to display the charts available and select a chart.

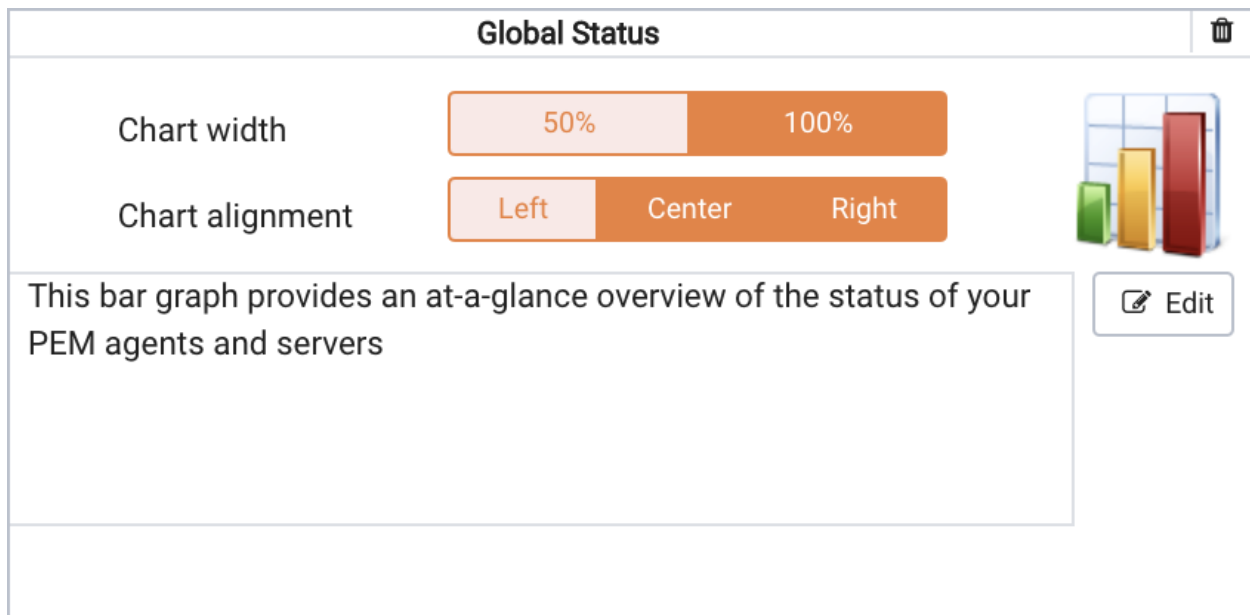


Fig. 7: Specifying placement details for a chart

Use the chart detail selectors to specify placement details for the chart:

- Use the `Chart width` selector to indicate the width of the chart; select `50%` to display the chart in half of the dashboard, or `100%` to use the whole dashboard width.
- Use the `Chart alignment` selector to indicate the position of the chart within the section:

Select `Left` to indicate that the chart should be left-justified.

Select `Center` to indicate that the chart should be centered.

Select `Right` to indicate that the chart should be right-justified.

Please note that tables are always displayed centered.

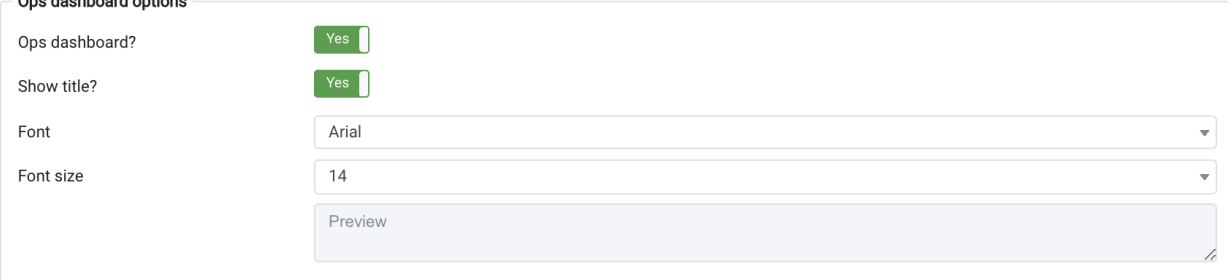
When creating or editing a custom dashboard, you can use drag and drop to re-arrange the charts within a section or to move a chart to a different section.

To add another chart to your dashboard, click the add icon (+) in the section header. When you've finished editing the dashboard, click the `Save` button to save your edits and exit.

To exit without saving your changes, click the `Cancel` button.

4.2.2 Creating an Ops Dashboard

You can use the PEM dashboard editor to create a custom dashboard formatted for display on an Ops monitor. An Ops dashboard displays the specified charts and graphs, while omitting header information and minimizing extra banners, titles, and borders.



The screenshot shows a dialog box titled "Ops dashboard options". It contains the following fields and controls:

- Ops dashboard?**: A toggle switch set to "Yes".
- Show title?**: A toggle switch set to "Yes".
- Font**: A drop-down menu with "Arial" selected.
- Font size**: A drop-down menu with "14" selected.
- Preview**: A button to view the dashboard preview.
- Preview area**: A light blue box containing a sample title "Ops dashboard" in the selected font and size.

Fig. 8: *Ops dashboard options*

To create an Ops dashboard, provide detailed information about the Ops display in the Ops dashboard options section of the `Create Dashboard` dialog.

- Set the `Ops Dashboard?` field to `Yes` to instruct the server to create a dashboard that is formatted for display on an Ops monitor.
- Set the `Show Title?` field to `Yes` to display the dashboard name at the top of the Ops dashboard.
- Use the `Font` drop-down list box to select a custom font style for the title. The selected font style will be displayed in the `Preview` box.
- Use the `Font size` drop-down list box to select a custom font size for the title. The selected font style will be displayed in the `Preview` box.

After adding charts and tables to the Ops dashboard, click the `Save` button to save your work. You can then access the dashboard by navigating through the `Dashboards` menu of the hierarchy level specified in the `Level` field on the `New Dashboard` dialog.

4.3 Using the Manage Charts tab

You can use the `Manage Charts` tab to access dialogs that allow you to create or modify a custom line chart or table, or import a Capacity Manager template for use in a custom chart. After defining a chart, you can display the chart on a custom dashboard. To open the `Manage Charts` tab, select `Manage Charts...` from the PEM client `Management` menu.

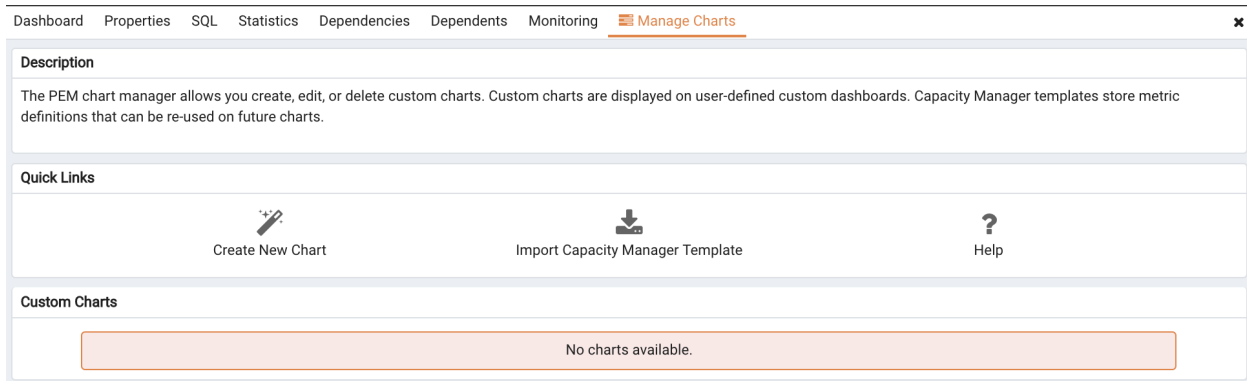


Fig. 9: *The Manage Charts tab*

The `Manage Charts` tab provides a Quick Links menu that allows you to access dialogs to:

- Create a New Chart for use on a custom dashboard.
- Import a Capacity Manager template to use as a template for creating a custom chart.

The `Custom Charts` table displays a list of user-defined charts; when a chart is newly added, the font displays in green. When you add an additional chart or refresh the screen, the name of the chart is displayed in black.

Custom Charts				
				Search chart by Name, Type, Level or
	Name	Type	Level	Metrics Category
	acctg_resource_usage	Line Chart	Agent	Database
	hr_resource_usage	Table	Agent	Audit logs
	sales_resource_usage	Line Chart	Agent	Database Server

Fig. 10: *The Custom Charts table*

Use the search box in the upper-right hand corner of the `Custom Charts` table to search through your custom charts. Specify a:

- Chart name
- Type
- Level
- Metrics Category

Use icons to the left of a charts name in the `Custom Charts` table to manage a chart:

- Click the edit icon to open the `Chart Configuration` wizard and modify aspects of the chart or table.
- Click the delete icon to delete the selected chart.

4.3.1 Creating a Custom Chart

Click the `Create New Chart` icon in the `Quick Links` section of the `Manage Charts` tab to open the `Create Chart` wizard. The wizard will walk you through the steps required to define a new chart.

Create Chart - Chart Configuration (step 1 of 4)

Follow the steps to create/update the chart:

- 1 Configure Chart**
- 2 Select Metrics
- 3 Set Options
- 4 Set Permissions

Name:

Category:

Type: ☒ Line chart ☐ Table

Description:

Buttons: ? Cancel Back Next Finish

Fig. 11: *Specifying general information about the chart*

Use the fields on the `Configure Chart` dialog to specify general information about the chart:

- Specify the name of the chart in the `Name` field.
- Use the drop-down listbox in the `Category` field to specify the category in which this chart will be displayed; when adding a custom chart to a custom dashboard, the chart will be displayed for selection in the category specified.
- Use the radio buttons in the `Type` field to specify if the chart will be a `Line chart` or a `Table`.
- Provide a description of the chart in the `Description` field. The description will be displayed to the user viewing the chart (on a custom dashboard) when they click the information icon.

When you've completed the fields on the `Configure Chart` dialog, click `Next` to continue.

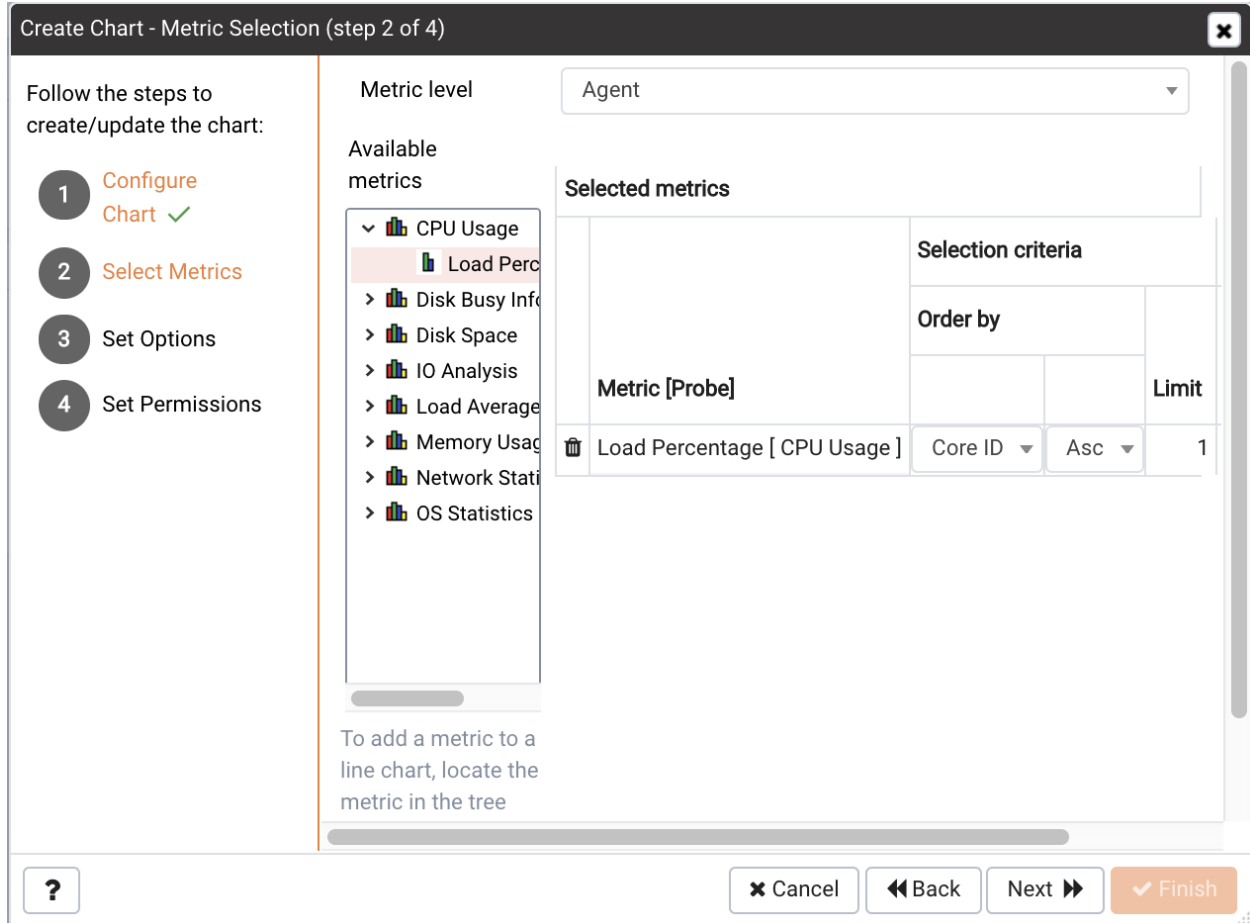


Fig. 12: Specifying the metrics that will be displayed

Use the fields on the `Select Metrics` dialog to select the metrics that will be displayed on the chart.

- Use the `Metric level` drop-down listbox to specify the level of the PEM hierarchy from which you wish to select metrics. You can specify `Agent`, `Database`, or `Server`. Each level offers access to a unique set of probes and metrics.
- Use the tree control in the `Available metrics` box to select the metrics that will be displayed on the chart.

If you are creating a table, you may only select metrics from one probe; each node of the tree control lists the metrics returned by a single probe. Expand a node of the tree control, and check the boxes to the left of a metric name to include that metric data in the table.

If you are creating a line chart, expand the nodes of the tree control and double-click each metric that you would like to include in the chart.

- Use the fields in the `Selected metrics` panel to specify how the metric data will be displayed in your chart. The selection panel displays the name of the metric in the (non-modifiable) `Metric [Probe]` column. You can:
 - Click the garbage can icon to delete a metric from the list of selected metrics.
 - Use the drop-down listboxes in the `Selection Criteria` column to specify the order of the data displayed.
 - Use the `Limit` field to specify the number of rows in a table or lines in a chart:

The maximum number of lines allowed in a chart is 32.

The maximum number of rows allowed in a table is 100.

- If you are creating a line chart, PEM supports comparisons of cross-hierarchy metrics.
 - Click the `compare` icon to open a selection box that allows you to select one or more probe-specific attributes (i.e. CPUs, interfaces, databases, etc.) to compare in the chart.
 - Click the `copy` icon to apply your selections to all of the metrics for the same probe. When the popup opens, click Yes to confirm that other selections for the same probe will be overwritten, or No to exit the popup without copying the attributes.

When you've completed the fields on the `Select Metrics` dialog, click `Next` to continue.

Create Chart - Chart Options (step 3 of 4)

Follow the steps to create/update the chart:

- 1 Configure Chart ✓
- 2 Select Metrics ✓
- 3 Set Options
- 4 Set Permissions

Auto refresh Minute(s)
Please specify the number of minutes between chart updates.

Line chart options

Points to plot
Please specify the maximum number of points to be plotted on the chart.

Historical span Day(s) Hour(s) Minute(s)
Please specify the number of minutes, hours or days of historical data that should be included on the chart.

Data extrapolation

☒ No Extrapolation ☐ Span ☐ Threshold

Data will not be extrapolated into the future.

Note: Extrapolated data is calculated using a linear trend analysis algorithm on the historical data. The accuracy of the extrapolated data depends on the

?

Fig. 13: *Specifying chart options*

Use the fields on the `Set Options` dialog to specify display options for your chart:

- Use the `Auto Refresh` field to specify the number of minutes between chart updates - choose a value from 1 to 120. The default auto refresh rate is 2 minutes.

Use fields under the `Line chart options` heading to specify display preferences for a line chart:

- Use the `Points to plot` field to specify the maximum number of points that will be plotted on the chart.
- Use the fields to the right of the `Historical span` label to specify how much historical data should be displayed on the chart:

Use the `Day(s)` field to specify the number of days of historical data that should be included on the chart.

Use the `Hour(s)` field to specify the number of hours of historical data that should be included on the chart.

Use the `Minute(s)` field to specify the number of minutes of historical data that should be included on the chart.

Use the fields in the `Data extrapolation` box to specify if PEM should generate extrapolated data based on historical data:

- Click the `No Extrapolation` label to omit extrapolated data from the chart.
- Click the `Span` label to use the `Days` and `Hours` selectors to specify the period of time spanned by the metrics on the chart.
- Click the `Threshold` label to use threshold selectors to specify a maximum or minimum value for the chart.

When you've completed the fields on the `Set Options` dialog, click `Next` to continue.

Create Chart - Security (step 4 of 4)

Follow the steps to create/update the chart:

- 1 Configure Chart ✓
- 2 Select Metrics ✓
- 3 Set Options ✓
- 4 Set Permissions

Share with all users?

Access permissions

Specify the user groups that will have access to the new chart.

?

Fig. 14: *Specifying access permissions*

Use the fields on the `Set Permissions` dialog to specify display options for your chart.

- Set the `Share with all` slider to `Yes` to indicate that the chart will be available to all authorized users, or `No` to restrict access to the users or groups specified in the `Access permissions` field.
- Use the `Access permissions` field to select the group or groups that will have access to the chart.

Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Manage Charts** x

Description

The PEM chart manager allows you create, edit, or delete custom charts. Custom charts are displayed on user-defined custom dashboards. Capacity Manager templates store metric definitions that can be re-used on future charts.

Quick Links

 Create New Chart

 Import Capacity Manager Template

 Help

Custom Charts

Q Search chart by Name, Type, Level or Category

	Name	Type	Level	Metrics Category
 	custom_acct_chart	 Line Chart	Agent	Audit logs
 	custom_HR_chart	 Table	Database	Database
 	Inventory_chart_1	 Line Chart	Agent	Audit logs

Fig. 15: The chart definition is displayed on the Manage Charts tab

When you've finished defining the chart, click **Finish** to save your edits and add your chart to the list on the **Manage Charts** tab.

4.3.2 Importing a Capacity Manager Template

Click the Import Capacity Manager Template icon in the Quick Links section of the Manage Charts tab to open the Create Chart dialog, and use a Capacity Manager template as a starting point for a chart or table.

Fig. 16: Importing a Capacity Manager template

When the Create Chart dialog opens, provide information about the custom chart:

- Use the drop-down listbox in the Import capacity template field to select the name of the template on which the chart will be based.
- Specify the name of the chart in the Name field.
- Use the drop-down listbox in the Category field to specify the category in which this chart will be displayed. When adding a custom chart to a custom dashboard, the chart will be displayed for selection in the Category specified.
- Use the radio buttons in the Type field to specify if the chart will be a Line chart or a Table.
- Provide a description of the chart in the Description field. The description will be displayed to the user viewing the chart (on a custom dashboard) when they click the information icon.

Click Next to continue to the Select Metrics dialog.

Create Chart - Metric Selection (step 2 of 4)

Follow the steps to create/update the chart:

1 Configure Chart ✓

2 Select Metrics

3 Set Options

4 Set Permissions

Metric level

Capacity Report Chart

Selected metrics

Metrics	Metric details
Transactions Committed+	Display Name: Transactions Committed+ (Postgres Enterprise Mana Probe: Database Statistics Metric: Transactions Committed+ Server: Postgres Enterprise Manager Server
Transactions Aborted+	Display Name: Transactions Aborted+ (Postgres Enterprise Manager Probe: Database Statistics Metric: Transactions Aborted+ Server: Postgres Enterprise Manager Server
Database Size (MB)	Display Name: Database Size (MB) (Postgres Enterprise Manager Ser Probe: Database Size Metric: Database Size (MB) Server: Postgres Enterprise Manager Server

?

Cancel

Back

Next

Finish

Fig. 17: The template metrics

The `Select Metrics` window allows you to review the metrics specified by the selected template. The bottom panel of the chart editor displays the metrics that will be included in the chart. The metrics included in the chart are not modifiable via the chart editor; to modify the metrics, you must use the Capacity Manager utility to update the template.

When you've reviewed the metrics, click `Next` to continue to the `Set Options` dialog.

Create Chart - Chart Options (step 3 of 4)

Follow the steps to create/update the chart:

- 1 Configure Chart ✓
- 2 Select Metrics ✓
- 3 Set Options
- 4 Set Permissions

Auto refresh Minute(s)
Please specify the number of minutes between chart updates.

Line chart options

Points to plot
Please specify the maximum number of points to be plotted on the chart.

Historical span Day(s) Hour(s) Minute(s)
Please specify the number of minutes, hours or days of historical data that should be included on the chart.

Data extrapolation

☒ No Extrapolation ☐ Span ☐ Threshold

Data will not be extrapolated into the future.

Note: Extrapolated data is calculated using a linear trend analysis algorithm on the historical data. The accuracy of the extrapolated data depends on the

?

Fig. 18: Selecting chart options

Use the fields on the Set Options window to specify display options for your chart:

- Use the Auto Refresh field to specify the number of minutes between chart updates - choose a value from 1 to 120. The default auto refresh rate is 2 minutes.

Use the fields in the Data extrapolation box to specify the time period covered by the chart. You can either:

- click the Historical days and extrapolated days label and provide:
 - the number of days of historical data that should be charted in the Historical field.
 - the number of projected days that should be charted in the Extrapolated field.
- or, click the Historical days and threshold label and provide:
 - the number of days of historical data that should be charted in the Historical field
 - the threshold value at which the chart will end.

When you've completed the Set Options window, click Next to continue.

Create Chart - Security (step 4 of 4)

Follow the steps to create/update the chart:

- 1 Configure Chart ✓
- 2 Select Metrics ✓
- 3 Set Options ✓
- 4 Set Permissions

Share with all users? ☒ Yes

Access permissions

Specify the user groups that will have access to the new chart.

? Cancel Back Next Finish

Fig. 19: *Selecting permissions for the chart*

Use the fields on the Set Permissions window to specify display options for your chart:

- Set the `Share with all` slider to `Yes` to indicate that the chart will be available to all authorized users, or `No` to restrict access to the users or groups specified in the `Access permissions` field.
- Use the `Access permissions` field to select the group or groups that will have access to the chart.

When you've finished defining the chart, click `Finish` to save your edits and add your chart to the list on the `Manage Charts` tab.

4.4 Customizing Probes

A probe is a scheduled task that returns a set of performance metrics about a specific monitored object. A probe retrieves statistics from a monitored server, database, operating system or agent. You can use the Manage Probes tab (shown in Figure 6.13) to override the default configuration and customize the behavior of each probe.

To open the Manage Probes tab, select `Manage Probes...` from the Management menu. The Manage Probes tab opens in the PEM client.

Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Manage Charts** **Manage Probes**

Description

Manage Custom Probes: PEM uses probes to retrieve statistics from a monitored server, database, operating system or agent. You can view, reconfigure, delete, or create your own custom probes.

Copy Probes: PEM allows copying of probes from any chosen object recursively down through the object hierarchy. Click on Copy Probes to quickly copy the displayed probe configuration to a selected target.

Quick Links

 Manage Custom Probes
  Copy Probes
  Help

Probes

Probe name	Execution Frequency			Enabled?		Data Retention	
	Default?	Minutes	Seconds	Default?	Probe Enable?	Default?	Days
Database Frozen XID	☒	720	0	☒	☒	☒	180
Database Size	☒	30	0	☒	☒	☒	180
Database Statistics	☒	30	0	☒	☒	☒	90
Function Statistics	☒	30	0	☒	☒	☒	90
Index Size	☒	30	0	☒	☒	☒	180
Index Statistics	☒	30	0	☒	☒	☒	90
Materialized View Bloat	☒	30	0	☒	☒	☒	180
Materialized View Frozen XID	☒	720	0	☒	☒	☒	180
Materialized View Size	☒	30	0	☒	☒	☒	180

Fig. 20: The Manage Probes tab

The Manage Probes tab provides a set of Quick Links that you can use to create and manage probes:

- Click the Manage Custom Probes icon to open the Custom Probes tab and create or modify a custom probe.
- Click the Copy Probes icon to open the Copy Probe dialog, and copy the probe configurations from the currently selected object to one or more monitored objects.

A probe monitors a unique set of metrics for each specific object type (server, database, database object, or agent); select the name of an object in the tree control to review the probes for that object.

To modify the properties associated with a probe, highlight the name of a probe, and customize the settings that are displayed in the Probes table:

- Move the “Default” switch in the Execution Frequency columns to **No** to enable the Minutes and Seconds selectors, and specify a non-default value for the length of time between executions of the probe.
- Move the Default switch in the Enabled? column to **No** to change the state of the probe, and indicate if the probe is active or not active.

Note: If data from a Disabled probe is used in a chart, the chart will display an information icon in the upper-left corner that allows you to enable the probe by clicking the provided link.

- Move the `Default` switch in the `Data Retention` column to `No` to enable the `Day(s)` field and specify the number of days that information gathered by the probe is stored on the PEM server.

The `Manage Probes` tab may display information about probes that cannot be modified from the current node. If a probe cannot be modified from the current dialog, the switches are disabled. Generally, a disabled probe can be modified from a node that is higher in the hierarchy of the PEM client tree control; select another object in the tree control to modify which probes are displayed or enabled in the `Manage Probes` tab.

4.4.1 Creating a Custom Probe

You can use the PEM Custom Probes tab to create a new probe or modify an existing user-defined probe. To open the Custom Probes tab, select the Manage Custom Probes . . . icon from the Manage Probes tab.

Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Manage Probes** **Probes** ✕

Description

System Probes: System probes are the built-in probes provided by PEM and are part of the PEM schema. These probes are differentiated in the Probes list by a grey background. You may only modify the Enabled, Interval and Data retention fields of a system probe.

Probes: Custom probes are those probes created by users. You can modify the Enabled, Interval and Data retention fields in the General tab, the Unit and Graphable fields of each column on the Columns tab, the code provided in the Code tab, and the code definition on the Alternate Code tab of a user-defined probe if the Applies to all database server versions? field for that probe is set to No.

You may delete only user-defined probes. When you delete a probe, the probe is marked for deletion and will be deleted later (when custom probes are purged). During the deletion the probe definition is deleted and any corresponding tables are dropped from the pemdata and pemhistory schemas.

Probes Show System Probes?

	Probe name	Collection method	Target type	Execution frequency		Probe enabled?	Data retention
				Minutes	Seconds		
☒	payables	SQL	Server	5	0	☒	1
☒	emp_status	SQL	Server	5	0	☒	1
☒	curr_accts	SQL	Server	5	0	☒	1

Fig. 21: The Custom Probes dialog

Use the Show System Probes? switch to display or conceal the system probes on the Custom Probes tab.

You can use the Custom Probes tab to create a new probe or modify an existing probe. To create a new probe, click the Add icon in the upper-right corner of the tab; provide a name for the new probe in the Probe Name column. Then, select the Edit icon (located to the left of the probe name) to review or add the probe definition.

The screenshot shows the 'General' tab of a configuration window. At the top are tabs: 'General' (selected), 'Columns', 'Code', and 'Alternate Code'. The 'Probe name' field contains 'payables'. The 'Collection method' dropdown is set to 'SQL'. Below it is explanatory text and a bulleted list: 'SQL (the probe will gather information via a SQL statement)', 'WMI (the probe will gather information via a Windows Management Instrumentation extension)', and 'Batch/Shell Script (the probe will use a command script or shell script to gather information). Please note that batch probes are platform specific. If you specify a collection method of Batch, you must specify a platform type in the Platform field.' The 'Target type' dropdown is set to 'Server'. Below it is text: 'Use the Target type drop-down to select the object type that the probe will monitor.' The 'Execution frequency' section has 'Minutes' set to 5 and 'Seconds' set to 0. The 'Probe enabled?' section has a green 'Yes' button. The 'Data retention' field is set to 1. The 'Discard from history?' section has an orange 'No' button. The 'Platform' dropdown is set to '*nix'.

Fig. 22: Defining a custom probe – the General tab

Use the fields on the `General` tab to modify the definition of an existing probe or to specify the properties of a new probe:

- Use the `Probe Name` field to provide a name for a new probe.
- Use the `Collection method` field to specify the probe type. Use the drop-down listbox to select:
 - `SQL` - the probe will gather information via a SQL statement.
 - `WMI` - the probe will gather information via a Windows Management Instrumentation extension.
 - `Batch` - the probe will use a command-script or shell-script to gather information.

Before creating a batch probe on a Linux system, you must modify the `agent.cfg` file, setting the `allow_batch_probes` parameter equal to `true` and restart the PEM agent. The `agent.cfg` file is located in one of the following directories:

- If you have installed PEM using graphical installer: `/opt/edb/pem/agent/etc/agent.cfg`
- If you have installed PEM using RPM: `/usr/edb/pem/agent/etc/agent.cfg`

On 64-bit Windows systems, agent settings are stored in the registry. Before creating a batch probe, modify the registry entry for the `AllowBatchProbes` registry entry and restart the PEM agent. PEM registry entries are located in `HKEY_LOCAL_MACHINE\Software\Wow6432Node\EnterpriseDB\PEM\agent`.

Please note that batch probes are platform-specific. If you specify a collection method of `Batch`, you must specify a platform type in the `Platform` field.

To invoke a script on a Linux system, you must modify the entry for `batch_script_user` parameter of `agent.cfg` file and specify the user that should be used to run the script. You can either specify a non-root

user or root for this parameter. If you do not specify a user, or the specified user does not exist, then the script will not be executed. Restart the agent after modifying the file.

To invoke a script on a Windows system, set the registry entry for `AllowBatchJobSteps` to true and restart the PEM agent.

- Use the `Target Type` drop-down listbox to select the object type that the probe will monitor. Target type is disabled if Collection method is WMI.
- Use the `Minutes` and `Seconds` selectors to specify how often the probe will collect data.
- Use the `Probe Enable?` switch to specify if the probe is enabled by default. Specify Yes to enable the probe by default, or No to specify that the probe is disabled by default.

Note: If data from a disabled probe is used in a chart, the chart will display an information icon in the upper-left corner that allows you to enable the probe by clicking the provided link.

- Use the `Data Retention` field to specify the number of days that gathered information will be retained in the probe's history table.
- Use the switch next to `Discard from history` to specify if the server should create a history table for the probe. Select Yes to discard probe history, or No to retain the probe history in a table.
- Use the `Platform` drop-down listbox to specify the type of platform that the probe will monitor. This field is enabled only when the Collection method is Batch.

The screenshot displays the 'Columns' tab of the 'Custom Probes' dialog. At the top, there are tabs for 'General', 'Columns' (selected), 'Code', and 'Alternate Code'. Below these is a table with the following columns: Name, Internal name, Column type, Data type, Unit, Graphable?, Is PIT?, and Calculate PIT?. The table contains one row for 'column_1' with values: column_1, column_1, Key, numeric, and three 'No' buttons for Graphable?, Is PIT?, and Calculate PIT?. Below the table is a 'General' section for 'column_1' with the following fields and descriptions:

- Name:** column_1
- Internal name:** column_1
- Column type:** Key. Description: Use the Column Type drop-down to specify if the column is a Key column (a primary key) or a Non key column. Non-key columns are generally metric items (values that can be graphed).
- Data type:** numeric. Description: Use the Data type drop-down to specify the type of data that will be stored in the column.
- Unit:** (empty field). Description: Unit field to specify the unit of measure that applies to the metric stored in the column. This unit is displayed on the Y-Axis of a custom chart or a Capacity Manager chart. This is an optional field.
- Graphable?:** No. Description: Set the Graphable switch to Yes to specify that the defined metric may be graphed, and that the probe should be accessible from the Capacity Manager or Manage Charts dialogs.
- Is PIT?:** No. Description: Set the Is PIT switch to Yes to specify that the metric is stored by point-in-time (by default). 'Point-in-time' metrics are those metrics that change (increase or decrease) at any given point of time. For example, database size is a point-in-time metric; at any given point-in-time, the size of the database is fluctuating. Metrics that are not point-in-time (also

Fig. 23: The Columns tab of the Custom Probes dialog

Use the `Columns` tab to define the columns in which the probe data will be stored. Navigate to the `Columns` tab,

and click the Add button (in the upper-right corner) to define a new column. After providing a column name in the Name field, click the Edit button (to the left of the new column name) to provide information about the column:

- Provide a descriptive name for the column in the Name field.
- The Internal Name field is not enabled for user-defined probes.
- Use the Column Type drop-down listbox to specify if the column is a Key column (a primary key) or a Non key column. Non-key columns are generally metric items (values that can be graphed).
- Use the Data Type drop-down listbox to specify the type of data that will be stored in the column.
- Use the Unit field to specify the unit of measure that applies to the metric stored in the column. This unit is displayed on the Y-Axis of a custom chart or a Capacity Manager chart. This is an optional field.
- Use the Graphable switch to specify if the defined metric may be graphed, and that the probe should be accessible from the Capacity Manager or Manage Charts dialogs.
- Use the Is PIT switch to specify if the metric should be stored by point-in-time.

‘Point-in-time’ metrics are those metrics that change (increase or decrease) at any given point of time. For example, database size is a point-in-time metric; at any given point-in-time, the size of the database is fluctuating. Metrics that are not point-in-time (also referred to as cumulative metrics) are metrics whose size always increases over time. For example, Blocks Read and Tuples Read are cumulative metrics; the value stays the same or increases.

- Use the Calculate PIT switch to specify that the server should calculate a point-in-time value for the metric data. Calculate PIT is disabled if Is PIT is Yes.

PEM allows you to store point-in time-values of cumulative metrics as well. PEM subtracts the last collected value of a cumulative metric from the current value, and stores the difference as a point-in-time value.

General Columns **Code** Alternate Code

Code

⚠

Use the Code tab to specify SQL SELECT statement invoked by the probe on the Code tab. The column names returned by the query must match the Internal name specified on the Columns tab. The number of columns returned by the query, as well as the column name, datatype, etc. must match the information specified on the Columns tab.

Fig. 24: The Code tab of the Custom Probes dialog

Use the Code tab to specify the default code that will be executed by the probe:

- If the probe is a SQL probe, you must specify the SQL SELECT statement invoked by the probe on the Code tab. The column names returned by the query must match the Internal Name specified on the Columns tab. The number of columns returned by the query, as well as the column name, data type, etc. must match the information specified on the Columns tab.
- If the probe is a batch probe, you must specify the shell or .bat script that will be invoked when the probe runs. The output of the script should be as follows:

The first line must contain the names of the columns provided on the Columns tab. Each column name should be separated by a tab (t) character. From the second line onwards, each line should contain the data for each column, separated by a tab character.

If a specified column is defined as key column, you should ensure that the script does not produce duplicate data for that column across lines of output. The number of columns specified in the Columns tab and their names, data type, etc. should match with the output of the script output.

- If the probe is a WMI probe, you must specify the WMI query as a `SELECT WMI` query. The column name referenced in the `SELECT` statement should be same as the name of the corresponding column specified on the `Column` tab. The column names returned by the query must match the `Internal Name` specified on the `Column` tab. The number of columns returned by the query, as well as the column name, data type, etc. must match the information specified on the `Columns` tab.

General Columns Code **Alternate Code**

Move the Applies to all database server versions switch to Yes to specify that the code on the Code tab will execute for every server version. If Applies to all database server versions? is set to No, you may specify code for a specific server version below. Applies to all database server versions? is disabled when the Collection method is WMI and Batch

Applies to all database server versions? ☒ Yes

Database version(s)	Probe code
No alternate code found for custom probe	

Fig. 25: The Alternate Code tab of the Custom Probes dialog

Use the `Alternate Code` tab to provide code that will be invoked if the probe fires on a specific version of the server. To provide version-specific code, move the `Applies to any server version?` switch to `No`, and click the `Add` button. Then, use the `Database Version(s)` drop-down listbox to select a version, and click the `Edit` button (to the left of the version name) to provide the code that will execute when the probe fires.

If you select a database version, and leave the `Probe Code` column blank, PEM will invoke the code specified on the `Code` tab when the probe executes on a server that matches that version.

When you've finished defining the probe, click the `Save` icon (in the corner of the `Custom Probes` tab) to save the definition, and make the probe data available for use on custom charts and graphs.

4.4.2 Deleting a Probe

Use the Delete icon (located to the left of a Probe Name) to delete a user-defined probe. When you delete a probe, the probe is marked for deletion and will be deleted later (when custom probes are purged). During the deletion, the probe definition is deleted and any corresponding tables are dropped from the pemdata and pemhistory schemas.

System probes are the built-in probes provided by PEM, and are part of the PEM schema. If you attempt to delete a system probe, the PEM client will display a notice, informing you that the probe cannot be deleted.

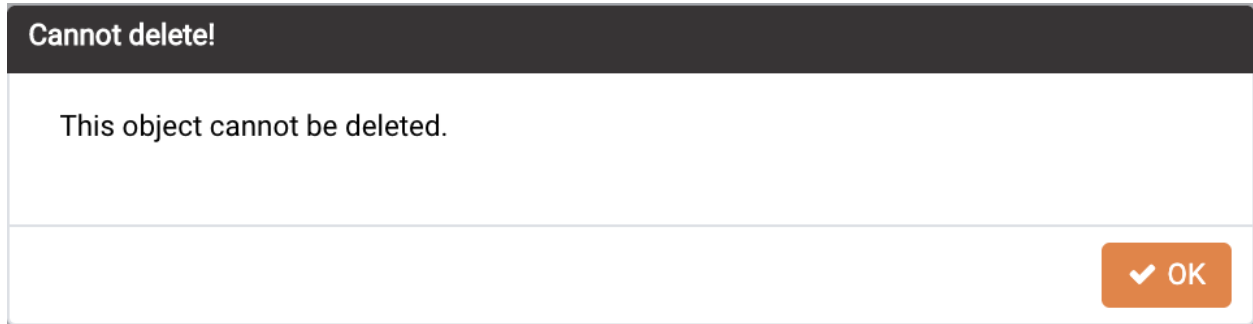


Fig. 26: Attempting to delete a system probe

4.4.3 Copying a Probe

You can use the `Copy Probe Configuration...` dialog to copy probe definitions from one monitored object to one or more monitored objects of the same type. To open the `Copy Probe Configuration...` dialog, highlight the object from which you are copying probes in the PEM client tree control, and select `Manage Probes` from the `Management` menu. When the `Manage Probes` tab opens, click on `Copy Probe` to open the `Copy Probe Configuration` dialog:

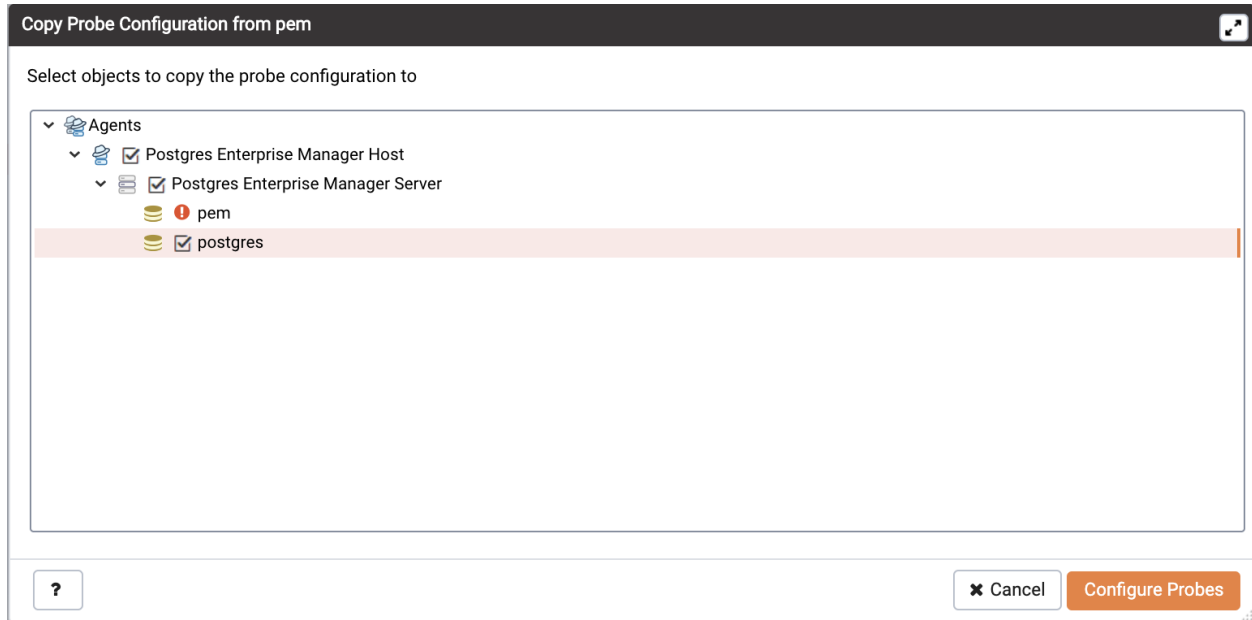


Fig. 27: *The Copy Probe Configuration tree control*

The dialog will copy the probe definitions from the object through which the `Copy Probe Configuration` dialog was opened, to the location(s) selected on the tree control.

Note that if you specify a parent node in the `Copy Probe Configuration` tree control, PEM will copy the probe configurations to each object (of the same type) that resides under that node in the tree control. For example, to copy the probe definitions from one schema to all schemas that reside within a database, select only the parent database of the target schemas. Please note that a red warning symbol is displayed to the left of the name of a listed target object if that object is the source of the probe that is being copied.

When you have selected the target object or objects, click the `Configure Probes` button to copy the probe definitions to the location selected on the dialog.

4.5 Alerting

PEM continually monitors registered servers and compares performance metrics against pre-defined and user-specified thresholds that constitute good or acceptable performance for each statistic. Any deviation from an acceptable threshold value triggers an alert. An alert is a system-defined or user-defined set of conditions that PEM compares to the system statistics. Alerts call your attention to conditions on registered servers that require your attention.

Reviewing alerts on the Global Overview

When your system statistics deviate from the boundaries specified for that statistic, the alert triggers, displaying a high (red), low (yellow), or medium (orange) severity warning in the left-most column of the `Alert Status` table on the `Global Overview` dashboard.

Alerts Status									
	Object Description	Alarm Type	Alert Name	Value	Database	Schema	Package	Object	Alerting Since
	Postgres Enterprise Manager Server	High	Last Vacuum	Never ran					2019-03-04 14:39:16
	Postgres Enterprise Manager Server	High	Database size in server	106 MB					2019-03-13 09:55:45
	N/A	High	Alert Errors	1					2019-03-04 14:39:16
	Postgres Enterprise Manager Server	Medium	Connections in idle state	11					2019-03-25 12:13:12

Fig. 28: The Alert Status table

The PEM server includes a number of pre-defined alerts that are actively monitoring your servers. If the alert definition makes details available about the cause of the alert, you can click the down arrow to the right of the severity warning to access a dialog with detailed information about the condition that triggered the alert.

Alerts Status (Auto-refresh paused whilst rows are expanded. @)									
	Object Description	Alarm Type	Alert Name	Value	Database	Schema	Package	Object	Alerting Since
	Postgres Enterprise Manager Server	High	Database size in server	106 MB					2019-03-13 09:55:45

General

Parameters

Database name	Database size(MB)
pem	84

Fig. 29: Alert details

PEM also provides an interface that allows you to create customized alerts. Each alert uses metrics defined on an alert template. An alert template defines how the server will evaluate the statistics for a resource or metric. The PEM server includes a number of pre-defined alert templates, or you can create custom alert templates.

4.5.1 Using the Alerts Dashboard

Use the **Dashboards** menu (on the **Monitoring** tab) to access the **Alerts** Dashboard. The **Alerts** Dashboard displays a summary of the active alerts and the status of each alert:

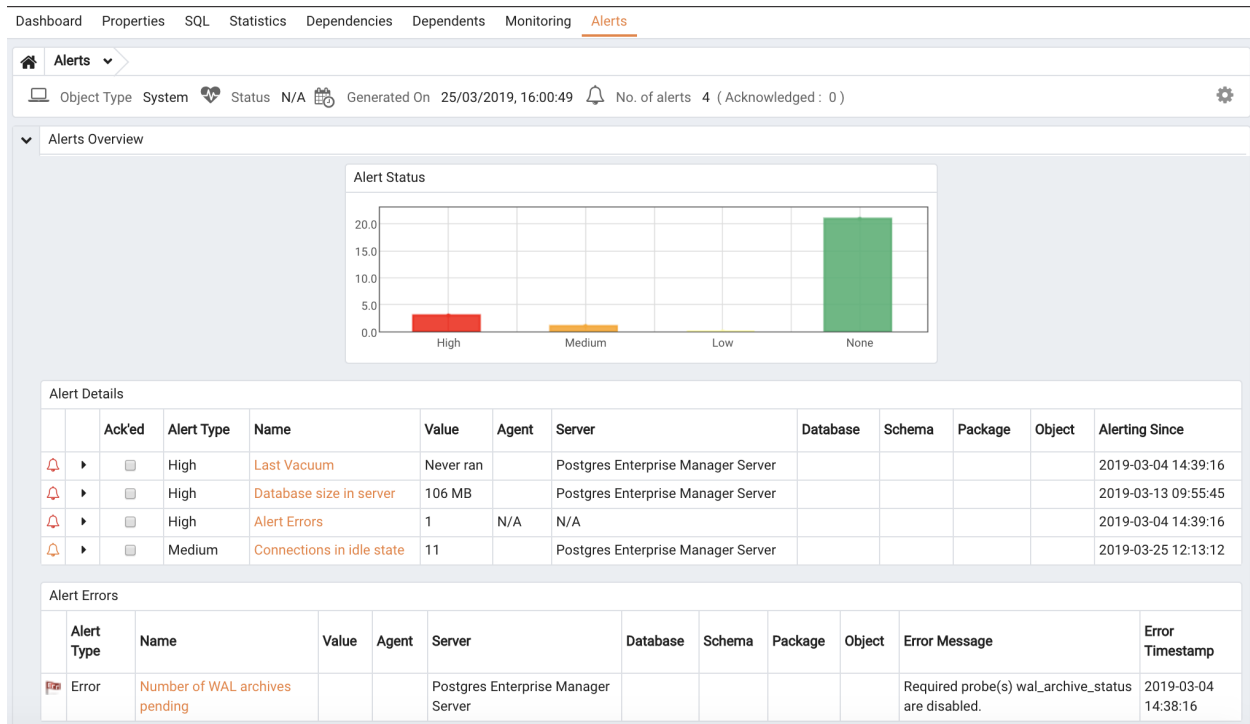


Fig. 30: The Alerts Dashboard

The **Alerts** Dashboard header displays the date and time that the dashboard was last updated, and the number of current alerts.

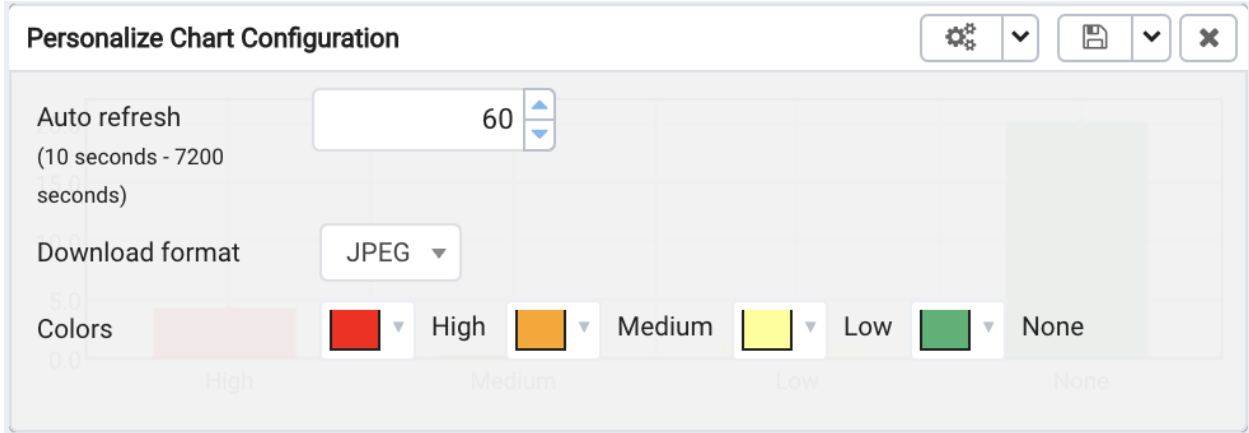
The **Alerts Overview** section displays a graphic representation of the active alerts, as well as a count of the current high, low and medium alerts. The vertical bar on the left of the graph provides the count of the alerts displayed in each column. Hover over a bar to display the alert count for the selected alert severity in the upper-right hand corner of the graph.

The **Alert Details** table provides a list of the alerts that are currently triggered. The entries are prioritized from high-severity to lower-severity; each entry includes information that will allow you to identify the alert and recognize the condition that triggered the alert. Click the name of an alert to review detailed information about the alert definition.

The **Alert Errors** table displays configuration-related errors (eg. accidentally disabling a required probe, or improperly configuring an alert parameter). You can use the information provided in the **Error Message** column to identify and resolve the conflict that is causing the error.

Customizing the Alerts Dashboard

You can customize tables and charts that appear on the Alerts dashboard. To customize a table or chart, click the **Settings** icon located in the upper-right corner.



The dialog box is titled "Personalize Chart Configuration". It features a settings icon, a dropdown arrow, a save icon, another dropdown arrow, and a close icon in the top right corner. The main configuration area includes:

- Auto refresh:** A numeric input field set to "60" with a subtext "(10 seconds - 7200 seconds)".
- Download format:** A dropdown menu currently showing "JPEG".
- Colors:** A series of color swatches and labels: a red swatch with a dropdown, the label "High", an orange swatch with a dropdown, the label "Medium", a yellow swatch with a dropdown, the label "Low", a green swatch with a dropdown, and the label "None".

Fig. 31: Customizing a chart

Use fields on the Personalize chart configuration dialog (Figure 4.32) to provide your display preferences:

- Use the `Auto Refresh` field to specify the number of seconds between updates of the data displayed in the table or chart.
- If applicable, use the `Download as` field to indicate if you would like a chart to be downloaded as a JPEG image or a PNG image.
- If applicable, use the `Colours` selectors to specify the display colors that will be used on a chart.
- If applicable, set the `Show Acknowledged Alerts` switch to `Yes` indicate that you would like the table to display alerts that you have acknowledged with a checkbox in the `Ack'ed` column. Set the field to `No` to indicate that the table should hide any acknowledged alerts. The switch acts as a toggle; acknowledged alerts are not purged from the table content until the time specified in the alert definition passes.

To save your customizations, click the `Save` icon (a check mark) in the upper-right corner; to delete any previous changes and revert to the default values, click the `Delete` icon. The `Save` and `Delete` drop-down menus allow you to specify if your preferences should be applied to `All Dashboards`, or to a selected server or database.

4.5.2 Using the Manage Alerts Tab

Use the PEM Client's `Manage Alerts` tab to define, copy, or manage alerts. To open the `Manage Alerts` tab, select `Manage Alerts` from the `Management` menu.

Description

Alerting: PEM monitors a system for conditions that require user attention. An alert definition contains a system or user defined set of conditions that PEM compares to the system statistics; if the statistics deviate from the boundaries specified for that statistic, the alert triggers, displaying a High, Low or Median severity warning and optionally sending notifications via email to Email Groups or SNMP trap/notification receivers.

Alert Templates: An alert template is a prototype that you can use to create a custom alert. An alert instructs the server to compare the current state of the monitored object to a threshold (specified in the alert template) to determine if a situation exists that requires administrative attention.

Copy Alerts: PEM allows copying of alerts from any of chosen object recursively down through the object hierarchy. Click on "Copy Alerts" to quickly copy the displayed alerts to a selected target.

Quick Links

Copy Alerts Alert Templates Email Groups Server Configuration Help

Alerts

Manage Alerts

	Name	Auto created?	Template	Enable?	Interval		History retention	
					Default?	Minutes	Default?	Days
☒	Average table bloat in server	☒	Average table bloat in server	☒	☒	1	☒	30
☒	Connections in idle-in-transaction state	☒	Connections in idle-in-transactio...	☒	☒	1	☒	30
☒	Connections in idle-in-transaction state, as a ...	☒	Connections in idle-in-transactio...	☒	☒	1	☒	30

Fig. 32: *The Manage Alerts tab*

Use the `Quick Links` toolbar to open dialogs and tabs that will assist you when managing alerts:

- Click `Copy Alerts` to open the `Copy Alert Configuration` dialog and copy an alert definition.
- Click `Alert Templates` to open the `Alert Template` tab, and modify or create an alert template.
- Click `Email Groups` to open the `Email Groups` tab, and modify or create an email group.
- Click `Server Configurations` to open the `Server Configuration` dialog and review or modify server configuration settings.
- Click `Help` to open the PEM online help in a new tab of the PEM web interface.

Use the table in the `Alerts` section of the `Manage Alerts` tab to create new alerts or manage existing alerts.

Creating a Custom Alert Template

An alert template is a prototype that defines the properties of an alert. An alert instructs the server to compare the current state of the monitored object to a threshold (specified in the alert template) to determine if a situation exists that requires administrative attention.

You can use the `Alert Templates` tab to define a custom alert template or view the definitions of existing alert templates. To open the `Alert Templates` tab, select the `Manage Alerts . . .` menu option from the Management menu. When the `Manage Alerts` tab opens, select `Alert Templates` from the Quick Links toolbar.

Description

Alert Template: An alert template is a prototype that defines the properties of a custom alert. An alert instructs the server to compare the current state of the monitored object to a threshold (of the type specified in the template that is associated with the alert) to determine if a situation exists that requires administrative attention. The Alert Templates tab provides an interface that allows you to define a custom alert template or view and modify the definitions of existing alert templates.

Alert Templates Show System Template: None

	Template name	Description	Target type	Applies to server	Check frequency (minutes)
 	Agent_down	Number of agents that haven't reported in re...	Server	ALL	1

Fig. 33: *The Alert Templates tab*

Use the `Show System Template` drop-down listbox to filter the alert templates that are displayed in the `Alert Templates` table. Use the listbox to select a level of the PEM hierarchy to view all of the templates for the selected level.

Defining a New Alert Template

To define a new alert template, use the `Show System Template` drop-down listbox to select `None`, and click the `Add` icon (+) located in the upper-right corner of the alert template table. The alert template editor opens.

The screenshot shows the 'General' tab of an alert template configuration window. The tabs at the top are 'General', 'Probe Dependency', 'Parameters', and 'SQL'. The 'General' tab is active and contains the following fields and controls:

- Template name:** A text field containing 'Agent_down'.
- Description:** A text field containing 'Number of agents that haven't reported in recently to the PEM server'.
- Target type:** A drop-down menu with 'Server' selected. Below it is a note: 'Use the Target type field to select the type of object that will be the focus of the alert.'
- Applies to server:** A drop-down menu with 'ALL' selected. Below it is a note: 'Use the Applies to server field to specify the server to which the alert will be applied; specify a single server type or ALL.'
- History retention:** A spin box with the value '30'. Below it is a note: 'Use the History retention field to specify the number of days that the result of the alert execution will be stored on the PEM server.'
- Threshold unit:** An empty text field. Below it is a note: 'Use the Threshold unit field to specify the unit type of the threshold value.'
- Auto create section:**
 - Auto create?:** A toggle switch currently set to 'No'. Below it is a note: 'Use the Auto create field to automatically create alerts using this template. Please provide default threshold values. If the value is "Yes" then all the added parameters in Parameters tab will be removed as we do not support parametrised auto alerts.'
 - Operator:** A drop-down menu with '>' selected. To its right are three threshold value input fields labeled 'Low', 'Med', and 'High', each with a corresponding unit type input field.
- Check frequency (minutes):** A spin box with the value '1'. Below it is a note: 'Use the Check frequency field to specify the number of minutes between alert executions. This value specifies how often the server will invoke the SQL code specified on the SQL tab and compare the result to the threshold value specified in the alert definition.'

Fig. 34: The General tab

Use fields on the `General` tab to specify general information about the template:

- Use the `Template name` field to specify a name for the new alert template.
- Use the `Description` field to provide a description of the alert template.
- Use the `Target type` drop-down listbox to select the type of object that will be the focus of the alert.
- Use the `Applies to server` drop-down listbox to specify the server type (EDB Postgres Advanced Server or PostgreSQL) to which the alert will be applied; you can specify a single server type, or `ALL`.
- Use the `History retention` field to specify the number of days that the result of the alert execution will be stored on the PEM server.
- Use the `Threshold unit` field to specify the unit type of the threshold value.
- Use fields in the `Auto create` box to indicate if PEM should use the template to generate an automatic alert. If enabled, PEM will automatically create an alert when a new server or agent (as specified by the `Target type` drop-down listbox) is added, and delete that alert when the target object is dropped.
 - Move the `Auto create?` slider to `Yes` to indicate that PEM should automatically create alerts based on the template. If you modify an existing alert template, changing the `Auto create?` slider from `No` to `Yes`, PEM will create alerts on the existing agents and servers. Please note that if you change the slider from `Yes` to `No`, the default threshold values in existing alerts will be erased, and cannot be recovered.
 - Use the `Operator` drop-down listbox to select the operator that PEM will use when evaluating the current system values.

Select a greater-than sign (>) to indicate that the alert should be triggered when the system values are greater than the values entered in the `Threshold values` fields.

Select a less-than sign (<) to indicate that the alert should be triggered when the system values are less than the values entered in the `Threshold values` fields.

- Use the threshold fields to specify the values that PEM will compare to the system values to determine if an alert should be raised. Please note that you must specify values for all three thresholds (Low, Medium, and High):

Enter a value that will trigger a low-severity alert in the `Low` field.

Enter a value that will trigger a medium-severity alert in the `Medium` field.

Enter a value that will trigger a high-severity alert in the `High` field.

- Use the `Check frequency` field to specify the default number of minutes between alert executions. This value specifies how often the server will invoke the SQL code specified in the definition and compare the result to the threshold value specified in the template.

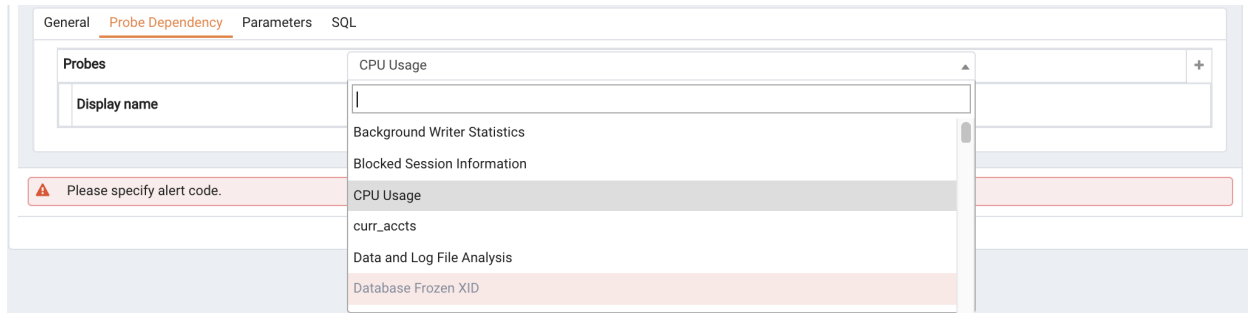


Fig. 35: The *Probe Dependency* tab of the *Alert Templates* dialog

Use the fields on the `Probe Dependency` tab to specify the names of probes referred to in the SQL query specified on the `SQL` tab:

- Use the `Probes` drop-down listbox to select from a list of the available probes; highlight a probe name, and click the `Add` button to add the probe to the list of probes used by the alert template. To remove a probe from the selected probes list, highlight the probe name, and click the `Delete` icon.

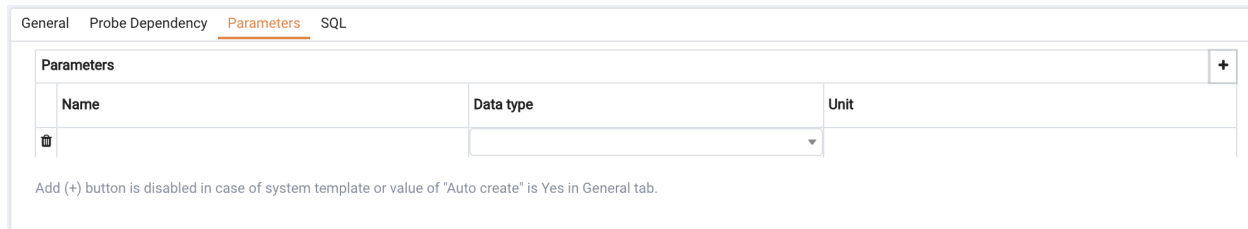


Fig. 36: The *Parameters* tab of the *Alert Templates* dialog

- Use fields on the `Parameters` tab to define the parameters that will be used in the SQL code specified on the `SQL` tab. Click the `Add` icon (+) and:

Use the `Name` field to specify the parameter name.

Use the `Data type` drop-down listbox to specify the type of parameter.

Use the `Unit` field to specify the type of unit specified by the parameter.

- Use the `Code` field on the `SQL` tab to provide the text of the SQL query that the server will invoke when executing the alert. The SQL query will provide the result against which the threshold value is compared; if the alert result deviates from the specified threshold value, an alert will be raised.

The screenshot shows the 'SQL' tab of the 'Alert Templates' dialog. It has two main text areas: 'Code' and 'Detailed information SQL'. The 'Code' field has a red warning icon and a tooltip that says: 'Use the Code field to provide the text of the SQL query that the server will invoke when executing the alert. The SQL query will provide the result against which the threshold value is compared; if the alert result deviates from the specified threshold value, an alert will be raised.' The 'Detailed information SQL' field has a tooltip that says: 'Use the Detailed information SQL field to specify the SQL query that will provide the detailed information about that alert on Dashboard.'

Fig. 37: The SQL tab of the Alert Templates dialog

Within the query, parameters defined on the **Parameters** tab should be referenced sequentially by the variable `param_*x*`, where *x* indicates the position of the parameter definition within the parameter list. For example, `param_1` refers to the first parameter in the parameter list, `param_2` refers to the second parameter in the parameter list, and so on.

The query can also include the following pre-defined variables:

Variable Description	Variable Name
agent identifier	'\${agent_id}'
server identifier	'\${server_id}'
database name	'\${database_name}'
schema name	'\${schema_name}'
Table	'\${object_name}'
index	'\${object_name}'
sequence	'\${object_name}'
function name	'\${object_name}'

- Use the Detailed Information SQL field to provide a SQL query that will be invoked if the alert is triggered. The result set of the query may be displayed as part of the detailed alert information on the Alerts dashboard or Global Overview dashboard.

Note: If the specified query is dependent on one or more probes from different levels within the PEM hierarchy (server, database, schema, etc.), and a probe becomes disabled, any resulting alerts will be displayed as follows:

- If the alert definition and the probe referenced by the query are from the same level within the PEM hierarchy, the server will display any alerts that reference the alert template on the **Alert Error** table of the **Global Alert Dashboard**.
- If the alert definition and the probe referenced by the query are from different levels of the PEM hierarchy, the server will display any triggered alerts that reference the alert template on the **Alert Details** table of the hierarchy on which the alert was defined.

Click the **Save** icon to save the alert template definition and add the template name to the Alert Templates list. After saving a custom alert template, you can use the **Alerting** dialog to define an alert based on the template.

Modifying or Deleting an Alert Template

To view the definition of an existing template (including PEM pre-defined alert templates), use the **Show System Template** drop-down listbox to select the type of object monitored. When you select the object type, the **Alert Templates** table will display the currently defined alert templates that correspond with that object type.

Highlight a Template Name in the list, and click the **Edit** icon (at the left end of the row) to review the template definition.

Use the tabs on the `Alert Templates` dialog to view detailed information about the alert template:

- General information is displayed on the `General` tab.
- The names of probes that provide data for the template are listed on the `Probe Dependency` tab.
- The names of any parameters referred to in the SQL code are listed on the `Parameters` tab.
- The SQL code that defines the behavior of the alert is displayed on the `SQL` tab.

To delete an alert template, highlight the template name in the alert templates table, and click the `Delete` icon. The alert history will persist for the length of time specified in the `History Retention` field in the template definition.

Creating a New Alert

The **Manage Alerts** tab displays a table of alerts that are defined on the object currently selected in the PEM client tree control. You can use the **Alerts** table to modify an existing alert, or to create a new alert.

Description

Alerting: PEM monitors a system for conditions that require user attention. An alert definition contains a system or user defined set of conditions that PEM compares to the system statistics; if the statistics deviate from the boundaries specified for that statistic, the alert triggers, displaying a High, Low or Median severity warning and optionally sending notifications via email to Email Groups or SNMP trap/notification receivers.

Alert Templates: An alert template is a prototype that you can use to create a custom alert. An alert instructs the server to compare the current state of the monitored object to a threshold (specified in the alert template) to determine if a situation exists that requires administrative attention.

Copy Alerts: PEM allows copying of alerts from any of chosen object recursively down through the object hierarchy. Click on "Copy Alerts" to quickly copy the displayed alerts to a selected target.

Quick Links

Copy Alerts Alert Templates Email Groups Server Configuration Help

Alerts

Manage Alerts + 🗑️ 🔄

	Name	Auto created?	Template	Enable?	Interval		History retention	
					Default?	Minutes	Default?	Days
☒ 🗑️	Average table bloat in server	☒ Yes	Average table bloat in server ▼	☒ Yes	☒ Yes	1	☒ Yes	30
☒ 🗑️	Connections in idle-in-transaction state	☒ Yes	Connections in idle-in-transactio... ▼	☒ Yes	☒ Yes	1	☒ Yes	30
☒ 🗑️	Connections in idle-in-transaction state, as a ...	☒ Yes	Connections in idle-in-transactio... ▼	☒ Yes	☒ Yes	1	☒ Yes	30

Fig. 38: The *Manage Alerts* tab

To open the alert editor and create a new alert, click the Add icon (+) in the upper-right corner of the table. The editor opens as shown below.

General Notification

Name

Description

Template

A template uses metrics to generate a value to which PEM compares user specified alert boundaries. If the value returned by the template function evaluates to a value that is within the boundary of a user defined alert, PEM raises an alert.

Enable? ☒ Yes ☐ No
Select Yes to enable the alert, and No to disable the alert.

Interval

Default? ☒ Yes ☐ No Minutes

Use fields in the Interval box to specify how often the alert should confirm that alert conditions are satisfied.

History retention

Default? ☒ Yes ☐ No Days

Use fields in the History retention box to specify the number of days that PEM will store data collected by the alert.

Threshold values

Operator Low Median High

Unit

The fields in the Threshold values box work together to define the triggering criteria for the alert.

Auto created? ☐ Yes ☒ No

Fig. 39: The General tab of the alert editor

Use the fields on the General tab to provide information about the alert:

- Enter the name of the alert in the Name field.
- Use the drop-down listbox in the Template field to select a template for the alert. An alert template is a function that uses one (or more) metrics or parameters to generate a value to which PEM compares user-specified alert boundaries. If the value returned by the template function evaluates to a value that is within the boundary of a user-defined alert (as specified by the Operator and Threshold values fields), PEM raises an alert, adds a notice to the Alerts overview display, and performs any actions specified on the template.
- Use the Enable? switch to specify if the alert is enabled (Yes) or disabled (No).
- Use the controls in the Interval box to specify how often the alert should confirm if the alert conditions are satisfied. Use the Minutes selector to specify an interval value. Use the Default switch to set or reset the Minutes value to the default (recommended) value for the selected template.
- Use controls in the History retention box to specify the number of days that PEM will store data collected by the alert. Use the Days selector to specify the number of days that the data will be stored. Use the Default switch to set or reset the Days value to the default value (30 days).
- Use controls in the Threshold values box to define the triggering criteria for the alert. When the value specified in the Threshold Values fields evaluates to greater-than or less-than the system value (as specified with the Operator), PEM will raise a Low, Medium or High level alert:
- Use the Operator drop-down listbox to select the operator that PEM will use when evaluating the current system values:
 - Select a greater-than sign (>) to indicate that the alert should be triggered when the system values are greater than the values entered in the Threshold values fields.
 - Select a less-than sign (<) to indicate that the alert should be triggered when the system values are less than the values entered in the Threshold values fields.

- Use the `threshold` fields to specify the values that PEM will compare to the system values to determine if an alert should be raised. Please note that you must specify values for all three thresholds (Low, Medium, and High):
 - Enter a value that will trigger a low-severity alert in the `Low` field.
 - Enter a value that will trigger a medium-severity alert in the `Medium` field.
 - Enter a value that will trigger a high-severity alert in the `High` field.

The `Parameter Options` table contains a list of parameters that are required by the selected template; the table displays both pre-defined parameters, and parameters for which you must specify a value. Please note that you must specify a value for any parameter that displays a prompt in the `Value` column.

PEM can send a notification or execute a script if an alert is triggered, or if an alert is cleared. Use the `Notification` tab to specify how PEM will behave if an alert is raised.

General **Notification**

Email notification

All alerts? ☐ No
 <Default>

Low alerts? ☐ No
 <Default>

Median alerts? ☐ No
 <Default>

High alerts? ☐ No
 <Default>

To configure notifications for an alert, use the fields in the Email notification box to specify the user or user group that will receive an email notification if the alert is triggered at the specified level. Use the drop-down listbox to select a pre-defined group that will be sent a notification if an alert of the selected level is triggered. Please note that you must configure the PEM Server to use an SMTP server to deliver email before PEM can send email notifications.

Trap notification

Send trap? ☐ No SNMP version Low alert? ☐ No

Median alert? ☐ No High alert? ☐ No

Use the Trap notification options to configure trap notifications for this alert. Note that you must configure the PEM Server to send notifications to an SNMP trap/notification receiver before notifications can be sent.

Nagios notification

Submit passive service check result to Nagios? ☐ No

Fig. 40: The alert editor *Notification* tab

Use the fields in the `Email notification` box to specify the email group that will receive an email notification if the alert is triggered at the specified level. Use the `Email Groups` tab to create an email group that contains the address of the user or users that will be notified when an alert is triggered. To access the `Email Groups` tab, click the `Email Groups` icon located in the Quick Links menu of the `Manage Alerts` tab.

- To instruct PEM to send an email when a specific alert level is reached, set the slider next to an alert level to `Yes`, and use the drop-down listbox to select the pre-defined user or group that will be notified.

Please note that you must configure the PEM Server to use an SMTP server to deliver email before PEM can send email notifications.

Use the `Trap notification` options to configure trap notifications for this alert:

- Set the `Send trap` slider to `Yes` to send SNMP trap notifications when the state of this alert changes.

- Set the `SNMP Ver` to `v1`, `v2`, or `v3` to identify the SNMP version.
- Use the `Low alert`, `Med alert` and `High alert` sliders to select the level(s) of alert that will trigger the trap. For example, if you set the slider next to `High alert` to `Yes`, PEM will send a notification when an alert with a high severity level is triggered.

Please note that you must configure the PEM Server to send notifications to an SNMP trap/notification receiver before notifications can be sent. For sending SNMP v3 traps, `pemAgent` will use 'User Security Model(USM)' which is in charge of authenticating, encrypting, and decrypting SNMP packets.

Also note while sending SNMP v3 traps, agent will create `snmp_boot_counter` file. This file will get created in location mentioned by `batch_script_dir` parameter in `agent.cfg`, if this parameter is not configured or if directory is not accessible due to authentication restrictions then in operating systems temporary directory, if that is also not possible then in user's home directory.

Use the field in the Nagios notification box to instruct the PEM server to notify Nagios network-alerting software when the alert is triggered or cleared.

- Set the `Submit passive service check result to Nagios` switch to `Yes` to instruct the PEM server to notify Nagios when the alert is triggered or cleared.

Use the fields in the `Script execution` box to (optionally) define a script that will be executed if an alert is triggered, and to specify details about the script execution.

- Set the `Execute script` slider to `Yes` to instruct PEM to execute the provided script if an alert is triggered.
- Set the `Execute on alert cleared` slider to `Yes` to instruct PEM to execute the provided script when the situation that triggered the alert has been resolved.
- Use the radio buttons next to `Execute script on` to indicate that the script should execute on the PEM Server or the Monitored Server.
- Provide the script that PEM should execute in the `Code` field. You can provide a batch/shell script, or SQL code. Within the script, you can use placeholders for the following:

`%AlertName%` - this placeholder will be replaced with the name of the triggered alert.

`%ObjectName%` - this placeholder will be replaced with the name of the server or agent on which the alert was triggered.

`%ThresholdValue%` - this placeholder will be replaced with the threshold value reached by the metric when the alert triggered.

`%CurrentValue%` - this placeholder will be replaced with the current value of the metric that triggered the alert.

`%CurrentState%` - this placeholder will be replaced with the current state of the alert.

`%OldState%` - this placeholder will be replaced with the previous state of the alert.

`%AlertRaisedTime%` - this placeholder will be replaced with the time that the alert was raised, or the most recent time that the alert state was changed.

To invoke a script on a Linux system, you must modify the entry for `batch_script_user` parameter of `agent.cfg` file and specify the user that should be used to run the script. You can either specify a non-root user or root for this parameter. If you do not specify a user, or the specified user does not exist, then the script will not be executed. Restart the agent after modifying the file.

To invoke a script on a Windows system, set the registry entry for `AllowBatchJobSteps` to true and restart the PEM agent. PEM registry entries are located in `HKEY_LOCAL_MACHINE/Software/Wow6432Node/EnterpriseDB/PEM/agent`.

When you have defined the alert attributes, click the edit icon to close the alert definition editor, and then the save icon (in the upper-right corner of the `Alerts` table). To discard your changes, click the refresh icon; a popup will ask you to confirm that you wish to discard the changes.

Modifying or Deleting an Alert

Use the `Alerts` table to manage an existing alert or create a new alert. Highlight an object in the PEM client tree control to view the alerts that monitor that object.

Alerts

Manage Alerts

+

	Name	Auto created?	Template	Enable?	Interval		History retention	
					Default?	Minutes	Default?	Days
☒	connection_idle	☐ No	Connections in idle state	☒ Yes	☒ Yes	1	☒ Yes	30
☒	DB usage	☐ No	View Count	☒ Yes	☒ Yes	1	☒ Yes	30

Fig. 41: The Alerts table

You can modify some properties of an alert in the `Alerts` table:

- The `Alert name` column displays the name of the alert; to change the alert name, simply replace the name in the table, and click the save icon.
- The `Alert template` column displays the name of the alert template that specifies properties used by the alert. You can use the drop-down listbox to change the alert template associated with an alert.
- Use the `Alert enable?` switch to specify if an alert is enabled (Yes) or disabled (No).
- Use the `Interval` column to specify how often PEM should check to see if the alert conditions are satisfied. Set the `Default` switch to `No` and specify an alternate value (in Minutes), or return the `Default` switch to `Yes` to reset the value to its default setting. By default, PEM will check the status of each alert once every minute.
- Use the `History retention` field to specify the number of days that PEM will store data collected by the alert. Set the `Default` switch to `No` and specify an alternate value (in Days), or return the `Default` switch to `Yes` to reset the value to its default setting. By default, PEM will recommend storing historical data for 30 days.

After modifying an alert, click the save icon (located in the upper-right corner of the table) to make your changes persistent.

Click the edit icon to the left of an alert name to open an editor that provides access to the complete alert definition to modify other alert attributes.

Alerts Status (Auto-refresh paused whilst rows are expanded. ⓘ)

	Object Description	Alarm Type	Alert Name	Value	Database	Schema	Package	Object	Alerting Since
 ▶	Postgres Enterprise Manager Server	High	Database size in server	106 MB					2019-03-13 09:55:45

General

Parameters

Database name	Database size(MB)
pem	84

Fig. 42: The Alert details dialog

Use fields on the `Alert details` dialog to modify the definition of the selected alert. When you've finished modifying the alert definition, click `Save` to preserve your changes, or `Cancel` to exit the dialog without saving any changes.

Deleting an Alert

To mark an alert for deletion, highlight the alert name in the Alerts table and click the delete icon to the left of the name; the alert will remain in the list, but in red strike-through font.

Alerts								
Manage Alerts								+ 📄 ↺
	Name	Auto created?	Template	Enable?	Interval		History retention	
					Default?	Minutes	Default?	Days
 	connection_idle	 No	Connections in idle state ▼	 Yes	 Yes		 Yes	30
 	DB usage	 No	View Count ▼	 Yes	 Yes	1	 Yes	30

Fig. 43: *Deleting an alert*

The delete icon acts as a toggle; you can undo the deletion by clicking the delete icon a second time; when you click the Save icon, the alert definition will be permanently deleted.

Copying an Alert

To speed up the deployment of alerts in the PEM system, you can copy alert definitions from one object to one or more target objects.

To copy alerts from an object, highlight the object in the PEM client tree control on the main PEM window, and select the `Copy Alerts...` option from the `Management` menu. When the `Manage Alerts` tab opens, click the `Copy Alerts` icon (located in the `Quick Links` toolbar) to open the `Copy Alert Configuration` dialog.

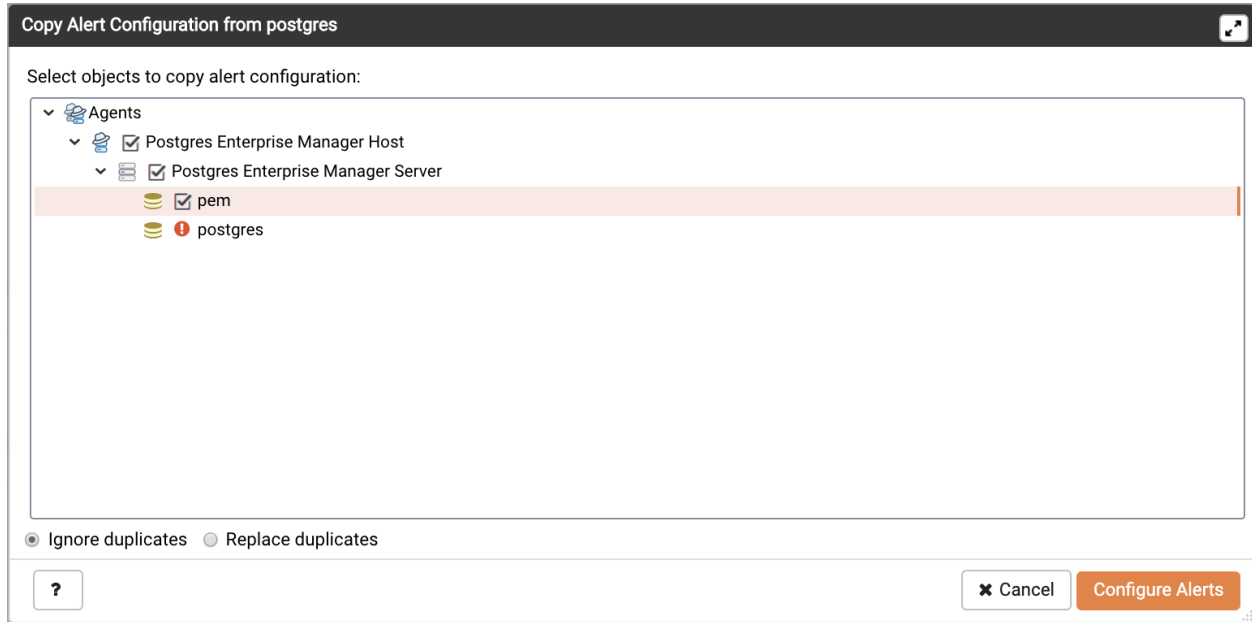


Fig. 44: *The Copy Alert Configuration dialog*

The `Copy Alert Configuration` dialog copies all alerts from the object highlighted in the PEM client tree control to the object or objects selected on the dialog. Expand the tree control to select a node or nodes to specify the target object(s). The tree control displays a red warning indicator next to the source object.

To copy alerts to multiple objects at once, select a parent node of the target(s). For example, to copy the alerts from one table to all tables in a schema, you can simply select the checkbox next to the schema. PEM will only copy alerts to targets that are of the same type as the source object.

Check the `Ignore duplicates` radio button to prevent PEM from updating any existing alerts on the target objects with the same name as those being copied. Use the `Replace duplicates` option to replace existing alerts with alerts of the same name from the source object.

Click the `Configure Alerts` button to proceed to copy the alerts from the source object to all objects of the same type in, or under those objects selected on the `Copy Alert Configuration` dialog.

Audit Log Alerting

PEM provides alert templates that allow you to use the `Alerting` dialog to create an alert that will trigger when an `ERROR` or `WARNING` statement is written to a log file for a specific server or agent. To open the `Alerting` dialog, highlight the name of the server or agent in the PEM client Object browser tree control, and select `Alerting...` from the `Management` menu.

To create an alert that will notify you of `ERROR` or `WARNING` messages in the log file for a specific server, create an alert that uses one of the following alert templates:

- Number of `ERRORS` in the logfile on server `M` in last `X` hours

- Number of `WARNINGS` in the logfile on server `M` in last `X` hours

- Number of `ERRORS` or `WARNINGS` in the logfile on server `M` in last `X` hours

To create an alert that will notify you of `ERROR` or `WARNING` messages for a specific agent, create an alert that uses one of the following alert templates:

- Number of `ERRORS` in the logfile on agent `M` in last `X` hours

- Number of `WARNINGS` in the logfile on agent `M` in last `X` hours

- Number of `ERRORS` or `WARNINGS` in the logfile on agent `M` in last `X` hours

Please note that this functionality is supported only on Advanced Server.

Creating an Email Group

Postgres Enterprise Manager monitors your system for conditions that require user attention. You can use an email group to specify the email addresses of users that the server will notify if current values deviate from threshold values specified in an alert definition. An email group has the flexibility to notify multiple users, or target specific users during user-defined time periods.

Please note that you must configure the PEM Server to use an SMTP server to deliver email before PEM can send email notifications.

Use the **Email Groups** tab to configure groups of SMTP email recipients. To access the **Email Groups** tab, select **Manage Alerts...** from the PEM client's **Management** menu; when the **Manage Alerts** tab opens, select **Email Groups** from the **Quick Links** toolbar.

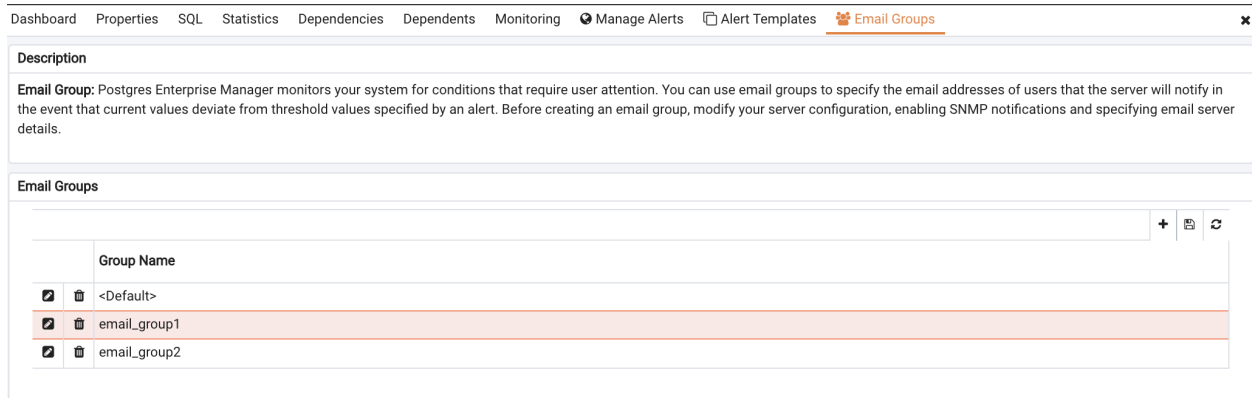


Fig. 45: The *Email Groups* tab

The **Email Groups** tab displays a list of the currently defined email groups. Highlight a group name and click the **Edit** icon (at the far left end of the row) to modify an existing group.

To define a new email group, click the **Add** icon (+) in the upper-right corner of the **Email Groups** table. The **Email Group** definition dialog opens.

Email Group

Group Name

Email group options specify email notifications will be delivered to a specific group member (or members) during a selected time period.

- To addresses:** Enter a comma-delimited list of recipient addresses in the To addresses field.
- Reply to addresses:** Enter a comma-delimited list of recipient addresses in the Reply to addresses field.
- CC addresses:** Enter a comma-delimited list of addresses that will receive a copy of the email in the CC addresses field.
- BCC addresses:** Enter a comma-delimited list of addresses that will receive a copy of the email (without the knowledge of other recipients) in the BCC addresses field.
- From address:** Enter the email address that messages to this group should be sent from in the From address field.
- Subject prefix:** Enter the email subject prefix to this group in the Subject prefix field.
- From time/To time(HH:MM::SS):** Use the From time and To time hour selectors to select a time range for a group member (or members). When a notification is sent, the server will evaluate the times specified within the group list and send the message to those members whose group entries include the current time. Provide the From time and To time values in the locale of the PEM client host, and the PEM server will translate the time into other time zones as required.

To addresses	From address	From time	To time
		00:00:00	23:59:59

Options

To addresses

Reply to addresses

CC addresses

BCC addresses

From address

Subject prefix

Fig. 46: Adding an email group

Use the Email Group dialog to define an email group and its members:

- Provide a name for the email group in the Group Name field.

Each row within the email group definition will associate a unique set of email addresses with a specific time period. When an alert is triggered, the server will evaluate the times specified in each row and send the message to those group members whose definitions are associated with the time that the alert triggered.

Click the Add icon (+) in the group members table to open the Options tab, and add the member addresses that will receive notifications for the time period specified:

- Enter a comma-delimited list of recipient addresses in the Reply to Addresses field.
- Enter a comma-delimited list of addresses that will receive a copy of the email in the CC Addresses field.
- Enter a comma-delimited list of addresses that will receive a copy of the email (without the knowledge of other recipients) in the Bcc Addresses field.
- Enter the email address that messages to this group should be sent from in the From Address field.
- Use the Subject prefix field to provide a message that will be added to the start of each subject line when a notification is sent.
- Use the From Time and To Time time selectors to specify the time range for notifications to the group member(s) that are identified on this row. Provide the From Time and To Time values in the locale of the PEM client host, and the PEM server will translate the time into other time zones as required.

When you've identified the member or members that will receive an email during a specific time period, click the Add icon to add a row to the table, and specify another time period and the email addresses that will be notified during those hours. When you've finished defining the email group, click the Save icon.

To delete an email group, highlight the name of the group in the `Email Group` table and click the Delete icon (located to the left of the group name).



Email Groups	
Group Name	
☐	<Default>
☒	email_group1
☐	email_group2

Fig. 47: *Deleting an email group*

The group name will be displayed in the `Email Group` table in red; click the Save icon to make the change persistent and remove the group from the table.

After creating the email group, you can use the `Manage Alerts` tab to set up the `Notification` details for an alert that will direct notifications to the group.

4.5.3 Using PEM with Nagios

The PEM server can send a passive alert result to Nagios network-alerting software when a user-defined alert is triggered. To instruct the PEM server to notify Nagios of a triggered alert, you must:

- Enable Nagios notification for each alert that will trigger a notification from the PEM server to Nagios. Please note that PEM alerting must be configured before you create the `host.cfg` file, the `services.cfg` file, or configure Nagios.
- Configure Nagios-related behaviors of the PEM server.
- Create the `host.cfg` and `services.cfg` configuration files.
- If necessary, modify the Nagios configuration file and restart the server.

After configuring the server to enable Nagios alerting, any triggered alerts will send a passive check result to the Nagios service. The syntax of a passive alert is:

```
<timestamp> PROCESS_SERVICE_CHECK_RESULT; <host_name> ;
<service_name> ; <service_status> ;
```

Where:

`timestamp` is the date and time that the alert was triggered.

`host_name` is the name of the server or agent.

`service_name` is the name of the alert.

`service_status` is the numeric service status value:

- 0 if the service status is OK
- 1 if the service status is WARNING
- 2 if the service status is CRITICAL
- 3 if the service status is UNKNOWN

The PEM server uses the following rules to evaluate the service status:

- If the PEM alert level is `CLEARED`, the warning message will read `OK`.
- If the PEM alert level is `LOW`, the warning message will read `WARNING`.
- If the `is_nagios_medium_alert_as_critical` flag (specified in the PEM server configuration dialog) is set to `FALSE` and the alert level `MEDIUM`, the warning message will read `WARNING`.
- If the `is_nagios_medium_alert_as_critical` flag (specified in the PEM server configuration dialog) is set to `TRUE` and the alert level is `MEDIUM`, the warning message will read `CRITICAL`.
- If the PEM alert level is `HIGH`, the warning message will read `CRITICAL`.

Enabling Nagios Notification for an Alert

The PEM server maintains a unique set of notification properties for each enabled alert. Use the `Notification` tab of the `Manage Alerts` tab to specify that (when triggered), a given alert will send an alert notice to Nagios.

To modify the notification properties of an alert, right-click on the name of the object monitored by the alert, and select `Manage Alerts...` from the `Management` menu. When the `Manage Alerts` tab opens, locate the alert, and then click the edit button to the left of the alert name in the `Alerts` list. When the edit pane opens, select the `Notification` tab.

The screenshot shows the `Notification` tab in the `Manage Alerts` interface. The tab is divided into three sections: `Email notification`, `Trap notification`, and `Nagios notification`.

Email notification

- `All alerts?`: ☐ No
- Dropdown menu: `<Default>`
- `Low alerts?`: ☐ No
- Dropdown menu: `<Default>`
- `Median alerts?`: ☐ No
- Dropdown menu: `<Default>`
- `High alerts?`: ☐ No
- Dropdown menu: `<Default>`

To configure notifications for an alert, use the fields in the Email notification box to specify the user or user group that will receive an email notification if the alert is triggered at the specified level. Use the drop-down listbox to select a pre-defined group that will be sent a notification if an alert of the selected level is triggered. Please note that you must configure the PEM Server to use an SMTP server to deliver email before PEM can send email notifications.

Trap notification

- `Send trap?`: ☐ No
- `SNMP version`: `v2`
- `Low alert?`: ☐ No
- `Median alert?`: ☐ No
- `High alert?`: ☐ No

Use the Trap notification options to configure trap notifications for this alert. Note that you must configure the PEM Server to send notifications to an SNMP trap/notification receiver before notifications can be sent.

Nagios notification

- `Submit passive service check result to Nagios?`: ☐ No

Fig. 48: The *Notification* tab

To enable Nagios notification, move the slider next to `Submit passive service check result to Nagios` to `Yes`; before exiting the `Manage Alerts` tab, click the save icon to preserve your changes.

Configuring Nagios-related behavior of the PEM Server

You can use the `Server Configuration` dialog to provide information about your Nagios configuration to the PEM server. To open `Server Configuration` dialog, select `Server Configuration...` from the PEM client's `Management` menu.

The screenshot shows the 'Server Configuration' dialog with a search bar and a table of parameters. The parameters are as follows:

Server Configuration		
Search by parameter name		
nagios_cmd_file_name	/usr/local/nagios/var/rw/nagios.cmd	
nagios_enabled	☒ True	t/f
nagios_medium_alert_as_critical	☐ False	t/f
nagios_spool_retention_time	7	days
package_catalog_xml	https://sbp.enterprisedb.com/applications.xml	
package_download_chunk_size	1048576	Bytes
probe_log_retention_time	30	days
proxy_server	127.0.0.1	
proxy_server_authentication	☐ False	t/f
proxy_server_enabled	☐ False	t/f
proxy_server_password		
proxy_server_port	80	
proxy_server_username		
reminder_notification_interval	24	hours

At the bottom of the dialog, there is a help icon (?), a Cancel button, a Reset button, and a Save button.

Fig. 49: Specify Nagios properties in the `Server Configuration` dialog

Four server configuration parameters specify information about your Nagios installation and PEM server behavior related to Nagios:

- Use the `nagios_cmd_file_name` parameter to specify the location of the Nagios pipeline file that will receive passive check alerts from PEM. The default value of this parameter is `/usr/local/nagios/var/rw/nagios.cmd`. If your `nagios.cmd` file resides in an alternate location, specify the file location in the `Value` field.
- Move the slider in the `nagios_enabled` parameter to `Yes` to instruct the PEM server to send passive check alerts to Nagios.
- Use the `nagios_medium_alert_as_critical` slider to specify the warning severity that the PEM server will pass to Nagios if a medium alert is triggered:
 - If the `is_nagios_medium_alert_as_critical` flag is set to `FALSE` and the alert level is `MEDIUM`, the warning message will read `WARNING`.
 - If the `is_nagios_medium_alert_as_critical` flag is set to `TRUE` and the alert level is `MEDIUM`, the warning message will read `CRITICAL`.
- Use the `nagios_spool_retention_time` parameter to specify the number of days of notification history that will be stored on the PEM server. The default value is 7 days.

After modifying parameter values, click the save icon (in the upper-right corner of the `Server Configuration` dialog) to preserve your changes.

Creating the hosts.cfg and services.cfg File

The `templates.cfg` file (by default, located in `/usr/local/nagios/etc/objects`) specifies the properties of a generic-host and generic-service. The properties specify the parameters used in the `hosts.cfg` and `services.cfg` files.

In most cases (when PEM is installed in a default configuration), you will not be required to modify the `templates.cfg` file before creating the `hosts.cfg` and `services.cfg` files. If necessary, you can modify the `templates.cfg` file to specify alternate values for parameters or to create new templates.

Before modifying the Nagios configuration file, use the following command to create a `hosts.cfg` file that contains information about the PEM hosts that reside on the local system:

```
psql -U postgres -p 5433 -d pem -A -t -c "select pem.  
create_nagios_host_config('generic-host') " > /usr/local/nagios/etc/  
objects/hosts.cfg
```

Then, use the following command to create a `services.cfg` file that contains information about the PEM services that reside on the local system:

```
psql -U postgres -p 5433 -d pem -A -t -c "select pem.  
create_nagios_service_config('generic-service') " > /usr/local/nagios/  
etc/objects/services.cfg
```

If you wish to use a custom `template.cfg` file entry, specify the entry name in place of generic-host or generic-service in the above commands.

Modifying the Nagios Configuration File

After creating the `host.cfg` and `services.cfg` files, you must specify their location in the Nagios configuration file (by default, `/usr/local/nagios/etc/nagios.cfg`). Modify the configuration file, adding entries that specify the location of the files:

```
cfg_file=/usr/local/etc/objects/hosts.cfg
```

```
cfg_file=/usr/local/etc/objects/services.cfg
```

You can use the following command to confirm that Nagios is properly configured:

```
/usr/local/nagios/bin/nagios -v /usr/local/nagios/etc/nagios.cfg
```

After confirming that Nagios is configured correctly, restart the Nagios service:

```
/usr/local/nagios/bin/nagios -d /usr/local/nagios/etc/nagios.cfg
```

Capacity Manager

PEM's Capacity Manager analyzes collected statistics (metrics) to generate a graph or table that displays the historical usage statistics of an object, and can project the anticipated usage statistics for an object. You can configure Capacity Manager to collect and analyze metrics for a specific host, server, database, or database object.

You can tailor the content of the Capacity Manager report by choosing a specific metric (or metrics) to include in the report, the time range over which the metrics were gathered, and a high or low threshold for the metrics analyzed. You can also specify a start and end date for the Capacity Manager report. If the end date of the report specifies a time in the future, Capacity Manager will analyze the historical usage of the selected object to extrapolate the projected object usage in the future.

To open Capacity Manager, select the `Capacity Manager . . .` option from the PEM client `Management` menu; the Capacity Manager wizard opens, displaying a tree control on the `Metrics` tab.

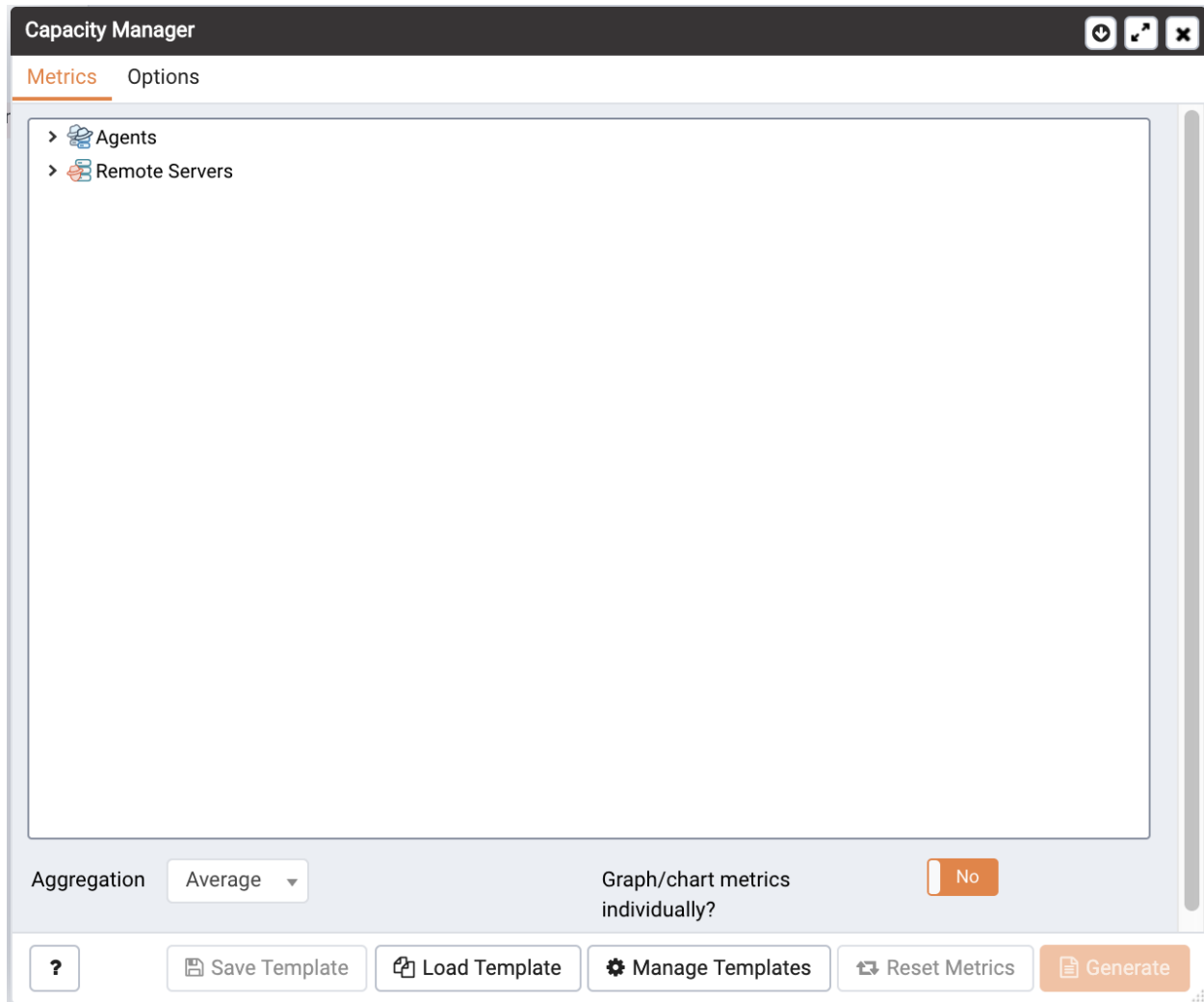
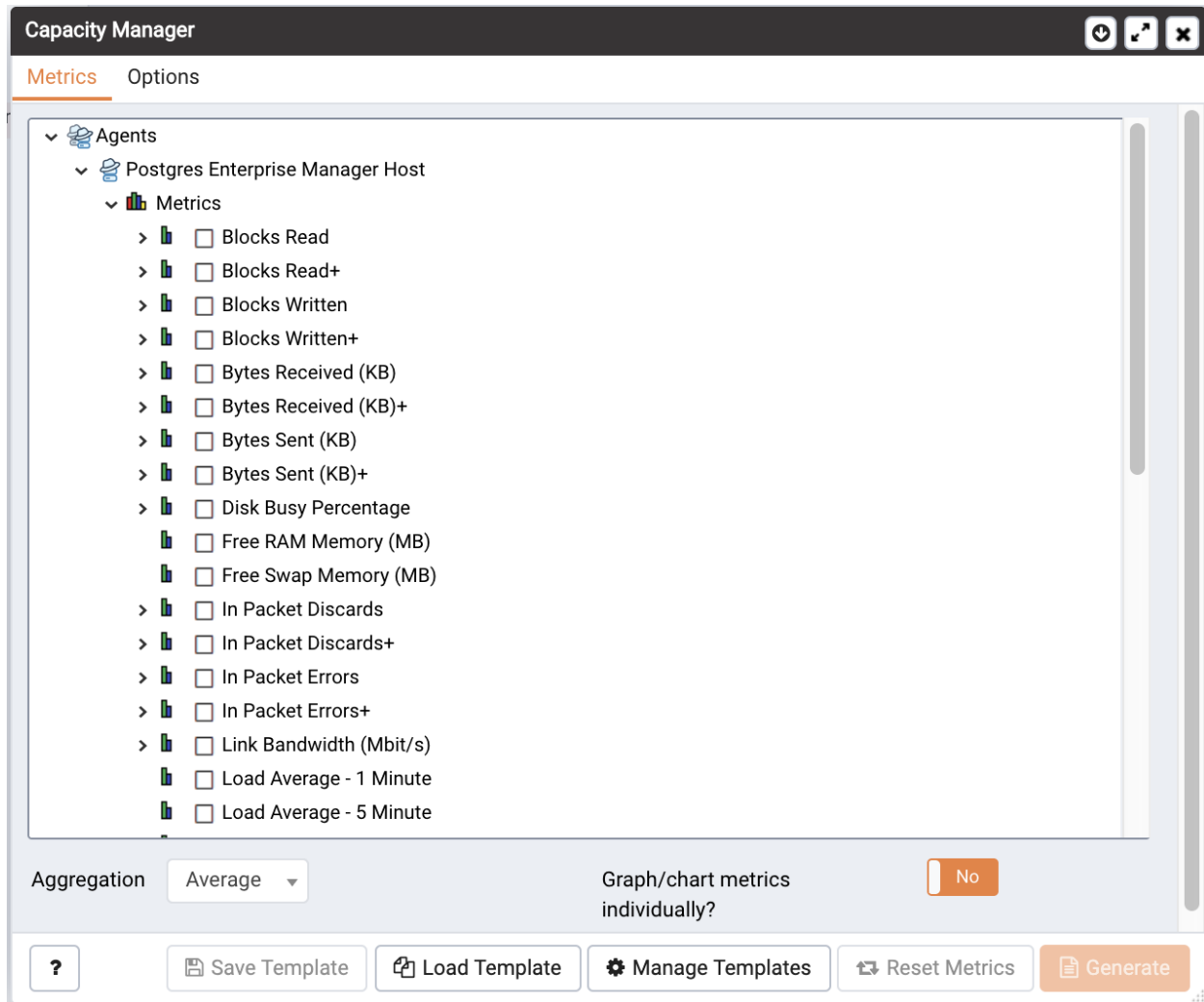


Fig. 1: *The Capacity Manager dialog*

Expand the tree control on the **Metrics** tab to review the metrics for the node that you wish to analyze. Check the box to the left of the name of the metric to include the metric in your report.

Fig. 2: *The Metrics tree control*

Capacity Manager will use the aggregation method specified with the Aggregation drop-down listbox (located at the bottom of the Metrics tab). The aggregation method instructs Capacity Manager how to evaluate and plot the metric values. Select from:

- **Average:** Use the average of the values recorded during the time period.
- **Maximum:** Use the maximum value recorded during the time period.
- **Minimum:** Use the minimum value recorded during the time period.
- **First:** Use the first value recorded during the time period.

To remove a metric from the Capacity Manager report, uncheck the box to the left of the name of a metric.

Move the slider next to *Graph/chart metrics individually?* to **Yes** to instruct Capacity Manager to produce a separate report for each metric selected on the Metrics tab. If the option is set to **No**, all selected metrics will be merged into a single graph or table.

Click the **Generate** button to display the report onscreen (accepting the default configuration options), or use the **Options** tab to customize sampling boundaries, report type and report destination. Please note that the times displayed on the Options tab are the time zone in which the PEM client resides.

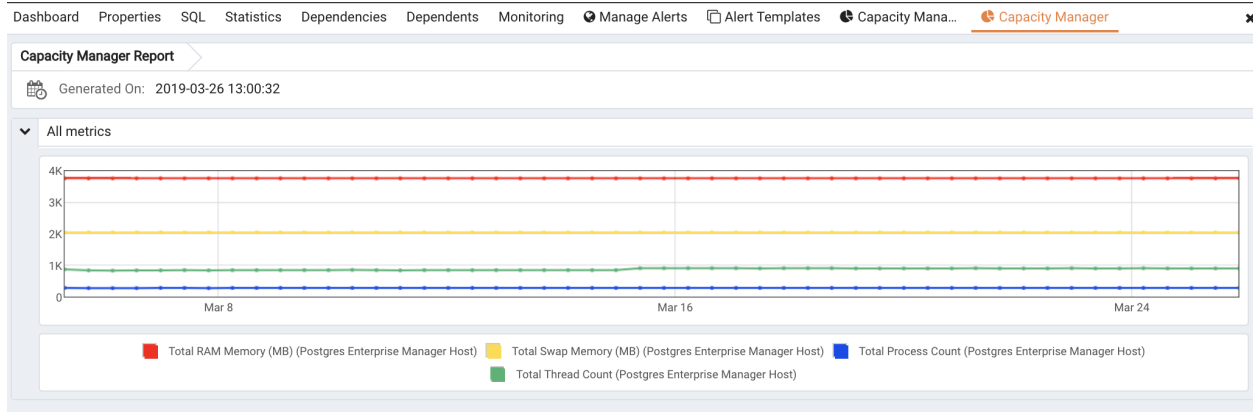


Fig. 3: Specify the time period, type, and destination of the report

Use the fields within the `Time Period` box to define the boundaries of the Capacity Manager report:

- Use the `Period` drop-down listbox to select the type of time period you wish to use for the report. You can select:

Start time and end time	Specify a start date and an end date/time for the report.
Start time and threshold	Specify a start date and time, and a threshold to determine the end time and date for the report.
Historical days and extrapolated days	Specify a start date for the report that is a number of days in the past, and an end date that is a number of days in the future. This option is useful for report templates that do not specify fixed dates.
Historical days and threshold	Specify a start date that is a number of days in the past, and end it when a threshold value is reached.

After specifying the type of time period for the report, select from other options in the `Time Period` box to define the time period for the report:

- Use the date and time selectors next to the `Start time` field to specify the starting date and time of the sampling period, or select the number of Historical day(s) of data to include in the report. The date and time specified in the `Start time` field must not be later than the current date/time.

By default, Capacity Manager will select a start time that is one week prior to the current date and time.

- The end boundary for the report can be a time, a number of days in the future, or the point at which a selected metric reaches a user-specified threshold value. Use the date and time selectors next to the `End time` field to specify an end boundary for the report, or select the number of Extrapolated day(s) of data to include in the report. The time specified in the `End time` field must be later than the time specified in the `Start time` field.

Note that if you select an end date and time in the future, Capacity Manager will use historical usage information to extrapolate anticipated future usage. Since the projected usage is based on the sampling of historical data, the accuracy of the future usage trend will improve with a longer sampling period.

To specify a threshold value, use the drop-down listbox in the `Threshold` field to select a metric, an operator (Exceeds or Falls below), and enter a target value for the metric. If you choose to define the end of the report using a threshold, the Capacity Manager report will terminate when the value for the selected metric exceeds or falls below the specified value.

The `cm_max_end_date_in_years` configuration parameter defines a default time value for the end boundary of a Capacity Manager report. If you specify a threshold value as the end boundary of a report, and the anticipated usage

of the boundary is not met before the maximum time has passed, the report will terminate at the time specified by the `cm_max_date_in_years` parameter. By default, `cm_max_end_date_in_years` is 5; you can use the Server Configuration dialog to modify the value of `cm_max_end_date_in_years`.

The fields in the **Report** box specify the report type and destination. Use the **Include on report** radio buttons to specify the type of report produced by Capacity Manager:

- Select **Graph** to instruct Capacity Manager to display the report in the form of a line graph in the PEM client window.
- Select **Table of data** to instruct Capacity Manager to display a table containing the report data in the PEM client window.
- Select **Graph and table of data** to instruct Capacity Manager to display both a line graph and a data table in the PEM client window.

Use the **Report destination** radio buttons to instruct Capacity Manager where to display or save the report:

- Select **New tab** to instruct Capacity Manager to display the report on a new tab in the PEM client. You must select **New tab** to display the first generation of a Capacity Manager report; for subsequent reports, you may select **Previous tab**.
- Select **Previous tab** to instruct Capacity Manager to re-use a previously opened tab when displaying the report.
- Select **Download** the report as a file and specify a file name to instruct Capacity Manager to write the report to the specified file.

When you have specified the report boundaries and selected the type and destination of the Capacity Manager report, click the **Generate** button to create the report.

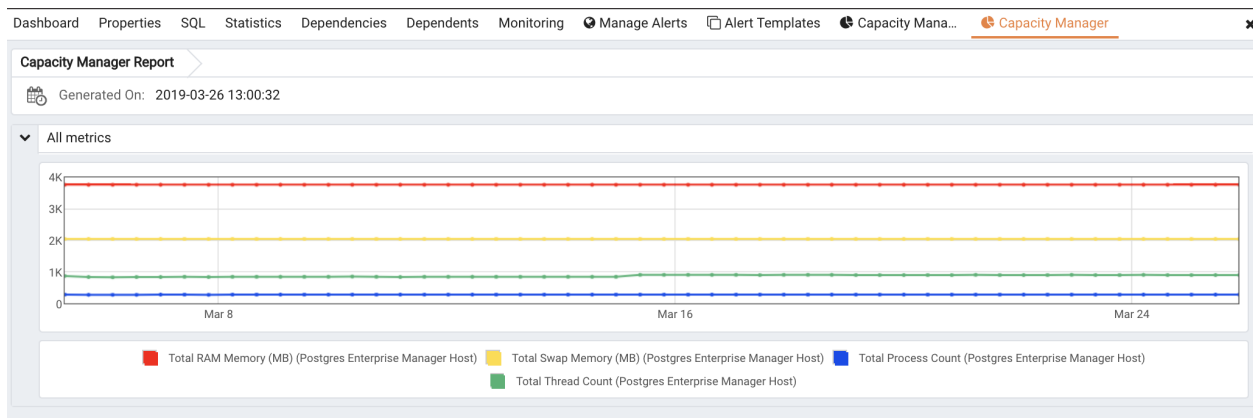


Fig. 4: *The Capacity Manager report*

Reports saved to file are stored in HTML format. You can review a Capacity Manager report with any web browser that supports Scalable Vector Graphics (SVG). Browsers that do not support SVG will be unable to display a Capacity Manager graph and may include unwanted characters.

5.1 Capacity Manager Templates

After defining a report, you can save the definition as a template for future reports. Capacity Manager report templates may be accessed by all PEM users. To save a report definition as a template:

1. Use the `Metrics` and `Options` tabs to define your report.
2. Click the `Save` button to open the `Save Template` dialog.

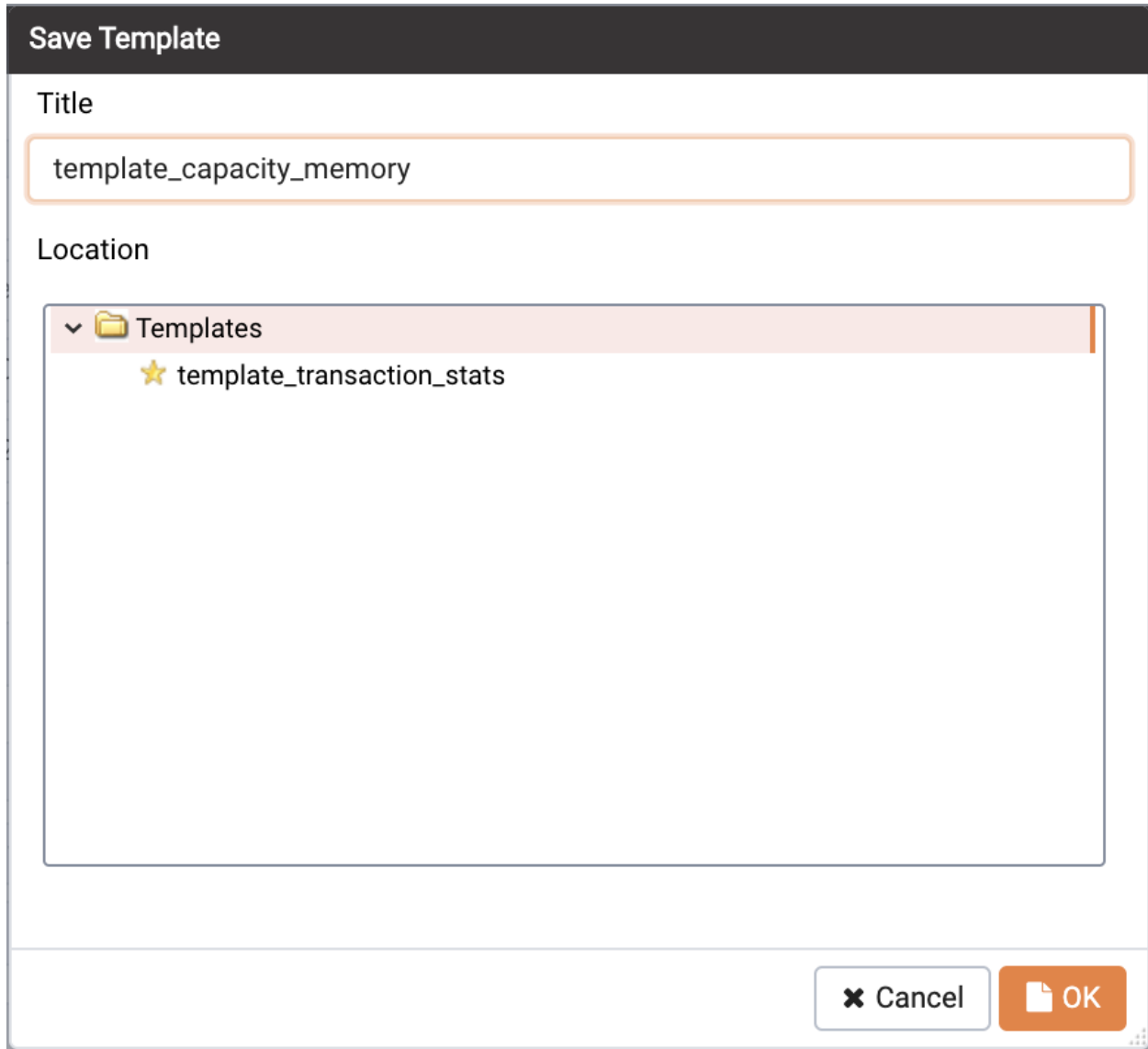
The image shows a 'Save Template' dialog box. It has a dark header bar with the title 'Save Template'. Below the header, there is a 'Title' label and a text input field containing 'template_capacity_memory'. Underneath, there is a 'Location' label and a tree view. The tree view shows a folder icon and the label 'Templates'. Inside this folder, there is a star icon and the label 'template_transaction_stats'. At the bottom right of the dialog, there are two buttons: 'Cancel' with a close icon and 'OK' with a document icon.

Fig. 5: Saving a Capacity Manager Template

3. Provide a report name in the `Title` field, select a location to store the template in the tree control.
4. Click `OK`.

When creating a report, you can use the `Load Template` button to browse and open an existing template. Once opened, the report definition may be modified if required, and optionally saved again, either as a new template, or overwriting the original template.

Use the `Manage Templates` button open a dialog that allows you to rename or remove unwanted templates.

You can use the PEM Audit Manager to simplify audit log configuration for Advanced Server instances. With the Audit Manager, you can configure logging attributes such as:

- How often log files are to be collected by PEM
- The type of database activities that are included in the log files
- How often (and when) log files are to be rotated

Audit logs may include the following activities:

- All connections made to the database instance
- Failed connection attempts
- Disconnections from the database instance
- All queries (SELECT statements)
- All DML statements (INSERT, UPDATE, DELETE)
- All DDL statements (e.g., CREATE, DROP, ALTER)

Once the audit logs are stored on the PEM server, you can use the Audit Log dashboard to review the information in an easy-to-read form. The Audit Log dashboard allows you to filter the log file by timestamp range (when an activity occurred), the database on which the activity occurred, the user performing the activity, or the type of command being invoked.

6.1 Setting the Advanced Server Instance Service ID

To configure logging for an Advanced Server instance, the server must be a PEM-managed server with a bound agent, and the server registration must include the name of a service script. When registering a new server, include the service name in the Service ID field on the Advanced tab of the New Server dialog.

Before adding a service name to an existing (registered and connected) server, you must disconnect the server. Right click on the server name, and select `Disconnect server` from the context menu. Then, right click on the server name and select `Properties` from the context menu. Select the `Advanced` tab, and add a service name to the `Service ID` field.

The screenshot shows the 'EPAS' configuration window with the 'Advanced' tab selected. The 'Service ID' field contains the text 'edb-as-11'. The 'Connection timeout (seconds)' field contains the value '0'. The window has tabs for General, Connection, SSL, SSH Tunnel, Advanced, and PEM Agent. At the bottom, there are buttons for 'Cancel', 'Reset', and 'Save', along with information and help icons.

Fig. 1: *The Service ID of the Advanced Server instance*

The Service ID field allows the PEM server to stop and start the service.

- The name of the Advanced Server 11 service script is `edb-as-11`.
- The name of the Advanced Server 10 service script is `edb-as-10`.
- The name of the Advanced Server 9.6 service script is `edb-as-9.6`.
- The name of the Advanced Server 9.5 (or prior) service script is `ppas-9.x`, where *x* specifies the version.
- The name of the PostgreSQL 9.6 service script is `postgresql-11`.
- The name of the PostgreSQL 9.6 service script is `postgresql-10`.
- The name of the PostgreSQL 9.6 service script is `postgresql-9.6`.

6.2 Setting the EDB Audit Configuration Probe

Before configuring audit logging of Advanced Server servers, you must ensure that the EDB Audit Configuration probe is enabled. To open the **Manage Probes** tab and check the status of the probe, right click on the name of a registered Advanced Server server in the tree control, and select **Manage Probes...** from the Management menu.

Ensure that the **Enabled** column in the **Probe Configuration** dialog is set to **Yes** for the EDB Audit Configuration probe.

Quick Links



Manage Custom Probes



Copy Probes



Help

Probes

Probe name	Execution Frequency			Enabled?		Data Retention	
	Default?	Minutes	Seconds	Default?	Probe Enable?	Default?	Days
Background Writer Statistics	No	1	0	No	No	No	183
Blocked Session Information	No	1	0	Yes	Yes	Yes	180
Data and Log File Analysis	Yes	30	0	Yes	Yes	Yes	180
Database Frozen XID	No	0	10	Yes	Yes	Yes	180
Database Size	Yes	30	0	Yes	Yes	Yes	180
Database Statistics	Yes	30	0	Yes	Yes	Yes	90
EDB Audit Configuration	Yes	30	0	Yes	Yes	Yes	180
Failover Manager Cluster Info	Yes	5	0	Yes	No	Yes	7

Fig. 2: The EDB Audit Configuration probe

If EDB Audit Configuration is not enabled, use the **Enabled?** switch on the **Manage Probes** tab to enable it.

6.3 Configuring Audit Logging with the Audit Manager

To open the Audit manager wizard, select `Audit Manager...` from the Management menu. The Audit manager - Welcome dialog opens.

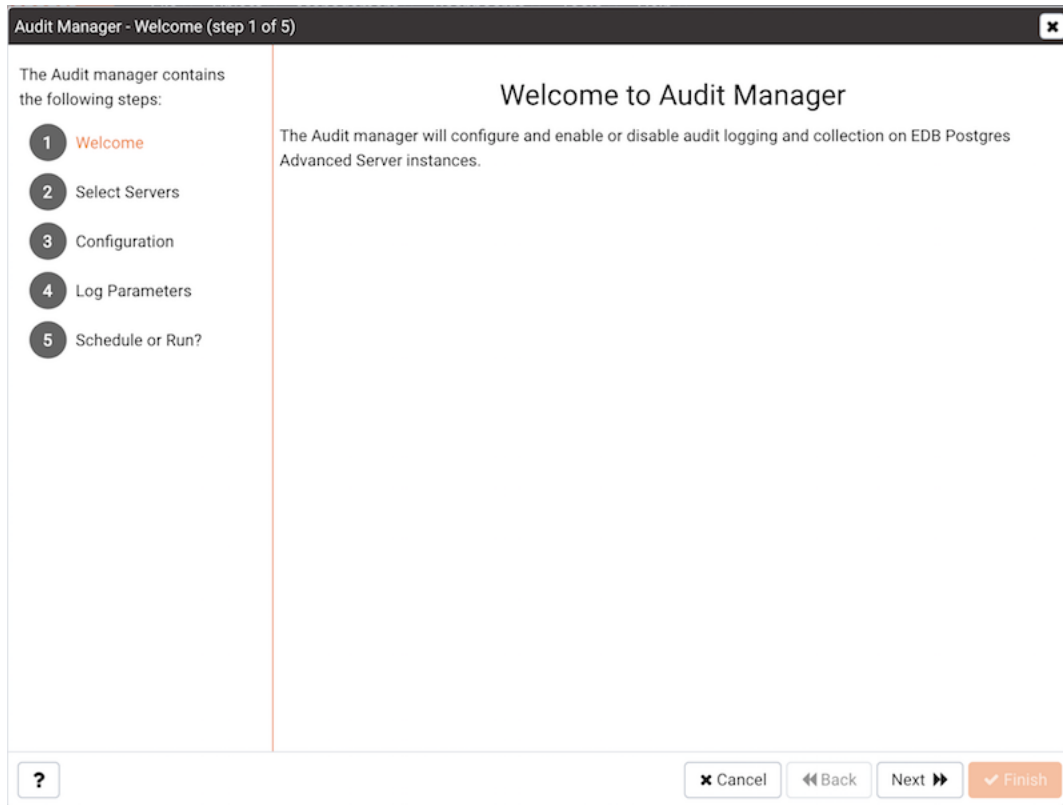


Fig. 3: *The Audit Manager Welcome dialog*

Click `Next` to continue.

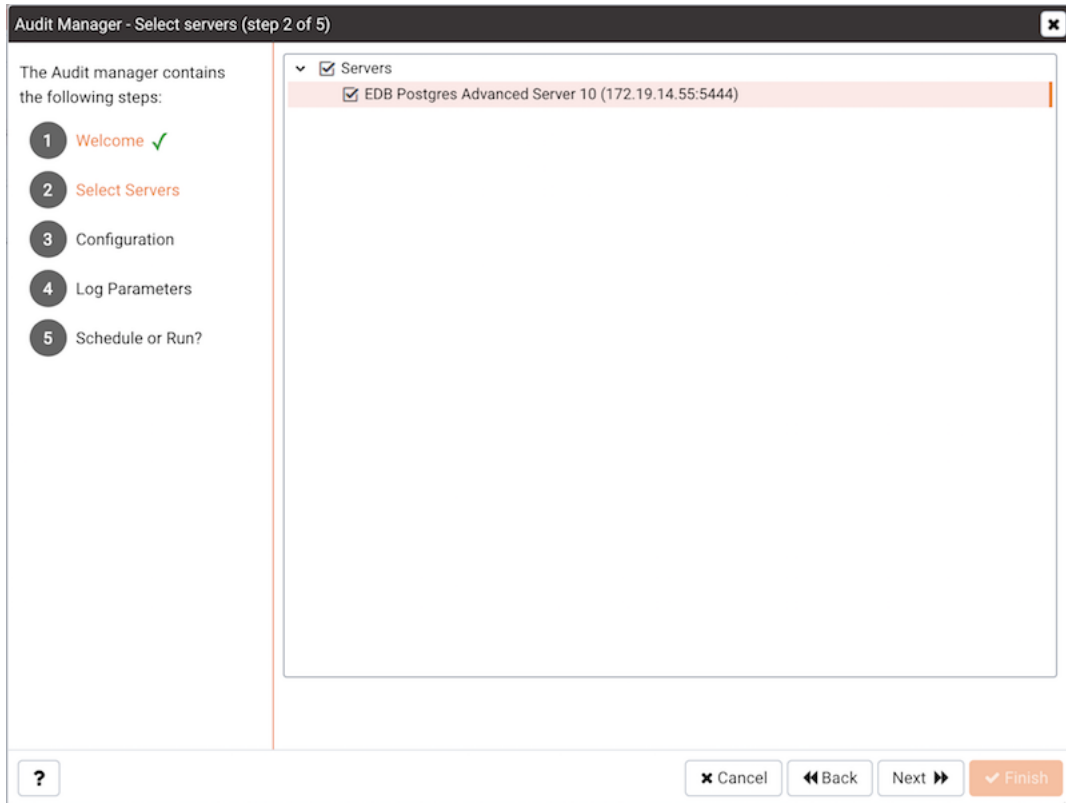


Fig. 4: *Select the servers you wish to configure for auditing*

Use the Select servers tree control to specify the servers to which the auditing configuration will be applied. To make a server available in the tree control, you must provide the `Service ID` on the `Advanced` tab of the `Create - Server` dialog when registering a server for monitoring by PEM. Note that only EDB Postgres Advanced Server supports auditing; PostgreSQL servers will not be included in the tree control.

Click `Next` to continue.

The `Auditing Parameters Configuration` dialog lets you enable or disable auditing and choose how often log records are collected into PEM.

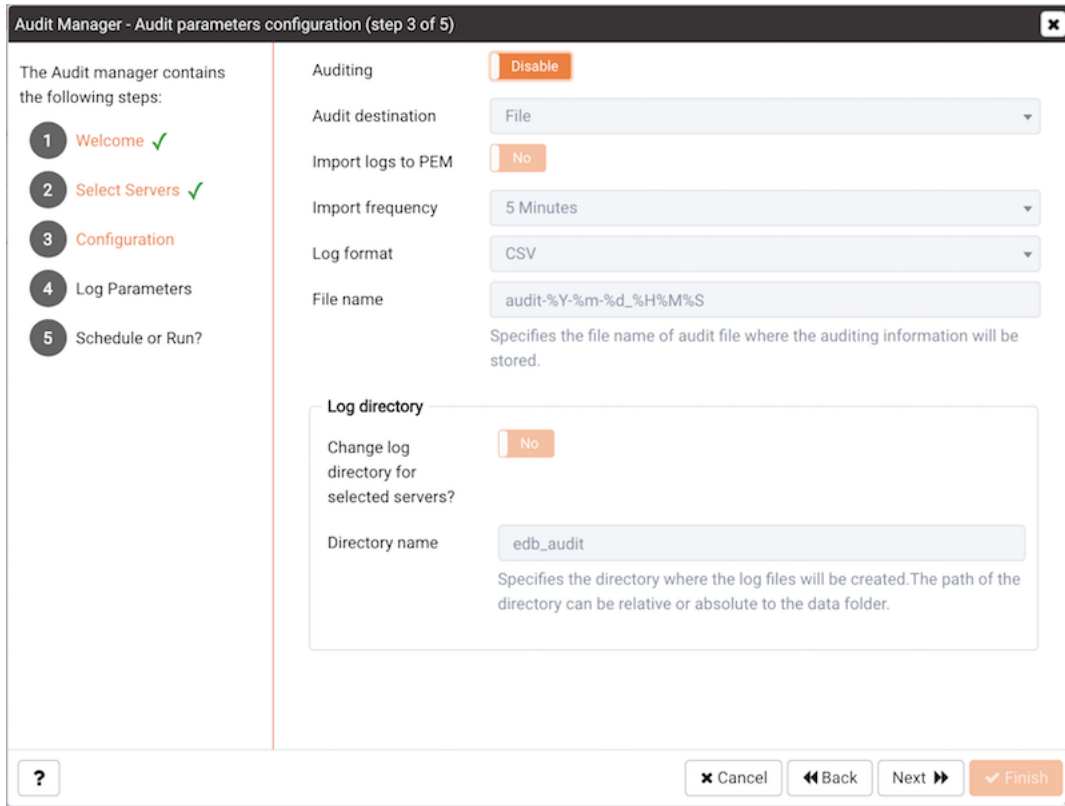


Fig. 5: The Auditing Parameters Configuration dialog

Use the fields on the Auditing parameters configuration dialog to specify auditing preferences:

- Use the `Auditing` switch to Enable or Disable auditing on the specified servers.
- Use the `Audit destination` drop-down to select a destination for the audit logs; select File or Syslog. Please note this feature is supported on Advanced Server 10 and newer releases only.
- Use the `Import logs to PEM` switch to instruct PEM to periodically import log records from each server to the PEM Server. Set the switch to Yes to import log files; the default is No.
- Use the `Collection frequency` drop-down listbox to specify how often PEM will collect log records from monitored servers when log collection is enabled.
- Use the `Log format` drop-down listbox to select the raw log format that will be written on each server. If log collection is enabled, the PEM server will use CSV format.
- Use the `File name` field to specify the format used when generating log file names. By default, the format is set to `audit-%Y-%m-%d_%H%M%S` where:

`audit` is the file name specified in the Audit Directory Name field

`Y` is the year that the log was stored

`m` is the month that the log was stored

`d` is the day that the log was stored

`H` is the hour that the log was stored

`M` is the minute that the log was stored

`S` is the second that the log was stored

- Check the box next to Change Log Directory for selected servers? and use the Audit Directory Name field to specify a directory name to which the audit logs will be written. The directory will reside beneath the data directory on the PEM server.

Use fields in the Log directory box to specify information about the directory in which the log files will be saved:

- Move the Change log directory for selected servers? switch to Yes to enable the Directory name field.
- Use the Directory name field to specify the name of the directory on each server into which audit logs will be written. The directory specified will be created as a sub-directory of the data directory on the server.

Click Next to continue.

The Audit log configuration dialog is only available if you have enabled auditing on the Auditing parameters configuration dialog.

Audit Manager - Audit log configuration (step 4 of 5)

The Audit manager contains the following steps:

- 1 Welcome ✓
- 2 Select Servers ✓
- 3 Configuration ✓
- 4 Log Parameters
- 5 Schedule or Run?

Connection attempts

None All Failed

Enables auditing of database connection attempts by users. To disable auditing of all connection attempts, set edb_audit_connect to none. To audit all failed connection attempts, set the value to failed.

Disconnection attempts

None All

Enables auditing of database disconnections by connected users. To enable auditing of disconnections, set the value to all. To disable, set the value to none.

Log statements

× Select × Error × DML × DDL ×

This configuration parameter is used to specify auditing of different categories of SQL statements.

Audit tag

Use this configuration parameter to specify a string value, that will be included in audit log when the edb_audit parameter is set to csv or xml.

Log rotation

Enable? No

Day None

Size(MB) 0

Buttons: ? Cancel Back Next Finish

Fig. 6: The Audit Log Configuration dialog

Use the controls on the Audit log configuration dialog to specify log configuration details that will be applied to each server:

- Use the Connection attempts switch to specify if connection attempts should be logged:
None to disable connection logging.
All to indicate that all connection attempts will be logged.
Failed to log any connection attempts that fail.
- Use the Disconnection attempts switch to specify if disconnections should be logged. Specify:
None to specify that disconnections should not be logged.

All to enable disconnection logging.

- Use the `Log statements` field to specify the statement types that will be logged. Click within the field, and select from:

Select - All statements that include the `SELECT` keyword will be logged.

Error - All statements that result in an error will be logged.

DML - All DML (Data Modification Language) statements will be logged.

DDL - All DDL (Data Definition Language) statements (those that add, delete or alter data) will be logged.

Check the box next to `Select All` to select all statement types.

Check the box next to `Unselect All` to deselect all statement types.

- Use the `Audit tag` field to specify a tracking tag for the collected logs. Please note that audit tagging functionality is available only for Advanced Server versions 9.5 and later. If you are defining auditing functionality for multiple servers, and one or more of the servers are version 9.5 or later, this field will be enabled, but if selected, tagging functionality will only apply to those servers that are version 9.5 or later.

Use the fields in the `Log rotation` box to specify how the log files are managed on each server:

- Use the `Enable?` switch to specify that logfiles should be rotated. Please note that a new log file should be used periodically to prevent a single file becoming unmanageably large.
- Use the `Day` drop-down listbox to select a day or days on which the log file will be rotated.
- Use the `Size (MB)` field to specify a size in megabytes at which the log file will be rotated.
- Use the `Time (seconds)` field to specify the number of seconds between log file rotations.

Click `Next` to continue:

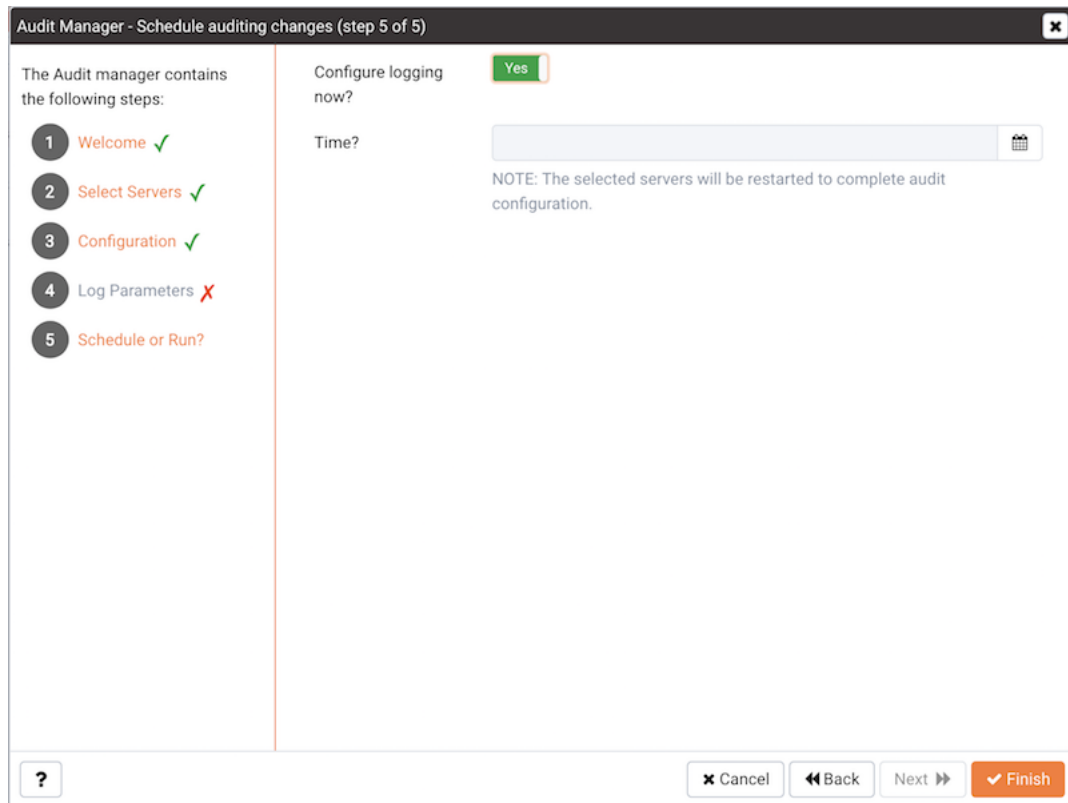


Fig. 7: *The Schedule Auditing Changes dialog*

Use the `Schedule Auditing Changes` dialog to determine when auditing configuration changes are to take effect.

- Select `Configure logging now?` if you want the auditing configuration changes to take place immediately. The affected database servers will be restarted so the auditing changes can take effect.
- Use the `Time?` selector to schedule the auditing configuration changes to take place at some point in the future. Select the desired date and time from the drop-down lists. The affected database servers will be restarted at the specified date/time to put the auditing changes into effect.

Click `Finish` to complete the auditing configuration process.

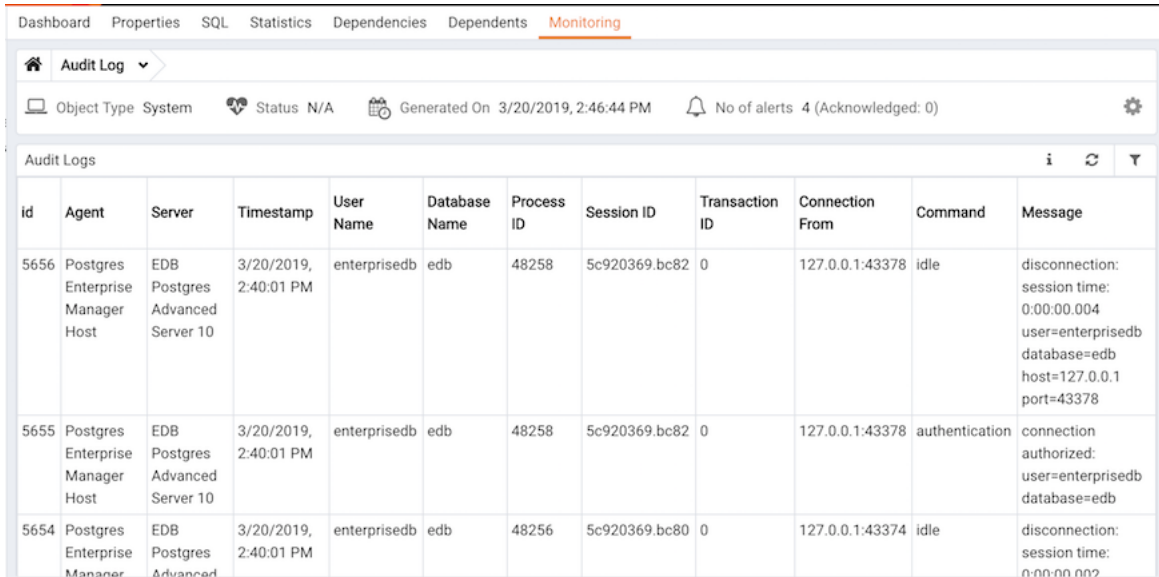
The Audit Manager will schedule a job to apply the configuration to each server. The job will consist of two tasks: one to update the audit logging configuration on the server, and one to restart the server with the new configuration.

You can use the `Scheduled Tasks` tab to review a list of `Scheduled jobs`. To open the `Scheduled Tasks` tab, highlight the name of a server or agent and select `Scheduled Tasks . . .` from the `Management` menu.

6.4 Viewing the Log with the Audit Log Dashboard

Use the Audit Log dashboard to view the audit log from Advanced Server database instances.

To open the Audit Log dashboard, right click on a server or agent node, and select **Audit Log Analysis** from the **Dashboards** menu. You can also open the Audit Log dashboard by navigating through the **Dashboards** menu (located on the **Management** menu).



The screenshot shows the 'Audit Log' dashboard with a table of audit logs. The table has columns: id, Agent, Server, Timestamp, User Name, Database Name, Process ID, Session ID, Transaction ID, Connection From, Command, and Message. The logs are displayed in reverse chronological order.

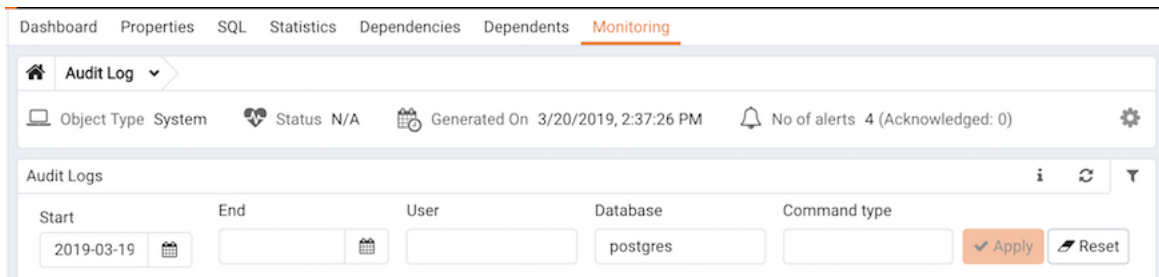
id	Agent	Server	Timestamp	User Name	Database Name	Process ID	Session ID	Transaction ID	Connection From	Command	Message
5656	Postgres Enterprise Manager Host	EDB Postgres Advanced Server 10	3/20/2019, 2:40:01 PM	enterprisedb	edb	48258	5c920369.bc82	0	127.0.0.1:43378	idle	disconnection: session time: 0:00:00.004 user=enterprisedb database=edb host=127.0.0.1 port=43378
5655	Postgres Enterprise Manager Host	EDB Postgres Advanced Server 10	3/20/2019, 2:40:01 PM	enterprisedb	edb	48258	5c920369.bc82	0	127.0.0.1:43378	authentication	connection authorized: user=enterprisedb database=edb
5654	Postgres Enterprise Manager	EDB Postgres Advanced	3/20/2019, 2:40:01 PM	enterprisedb	edb	48256	5c920369.bc80	0	127.0.0.1:43374	idle	disconnection: session time: 0:00:00.002

Fig. 8: The Audit Log dashboard

The Audit Log dashboard displays the audit records in reverse chronological order (newest records at the top, oldest records towards the bottom).

To view older audit records that do not appear in the window, use the vertical scroll bar controlling the list of audit records (the innermost scroll bar of the two located on the right-hand side of the window). As you move the scroll bar towards the bottom of the window, older audit records are continuously loaded and displayed.

You can use filtering to limit the number of audit records that are displayed. Click **Show Filters** to expose the filters panel.



The screenshot shows the 'Audit Log' dashboard with the filters panel expanded. The filters panel includes fields for Start, End, User, Database, and Command type, along with an Apply button and a Reset button.

Start	End	User	Database	Command type
2019-03-19			postgres	

Buttons: Apply, Reset

Fig. 9: The Audit Log dashboard filters panel

Use the fields in the **filters** panel to provide certain selection criteria for the audit records you wish to display.

- Use the **Start** field to specify a start date for the report. Click the mouse button in the field to open a calendar and select a start date.

- Use the `End` field to specify an end date for the report. Click the mouse button in the field to open a calendar and select an end date.
- Use the `User` field to display only those entries where the activity was initiated by the given Postgres user.
- Use the `Database` field to display only those entries where the activity was issued on the given database.
- Use the `Command type` field to display only those entries where the activity was of the given type. Command types you can specify are `idle`, `authentication`, and `SELECT`. (For viewing SQL statements from user applications, specify the `idle` command type.)

Click `Filter` to apply the filtering criteria to the log entries.

CHAPTER 7

Log Manager

You can use the PEM Log Manager to simplify server log configuration for Postgres instances. With the Log Manager, you can modify all of your server log parameters with a click:

- Where log files are written
- How often log files are written
- The type of information written to log files
- The format of log file entries
- Log rotation properties

To configure logging for a Postgres instance, the server must be registered as a PEM-managed server, and the registration information must include the name of a service script.

To open the Log Manager, select the `Log Manager . . .` option from the `Management` menu of the PEM client. The wizard opens, welcoming you to the Log Manager.

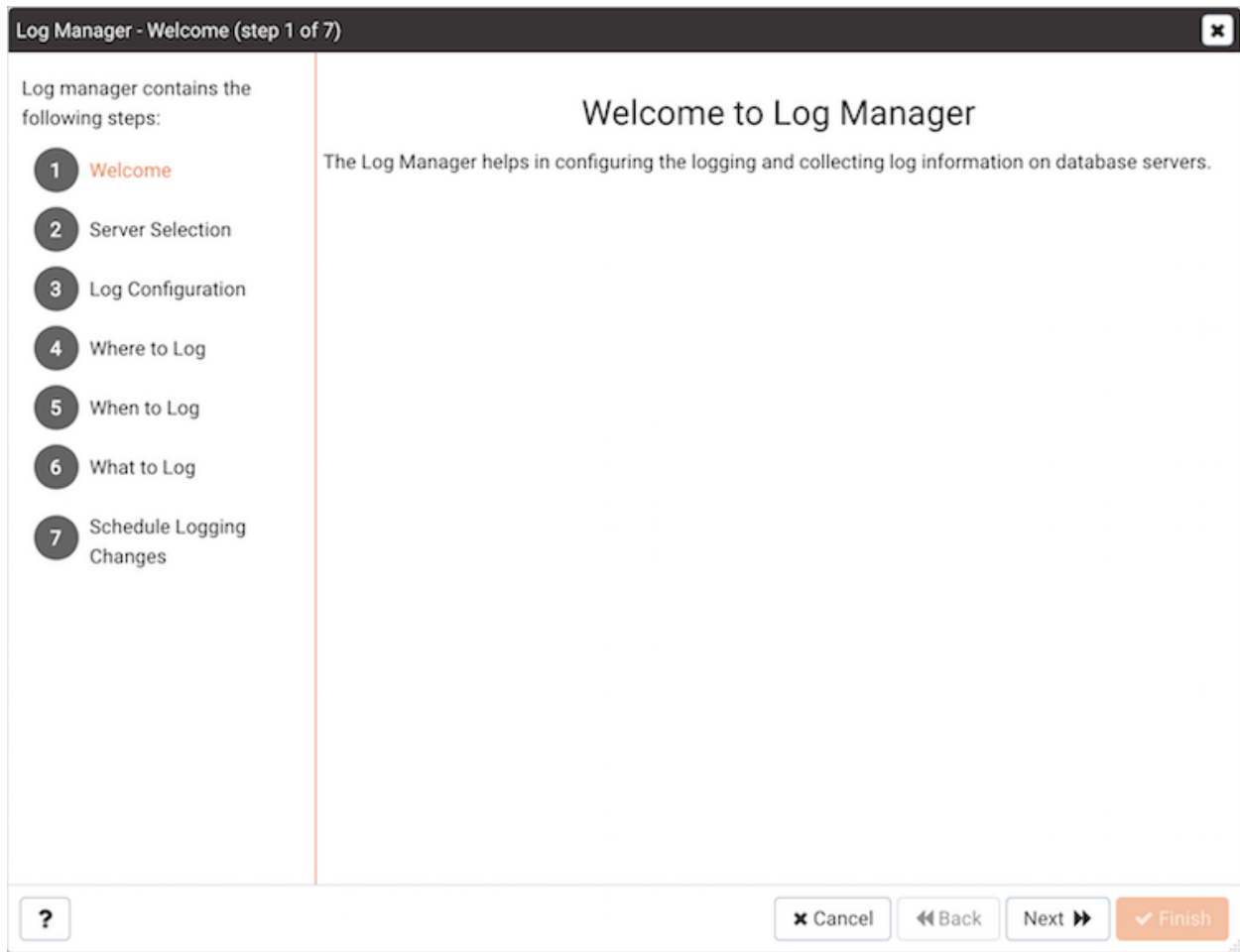


Fig. 1: *The Log Manager welcome dialog*

Click `Next` to continue to the `Server selection` dialog.

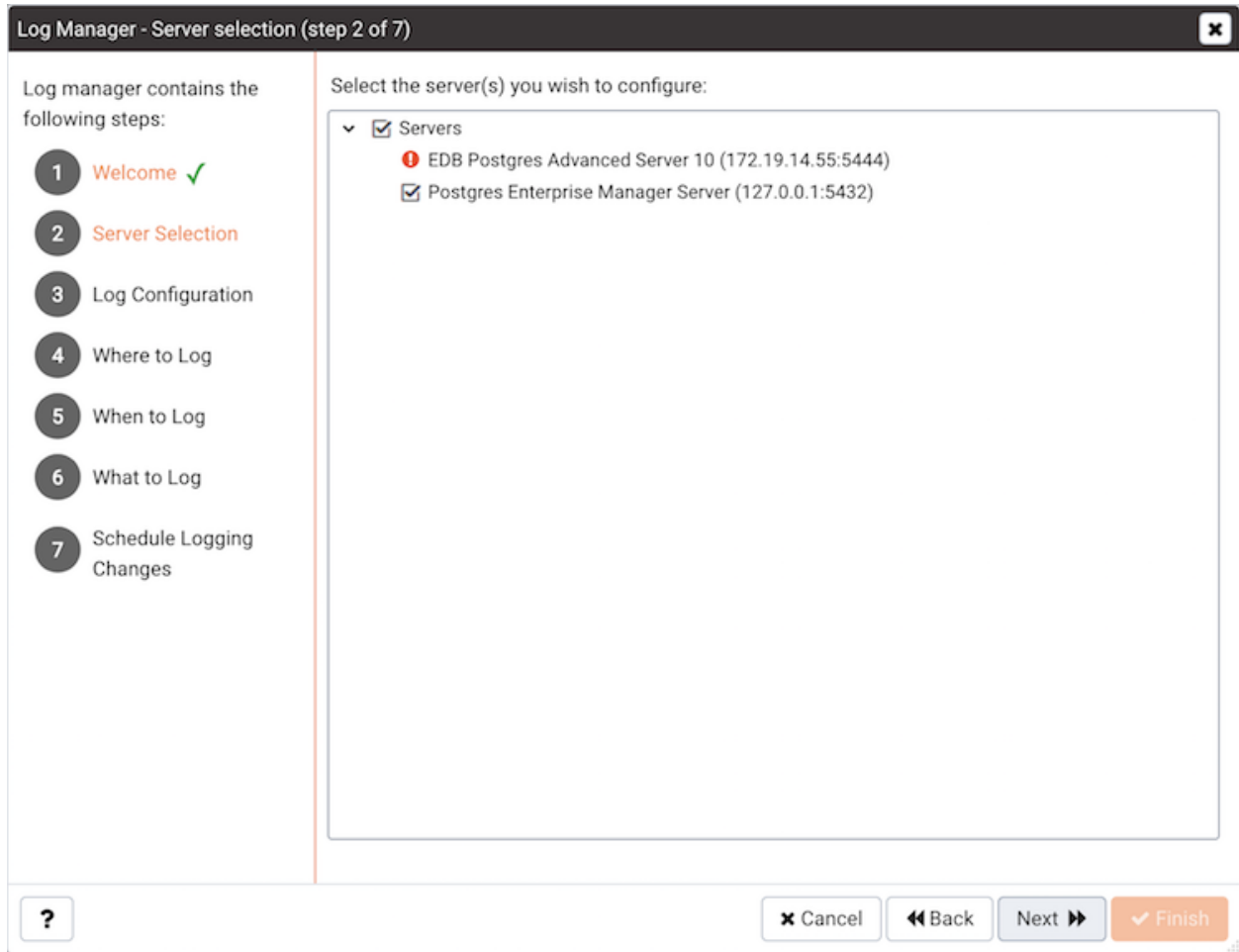


Fig. 2: *The Log Manager Server selection dialog*

The `Server selection` dialog displays a list of the server connections monitored by PEM. Check the box next to the name of a server (or servers) to which the Log Manager wizard will apply the specified configuration. Log Manager is disabled for any server displaying a red exclamation mark to the left of its name in the `Server selection` tree control; there are several reasons that a server may not be enabled:

- Only a server that specifies a `Service ID` on the `Advanced` tab of the `Properties` dialog can be configured by Log Manager.

To provide a service ID, right click on the server name in the tree control, and select `Disconnect Server` from the context menu; if prompted, provide a password. Then, open the context menu for the server, and select `Properties`. Navigate to the `Advanced` tab, and provide the name of the service in the `Service ID` field; click `Save` to save your change and exit the dialog.

- If the PEM agent bound to the server does not have sufficient privileges to restart the server, the server will be disabled.
- If the PEM agent bound to the server is an older version than the associated PEM server, the server will be disabled.

Click `Next` to continue.

Log Manager - Log configuration (step 3 of 7)

Log manager contains the following steps:

- 1 Welcome ✓
- 2 Server Selection ✓
- 3 Log Configuration
- 4 Where to Log
- 5 When to Log
- 6 What to Log
- 7 Schedule Logging Changes

Import logs

Import logs to PEM ☒ Yes

Import frequency

Log rotation configuration

Rotation size (in MB)
Automatic rotation of log files will happen after that much log output. 0 disables.

Rotation time (in days)
Automatic rotation of log files will happen after that time. 0 disables.

Truncate on rotation ☐ No
If on, an existing log file with the same name as the new log file will be truncated rather than appended to. But such truncation only occurs on time-driven rotation.

? Cancel Back Next Finish

Fig. 3: The Log Manager Log configuration dialog

Use the options on the Log configuration dialog to specify how often log files will be imported to PEM and to specify log rotation details:

Options within the Import Logs box specify how often log files will be imported to PEM:

- Use the switch next to the Import logs to PEM label to specify if log files will be imported to PEM and displayed on the Server Log Analysis dashboard.
- Use the Import Frequency drop-down list box to specify how often log files are imported to PEM.

Use the fields in the Log rotation configuration box to specify the maximum length (lifespan or size) of a log file:

- Use the Rotation Size field to specify the maximum size in megabytes of an individual log file. The default value is 10 MB; when set to 0, no limit is placed on the maximum size of a log file.
- Use the Rotation Time field to specify the number of whole days that should be stored in each log file. The default value is 1 day.

Use the Truncation on Rotation switch to specify server behavior for time-based log file rotation:

- Select ON to specify that the server should overwrite any existing log file that has the same name that a new file would take.

- Select OFF to specify that the server should append any new log file entries to an existing log file with the same name that a new log file would take. This is the default behavior.

Click **Next** to continue.

Log Manager - Where to log (step 4 of 7)

Log manager contains the following steps:

- 1 Welcome ✓
- 2 Server Selection ✓
- 3 Log Configuration ✓
- 4 Where to Log
- 5 When to Log
- 6 What to Log
- 7 Schedule Logging Changes

Log destination

stderr ☒ Yes ☐ No csvlog ☒ Yes ☐ No

syslog ☐ No ☒ Yes eventlog ☐ No ☒ Yes

Log collection

Log collector ☒ Enable ☐ Disable Log silent mode ☐ Enable ☒ Disable

Log directory

Change log directory for selected servers? ☐ No ☒ Yes

Directory name

Log file name

Syslog facility
 This parameter determines the syslog "facility" to be used.

Syslog ident
 This parameter determines the program name used to identify PostgreSQL messages in syslog logs.

?

Fig. 4: The Where to Log dialog

Use the fields on the **Where to log** dialog to specify where log files should be written.

- Select an option from the **Log Destination** box to specify a destination for the server log output:
 - Set the **stderr** switch to **Yes** to specify that log files should be written to stderr.
 - Set the **csvlog** switch to **Yes** to specify that log files should be written to file in a comma-separated value format. This option is automatically enabled (and no longer editable) if you have selected Import logs to PEM on the Schedule dialog; if you are not importing server log files to PEM, this option is editable.
 - Set the **syslog** switch to **Yes** to specify that log files should be written to the system log files.
 - On Windows, set the **eventlog** switch to **Yes** to specify that log files should be written to the event log.
- Use the options within the **Log collection** box to specify your collection preferences:
 - Set the **Log Collector** switch to **Enable** to instruct the server to re-direct captured log messages (directed to **STDERR**) into log files.

- Set the `Log Silent Mode` switch to `Enable` to instruct the server to run silently in the background, disassociated from the controlling terminal.
- Use options in the `Log Directory` box to specify log file location preferences:
 - Set the `Change log directory for selected servers?` switch to `Yes` to specify that each set of log files should be maintained in a separate directory.
 - Use the `Directory name` field to specify the directory to which log files will be written. The directory will reside beneath the `pg_log` directory under the installation directory of the monitored server.
- Use the `Log File Name` field to specify a format for the log file name. If set to `DEFAULT`, the format is `enterprisedb-%Y-%m-%d_%H%M%S`, where:
 - `enterprisedb` is the file name prefix
 - `Y` is the year that the log was stored
 - `m` is the month that the log was store
 - `d` is the day that the log was stored
 - `H` is the hour that the log was stored
 - `M` is the minute that the log was store
 - `S` is the second that the log was stored

When logging to syslog is enabled:

- Use the `Syslog Facility` drop-down list box to specify which syslog facility should be used.
- Use the `Syslog Ident` field to specify the program name that will identify Advanced Server entries in system logs.

Click `Next` to continue.

Log Manager - When to log (step 5 of 7)

Log manager contains the following steps:

- 1 Welcome ✓
- 2 Server Selection ✓
- 3 Log Configuration ✓
- 4 Where to Log ✓
- 5 When to Log
- 6 What to Log
- 7 Schedule Logging Changes

Client min messages	notice	Message levels sent to the client.
Log min messages	warning	Message levels written to the server log.
Log min error statement	error	SQL statements that cause an error condition are recorded in the server log.
Log min duration statement (in milliseconds)	-1	Logs only statements running at least this number of milliseconds. -1: disabled, 0 logs all with durations.
Log temp files (in kilobytes)	-1	Log temporary files equal or larger than the specified size; -1 disables, 0 logs all temp files.
Log autoVacuum min duration (in milliseconds)	-1	If auto-vacuuming exceeds the length of time specified, the activity will be logged. The default value is -1.

? Cancel Back Next Finish

Fig. 5: *The Log Manager When to Log dialog*

Use the fields on the `When to log` dialog to specify which events will initiate a log file entry. The severity levels (in order of severity, from most severe to least severe) are:

- `panic` - Errors that cause all database sessions to abort.
- `fatal` - Errors that cause a session to abort.
- `log` - Information messages of interest to administrators.
- `error` - Errors that cause a command to abort.
- `warning` - Error conditions in which a command will complete but may not perform as expected.
- `notice` - Items of interest to users. This is the default.
- `info` - Information implicitly requested by the user.
- `debug5` through `debug1` - Detailed debugging information useful to developers.
- Use the `Client min messages` drop-down list box to specify the lowest severity level of message sent to the client application.
- Use the `Log min messages` drop-down list box to specify the lowest severity level that will be written to the server log.

- By default, when an error message is written to the server log, the text of the SQL statement that initiated the log entry is not included. Use the `Log min error statement` drop-down list box to specify a severity level that will trigger SQL statement logging. If a message is of the specified severity or higher, the SQL statement that produced the message will be written to the server log.
- Use the `Log min duration statement` drop-down list box to specify a statement duration (in milliseconds); any statements that exceed the specified number of milliseconds will be written to the server log. A value of -1 disables all duration-based logging; a value of 0 logs all statements and their duration.
- Use the `Log temp files` field to specify a file size in kilobytes; when a temporary file reaches the specified size, it will be logged. A value of -1 (the default) disables this functionality.
- Use the `Log autoVacuum min duration` field to specify a time length in milliseconds; if auto-vacuuming exceeds the length of time specified, the activity will be logged. A value of -1 (the default) disables this functionality.

Click **Next** to continue.

Log Manager - What to log (step 6 of 7)

Log manager contains the following steps:

- 1 Welcome ✓
- 2 Server Selection ✓
- 3 Log Configuration ✓
- 4 Where to Log ✓
- 5 When to Log ✓
- 6 What to Log
- 7 Schedule Logging Changes

Debug options

Parse tree ☐ No Rewriter output ☐ No

Execution plan ☐ No

Indent debug options output in log ☒ Yes

General options

Checkpoints ☐ No Connections ☐ No

Disconnections ☐ No Duration ☐ No

Hostname ☐ No Lock waits ☐ No

Error verbosity: default
Message detail written in the server log for logged messages.

Prefix string: %t
Use the Prefix String field to specify a printf-style string that is written at the beginning of each log file entry.

Statements: none
Controls which SQL statements are logged.

?

Fig. 6: *The Log Manager What to Log dialog*

Use the fields on the `What to log` dialog to specify log entry options that are useful for debugging and auditing.

The switches in the `Debug options` box instruct the server to include information in the log files related to query execution that may be of interest to a developer:

- Set the `Parse tree` switch to `Yes` to instruct the server to include the parse tree in the log file.
- Set the `Rewriter output` switch to `Yes` to instruct the server to include query rewriter output in the log file.
- Set the `Execution plan` switch to `Yes` to instruct the server to include the execution plan for each executed query in the log file.

When the `Indent Debug Options Output in Log` switch is set to `Yes`, the server indents each line that contains a parse tree entry, a query rewriter entry or query execution plan entry. While indentation makes the resulting log file more readable, it does result in a longer log file.

Use the switches in the `General Options` box to instruct the server to include auditing information in the log file:

- Set the `Checkpoints` switch to `Yes` to include checkpoints and restartpoints in the server log.
- Set the `Connections` switch to `Yes` to include each attempted connection to the server (as well as successfully authenticated connections) in the server log.
- Set the `Disconnections` switch to `Yes` to include a server log entry for each terminated session that provides the session information and session duration.
- Set the `Duration` switch to `Yes` to include the amount of time required to execute each logged statement in the server log.
- Set the `Hostname` switch to `Yes` to include both the IP address and host name in each server log entry (by default, only the IP address is logged). Please note that this may cause a performance penalty.
- Set the `Lock Waits` switch to `Yes` to instruct the server to write a log entry for any session that waits longer than the time specified in the `deadlock_timeout` parameter to acquire a lock. This is useful when trying to determine if lock waits are the cause of poor performance.

Use the `Error verbosity` drop-down list box to specify the detail written to each entry in the server log:

- Select `default` to include the error message, `DETAIL`, `HINT`, `QUERY` and `CONTEXT` in each server log entry.
- Select `terse` to log only the error message.
- Select `verbose` to include the error message, the `DETAIL`, `HINT`, `QUERY` and `CONTEXT` error information, `SQLSTATE` error code and source code file name, the function name, and the line number that generated the error.

Use the `Prefix string` field to specify a `printf`-style string that is written at the beginning of each log file entry. For information about the options supported, please see the `log_line_prefix` documentation (in the Postgres core documentation), available at:

<http://www.postgresql.org/docs/current/static/runtime-config-logging.html>

Use the `Statements` drop-down list box to specify which SQL statements will be included in the server log. The default is `none`; valid options are:

- Specify `none` to disable logging of SQL statements.
- Specify `ddl` to instruct the server to log `ddl` (data definition language) statements, such as `CREATE`, `ALTER`, and `DROP`.
- Specify `mod` to instruct the server to log all `ddl` statements, as well as all `dml` (data modification language) statements, such as `INSERT`, `UPDATE`, `DELETE`, `TRUNCATE` and `COPY FROM`.
- Specify `all` to instruct the server to log all SQL statements.

Click `Next` to continue.

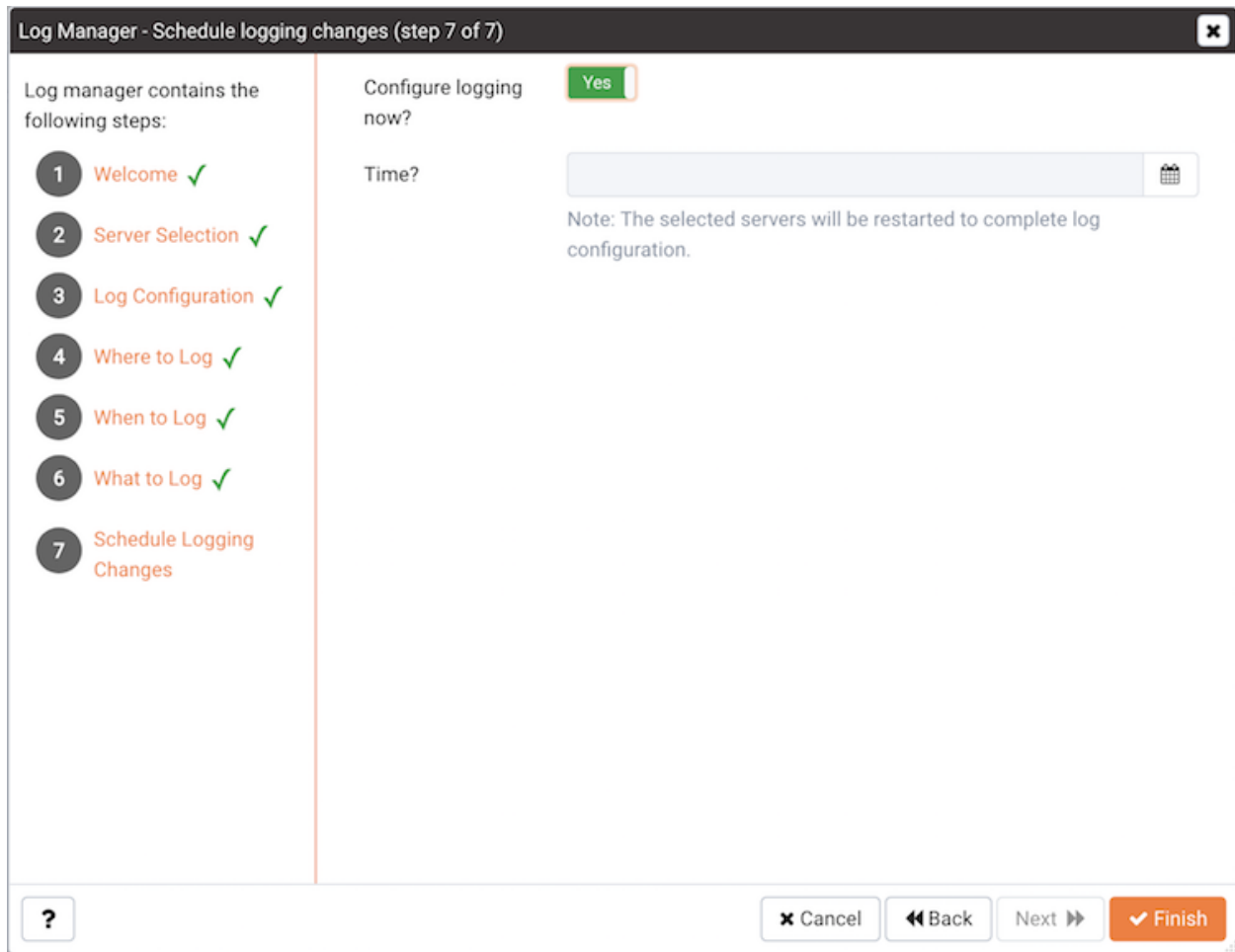


Fig. 7: *The Schedule Logging Changes dialog*

Use options on the `Schedule logging changes` dialog to specify when logging configuration changes will be applied:

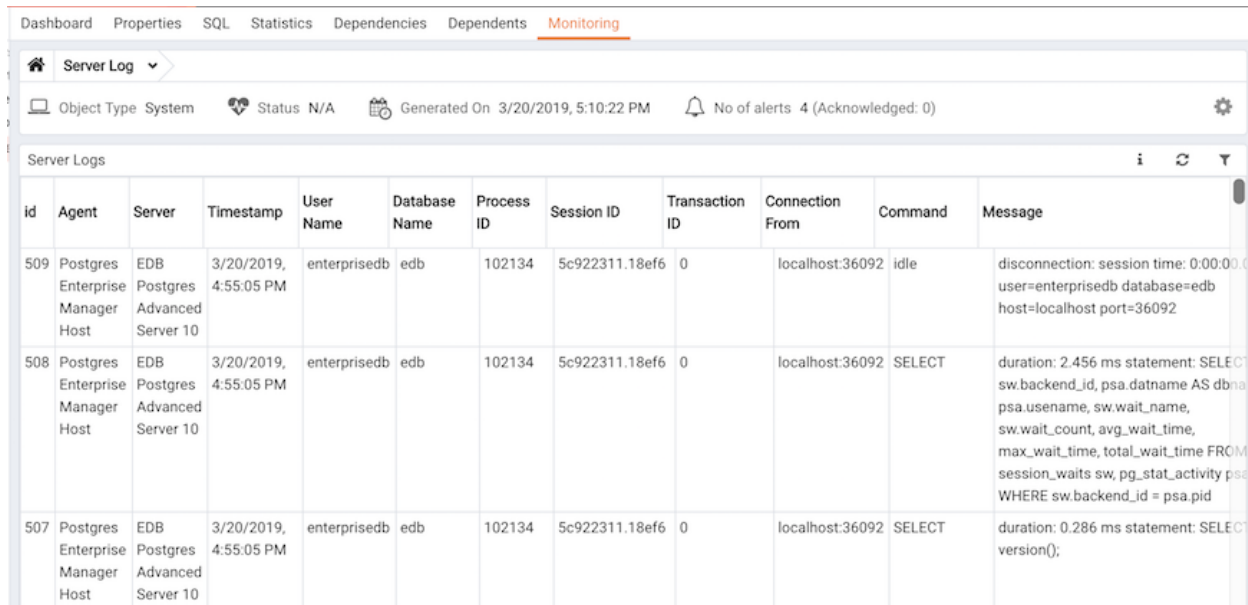
- Set the `Configure logging now` switch to `Yes` to specify that your configuration preferences will be enabled, and the server will restart when you have completed the Log Manager wizard.
- Set `Configure logging now` to `No` to use the `Schedule it` for some other time calendar selector to specify a convenient time for logging configuration preferences to be applied, and the server to restart.

Note that when you apply the configuration changes specified by the Log Manager wizard, the server restart will temporarily interrupting use of the database server for users.

Click `Finish` to exit the wizard, and either restart the server, or schedule the server restart for the time specified on the scheduling dialog.

7.1 Reviewing the Server Log Analysis Dashboard

After invoking the Log Manager wizard, and importing your log files to PEM, you can use the Server Log Analysis dashboard to review the log files for a selected server. To open the Server Log Analysis dashboard, right-click on the name of a monitored server in the PEM client tree control, and navigate through the Dashboards menu, selecting Server Log Analysis.



The screenshot shows the 'Server Log' dashboard with a table of log entries. The table has columns: id, Agent, Server, Timestamp, User Name, Database Name, Process ID, Session ID, Transaction ID, Connection From, Command, and Message. The data is sorted by timestamp in descending order.

id	Agent	Server	Timestamp	User Name	Database Name	Process ID	Session ID	Transaction ID	Connection From	Command	Message
509	Postgres Enterprise Manager Host	EDB Postgres Advanced Server 10	3/20/2019, 4:55:05 PM	enterprisedb	edb	102134	5c922311.18ef6	0	localhost:36092	idle	disconnection: session time: 0:00:00.0 user=enterprisedb database=edb host=localhost port=36092
508	Postgres Enterprise Manager Host	EDB Postgres Advanced Server 10	3/20/2019, 4:55:05 PM	enterprisedb	edb	102134	5c922311.18ef6	0	localhost:36092	SELECT	duration: 2.456 ms statement: SELECT sw.backend_id, psa.datname AS dbname, psa.username, sw.wait_name, sw.wait_count, avg_wait_time, max_wait_time, total_wait_time FROM session_waits sw, pg_stat_activity psa WHERE sw.backend_id = psa.pid
507	Postgres Enterprise Manager Host	EDB Postgres Advanced Server 10	3/20/2019, 4:55:05 PM	enterprisedb	edb	102134	5c922311.18ef6	0	localhost:36092	SELECT	duration: 0.286 ms statement: SELECT version();

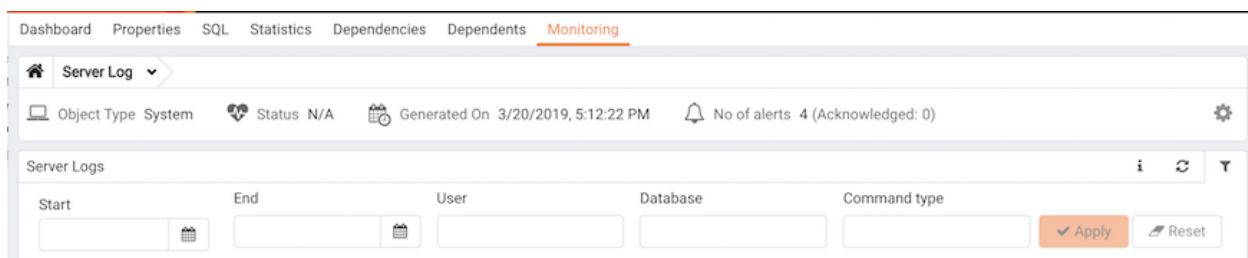
Fig. 8: The Server Log Analysis dashboard

The header information on the Server Log Analysis dashboard displays the date and time that the server was started, the date and time that the page was last updated, and the current number of triggered alerts.

Entries in the Server Log table are displayed in chronological order, with the most-recent log entries first. Use the scroll bars to navigate through the log entries, or to view columns that are off of the display.

Headings at the top of the server log table identify the information stored in each column; hover over a column heading to view a tooltip that contains a description of the content of each column.

You can use filtering to limit the number of server log records that are displayed. Click Show Filters to expose the filters panel and define a filter.



The screenshot shows the 'Server Log' dashboard with the filter definition panel open. The panel includes input fields for Start, End, User, Database, and Command type, along with Apply and Reset buttons.

Start	End	User	Database	Command type

Buttons: Apply, Reset

Fig. 9: Defining a Server Log filter

Use the fields within the filter definition box to describe the selection criteria that PEM will use to select a subset of a report for display:

- Use the `From` field to specify a starting date for the displayed server log.
- Use the `To` field to specify an ending date for the displayed server log.
- Enter a role name in the `Username` field display only transactions performed by that user.
- Enter a database name in the `Database` field to specify that the server should limit the displayed records to only those transactions that were performed against the specified database.
- Use the `Command Type` field to specify a selection criteria for the commands that will be displayed in the filtered report.

When you've described the criteria by which you wish to filter the server logs, click `Filter` to display the filtered server log in the `Server Log` table.

Postgres Log Analysis Expert

The PEM Log Analysis Expert analyzes the log files of servers that are registered with Postgres Enterprise Manager, and produces a report that provides an analysis of your Postgres cluster's usage based on log file entries. You can use information on the Log Analysis Expert reports to make decisions about optimizing your cluster usage and configuration to improve performance.

Before using the PEM Log Analysis Expert, you must specify the Service ID on the Advanced tab of the Server Properties dialog, and use the Log Manager wizard to enable log collection by the PEM server.

To open the `Postgres Log Analysis Expert` wizard, select the `Postgres Log Analysis Expert . . .` option from the `Management` menu of the PEM client. The wizard's `Welcome` dialog opens; click `Next` to continue:

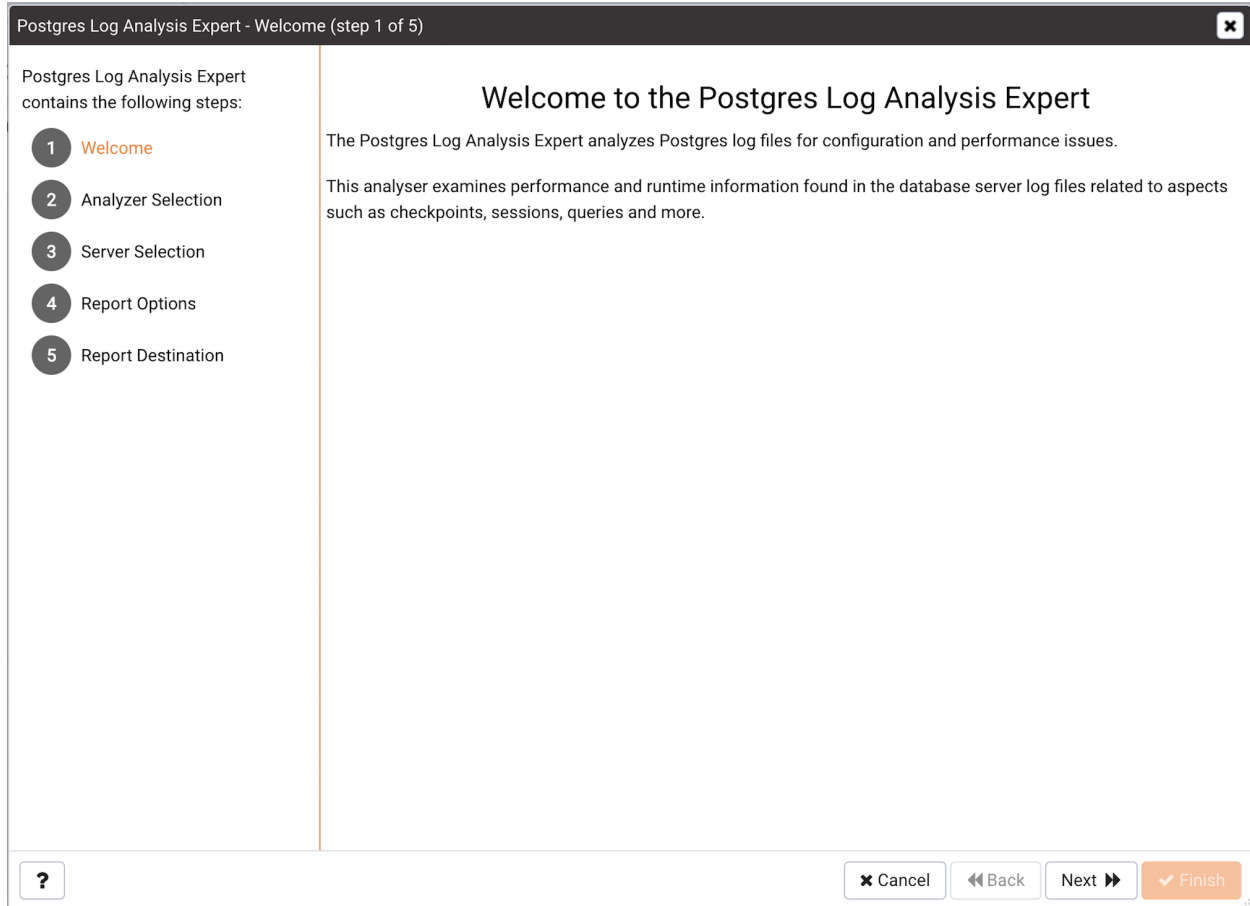


Fig. 1: *The Log Analysis Expert Welcome dialog*

The wizard's `Analyzer selection` dialog displays a list of Analyzers from which you can select. Each Analyzer generates a corresponding table, chart, or graph that contains information gleaned from the log files.

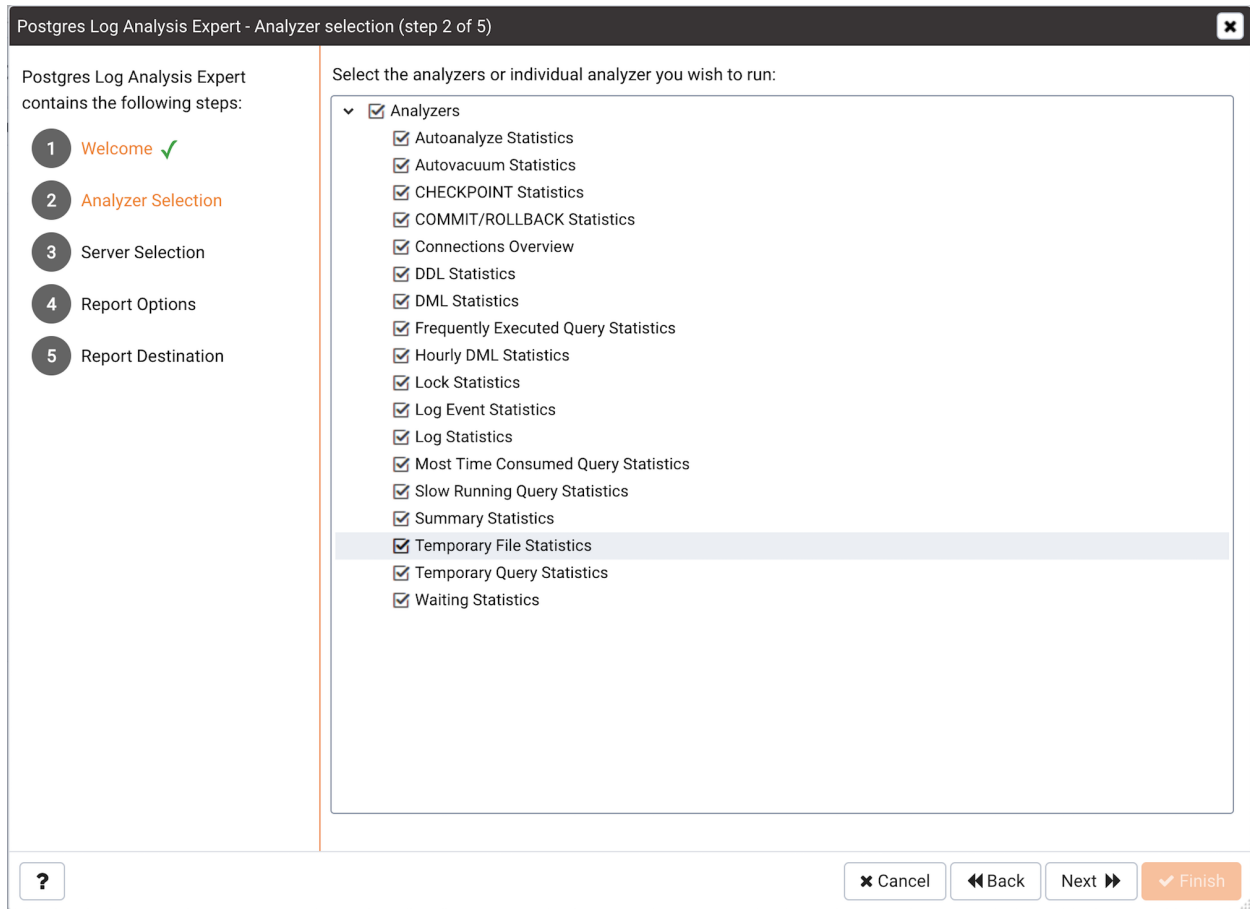


Fig. 2: The Analyzer selection dialog

Check the box to the left of an Analyzer to indicate that the Log Analysis Expert should prepare the corresponding table, chart or graph. After making your selections, click **Next** to continue to the Server selection tree control.

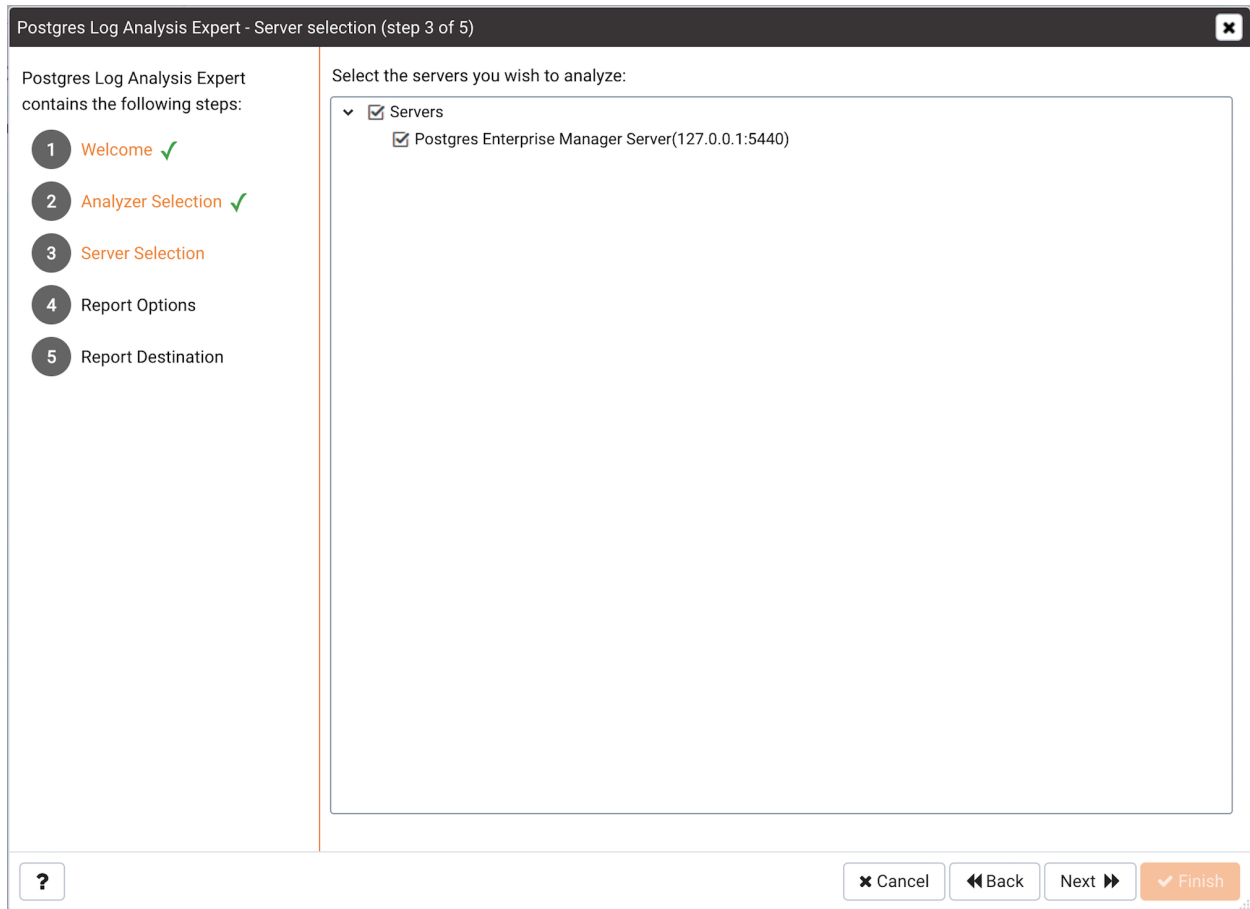


Fig. 3: The Server selection dialog

Use the tree control to specify which servers you would like the Postgres Log Analysis Expert to analyze. If you select multiple servers, the resulting report will contain the corresponding result set for each server in a separate (but continuous) list. Click **Next** to continue to the Report options dialog.

Postgres Log Analysis Expert - Report options (step 4 of 5)

Postgres Log Analysis Expert contains the following steps:

- 1 Welcome ✓
- 2 Analyzer Selection ✓
- 3 Server Selection ✓
- 4 Report Options
- 5 Report Destination

Time intervals

Relative days ☐ No

From 2019-03-12 12:28:18 +05:00

To 2019-03-19 12:28:18 +05:00

(+/-)From date 0
Days before or after the 'From date' that should be included in the analysis.

Options

Aggregate method SUM
Method to consolidate data for the selected time span.

Time span 5
Number of minutes that the analyzer will incorporate into each calculation for a point on a graph.

Rows limit 10
Number of rows to include in a table.

? Cancel Back Next Finish

Fig. 4: The Report options dialog

Use the fields in the **Options** section to specify the analysis method and the maximum length of any resulting tables:

- Use the **Aggregate method** drop-down to select the method used by the Log Analysis Expert to consolidate data for the selected time span. You can select from:
 - **SUM** instructs the analyzer to calculate a value that is the sum of the collected values for the specified time span.
 - **AVG** instructs the analyzer to calculate a value that is the average of the collected values for the specified time span.
 - **MAX** instructs the analyzer to use the maximum value that occurs within a specified time span.
 - **MIN** instructs the analyzer to use the minimum value that occurs within a specified time span.
- Use the **Time span** field to specify the number of minutes that the analyzer will incorporate into each calculation for a point on a graph. For example, if the Time span is 5 minutes, and the Aggregate method is AVG, each point on the given graph will contain the average value of the activity that occurred within a five minute time span.
- Use the **Rows limit** field to specify the maximum number of rows to include in a table.

Use the fields in the **Time Intervals** section to specify the time range that the Log Analysis Expert will analyze:

- Set **Relative days** to **Yes** to enable the **(+/-)From date** field and specify the number of days before or after the date and time selected in the **From** field.

- Use the `From` field to specify the starting date and time for the analysis.
- Use the `To` field to specify the ending date and time for the analysis.
- Use the `(+/-)` From date selector to specify the number of days before or after the From date that should be included in the analysis.

When you've specified the report options, click `Next` to continue to the Report destination dialog.

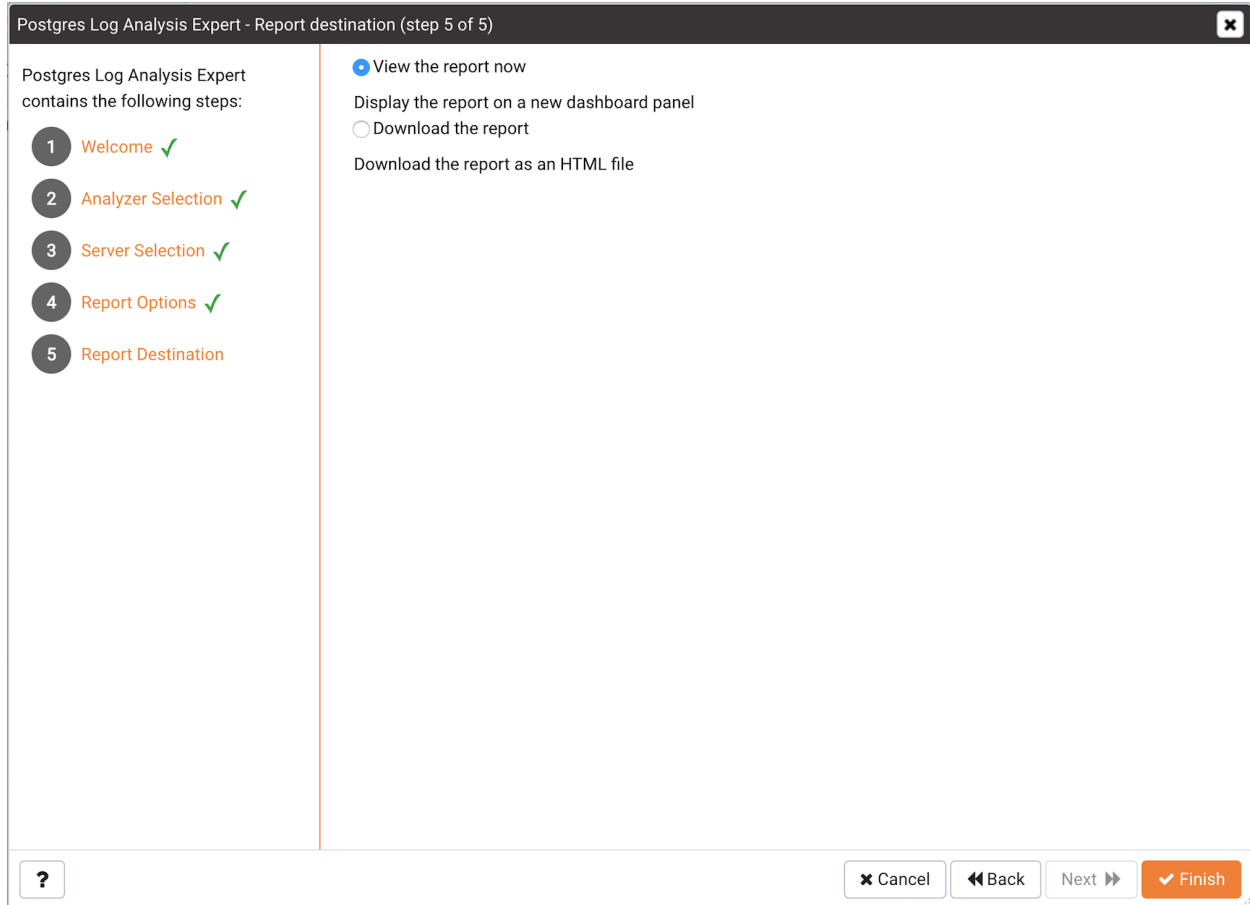


Fig. 5: *The Report destination dialog*

You can choose the default option and select `Finish` to view the Log Analysis Expert report in the PEM client's tabbed browser, or click the radio button next to `Download the report` to save a copy of the report to an HTML file for later use.

If you have specified that the report should be saved to a file, the report will be downloaded.

8.1 Reviewing the Postgres Log Analysis Expert Report

If you've elected to review the report immediately, the Postgres Log Analysis Expert report will be displayed in the PEM Client window. The report header displays the date and time that the report was generated, the time period that the report spans, and the aggregation method specified when defining the report. The name of the server for which information is displayed is noted at the start of each section of the report.

The report displays the tables, graphs and charts that were selected in the Log Analysis Expert wizard. Use the **Jump To** button (located in the lower-right hand corner of the screen) to navigate to a specific graphic.

Postgres Log Analysis Expert

Interval: 2019-3-12 11:15:00 - 2019-3-19 11:15:00

Generated: 2019-03-19 11:15:11

Span: 5 Minutes

Aggregate: SUM

Postgres Enterprise Manager Server(127.0.0.1:5440)

Summary Statistics

Settings	Values
Number of unique queries	9580
Total queries	44735
Total queries duration	02:40:20.815243
First query	18/03/2019 17:06:03.928 PKT
Last query	19/03/2019 11:13:58.476 PKT
Queries peak time	19/03/2019 10:27:08 PKT queries 181
Number of events	44735
Number of unique events	1
Total number of sessions	4017
Total duration of sessions	
Average sessions duration	
Total number of connections	0
Total number of databases	0

Hourly DML Statistics

Time	Database name	Statement	Count	Min duration	Max duration	Avg duration
18/03/2019 17:00	pem	COPY	187	1.01	15.50	2.46
18/03/2019 17:00	pem	DELETE	89	1.00	16.59	2.94
18/03/2019 17:00	pem	FETCH	38	1.03	228.35	45.07

Fig. 6: The Postgres Log Analysis Expert Report

If the report contains an analysis of more than one monitored server, charts and tables will be displayed in sets; first the graphs, tables and charts that display statistics for one server, then the graphics for the next server in the report.

SQL Profiling and Analysis

Most RDBMS experts agree that inefficient SQL code is the leading cause of most database performance problems. The challenge for DBAs and developers is to locate the poorly-running SQL code in large and complex systems, and then optimize that code for better performance.

The SQL Profiler component allows a database superuser to locate and optimize poorly-running SQL code. Users of Microsoft SQL Server's Profiler will find PEM's SQL Profiler very similar in operation and capabilities. SQL Profiler is installed with each Advanced Server instance; if you are using PostgreSQL, you must download the SQL Profiler installer, and install the SQL Profiler product into each managed database instance you wish to profile.

For each database monitored by SQL Profiler, you must:

1. Edit the `postgresql.conf` file; you must include the SQL Profiler library in the `shared_preload_libraries` configuration parameter.

For Linux installations, the parameter value should include:

`$libdir/sql-profiler`

on Windows, the parameter value should include:

`$libdir/sql-profiler.dll`

2. Create the functions used by SQL Profiler in your database. The SQL Profiler installation program places a SQL script (named `sql-profiler.sql`) in the `share/postgresql/contrib` subdirectory of the main PostgreSQL installation directory on Linux systems. On Windows systems, this script is located in the `share` subdirectory. You must invoke this script on the maintenance database specified when registering the server with PEM.
3. Stop and re-start the server for the changes to take effect.

Please note: if you have connected to the PEM server with the PEM client before configuring SQL Profiler, you must disconnect and reconnect with the server to enable SQL Profiler functionality. For more detailed information about installing and configuring the SQL Profiler plugin, please refer to the PEM Installation Guide, available from the EnterpriseDB website at:

<http://enterprisedb.com/products-services-training/products/documentation>

9.1 Creating a New SQL Trace

SQL Profiler captures and displays a specific SQL workload for analysis in a SQL trace. You can start and review captured SQL traces immediately, or save captured traces for review at a later time. You can use SQL Profiler to create and store up to 15 named traces; use menu options to create and manage traces.

9.1.1 Creating a Trace

You can use the `Create trace...` dialog to define a SQL Trace for any database on which SQL Profiler has been installed and configured. To access the dialog, highlight the name of the database in the PEM client tree control; navigate through the Management menu to the SQL Profiler pull-aside menu, and select `Create trace...`

Fig. 1: *The Trace options tab*

Use the fields on the `Trace options` tab to specify details about the new trace:

- Provide a name for the trace in the `Name` field.
- Click in the `User filter` field to specify the roles whose queries will be included the trace; optionally, check the box next to `Select All` to include queries from all roles.
- Click in the `Database filter` field to specify which databases to trace; optionally, check the box next to `Select All` to include queries against all databases.
- Specify a trace size in the `Maximum Trace File Size` field; SQL Profiler will terminate the trace when it reaches approximately the size specified.
- Specify `Yes` in the `Run Now` field to start the trace when you select the `Create` button; select `No` to enable fields on the `Schedule` tab.

The screenshot shows the 'Create trace...' dialog box with the 'Schedule' tab selected. The 'Trace options' tab is also visible. The 'Periodic job options' tab is not selected. The 'Start time' and 'End time' fields are empty. The 'Repeat?' field is set to 'No'. A red error message at the bottom states: 'Please provide valid name for trace'. The 'Cancel' and 'Create' buttons are at the bottom right.

Fig. 2: The Create trace Schedule tab

Use the fields on the `Schedule` tab to specify scheduling details for the new trace:

- Use the `Start time` field to specify the starting time for the trace.
- Use the `End time` field to specify the ending time for the trace.
- Specify `Yes` in the `Repeat?` field to indicate that the trace should be repeated every day at the times specified; select `No` to enable fields on the `Periodic job options` tab.

The screenshot shows the 'Create trace...' dialog box with the 'Periodic job options' tab selected. The 'Trace options' and 'Schedule' tabs are also visible. The 'Months' field is empty. The 'Times' section has 'Hours' and 'Minutes' fields, both empty. A red error message at the bottom states: 'Please provide valid name for trace'. The 'Cancel' and 'Create' buttons are at the bottom right.

Fig. 3: The Create trace Periodic job options tab

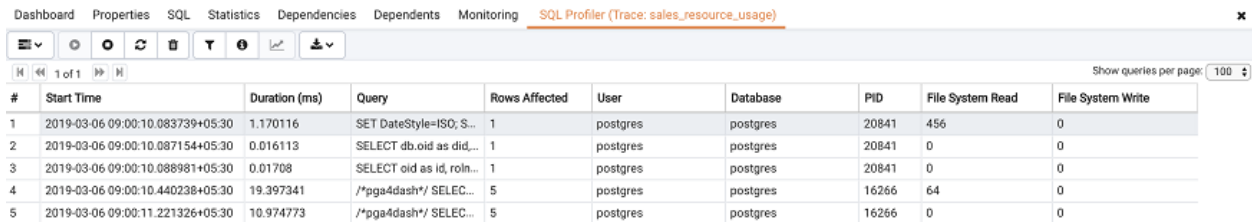
Fields on the `Periodic job options` tab specify scheduling details about a recurring trace. Use fields in the `Days` section to specify the days on which the job will execute:

- Click in the `Week days` field to select the days of the week on which the trace will execute.
- Click in the `Month days` field to select the days of the month on which the trace will execute.
- Click in the `Months` field to select the months in which the trace will execute.

Use fields in the `Times` section to specify a time schedule for the trace execution:

- Click in the `Hours` field to select the hours at which the trace will execute.
- Click in the `Minutes` field to select the hours at which the trace will execute.

When you've completed the `Create trace . . .` dialog, click `Create` to start the newly defined trace or to schedule the trace for a later time.



Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **SQL Profiler (Trace: sales_resource_usage)**

1 of 1

Show queries per page: 100

#	Start Time	Duration (ms)	Query	Rows Affected	User	Database	PID	File System Read	File System Write
1	2019-03-06 09:00:10.083739+05:30	1.170116	SET DateStyle=ISO; S...	1	postgres	postgres	20841	456	0
2	2019-03-06 09:00:10.087154+05:30	0.016113	SELECT db.oid as did,...	1	postgres	postgres	20841	0	0
3	2019-03-06 09:00:10.088981+05:30	0.01708	SELECT oid as id, rol...	1	postgres	postgres	20841	0	0
4	2019-03-06 09:00:10.440238+05:30	19.397341	/*pga4dash*/ SELEC...	5	postgres	postgres	16266	64	0
5	2019-03-06 09:00:11.221326+05:30	10.974773	/*pga4dash*/ SELEC...	5	postgres	postgres	16266	0	0

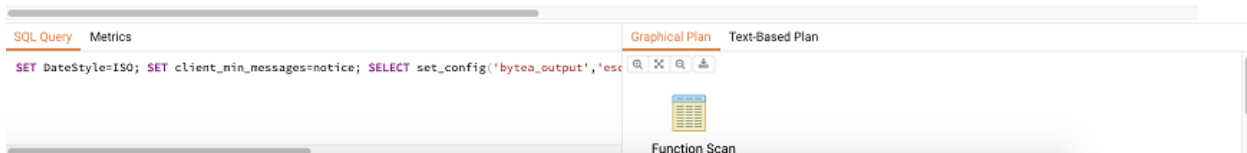


Fig. 4: The *SQL Profiler* tab, displaying the trace results

If you elect to execute the trace immediately, the trace results will display in the PEM client.

9.1.2 Opening an Existing Trace

To view a previous trace, highlight the name of the profiled database in the PEM client tree control; navigate through the **Management** menu to the **SQL Profiler** pull-aside menu, and select **Open trace...**. You can also use the **SQL Profiler toolbar** menu to open a trace; select the **Open trace...** option. The **Open trace...** dialog opens.

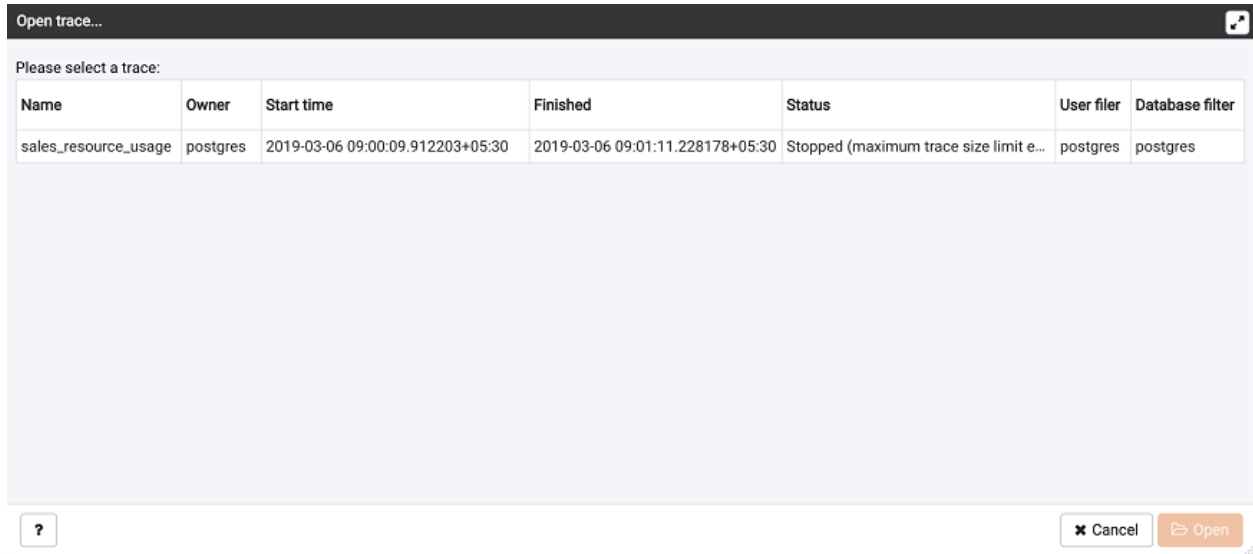


Fig. 5: *Opening an existing trace*

Highlight an entry in the trace list and click **Open** to open the selected trace. The selected trace opens in the **SQL Profiler** tab.

9.1.3 Filtering a Trace

A filter is a named set of (one or more) rules, each of which can hide events from the trace view. When you apply a filter to a trace, the hidden events are not removed from the trace, but are merely excluded from the display.

Click the Filter icon to open the `Trace Filter` dialog and create a rule (or set of rules) that define a filter. Each rule will screen the events within the current trace based on the identity of the role that invoked the event, or the query type invoked during the event.

To open an existing filter, select the `Open` button; to define a new filter, click the `Add (+)` icon to add a row to the table displayed on the `General` tab and provide rule details:

- Use the `Type` drop-down listbox to specify the trace field that the filter rule will apply to.
- Use the `Condition` drop-down listbox to specify the type of operator that SQL Profiler will apply to the `Value` when it filters the trace:
 - Select `Matches` to filter events that contain the specified `Value`.
 - Select `Does not match` to filter events that do not contain the specified `Value`.
 - Select `Is equal to` to filter events that contain an exact match to the string specified in the `Value` field.
 - Select `Is not equal to` to filter events that do not contain an exact match to the string specified in the `Value` field.
 - Select `Starts with` to filter events that begin with the string specified in the `Value` field.
 - Select `Does not start with` to filter events that do not begin with the string specified in the `Value` field.
 - Select `Less than` to filter events that have a numeric value less than the number specified in the `Value` field.
 - Select `Greater than` to filter events that have a numeric value greater than the number specified in the `Value` field.
 - Select `Less than or equal to` to filter events that have a numeric value less than or equal to the number specified in the `Value` field.
 - Select `Greater than or equal to` to filter events that have a numeric value greater than or equal to the number specified in the `Value` field.
- Use the `Value` field to specify the string, number or regular expression that SQL Profiler will search for.

When you've finished defining a rule, click the `Add (+)` icon to add another rule to the filter. To delete a rule from a filter, highlight the rule and click the `Delete` icon.

Click the `Save` button to save the filter definition to a file without applying the filter; to apply the filter, click `OK`. Select `Cancel` to exit the dialog and discard any changes to the filter.

9.1.4 Deleting a Trace

To delete a trace, highlight the name of the profiled database in the PEM client tree control; navigate through the **Management** menu to the SQL Profiler pull-aside menu, and select **Delete trace(s) . . .**. You can also use the SQL Profiler toolbar menu to delete a trace; select the **Delete trace(s) . . .** option. The **Delete traces** dialog opens.

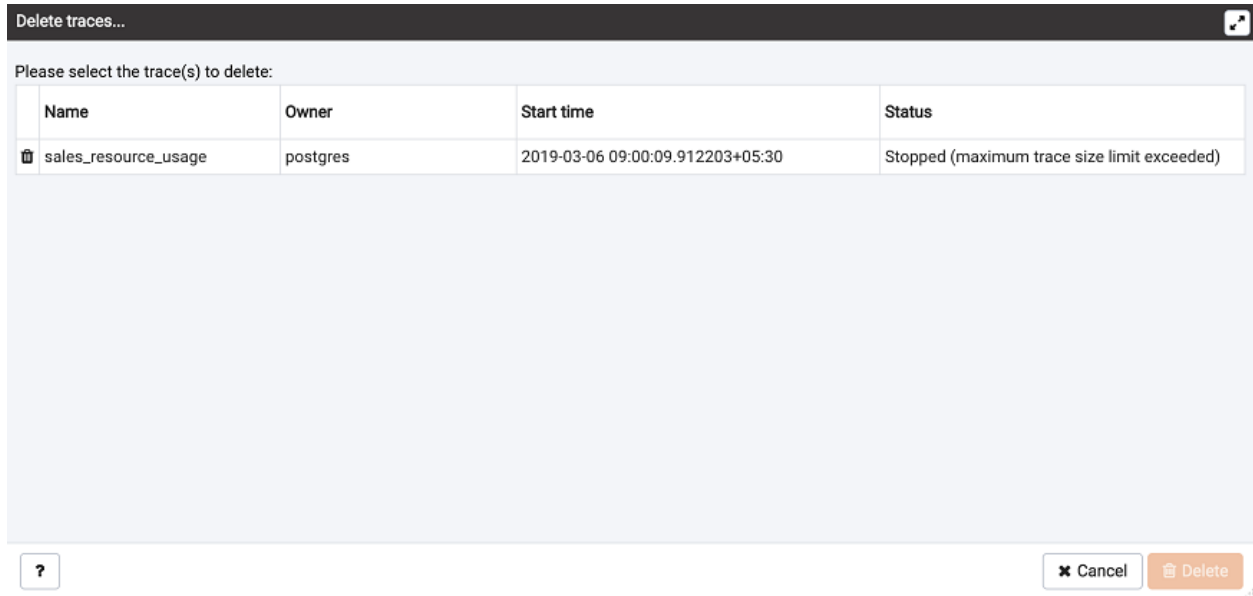


Fig. 6: *The Delete traces. . . dialog*

Click the icon to the left of a trace name to mark one or more traces for deletion and click **Delete**. The PEM client will acknowledge that the selected traces have been deleted.

9.1.5 Viewing Scheduled Traces

To view a list of scheduled traces, highlight the name of the profiled database in the PEM client tree control; navigate through the **Management** menu to the **SQL Profiler** pull-aside menu, and select **Scheduled traces...** You can also use the SQL Profiler toolbar menu to the list; select the **Scheduled traces...** option.

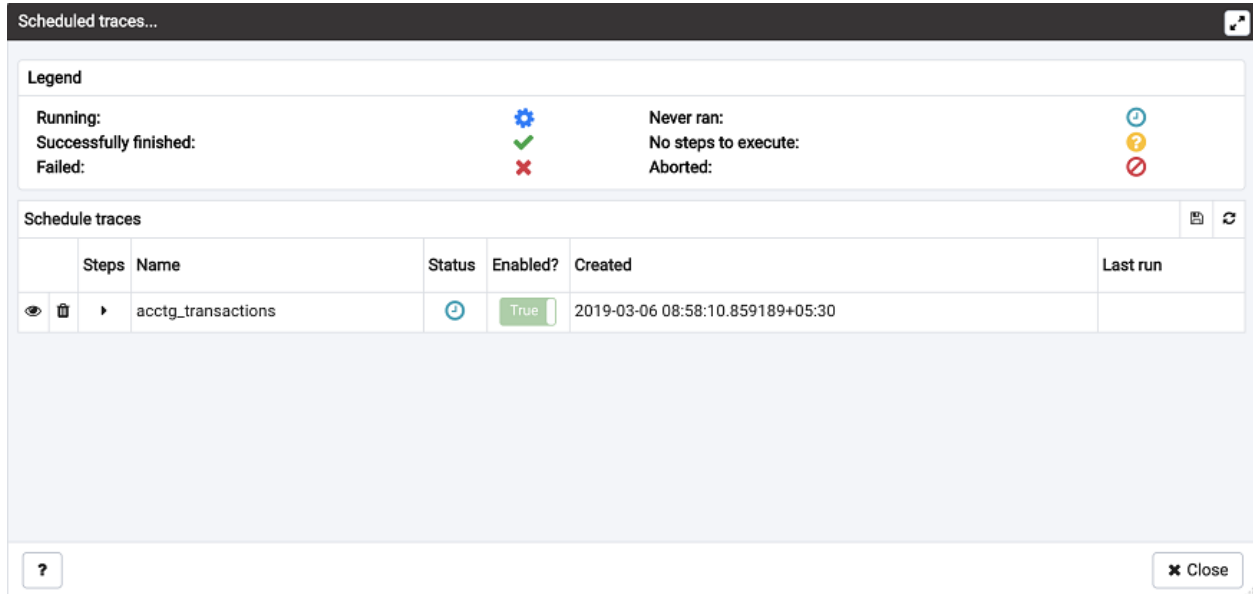


Fig. 7: Reviewing scheduled traces

The **Scheduled traces...** dialog displays a list of the traces that are awaiting execution. Click the edit button to the left of a trace name to access detailed information about the trace:

- The **Status** field lists the status of the current trace.
- The **Enabled?** switch displays Yes if the trace is enabled; No if it is disabled.
- The **Name** field displays the name of the trace.
- The **Agent** field displays the name of the agent responsible for executing the trace.
- The **Last run** field displays the date and time of the last execution of the trace.
- The **Next run** field displays the date and time of the next scheduled trace.
- The **Created** field displays the date and time that the trace was defined.

9.2 Using the Index Advisor

Index Advisor is distributed with Advanced Server 9.0 and above. Index Advisor works with SQL Profiler by examining collected SQL statements and making indexing recommendations for any underlying tables to improve SQL response time. The Index Advisor works on all DML (INSERT, UPDATE, DELETE) and SELECT statements that are invoked by a superuser.

Diagnostic output from the Index Advisor includes:

- Forecasted performance benefits from any recommended indexes
- The predicted size of any recommended indexes
- DDL statements you can use to create the recommended indexes

Before using Index Advisor, you must:

1. Modify the `postgresql.conf` file on each Advanced Server host, adding the `index_advisor` library to the `shared_preload_libraries` parameter.
2. Install the `Index Advisor contrib` module. To install the module, use the `psql` client or PEM Query Tool to connect to the database, and invoke the following command:

```
\i <complete_path>/share/contrib/index_advisor.sql
```

3. Restart the server for your changes to take effect.

Index Advisor can make indexing recommendations based on trace data captured by SQL Profiler. Simply highlight one or more queries in the `SQL Profiler Trace Data` pane, and click the `Index Advisor` toolbar button (or select `Index Advisor` from the `View` menu). For detailed usage information about Index Advisor, please see the `EDB Postgres Advanced Server Guide`.

Please note: Index Advisor cannot analyze statements invoked by a non-superuser. If you attempt to analyze statements invoked by a non-superuser, the server log will include the following error:

```
ERROR: access to library "index_advisor" is not allowed
```

For more information about configuring and using Index Advisor, please see the `EDB Postgres Advanced Server Guide`, available from EnterpriseDB at:

<https://www.enterprisedb.com/resources/product-documentation>

CHAPTER 10

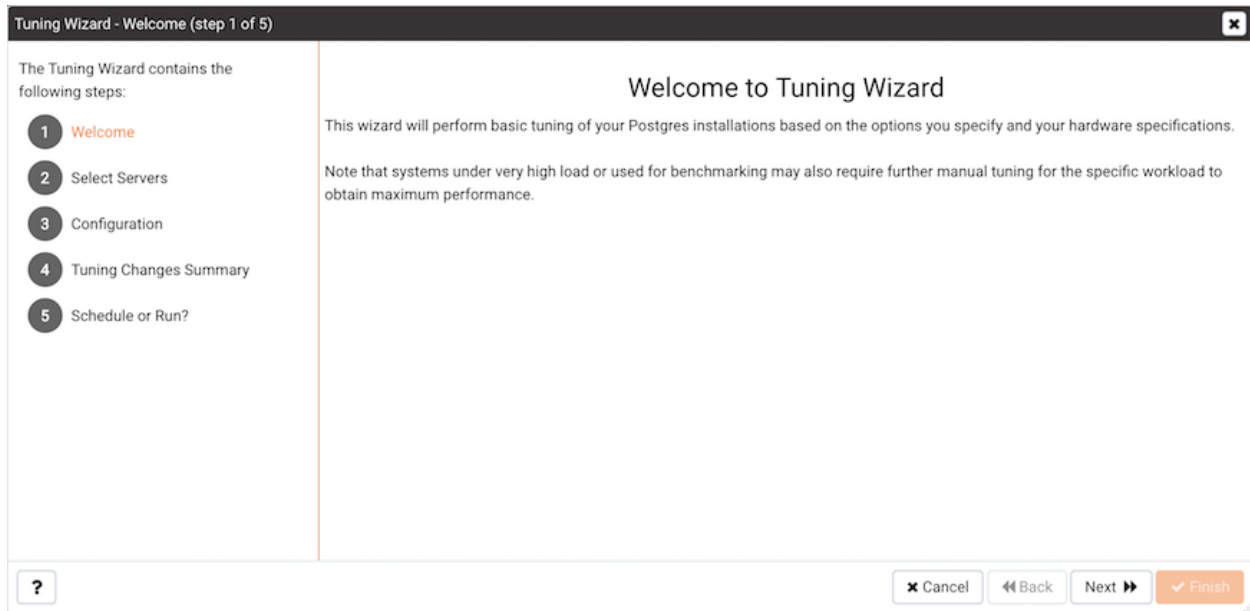
Tuning Wizard

The Tuning Wizard reviews your PostgreSQL or Advanced Server installation, and recommends a set of configuration options that will help tune the installation to best suit its anticipated workload. Please note that benchmarking systems or systems with a high work load may require additional manual tuning to reach optimum performance.

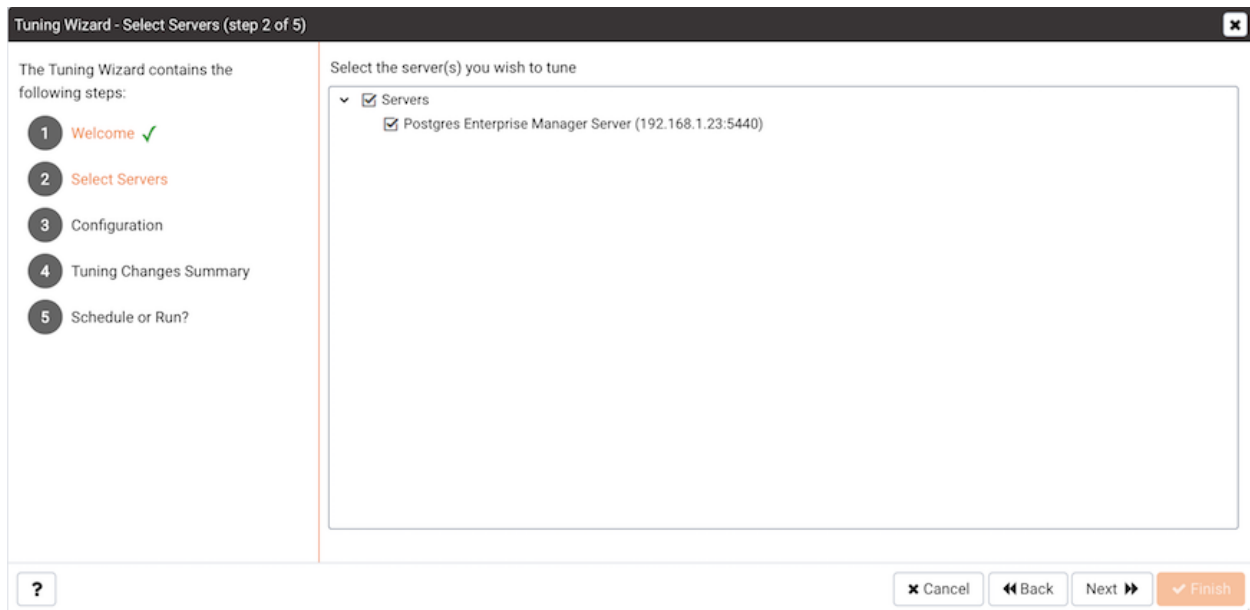
Before using the Tuning Wizard, you must specify the name of the service in the Service ID field on the Advanced tab of the server's Properties dialog. PEM will use the service name when restarting the service after tuning.

The Tuning Wizard can only make recommendations for those servers that reside on the same server as their bound PEM agent. If you have specified a value of Yes in the Remote monitoring field when defining your server, the server will not be displayed in the Tuning Wizard tree control.

To open the Tuning Wizard, select `Tuning Wizard...` from the `Management` menu of the PEM client. The Tuning Wizard opens, welcoming you.

Fig. 1: *The Tuning Wizard Welcome dialog*

Click **Next** to continue to the server selection dialog.

Fig. 2: *The Select Servers dialog*

Expand the **Servers** node of the tree control to view a list of the servers that are currently monitored by PEM that are available for tuning. Check a box to the left of a server name to select the server for tuning.

Note: the Tuning Wizard displays a red warning symbol to the left of a server name in the tree control if the service name for that server is not provided on the server's Properties dialog.

Click **Next** to continue to the Configuration dialog.

Tuning Wizard - Configuration (step 3 of 5)

The Tuning Wizard contains the following steps:

- 1 Welcome ✓
- 2 Select Servers ✓
- 3 Configuration
- 4 Tuning Changes Summary
- 5 Schedule or Run?

Machine utilization

Dedicated Mixed use Developer workstation

This machine is dedicated to run Postgres and will use available memory to optimize performance.

Workload selection

OLTP **Mixed** Data warehouse

The running application is transaction-intensive application.

? Cancel Back Next Finish

Fig. 3: The Configuration dialog

Select an option in the `Machine utilization` field to specify the type of work performed by the selected servers. The type of work performed by the server determines how the tuning wizard will allocate system resources:

- Select `Dedicated` to dedicate the majority of the system resources to the database server.
- Select `Mixed use` to dedicate a moderate amount of system resources to the database server.
- Select `Developer workstation` to dedicate a relatively small amount of system resources to the database server.

Select an option in the `Workload Selection` field to specify the type of workload typically performed on the selected server:

- Select `OLTP` if the selected server is used primarily to process online transaction workloads.
- Select `Mixed` if the selected server provides a mix of transaction processing and data reporting.
- Select `Data warehouse` if the server is used for heavy data reporting.

Click **Next** to continue to the Tuning Changes Summary dialog.

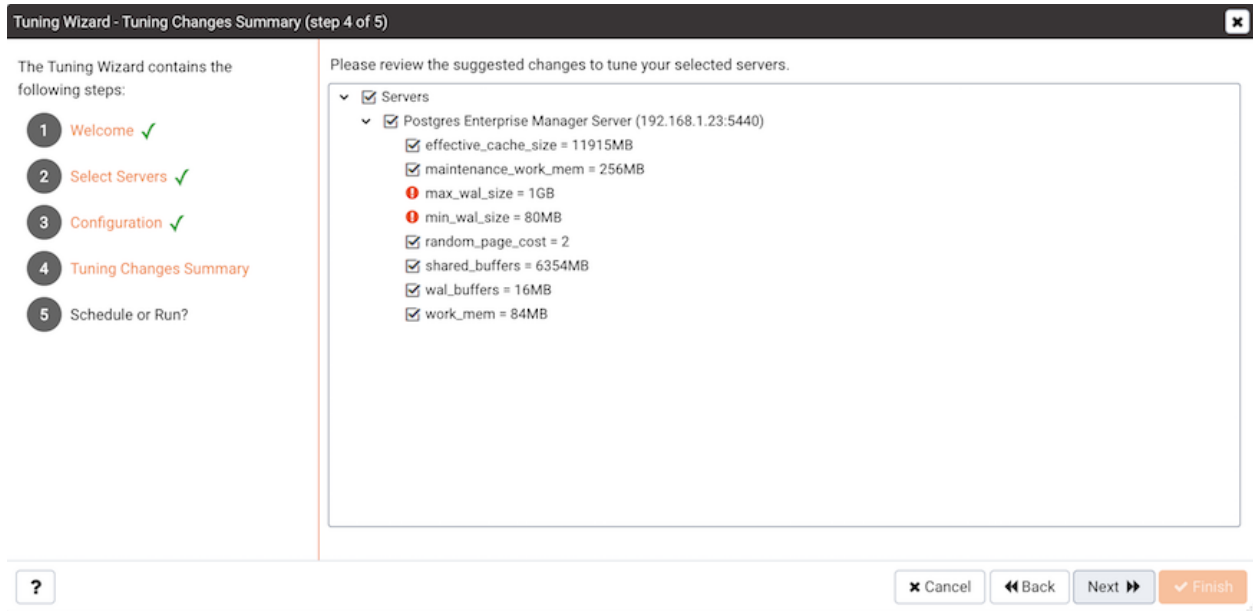


Fig. 4: *The Tuning Changes Summary dialog*

The tree control on the `Tuning Changes Summary` dialog displays the parameter setting modifications recommended for each server analyzed by the Tuning Wizard. Use the checkboxes next to a server or parameter name to select the recommendations that tuning wizard will either include in a preview report or apply:

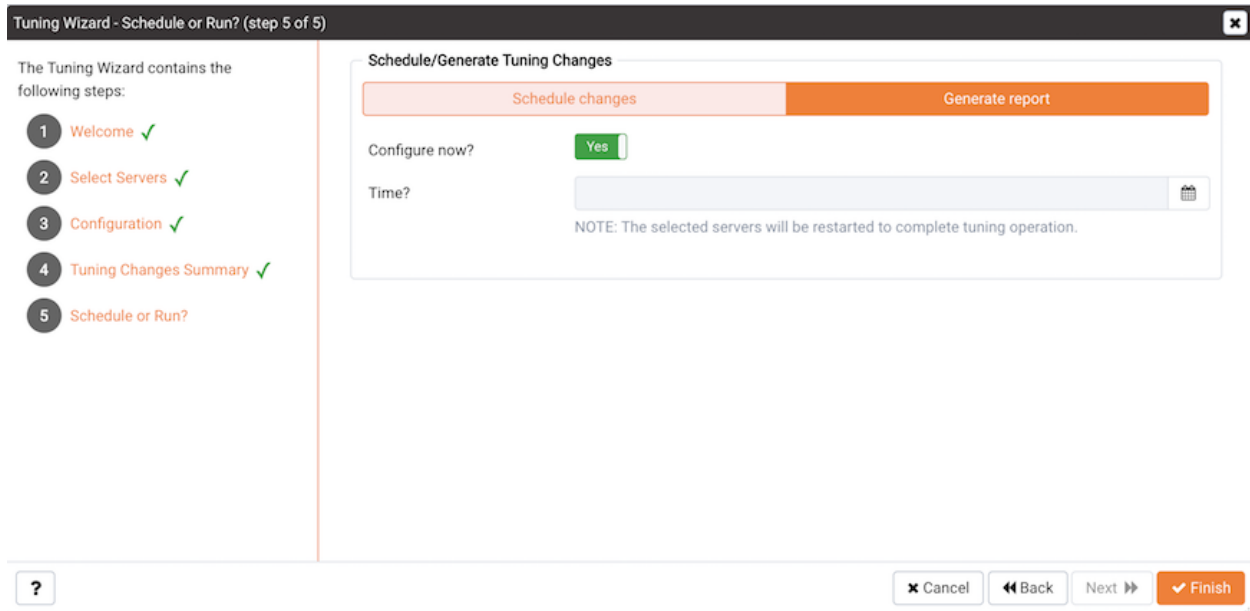
- A checked box to the left of a parameter name specifies that the Tuning Wizard will include the parameter setting.
- A checked box to the left of a server name specifies that the Tuning Wizard will include all parameter setting recommendations for the specified server.

Specify which Tuning Wizard recommendations you wish to include in a report or apply, and click `Next` to continue.

Use the `Schedule or Run?` dialog to either specify a time that PEM will apply the changes, or generate a report that details the recommended changes.

The selected actions will apply to all of the changes noted on the `Tuning Changes Summary`. If you opt to generate a report, PEM will create a report that contains a list of the current values and recommended modifications to the configuration parameters selected on the `Tuning Changes Summary` dialog. Note that to implement changes, you will need to invoke the Tuning Wizard a second time, specifying the parameters you wish to modify on the `Tuning Changes Summary` dialog.

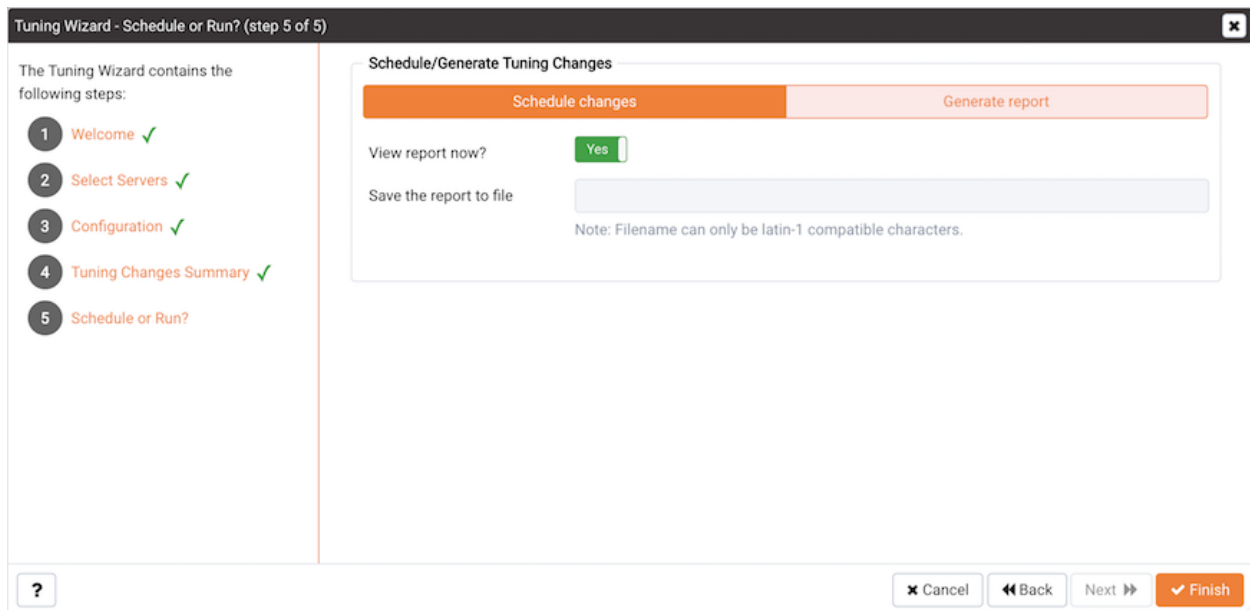
Select `Schedule changes` to view and specify your scheduling options.

Fig. 5: *The Schedule or Run? dialog*

You can:

- Set the `Configuration now?` slider to `Yes` to apply the tuning wizard's recommendations and restart the server now.
- Set the `Configuration now?` slider to `No` to enable the `Time?` field and use the calendar selector to specify a time for PEM to apply the tuning wizard's recommendations and restart the server. Note that if you schedule a time for the changes to be applied, you will not be provided with a preview of the change recommendations.

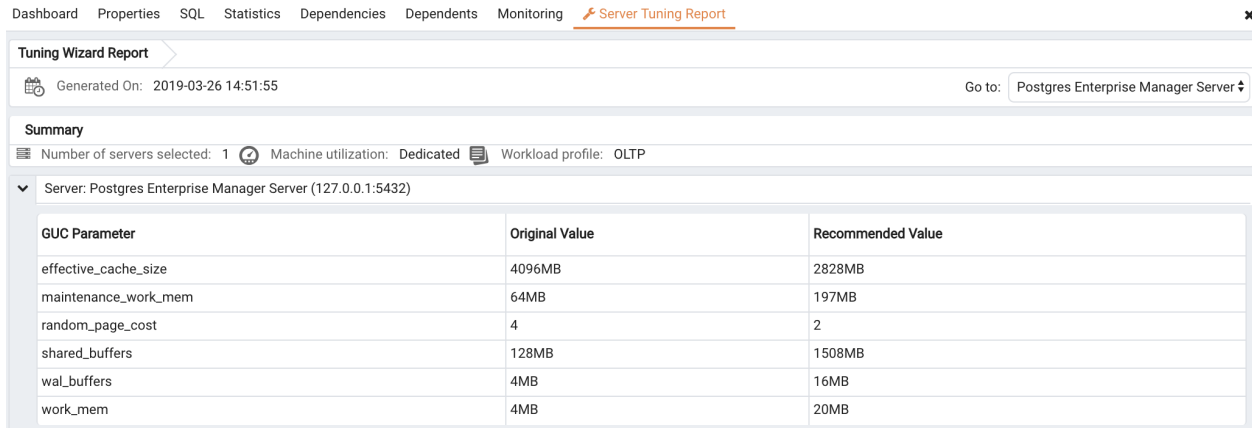
Select `Generate report` to view your report options.

Fig. 6: *The Schedule or Run? dialog*

You can:

- Set the `View report now?` slider to `Yes` to display the Tuning Wizard report onscreen.
- Set the `View report now?` slider to `No` to enable the `Save the report to file` field and use the calendar selector to specify a file name and location to which PEM will write the Tuning Wizard report.

Click the `Finish` button to either apply the Tuning Wizard's modifications or generate a report and exit the Tuning Wizard.



Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Server Tuning Report**

Tuning Wizard Report

Generated On: 2019-03-26 14:51:55 Go to: Postgres Enterprise Manager Server

Summary

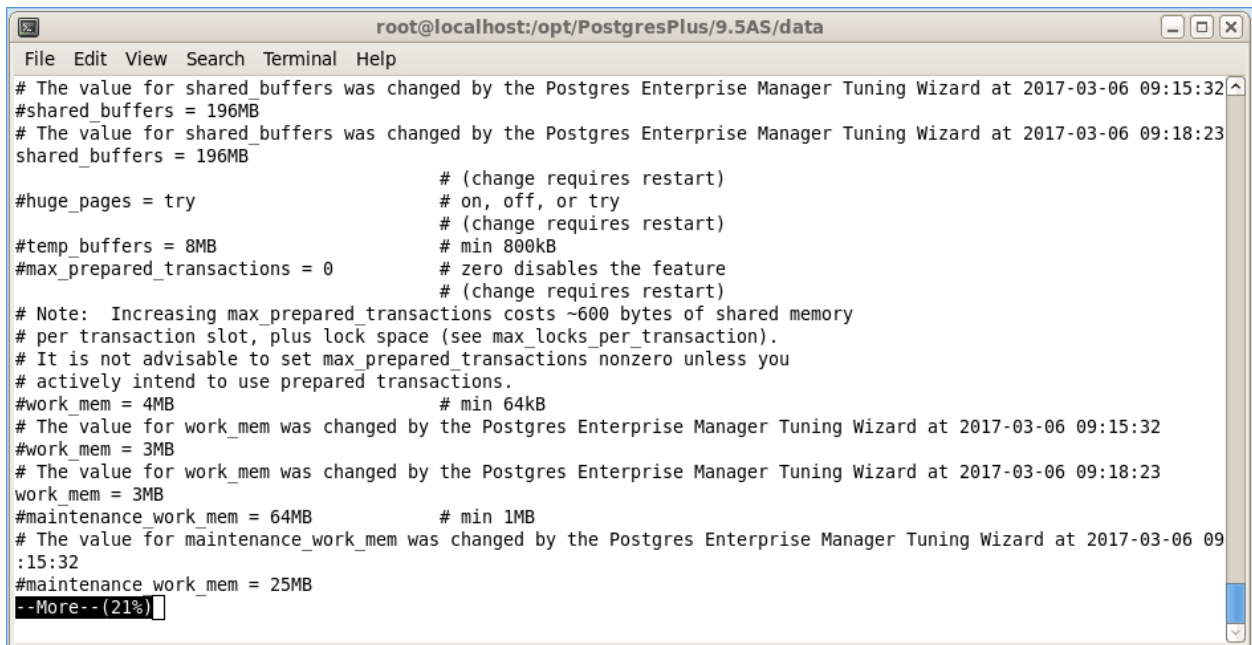
Number of servers selected: 1 Machine utilization: Dedicated Workload profile: OLTP

Server: Postgres Enterprise Manager Server (127.0.0.1:5432)

GUC Parameter	Original Value	Recommended Value
effective_cache_size	4096MB	2828MB
maintenance_work_mem	64MB	197MB
random_page_cost	4	2
shared_buffers	128MB	1508MB
wal_buffers	4MB	16MB
work_mem	4MB	20MB

Fig. 7: The Tuning Wizard report

You can confirm that Tuning Wizard has implemented the recommended changes by reviewing the `postgresql.conf` file for the modified server. The Tuning Wizard adds a comment above each modified parameter in the `postgresql.conf` file when the change is applied.



```

root@localhost:/opt/PostgresPlus/9.5AS/data
File Edit View Search Terminal Help
# The value for shared_buffers was changed by the Postgres Enterprise Manager Tuning Wizard at 2017-03-06 09:15:32
shared_buffers = 196MB
# The value for shared_buffers was changed by the Postgres Enterprise Manager Tuning Wizard at 2017-03-06 09:18:23
shared_buffers = 196MB

#huge_pages = try                                # (change requires restart)
                                                # on, off, or try
#temp_buffers = 8MB                               # (change requires restart)
                                                # min 800kB
#max_prepared_transactions = 0                    # zero disables the feature
                                                # (change requires restart)

# Note: Increasing max_prepared_transactions costs ~600 bytes of shared memory
# per transaction slot, plus lock space (see max_locks_per_transaction).
# It is not advisable to set max_prepared_transactions nonzero unless you
# actively intend to use prepared transactions.
#work_mem = 4MB                                    # min 64kB
# The value for work_mem was changed by the Postgres Enterprise Manager Tuning Wizard at 2017-03-06 09:15:32
#work_mem = 3MB
# The value for work_mem was changed by the Postgres Enterprise Manager Tuning Wizard at 2017-03-06 09:18:23
work_mem = 3MB
#maintenance_work_mem = 64MB                       # min 1MB
# The value for maintenance_work_mem was changed by the Postgres Enterprise Manager Tuning Wizard at 2017-03-06 09:15:32
#maintenance_work_mem = 25MB
--More-- (21%)

```

Fig. 8: Confirming a change in the `postgresql.conf` file

You can also confirm a parameter value by querying the server. For example, to confirm the value of the `shared_buffers`

parameter, open a SQL command line using either the Query Tool (accessed through the Tools menu) or the psql client, and issue the command:

```
SHOW shared_buffers;
```

The value returned by the server will confirm that the parameter has been modified.

Postgres Expert - Best Practice Enforcement

The Postgres Expert utility provides expert advice on how to best configure your Postgres servers for optimal performance, security, and more. Postgres Expert serves as a PostgreSQL ‘DBA in a box’ by analyzing your servers for deviations in best practices. Postgres Expert contains three specialized Experts:

- The Configuration Expert.
- The Schema Expert.
- The Security Expert.

You can select specific rules for each Expert to analyze, or accept all rules, and then review Postgres Expert reports detailing any best practice issues that require your attention.

11.1 Using the Postgres Expert Wizard

To use the Postgres Expert wizard select the `Postgres Expert` option from the `Management` menu in the PEM client. When the wizard's `Welcome` window opens, click `Next` to continue.

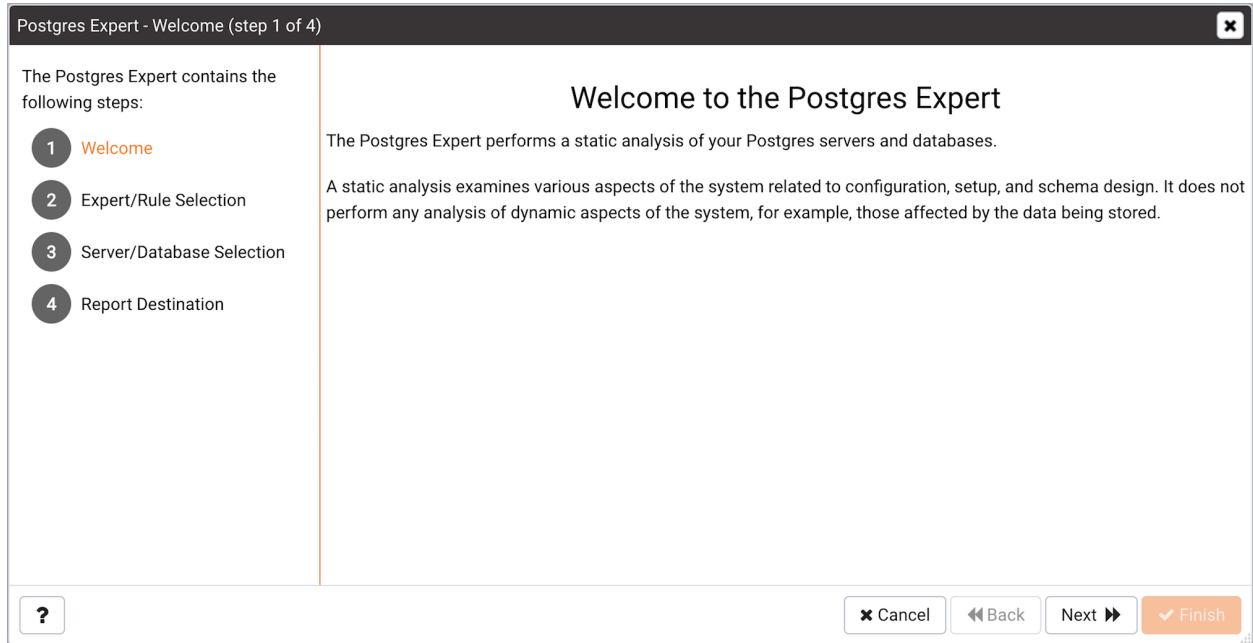


Fig. 1: *The Postgres Expert Welcome dialog*

The wizard displays a tree control that allows you to choose the Experts and Rules with which Postgres Expert will evaluate the specified server or database.

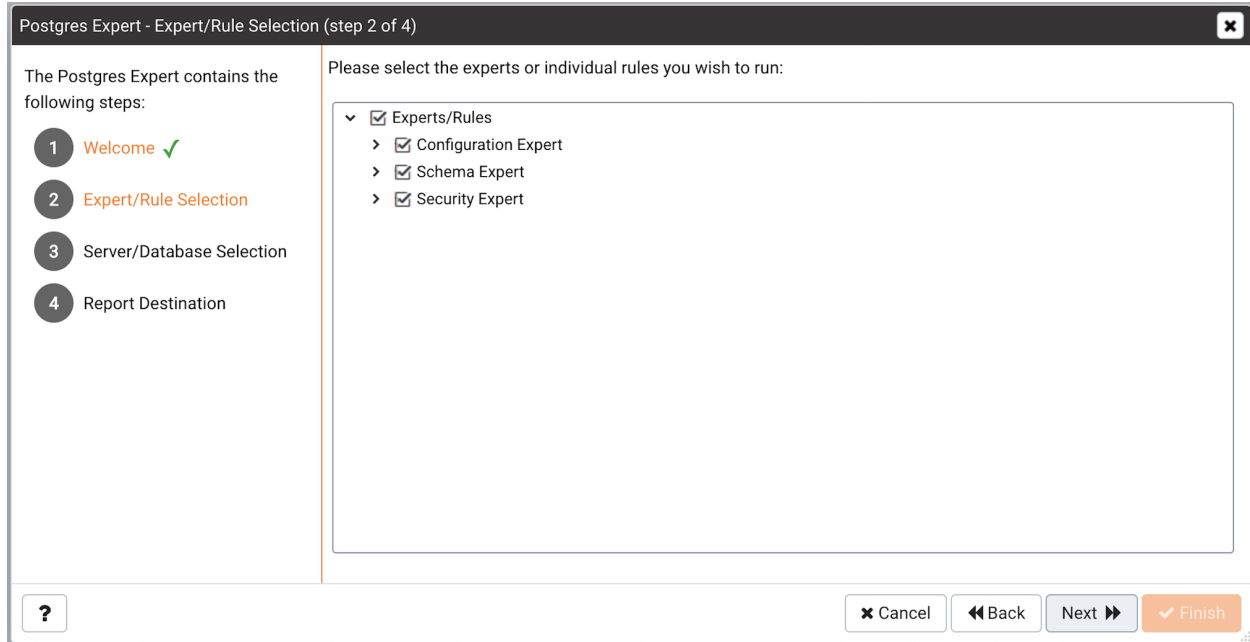


Fig. 2: The PEM Agent Installer's Welcome dialog

The tree control categorizes the rules under three Expert headings:

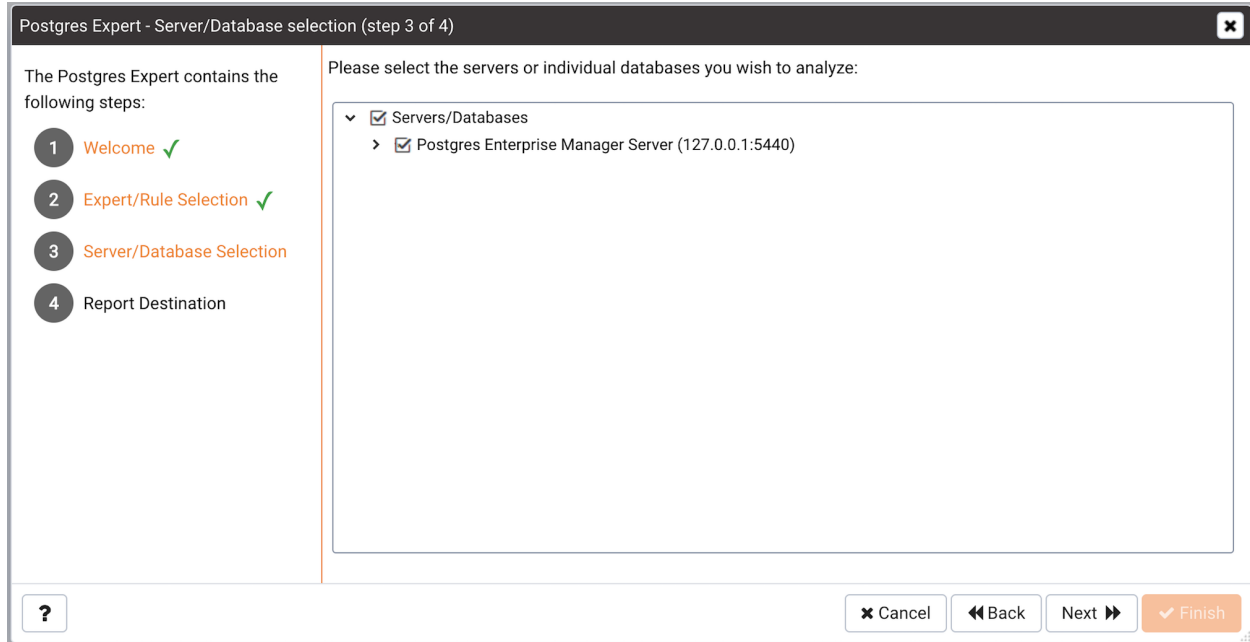
- Select from the `Configuration Expert` rules to analyze the parameter settings of the server or operating system to find any adjustments that might improve system performance.
- Select from the `Schema Expert` rules to analyze schema objects (locating missing primary keys, foreign keys without indexes, etc).
- Select from the `Security Expert` rules to review the system to find security vulnerabilities.

Use the checkmark indicator to the left of an expert or rule to indicate that the Postgres Expert should analyze the configuration of the selected servers for any best practice deviations related to the checked item.

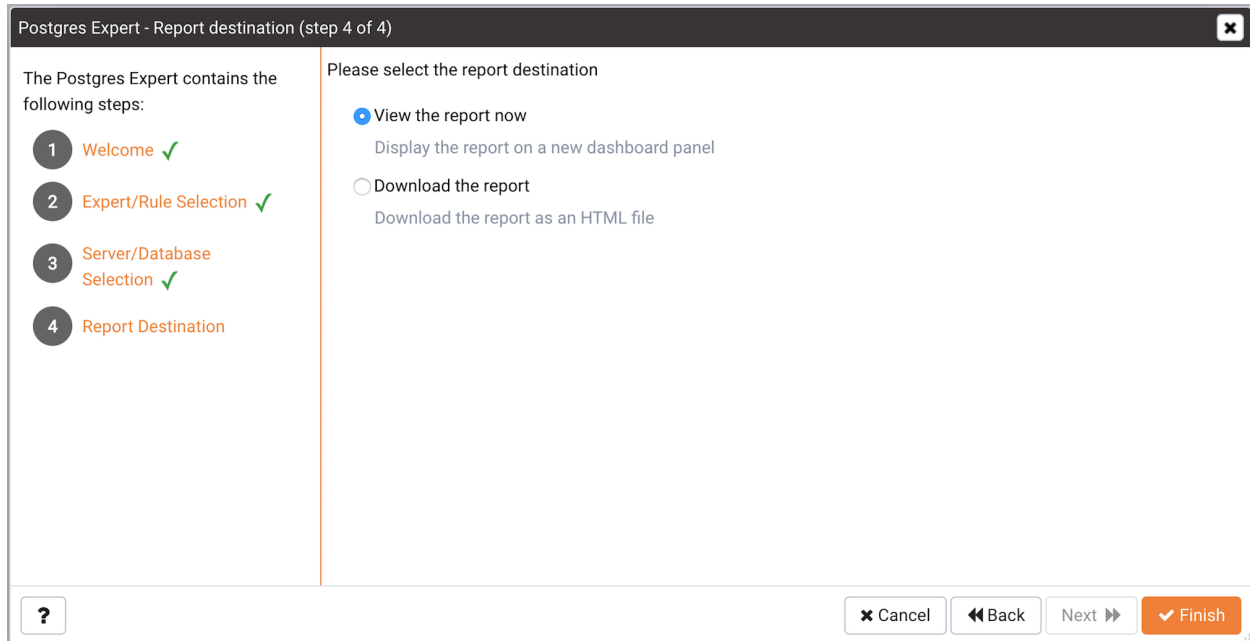
You can:

- Check the box next to the name of an expert to select or deselect all of the configuration items listed under that node of the tree control.
- Check the box next to `Servers/Databases` to instruct Postgres Expert to review the selected server for all of the items in the tree control.
- Deselect the box next to `Servers/Databases` to to un-check all of the rules; then, navigate through the tree control, specifying only the items that you wish Postgres Expert to evaluate.

After making your selections, click `Next` to continue to the `Server/Databases` tree control.

Fig. 3: *The Servers/Databases dialog*

Select or de-select the servers and databases that you would like Postgres Expert to analyze. If you select multiple servers or databases, the resulting report will contain a separate analysis of each target. When you've finished, click **Next** to select a report destination.

Fig. 4: *Specify a report destination*

You can select the default option and click **Finish** to view an onscreen report from Postgres Expert, or check the box next to **Download the report** to save a copy of the report to an HTML file for later use. If you choose to save the report to a file, the download will begin immediately. The file will be saved in your default download directory.

11.2 Reviewing Postgres Expert Recommendations

Postgres Expert produces an easily navigated report that contains an analysis of the selected rules, categorized by high, medium, and low severities, for the selected servers.

The screenshot shows the 'Postgres Expert Report' interface. At the top, there's a navigation bar with tabs: Dashboard, Properties, SQL, Statistics, Dependencies, Dependents, Monitoring, Postgres Log A..., Postgres Expert, Postgres Expert, and Postgres Expert (selected). Below the navigation bar, the report title 'Postgres Expert Report' is displayed. A sub-header shows 'Generated On: 2019-03-19 13:00:58' and a 'Go to:' dropdown menu set to 'Postgres Enterprise Manager Server'. The 'Summary' section provides an overview: 'Servers Tested: 1', 'Rules Checked: 31', 'High Alerts: 1' (red dot), 'Medium Alerts: 2' (yellow dot), and 'Low Alerts: 2' (yellow dot). The main body of the report is for 'Server: Postgres Enterprise Manager Server (127.0.0.1:5440)'. It contains two sections: 'Advisor: Configuration Expert' and 'Advisor: Schema Expert'. Each section has a table with columns 'Rule', 'Database', and 'Severity'.

Rule	Database	Severity
Check checkpoint_completion_target	-	Medium
Check effective_cache_size	-	Medium
Check effective_io_concurrency	-	Low
Check reducing_random_page_cost	-	Low

Rule	Database	Severity
Check data and transaction log on same drive	-	High

Fig. 5: The Postgres Expert report

The report header contains a summary of the report, and includes the date and time that the report was generated, the number of rules analyzed, and the number of deviations from best practices found by Postgres Expert. Use the Jump to drop-down listbox to select a server to navigate to the section of the report that targets recommendations for that server.

The body of the report contains the detailed findings for each server selected for analysis. The findings are sorted by Expert; within each Expert heading, any rule violations are ranked by Severity.

Postgres Expert Report

Generated On: 2019-03-19 11:32:42 Go to: Postgres Enterprise Manager Server

Summary

Servers Tested: 1 Rules Checked: 31 High Alerts: 1 Medium Alerts: 2 Low Alerts: 2

Server: Postgres Enterprise Manager Server (127.0.0.1:5440)

Advisor: Configuration Expert

Rule	Database	Severity				
Check checkpoint_completion_target Recommended Value: Consider adjusting checkpoint_completion_target. Current Values: <table border="1"> <thead> <tr> <th>Settings</th> <th>Value</th> </tr> </thead> <tbody> <tr> <td>checkpoint_completion_target</td> <td>0.5</td> </tr> </tbody> </table>	Settings	Value	checkpoint_completion_target	0.5	-	Medium
Settings	Value					
checkpoint_completion_target	0.5					
Trigger: checkpoint_completion_target != 0.9 Description: In order to ensure reliable and efficient crash recovery, PostgreSQL periodically writes all dirty buffers to disk. This process is called a checkpoint. Beginning in PostgreSQL 8.3, checkpoints take place over an extended period of time in order to avoid swamping the I/O system. checkpoint_completion_target controls the rate at which the checkpoint is performed, as a function of the time remaining before the next checkpoint is due to start. A value of 0 indicates that the checkpoint should be performed as quickly as possible, whereas a value of 1 indicates that the checkpoint should complete just as the next checkpoint is scheduled to start. It is usually beneficial to spread the checkpoint out as much as possible; however, if checkpoint_completion_target is set to a value greater than 0.9, unexpected delays near the end of the checkpoint process can cause the checkpoint to fail to complete before the next one needs to start. Because of this, the recommended setting is 0.9.						
> Check effective_cache_size	-	Medium				
> Check effective_io_concurrency	-	Low				
> Check reducing_random_page_cost	-	Low				

Fig. 6: The detailed recommendation for a rule

Click on each rule in the Postgres Expert report to display details and recommendations for that rule. Within each rule, section headings display:

- The **Advisor** section lists the name of the Postgres Expert advisor that prompted the recommendation.
- The **Trigger** section displays a description of the rule that raised the alert.
- The **Recommended Value** section displays the value to which Postgres Expert recommends setting the selected parameter.
- The **Description** section displays information and advice about the parameter that caused the alert.
- The **Current Values** section displays the current value(s) of any parameter(s) that influence the Postgres Expert's evaluation.

Configuring Streaming Replication

The PEM Streaming Replication Wizard walks you through the process of creating or modifying a streaming replication scenario. You can use the wizard to:

- Install new servers to act as master and standby nodes in a replication scenario.
- Configure existing servers in the roles of master and standby nodes in a replication scenario.
- Add new or existing standby servers to an existing replication scenario.

If you are configuring replication using an existing server as the master node or as a standby node within the replication scenario, the servers must have been installed with the graphical installer. The Streaming Replication wizard does not support pre-existing servers installed via RPM packages at this time.

The Streaming Replication wizard is supported by PEM agent version 6.0 (or later). Please note that the Streaming Replication wizard is deprecated, and will not be available in future releases of PEM.

Each node of a replication scenario must have a resident PEM agent; remote monitoring of master or standby nodes is not supported at this time. After installing the PEM agent, you must:

- on a Linux host, modify the PEM agent configuration file (`agent.cfg`) setting the following parameters to true:

```
allow_package_management
allow_server_restart
allow_streaming_replication
```

The `agent.cfg` file is located in one of the following directories:

- If you have installed PEM using graphical installer: `/opt/edb/pem/agent/etc/agent.cfg`
- If you have installed PEM using RPM: `/usr/edb/pem/agent/etc/agent.cfg`
- on a Windows host, modify the Windows registry located at:

```
(HKEY_LOCAL_MACHINE\Software\Wow6432Node\EnterpriseDB\PEM\agent).
```

set the following entries to true:

```
AllowPackageManagement
```

```
AllowServerRestart
```

```
AllowStreamingReplication
```

After updating the configuration file or registry, restart the PEM agent service:

- on a Linux host, open a command line, assume superuser privileges and enter the command `/etc/init.d/pemagent restart` (on RHEL or CentOS 6.x) or `systemctl restart pemagent` (on RHEL or CentOS 7.x).
- on a Windows host, use the Services applet to restart the Postgres Enterprise Manager - pemAgent service.

Then, to open the Streaming Replication wizard, select `Streaming Replication` from the Management menu. The Streaming Replication wizard welcomes you.

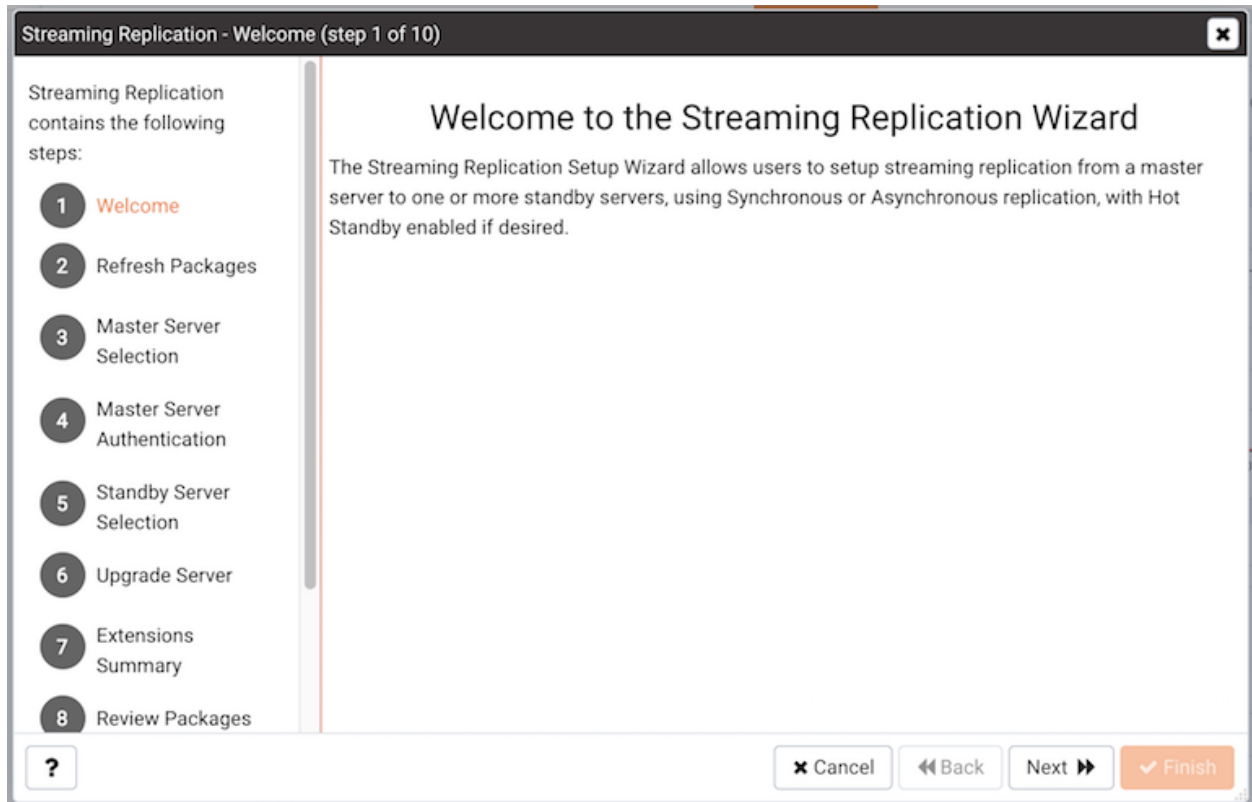


Fig. 1: *The Streaming Replication wizard's Welcome window*

Click `Next` to continue. The `Refresh Packages` dialog opens, offering you the option to refresh the package data that is stored on the PEM server about the currently installed packages.

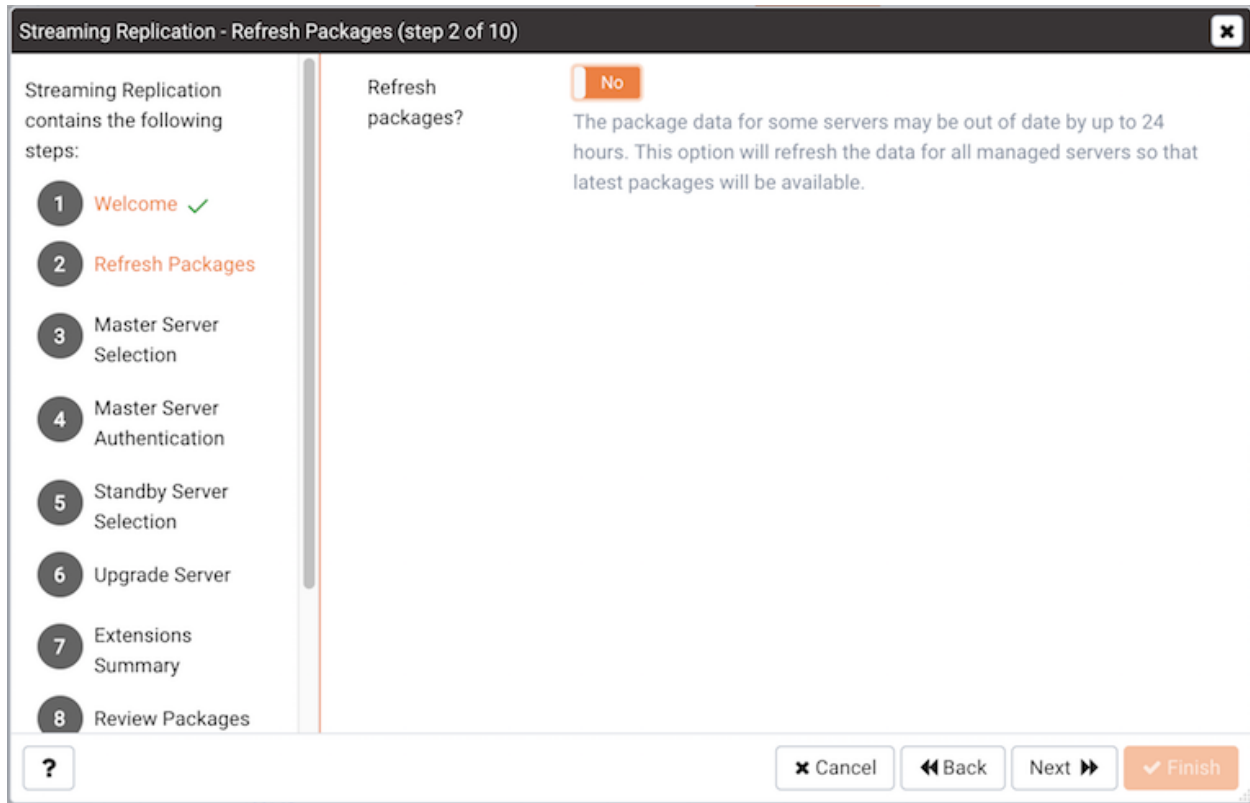


Fig. 2: Use the popup to refresh package data

The PEM `installed_packages` probe retrieves information about the currently installed packages that reside on hosts that are monitored by PEM agents. Select Yes to invoke the probe and update the information that is stored on the PEM server. If you have not added servers to the monitored hosts since the last probe execution (by default, the `installed_packages` probe executes once every 24 hours), click No to continue without executing the probe.

Click `Next` to continue.

Streaming Replication - Master Server Selection (step 3 of 10)

Streaming Replication contains the following steps:

- 1 Welcome ✓
- 2 Refresh Packages ✓
- 3 Master Server Selection
- 4 Master Server Authentication
- 5 Standby Server Selection
- 6 Upgrade Server
- 7 Extensions Summary

Host
Postgres Enterprise Manager Host
Select name of the PEM agent for the master node from the list of active agents.

Database server
Advanced Server v10.7.15-2
Select the database server of the master node.

Replication host address
172.19.14.119
Specify the address of the host on which the master node will reside.

Replication slot name (optional)
The PEM server will create the replication slot on the master node and add entries to the recovery.conf files on standby nodes. This option is supported only on server versions 9.4 and above.

Hosts may not be available for selection if they do not have "allow_streaming_replication", "allow_package_management" and "allow_server_restart" enabled in their PEM Agent configuration file.

? Cancel Back Next Finish

Fig. 3: Specify information about the master node

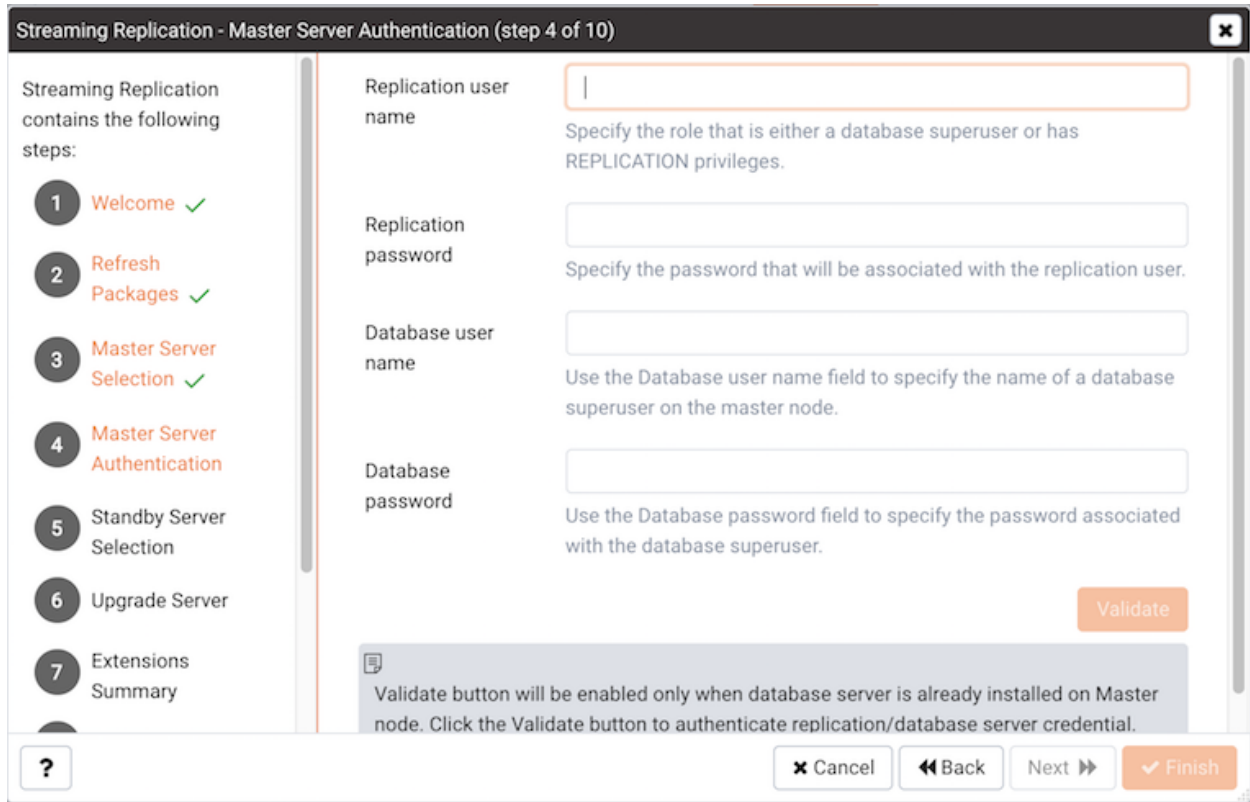
Fields on the master node selection dialog prompt you to provide information about the master node of the streaming replication scenario:

- Use the drop-down listbox in the `Host` field to select the name of the PEM agent that monitors the master node from the list of active agents. To be displayed in the listbox, the agent must be configured with `allow_streaming_replication`, `allow_package_management`, and `allow_server_restart` enabled (set to true) in the PEM Agent configuration file. Please note that each node of a replication scenario must have a resident agent; remote monitoring of replication nodes is not supported.
- Use the drop-down listbox in the `Database server` field to specify the server or server version of the master node. You can select:
 - A previously installed server to act as the master node of the replication scenario; existing servers include the word (Installed) in their description. When you select an existing server, the Validate button will be enabled.
 - The server version of the new master node that PEM will install when configuring the streaming replication scenario. To create a new server, select a server version that does not include the word (Installed) in the description.
- Use the drop-down listbox in the `Replication host address` field to select the address of the host on which the master node will reside.
- Optionally, provide a name for a replication slot in the `Replication slot name` field; the PEM server will create the replication slot on the master node, and add entries to the recovery.conf files on standby nodes. A replication slot name can contain lower-case letters, numbers, and the underscore character. This option is valid only for database server versions 9.4 and above.

For more information about replication slots, see the PostgreSQL Core documentation, available at:

<http://www.postgresql.org/docs/current/static/warm-standby.html#STREAMING-REPLICATION-SLOTS>

Click **Next** to continue.



Streaming Replication - Master Server Authentication (step 4 of 10)

Streaming Replication contains the following steps:

- 1 Welcome ✓
- 2 Refresh Packages ✓
- 3 Master Server Selection ✓
- 4 Master Server Authentication
- 5 Standby Server Selection
- 6 Upgrade Server
- 7 Extensions Summary

Replication user name:
Specify the role that is either a database superuser or has REPLICATION privileges.

Replication password:
Specify the password that will be associated with the replication user.

Database user name:
Use the Database user name field to specify the name of a database superuser on the master node.

Database password:
Use the Database password field to specify the password associated with the database superuser.

Validate

Validate button will be enabled only when database server is already installed on Master node. Click the Validate button to authenticate replication/database server credential.

? Cancel Back Next Finish

Fig. 4: Specify information about the master node

Use the **Master Server Authentication** dialog to provide authentication information for the master node.

- Use the **Replication user name** field to specify the name of an existing role that is either a database superuser or has **REPLICATION** privileges, or the name of a role that will be created by PEM for use during replication-related transactions. Please note that PEM will return an error if you specify the name of an existing user with insufficient privileges.
- Use the **Replication password** field to specify the password that will be associated with the replication user.
- Use the **Database user name** field to specify the name of a database superuser on the master node.
- Use the **Database password** field to specify the password associated with the database superuser.

If you are using an existing server as the master node of the replication scenario, you must use the **Validate** button to confirm that the connection information provided. When you press the **Validate** button, the server will attempt to connect with the credentials supplied.

Click **Next** to continue.

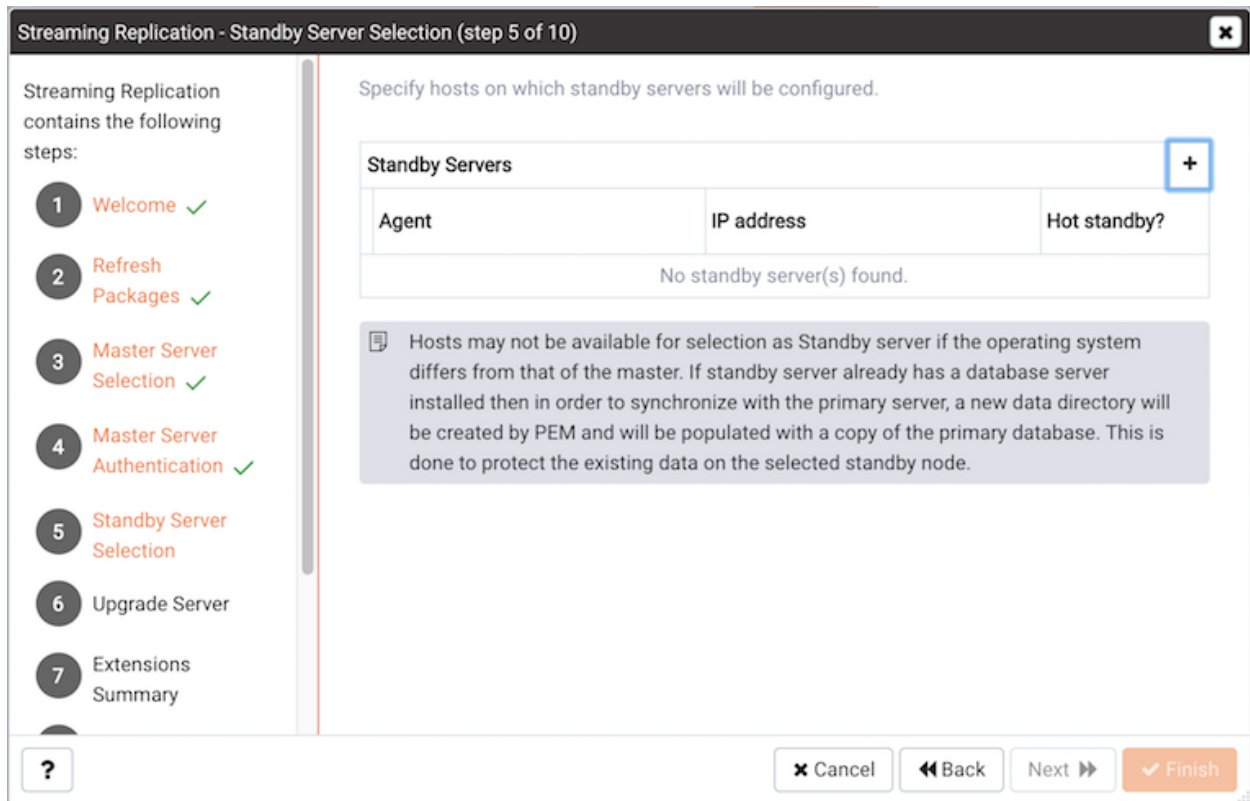


Fig. 5: *Select the standby servers*

Use the table on the Standby Server Selection dialog to provide properties of one or more standby nodes. Click the add icon (+) to add an entry to the table.

Streaming Replication - Standby Server Selection (step 5 of 10)

Streaming Replication contains the following steps:

- Welcome ✓
- Refresh Packages ✓
- Master Server Selection ✓
- Master Server Authentication ✓
- Standby Server Selection
- Upgrade Server ✗
- Extensions Summary
- Review Packages
- Download Packages
- Schedule Setup

Specify hosts on which standby servers will be configured.

Standby Servers			+
Agent	IP address	Hot standby?	
WIN-SNVER2CPJAB	192.168.24.220	No	

Options

Agent: WIN-SNVER2CPJAB
 Use the Agent drop-down to select the name of the agent that will monitor a standby node in the replication scenario. Please note that you will not be able to edit the properties of a standby node that is already part of a replication scenario.

IP address: 192.168.24.220
 Use the IP address drop-down listbox to select the IP address of the standby node.

Hot standby?: No
 Use Hot standby if the standby node should be used for read-only queries while acting as a standby node in the replication scenario.

Synchronous?: No
 Use Synchronous to enable synchronous replication; streaming replication is asynchronous by default. If a standby node is specified as Synchronous, a transaction will not be committed until it is written to the transaction log of both the master node and standby node. Data loss is less-likely in the event of a server failure of a node of a synchronous replication scenario, but will increase the processing time of each transaction.

Priority: 1
 Use the Priority to specify the order in which the standby nodes will be listed in the postgresql.conf file of the master node. For example, select 1 to indicate that in the standby should be listed first, 2 to indicate that the node should be listed second, etc.

Replication state:

Application name:

Hosts may not be available for selection as Standby server if the operating system differs from that of the master. If standby server already has a database server installed then in order to synchronize with the primary server, a new data directory will be created by PEM and will be populated with a copy of the primary database. This is done to protect the existing data on the selected standby node.

Fig. 6: Select the standby servers

Use the Standby Server Options form to provide information about the standby node:

- Use the Agent drop-down listbox to select the name of the agent that resides on the standby node in the replication scenario. Please note that you will not be able to edit the properties of a standby node that is already part of a replication scenario.
- Use the IP address drop-down listbox to select the IP address of the standby node.
- Set the Hot standby field to Yes if the standby node should be used for read-only queries while acting as a standby node in the replication scenario.
- Set the Synchronous? field to Yes to enable synchronous replication; streaming replication is asynchronous by default. If a standby node is specified as Synchronous, a transaction will not be committed until it is written

to the transaction log of both the master node and standby node.

Data loss is less-likely in a synchronous replication scenario should a failover occur, but using synchronous replication increases the processing time of each transaction.

- Use the `Priority` drop-down listbox to specify the order in which the standby nodes will be listed in the `postgresql.conf` file of the master node. For example, select 1 to indicate that in the standby should be listed first, 2 to indicate that the node should be listed second, etc.

If you are adding the standby to an existing replication scenario, PEM will display the identity of the replication master in the Replication state field, and the name of the application (from the `pg_stat_replication` table) in the Application name field. These values are not user-modifiable.

Click the Add/Change button to add another standby node to the list of servers, or the Edit icon to modify the values associated with a server in the list. Use the Delete icon to remove a standby definition from the table. When you've finished defining the standby nodes, click Next.

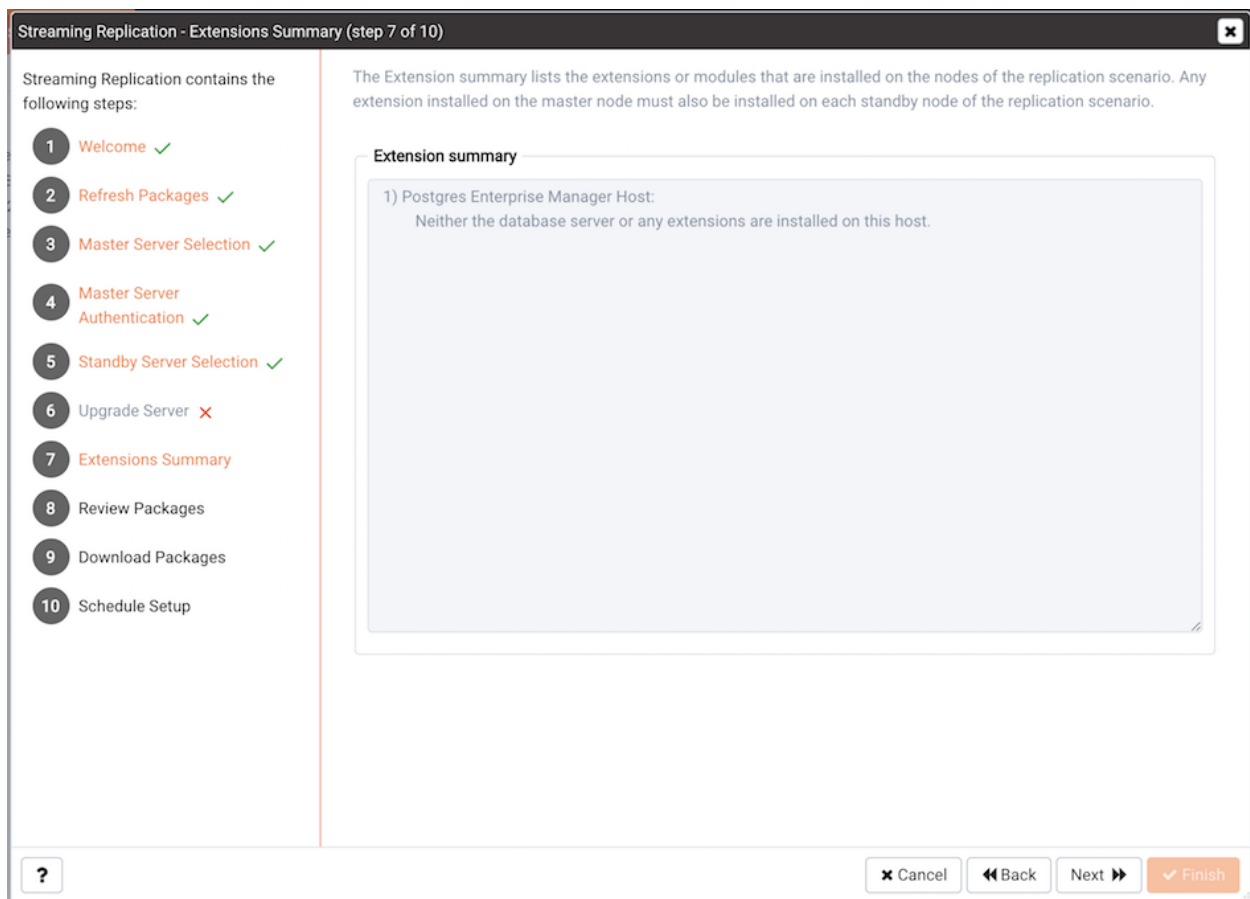


Fig. 7: The wizard's upgrade and extension window

The `Extension Summary` panel lists the extensions or modules that are installed on the nodes of the replication scenario. Any extension installed on the master node must also be installed on each standby node of the replication scenario.

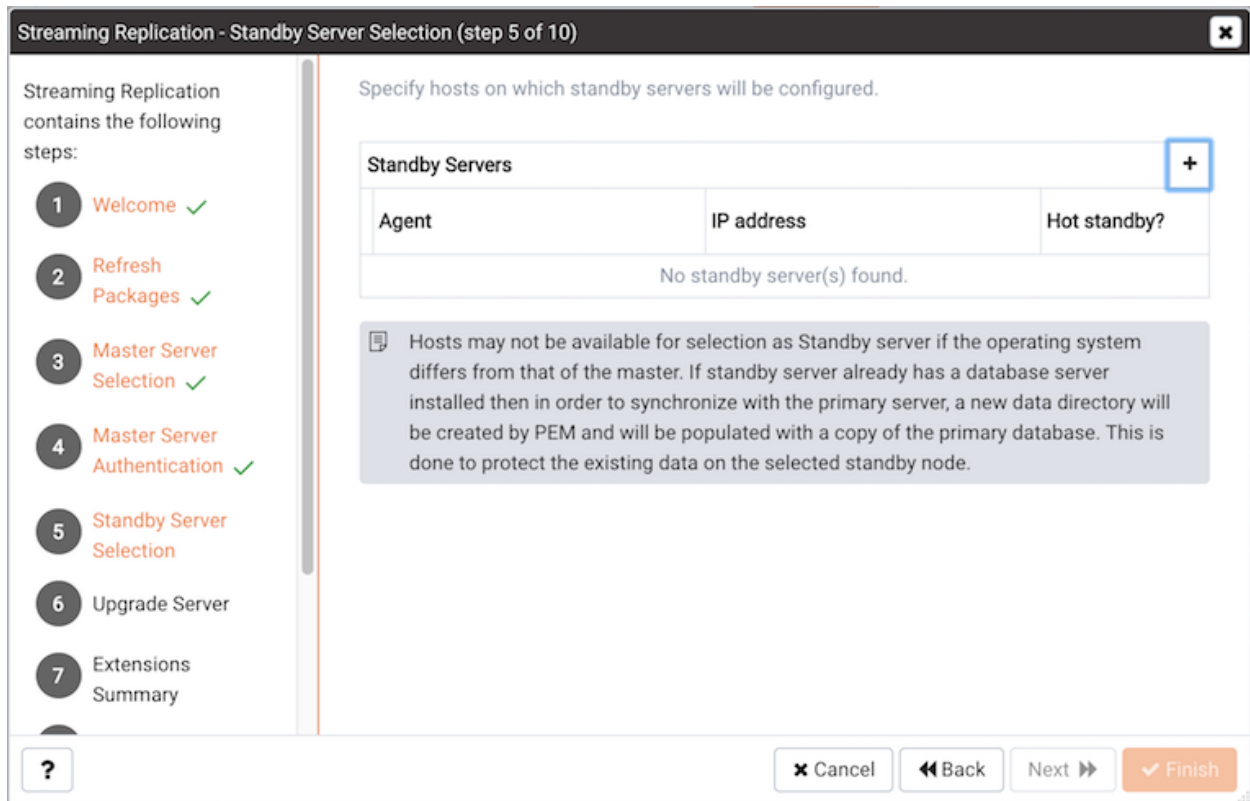


Fig. 8: Specify installation options for the master and standbys

If PEM is installing new servers, the Streaming Replication wizard opens to a tree control that provides an overview of the master and standby nodes and allows you to specify installation properties for each server. To review or modify the installation properties, highlight the name of a node in the tree control; provide values for the selected server in the Option value fields. Prompts on the taskbar will notify you of each required field.

When updating the installation properties, you should confirm that the user name and password specified match the name and password provided on the Master Server Selection dialog. You should also confirm that the specified port is not already in use on the host of the master or standby.

The data directory for the cluster may be created in a non-default location. If you move the data directory from the path specified during the installation, you must update the path specified in the `/etc/postgres-reg.ini` file.

After providing installation options, click **Next** to continue.

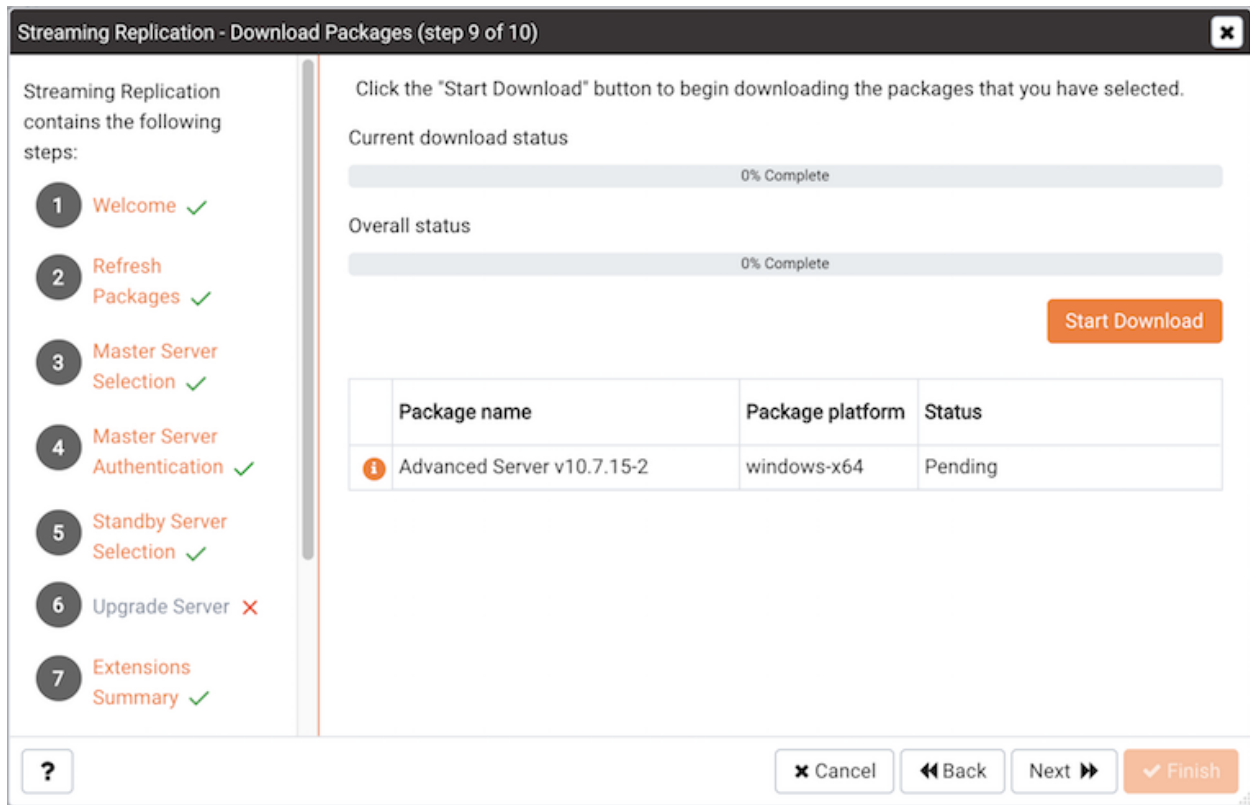


Fig. 9: The Download Packages dialog

The Download Packages dialog displays a list of the packages that will be required to install the configured replication scenario. Click Back to return to a previous screen and modify the selections, or click Start Download to begin downloading the packages that will be used for the installation.

When the download completes, click Next to continue; the streaming replication wizard will open a dialog that allows you to schedule streaming replication setup.

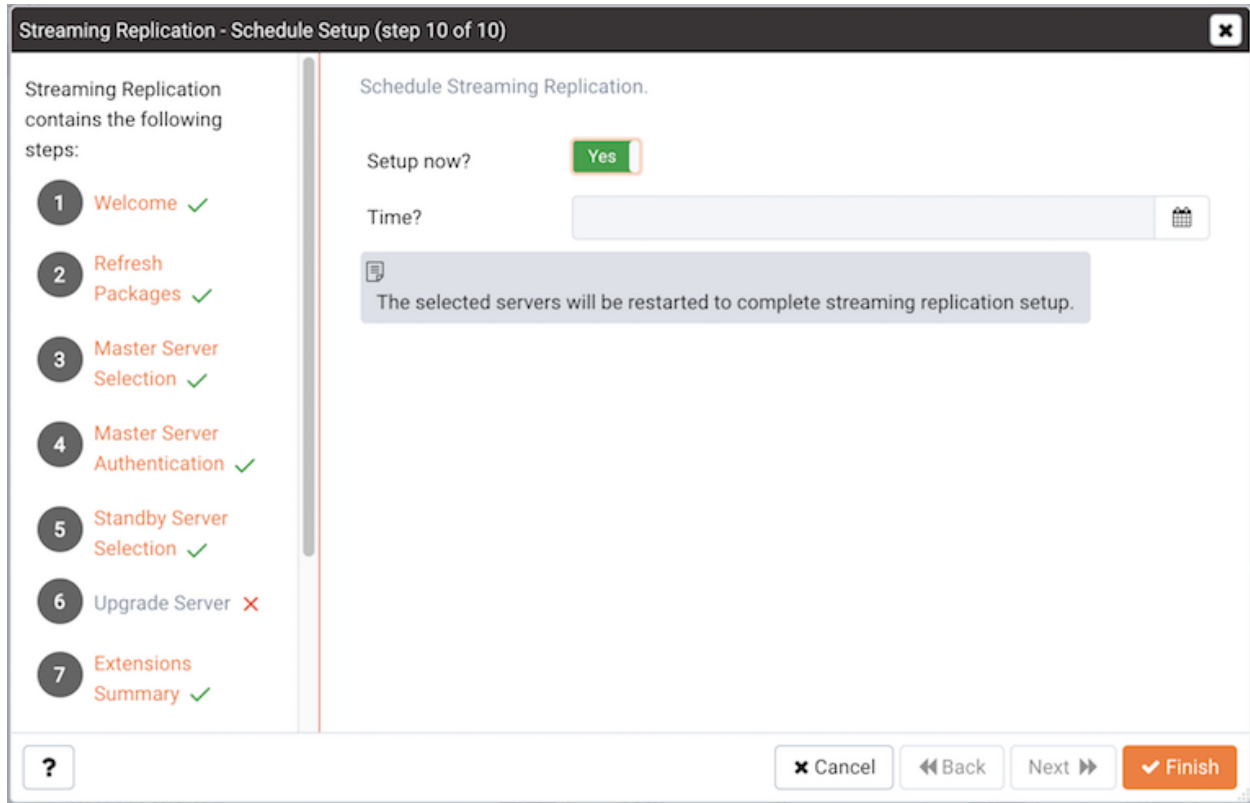


Fig. 10: *Select a time to configure replication*

Use fields on the `Schedule Setup` dialog to specify the most convenient time for the server to configure the replication scenario:

- Set `Setup now?` to `Yes` to instruct PEM that it should install and configure streaming replication immediately.
- Set `Setup now?` to `No` to enable the date and time selectors; use the selectors to specify when you would like PEM to (optionally) perform installations and configure streaming replication.

Click `Finish` to save your choice and exit the wizard; PEM will either begin the installation and configuration process or schedule the installation and configuration for the specified time. You can review the job schedule and job progress on the `Scheduled Tasks` tab; to open the `Scheduled Tasks` tab, highlight the name of the PEM agent for which you wish to review the job queue and select `Scheduled Tasks...` from the `Management` menu. When the Streaming Replication installation wizard completes, you can register the servers and monitor the replication scenario on the Streaming Replication dashboard.

Please note that the Streaming Replication wizard only modifies the `pg_hba.conf` file on replication nodes to allow connections by the replication user; before defining a server connection in the PEM client, you may need to modify the `pg_hba.conf` file on each node to allow the connection from the client.

12.1 Monitoring Streaming Replication and Failover Manager

You can use the Streaming Replication Analysis dashboard to monitor Streaming Replication and Failover Manager high-availability scenarios. To view the Streaming Replication Analysis dashboard, you must enable probes that monitor replication-related activity; to change a probe configuration, highlight the server name in the PEM client tree control, and select `Manage Probes...` from the `Management` dashboard.

To view the Streaming Replication Analysis dashboard for the master node of a replication scenario, enable the following probes:

`Streaming Replication`

`WAL Archive Status`

To view the Streaming Replication Analysis dashboard for the standby node of a replication scenario, you must enable the following probe:

`Streaming Replication Lag Time`

Then, to open the Streaming Replication Analysis dashboard, navigate to the `Monitoring` tab, and:

1. Select the name of the agent that monitors the node from the `Agents` drop-down menu.
2. Select the name of the monitored server from the `Servers` drop-down menu.
3. Select `Streaming Replication Analysis` from the `Dashboards` drop-down menu.
4. Then, to open the `Streaming Replication` dashboard, right click on the name of the master or standby node of the replication scenario in the `Object Browser` tree control, and select `Streaming Replication Analysis` from the `Dashboards` context menu.

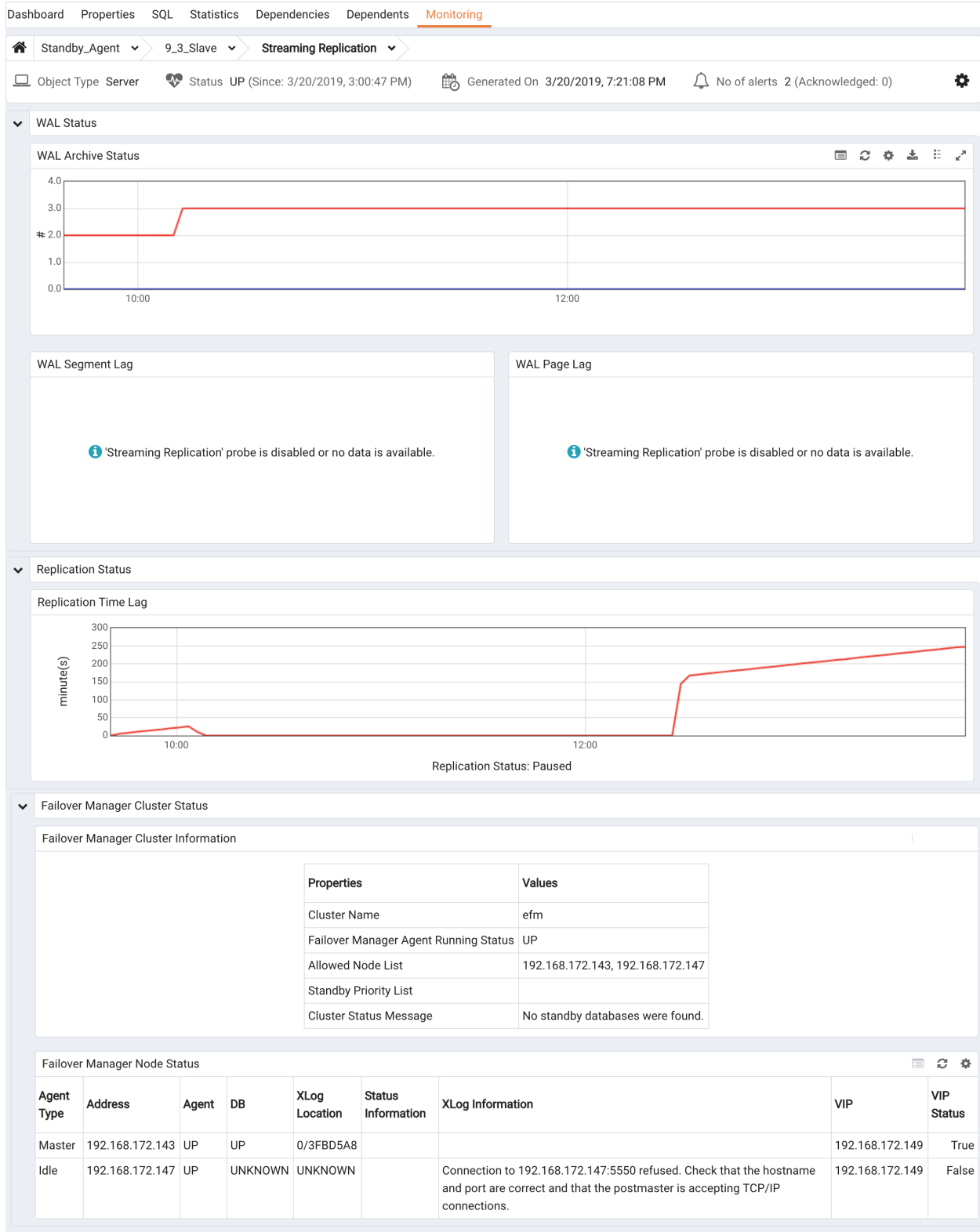


Fig. 11: The Streaming Replication dashboard

12.1.1 Configuring High-Availability for PEM

Replication ensures that data written to the Master node of a cluster is preserved on a Standby node; if a problem occurs on the Master node (such as hardware failure), a Standby node can easily be promoted to replace the failed node. The behavior of a replication cluster can be described as:

active/active – In an active/active cluster, the master node or nodes manages write transactions while the standby nodes are available for read requests. Streaming Replication *with* hot standby or EDB Postgres Multi-Master Replication manage active/active clusters. If you are using an active/active replication scenario, you probably have a PEM agent on each node of the cluster, and are actively monitoring each node with PEM.

active/passive – In an active/passive cluster, only the master node is used for read and write transactions. Standby nodes ensure that in the event of a failure of the master node, a complete backup is available to replace the master node. RHCS (Red Hat Cluster Suite), Veritas Replicator, or Streaming Replication *without* hot standby manage active/passive clusters. If you are using an active/passive replication scenario, you are probably only actively monitoring the master node of your replication scenario with PEM.

If PEM is configured to monitor the master and standby nodes, and a standby is promoted, the PEM agents that are currently monitoring the nodes will continue to monitor the newly promoted master unless the node on which the agent resides fails.

If PEM is configured to only monitor the master node and the master node fails, the new master node will be unmonitored unless you configure a standby PEM agent to takeover monitoring of the new master. To create an agent hierarchy that allows an agent to assume monitoring a newly promoted Master, you should install a PEM agent on the Master node, and on any Standby node that might be promoted to master; each agent should be bound to the PEM server.

To configure PEM to promote an agent on a Standby node to monitor the newly promoted Master, you must:

- Enable takeover on any Standby node that might be promoted.
- Add a line to your failover script that creates a flag directory, and instructs the agent to assume monitoring.

To enable takeover of a server, right-click on the name of a server in the PEM client tree control, and select Properties from the context menu. When the Properties dialog opens, check the box next to Allow takeover? on the PEM Agent tab of the Server Properties dialog. Each server that will potentially be promoted to the role of Master should be configured to allow takeover by another agent.

After allowing takeover of the server, add configuration steps to your failover script that instruct the PEM agent on a promoted Standby node (the new Master node) to assume monitoring the database server.

To instruct the agent to takeover the monitoring of a server, the failover process must create a file in a special *flag* directory which will instruct the agent to take responsibility for the specified server. By default, the flag directory used by the agent is:

```
$TMPDIR/pem/agent-AGENTID
```

Where \$TMPDIR is the temporary directory for the user account under which the agent runs.

The user account is usually root on a Linux system or Administrator on Windows. You can override the directory path by specifying a value for the AgentFlagDir configuration option in the registry on Windows, or in the agent_flag_dir parameter in the agent configuration file on Linux.

For example, you might add the following command to a failover script on a Linux server:

```
touch /tmp/pem/agent-<agent_id>/takeover-server-<server_id>
```

where

agent_id is the numeric identifier of the agent that should takeover the monitoring of the server

server_id is the numeric identifier of the server that will be taken over.

To find the `agent_id` and `server_id`, log into the PEM client, and highlight the name of the agent or server; the numeric identifier will be displayed in the ID row on the Properties pane of the PEM client.

You can generate the System Configuration report and Core Usage report for all locally and remotely managed servers. To generate this report, select *Reports* from the *Management* Menu.

Reports has following options:

- System Configuration Report (JSON)
- System Configuration Report (HTML)
- Core Usage Report (JSON)
- Core Usage Report (HTML)

Please note that only superusers or the users with the pem_admin role permission can download the System Configuration or Core Usage reports.

Also note that information in these reports will reflect the latest probe run time.

13.1 System Configuration Report

The System Configuration Report provides detailed information about the PEM Agents group, PEM Server directory group and custom groups listed under browser tree. These groups can contain Postgres Enterprise Manager, PEM Agents and Database servers. You can download this report in HTML as well as in JSON format.

The *Postgres Enterprise Manager Summary* provides details about:

- The Postgres Enterprise Manager backend database server version
- Application version
- User name accessing the application
- Python version
- Flask version
- Platform specific information

The *Summary* provides information about the number of agents and servers.

System Configuration Report

Generated On: 2020-02-18 18:23:48

Go to:

PEM Agents

▼ Postgres Enterprise Manager Summary

Parameter	Value
Name	Postgres Enterprise Manager
Backend version	PostgreSQL 11.6 (EnterpriseDB Advanced Server 11.6.13) on x86_64-pc-linux-gnu, compiled by gcc (GCC) 4.8.5 20150623 (Red Hat 4.8.5-36), 64-bit
App version	7.13.0-dev (schema: 202001011)
User	enterprisedb
Python version	3.6.8
Flask version	1.0.2
Platform	System : Linux Node : localhost.localdomain Release : 3.10.0-1062.9.1.el7.x86_64 Version : #1 SMP Fri Dec 6 15:49:49 UTC 2019 Machine : x86_64 Processor : x86_64

▼ Summary

Parameter	Value
Agents	Windows : 1
	Linux : 1
Servers	PG : 3
	EPAS : 1
	Unknown : 1
	Locally Managed : 3
	Remotely Managed : 1
	Unmanaged : 1

> Group: PEM Agents

> Group: PEM Server Directory

> Group: Test

Fig. 1: System Configuration Report - PEM Summary and Summary

The *Group: PEM Agents* panel provides details about the PEM agent, CPU cores, Disk Utilization, and Memory information.

System Configuration Report

Generated On: 2020-02-18 18:23:48

Go to: [PEM Agents](#)

> Postgres Enterprise Manager Summary

> Summary

▼ Group: PEM Agents

Agent: Postgres Enterprise Manager Host

▼ Agent Details

Parameter	Value
Platform	Linux-x64
OS	CentOS Linux release 7.7.1908 (Core)
Version	7.12.0
Active	True
Hostname	localhost.localdomain
Domain Name	(none)
Bound Local Servers	- Postgres Enterprise Manager Server - PostgreSQL-10-Local
Bound Remote Servers	PostgreSQL-11-Remote

▼ CPU

Total CPU Cores: 4

Average CPU Utilization (%): 4.35

Core ID	Load Percentage
CPU0	4.568106
CPU1	4.558140
CPU2	3.737542
CPU3	4.524917

▼ Disk Utilization

Total Disk Size (MB): 96332

Disk Space Used (MB): 30023

Disk Space Available (MB): 66308

Disk Utilization (%): 31.17

Mount Point	File System	Size (MB)	Space Used (MB)	Space Available (MB)
/	/dev/sda3	96035	29819	66216
/boot	/dev/sda1	297	204	92

▼ Memory Details

Parameter	Value
Free RAM (MB)	2668
Memory Usage Percentage	53.89
Total Swap Memory (MB)	6016
Free Swap Memory (MB)	6011
Swap Usage Percentage	0.08

Agent: WIN-Agent

> Agent Details

> CPU

> Disk Utilization

> Memory Details

> Group: PEM Server Directory

> Group: Test

Fig. 2: System Configuration Report - PEM Agents

The *Group: PEM Server Directory*, provides details about:

- Database server version
- Host
- Port
- Database name
- Database size
- Tablespace size

System Configuration Report

Generated On: 2020-02-18 18:23:48

Go to: PEM Agents

> Postgres Enterprise Manager Summary

> Summary

> Group: PEM Agents

▼ Group: PEM Server Directory

Server: Postgres Enterprise Manager Server

▼ Server Details

Parameter	Value
Agent	Postgres Enterprise Manager Host
Host	127.0.0.1
Port	5444
Database	postgres
Version	PostgreSQL 11.6 (EnterpriseDB Advanced Server 11.6.13) on x86_64-pc-linux-gnu, compiled by gcc (GCC) 4.8.5 20150623 (Red Hat 4.8.5-36), 64-bit
Service Id	edb-as-11
Remote Monitored?	False
Active	True

▼ Database Details

Name	Size (MB)	Tablespace Name
pem	5831	pg_default
edb	11	pg_default
postgres	13	pg_default

▼ Tablespace Details

Name	Size (MB)
pg_default	5875
pg_global	1

Server: Performance Diagnostics Server

> Server Details

> Database Details

> Tablespace Details

Server: PostgreSQL-10-Local

> Server Details

> Database Details

> Tablespace Details

Server: Windows PostgreSQL 11

> Server Details

> Database Details

> Tablespace Details

Server: PostgreSQL-11-Remote

> Server Details

> Database Details

> Tablespace Details

> Group: Test

Fig. 3: System Configuration Report - Group Server Name

Please note that here Group Server Name depends on the group name to which the server is added.

13.2 Core Usage Report

The Core Usage report provides detailed information about number of cores specific to:

- The server type
- Database version
- Platform and group name

The report also gives detailed information about locally managed servers:

- Type
- Host
- Port
- Platform
- Cores
- RAM

Core Usage Report

 Generated On: 2020-02-18 16:08:47 IST Using: Postgres Enterprise Manager Version: 7.13.0-dev (schema: 202001011)

Core Summary

Total Number of Cores: 13

Server Type	Number of Servers	Number of Cores
EDB Postgres Advanced Server	1	4
PostgreSQL	2	5
BART	1	4

Database Version	Number of Servers	Number of Cores
PostgreSQL 10	1	4
PostgreSQL 11	1	1
Advanced Server 11	1	4

Platform	Number of Servers	Number of Cores
Windows-x64	1	1
Linux-x64	3	12

Group Name	Number of Servers	Number of Cores
PEM Server Directory	3	9

Server Core Summary

Locally Managed Servers: 3

Name	Type	Host:Port	Platform	Cores	Total RAM (MB)
Windows PostgreSQL 11	PostgreSQL	127.0.0.1:5432	Windows-x64	1	2047
PostgreSQL-10-Local	PostgreSQL	localhost:5432	Linux-x64	4	5786
Postgres Enterprise Manager Server	EDB Postgres Advanced Server	127.0.0.1:5444	Linux-x64	4	5786
				9	13619

Remotely Managed Servers: 1

Name	Type	Host:Port
PostgreSQL-11-Remote	PostgreSQL	172.19.12.3:5432

Unmanaged Servers: 1

Name	Host:Port
Performance Diagnostics Server	172.16.254.22: 5444

Fig. 4: Core Usage Report

Monitoring Failover Manager

If you are using EDB Failover Manager to monitor your replication scenario, you must manually install and configure Failover Manager. For detailed information about installing Failover Manager, visit the EnterpriseDB website at:

<https://www.enterprisedb.com/products/edb-postgres-platform/edb-postgres-failover-manager>

To monitor the status of a Failover Manager cluster on the Streaming Replication dashboard, you must provide the following information on the `Advanced` tab of the `server Properties` dialog for each node of the cluster:

- Use the `EFM Cluster Name` field to specify the name of the Failover Manager cluster. The cluster name is the prefix of the name of the cluster properties file. For example, if your cluster properties file is named `efm.properties`, your cluster name is `efm`.
- Use the `EFM Installation Path` field to specify the location of the Failover Manager binary file. By default, the Failover Manager binary file is installed in `/usr/efm-2.1/bin`.

After registering your servers, the `Streaming Replication Analysis` dashboard will display status information about your EFM cluster near the bottom of the dashboard.

▼ Failover Manager Cluster Status

Failover Manager Cluster Information

Properties	Values
Cluster Name	efm
Failover Manager Agent Running Status	UP
Allowed Node List	192.168.172.143, 192.168.172.147
Standby Priority List	
Cluster Status Message	No standby databases were found.

Failover Manager Node Status

Agent Type	Address	Agent	DB	XLog Location	Status Information	XLog Information	VIP	VIP Status
Master	192.168.172.143	UP	UP	0/3FBD508			192.168.172.149	True
Idle	192.168.172.147	UP	UNKNOWN	UNKNOWN		Connection to 192.168.172.147:5550 refused. Check that the hostname and port are correct and that the postmaster is accepting TCP/IP connections.	192.168.172.149	False

Fig. 1: *The Failover Manager cluster status report*

The Failover Manager Cluster Status section of the Streaming Replication Analysis dashboard displays information about the monitored cluster:

The Failover Manager Cluster Information table provides information about the Failover Manager cluster:

- The `Properties` column displays the name of the cluster property.
- The `Values` column displays the current value of the property.

The Failover Manager Node Status table displays information about each node of the Failover Manager cluster:

- The `Agent Type` column displays the type of agent that resides on the node; the possible values are Master, Standby, Witness, Idle, and Promoting.
- The `Address` column displays the IP address of the node.
- The `Agent` column displays the status of the agent that resides on the node.
- The `DB` column displays the status of the database that resides on the node.
- The `XLog Location` column displays the transaction log location of the database.
- The `Status Information` column displays any error-related information about the node.
- The `XLog Information` column displays any error-related information about the transaction log.
- The `VIP` column displays the VIP address that is associated with the node.
- The `VIP Status` column displays True if the VIP is active for the node, False if the VIP is not.

14.1 Replacing a Master Node

You can use the PEM client to replace the Master node of a Failover Manager cluster with a standby node. To initiate the failover process, select **Replace Cluster Master** from the Management menu. A dialog opens, asking you to confirm that you wish to replace the current master node.

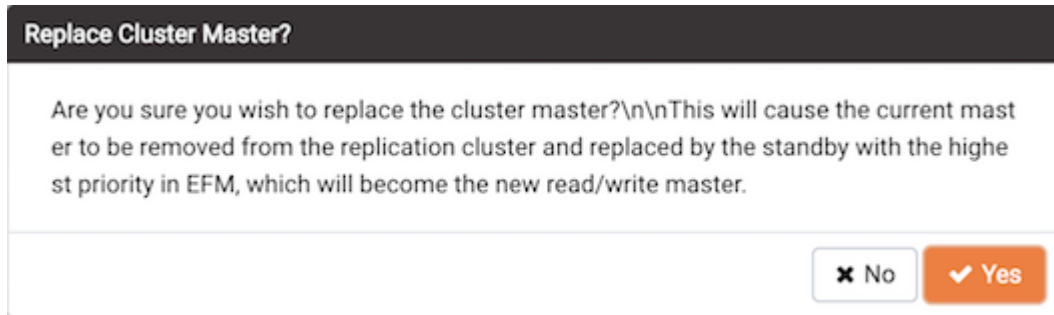


Fig. 2: Replacing the Master node of a cluster

Select **Yes** to remove the current master node from the Failover Manager cluster and promote a standby node to the role of read/write master node within a Failover Manager cluster. The node with the highest promotion priority (defined in Failover Manager) will become the new master node. PEM will display a dialog, reporting the job status.

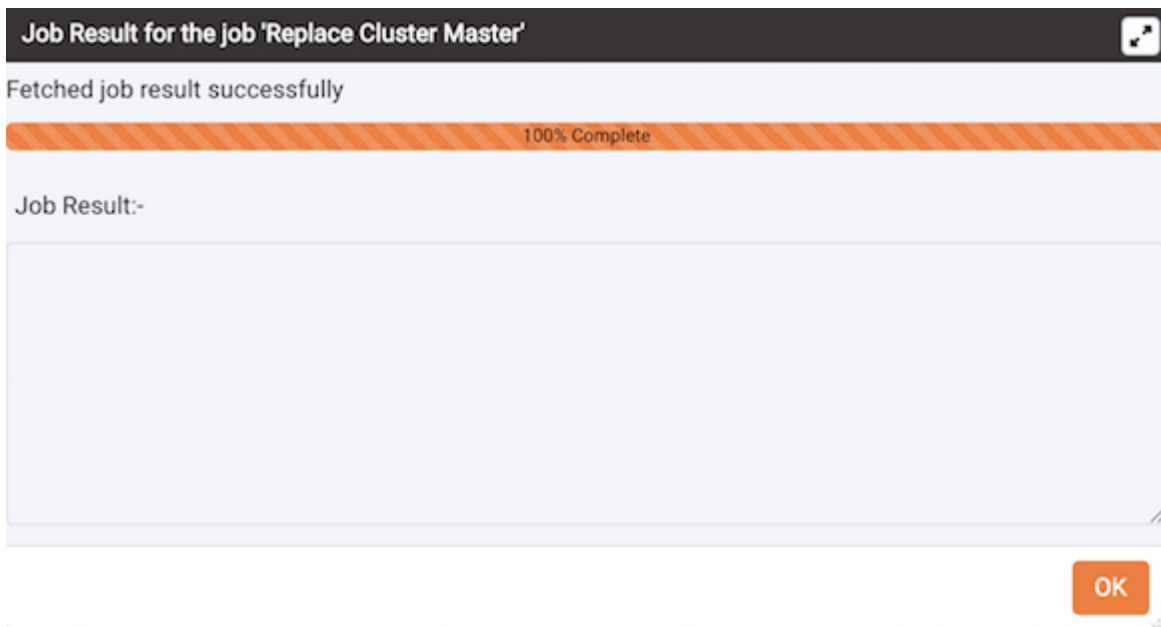


Fig. 3: Confirmation of the promotion

When the job completes and the Streaming Replication Analysis dashboard refreshes, you can review the **Failover Manager Node Status** table to confirm that a standby node has been promoted to the role of master within the Failover Manager cluster.

Monitoring an xDB Replication Cluster

Before configuring PEM to retrieve statistics from an Advanced Server or PostgreSQL database that is part of an xDB replication scenario, you must manually install and configure xDB Replication. For more information about xDB replication solutions and documentation, please visit the EnterpriseDB website at:

<http://www.enterprisedb.com/products-services-training/products-overview/xdB-replication-server-multi-master>

The PEM xDB Replication probe monitors lag data for clusters that use xDB multi-master or single-master replication that have a publication database that is an EDB Postgres Advanced Server or PostgreSQL database. Please note that if you have configured replication between other proprietary database hosts (i.e. Oracle or SQL Server) and Advanced Server or PostgreSQL, the probe cannot return lag information.

Dashboard Properties SQL Statistics Dependencies Dependents Monitoring **Manage Charts** **Manage Probes**

Description

Manage Custom Probes: PEM uses probes to retrieve statistics from a monitored server, database, operating system or agent. You can view, reconfigure, delete, or create your own custom probes.

Copy Probes: PEM allows copying of probes from any chosen object recursively down through the object hierarchy. Click on Copy Probes to quickly copy the displayed probe configuration to a selected target.

Quick Links

 Manage Custom Probes
  Copy Probes
  Help

Probes

Probe name	Execution Frequency			Enabled?		Data Retention	
	Default?	Minutes	Seconds	Default?	Probe Enable?	Default?	Days
Database Frozen XID	☒	720	0	☒	☒	☒	180
Database Size	☒	30	0	☒	☒	☒	180
Database Statistics	☒	30	0	☒	☒	☒	90
Function Statistics	☒	30	0	☒	☒	☒	90
Index Size	☒	30	0	☒	☒	☒	180
Index Statistics	☒	30	0	☒	☒	☒	90
Materialized View Bloat	☒	30	0	☒	☒	☒	180
Materialized View Frozen XID	☒	720	0	☒	☒	☒	180
Materialized View Size	☒	30	0	☒	☒	☒	180

Fig. 1: The Manage Probes tab

By default, the xDB Replication probe is disabled. To enable the xDB Replication probe, right click on the name of the server, and select **Connect** from the context menu; if prompted, provide authentication information. After connecting, expand the server node of the tree control, and highlight the name of the replicated database. Then, select **Manage Probes . . .** from the **Management** menu.

Use fields on the **Manage Probes** tab to configure the xDB Replication probe:

- Move the **Default** slider to **No** to modify the **Minutes** and **Seconds** between probe executions.
- Use the **Enabled?** slider to instruct PEM to execute the xDB Replication probe.
- Set the **Default** slider in the **Data Retention** field to **No** to modify the number of days that PEM will store the information retrieved by the probe.

After enabling the probe, you can use the metrics returned to create custom charts and dashboards in the PEM client.

Performance Diagnostics

You can use the Performance Diagnostic dashboard to analyze the database performance for Advanced Server instances by monitoring the wait events. To display the diagnostic charts, PEM uses the data collected by Advanced Server's EDB Wait States module.

For more information about EDB Wait States, see the *EDB Postgres Advanced Server Guide*, available at:

https://www.enterprisedb.com/docs/en/11.0/EPAS_Guide_v11/EDB_Postgres_Advanced_Server_Guide.1.077.html

You can analyze the Wait States data on multiple levels by narrowing down your selection of data. Each level of the chart is populated on the basis of your selection of data at the higher level.

Prerequisites

- You must have superuser privileges to access the Performance Diagnostic dashboard.
- You must ensure that the EDB Wait States module is installed. Modify the `postgresql.conf` file, adding the `edb_wait_states` library to the list of libraries in the `shared_preload_libraries` parameter:

```
shared_preload_libraries = '$libdir/edb_wait_states'
```

Then, restart the database server, and create the extension:

```
CREATE EXTENSION edb_wait_states;
```

The console will display an error if you do not meet the prerequisites.

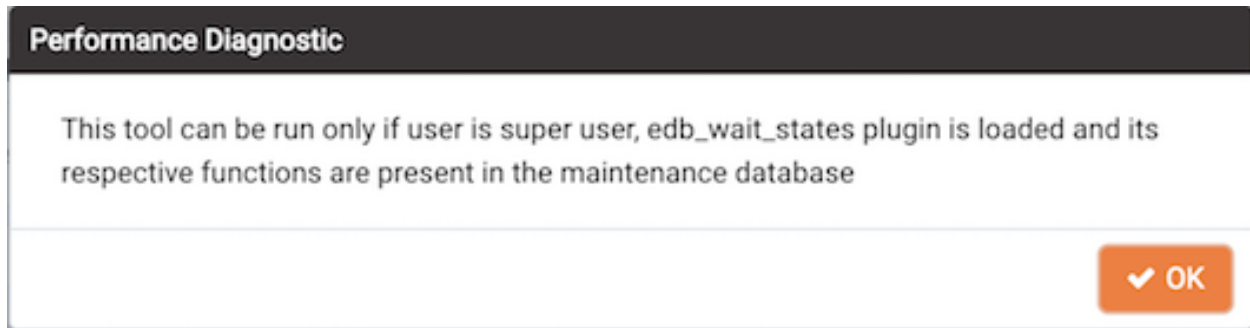


Fig. 1: The prerequisites error

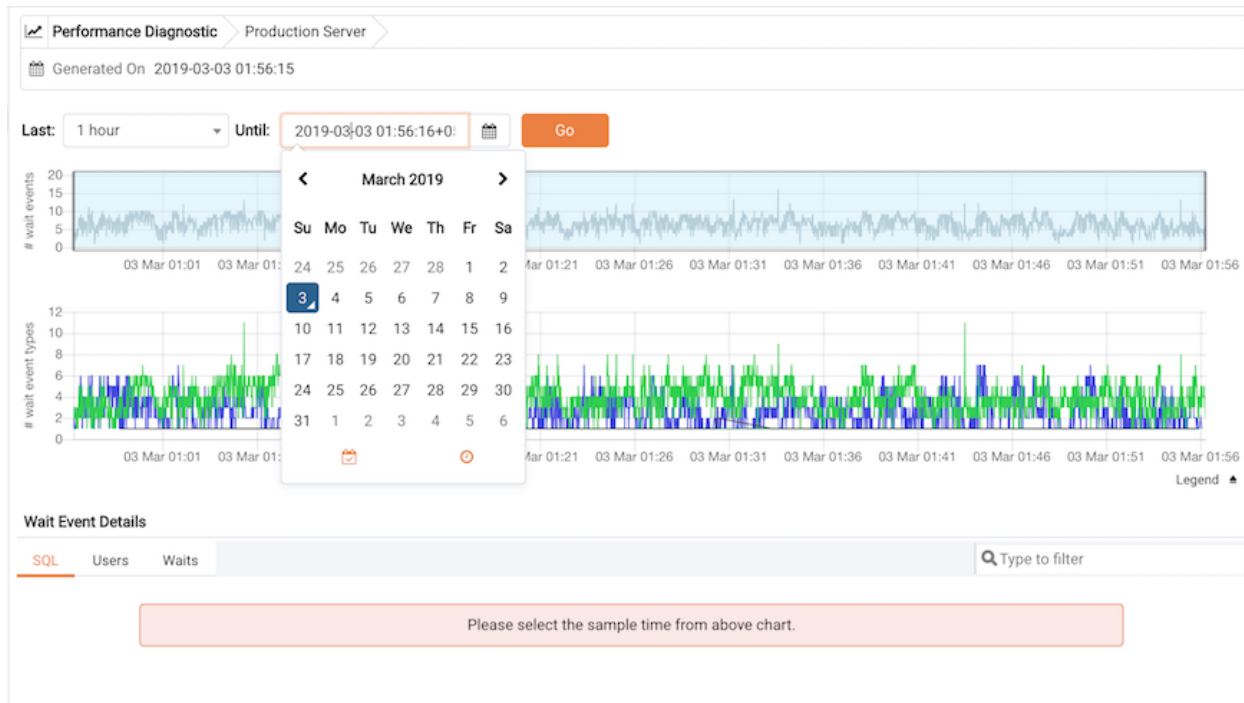
To open the Performance Diagnostic dashboard, select the Performance Diagnostic option from the Management menu of the PEM client.

By default, the top most Performance Diagnostic chart pulls the data for one hour, starting from current date and time. The default range selection in hours in the first chart can be customized in the Performance Diagnostic section of the Preferences dialog under the File menu. You can also use the Preferences dialog to display Performance Diagnostic in a new browser tab. Use Open in New Browser Tab? to display the Performance Diagnostics dashboard in a new browser tab.



Fig. 2: The Performance Diagnostics chart

Use the Last drop-down list box to select the duration for which you want to see the chart. Select the 1 hour, 4 hours, 12 hours, or 24 hours. You can also select the date and time through which you want the data to be displayed.

Fig. 3: *Selecting a date*

The first chart displays the number of wait events that have occurred over the period of time that is selected for the charts. You can narrow down the timeline in the first chart to analyze the data for a specific period. The second chart displays the total number of wait events of each type, for the timeline that you select in the first chart. You can select the specific wait event types for which you want to analyze the data.

To make differentiation easier, the graph for each wait event type is displayed in a different color. Click on **Legend** to identify the color in which a particular wait event type is displayed in the graph.

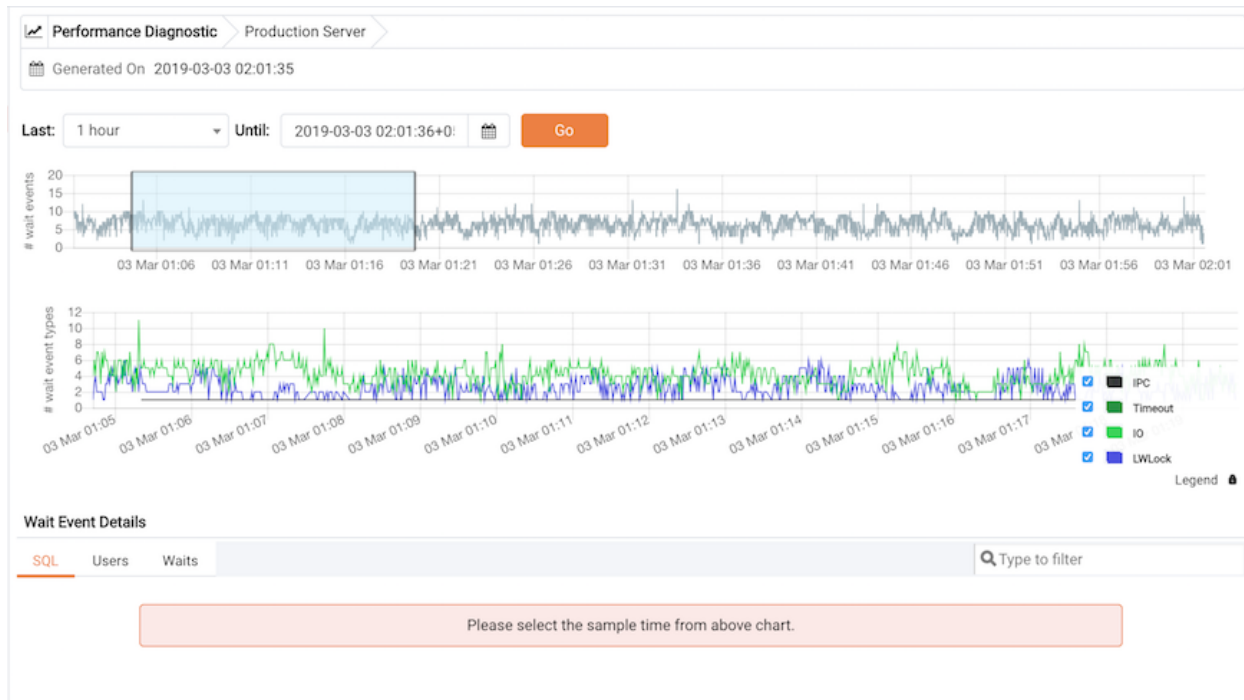


Fig. 4: *Selecting a timeline*

Select a point in time on the second chart for which you wish to analyze the wait events; the `Wait Event Details` panel is populated on the basis of your selection in the second chart. The panel makes wait details available on three tabs:

- The `SQL` tab displays the list of SQL queries having wait events for the selected sample time.
- The `Users` tab displays the details of the wait events grouped by users for selected sample time.
- The `Waits` tab displays the number of wait events belonging to each wait event type for the selected sample time.

You can filter the data displayed on the three tabs, or sort the data alphabetically by clicking on a column header.

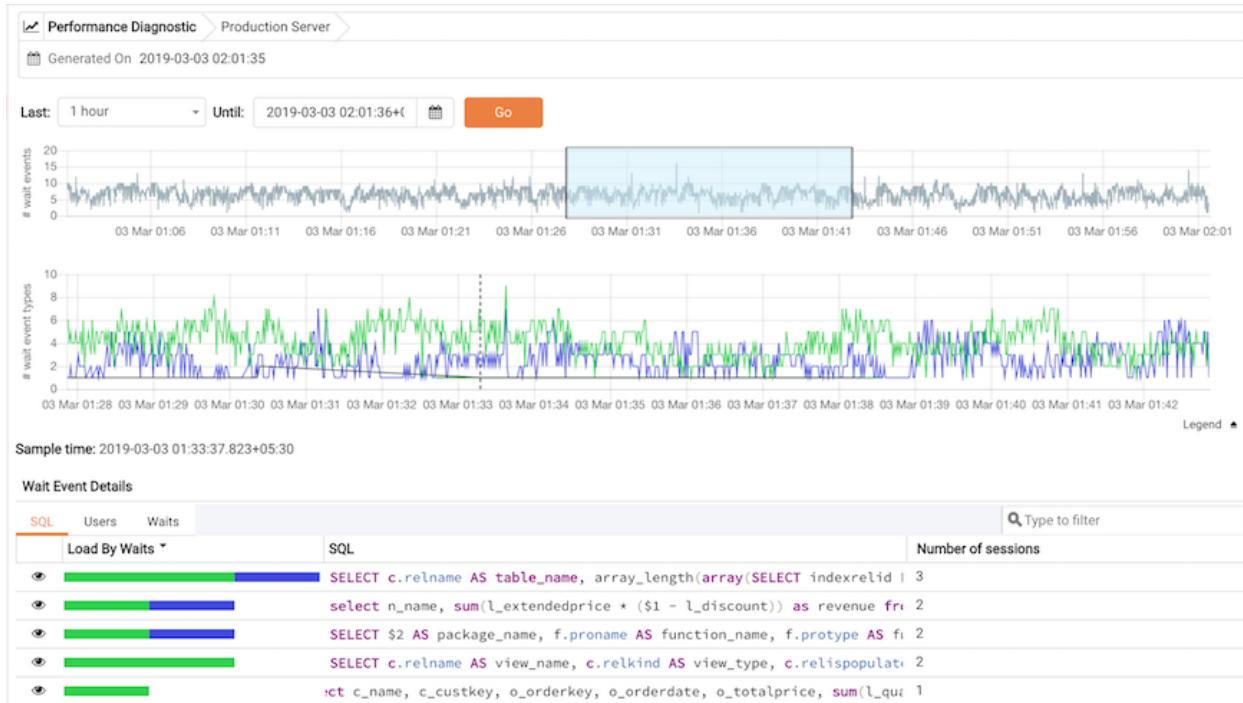


Fig. 5: Reviewing query details

Click on the Eye icon in any row to display a new tab with details of the query for a particular row. This tab displays the Query ID and its corresponding sessions IDs in a dropdown list. Select the session ID for the query for which you want to analyze the data; the tab will display details corresponding to the selected session ID and query ID.

The Waits information table displays the waiting query. If the query is partially displayed, click the down arrow at the bottom of the section to view the complete SQL query.

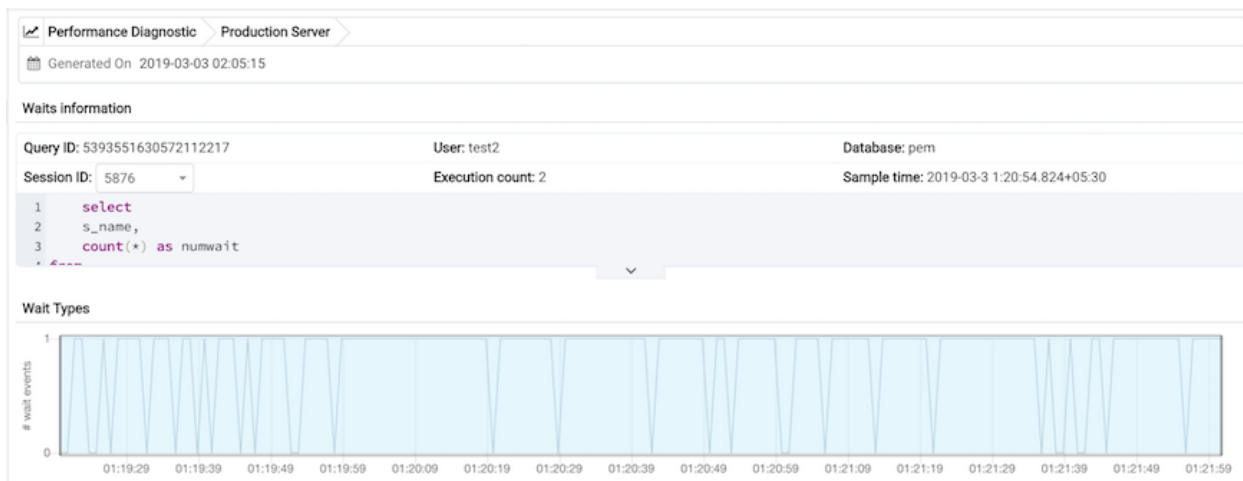


Fig. 6: The Waits information panel

The Wait Types panel displays the total number of wait events for the selected session ID and query ID. Select a time range in the first chart to analyze the data for a specific period.

The Wait Types bar graph displays the total number of wait event types for the duration that you select. To make differentiation easier, each wait event type is represented by a different color in the bar graph.

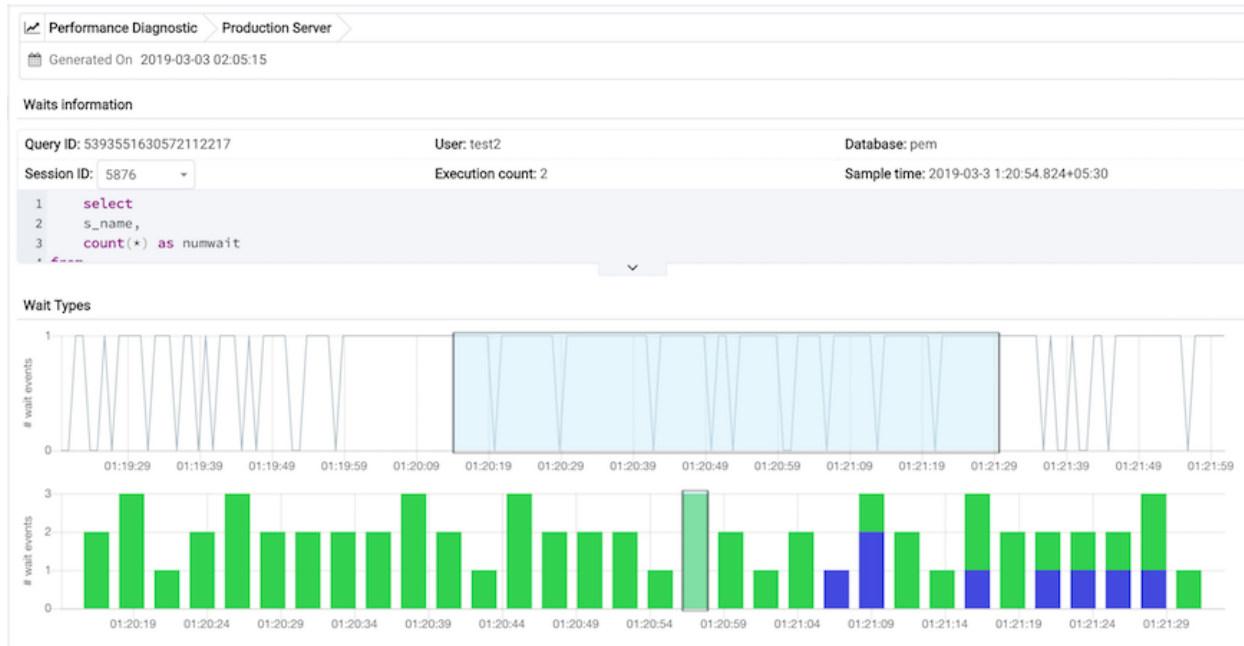


Fig. 7: The wait types bar graph

Select the range for which you want to analyze the wait event types and their corresponding wait events; the Wait Events donut chart is populated on the basis of your selection. In the Wait Events donut chart, all the wait event types applicable to the selected duration are displayed in the percentage format. You can select any one wait event type to see all the wait events belonging to that particular wait event type and their count. Click Read More to read about the various wait event types and wait events.

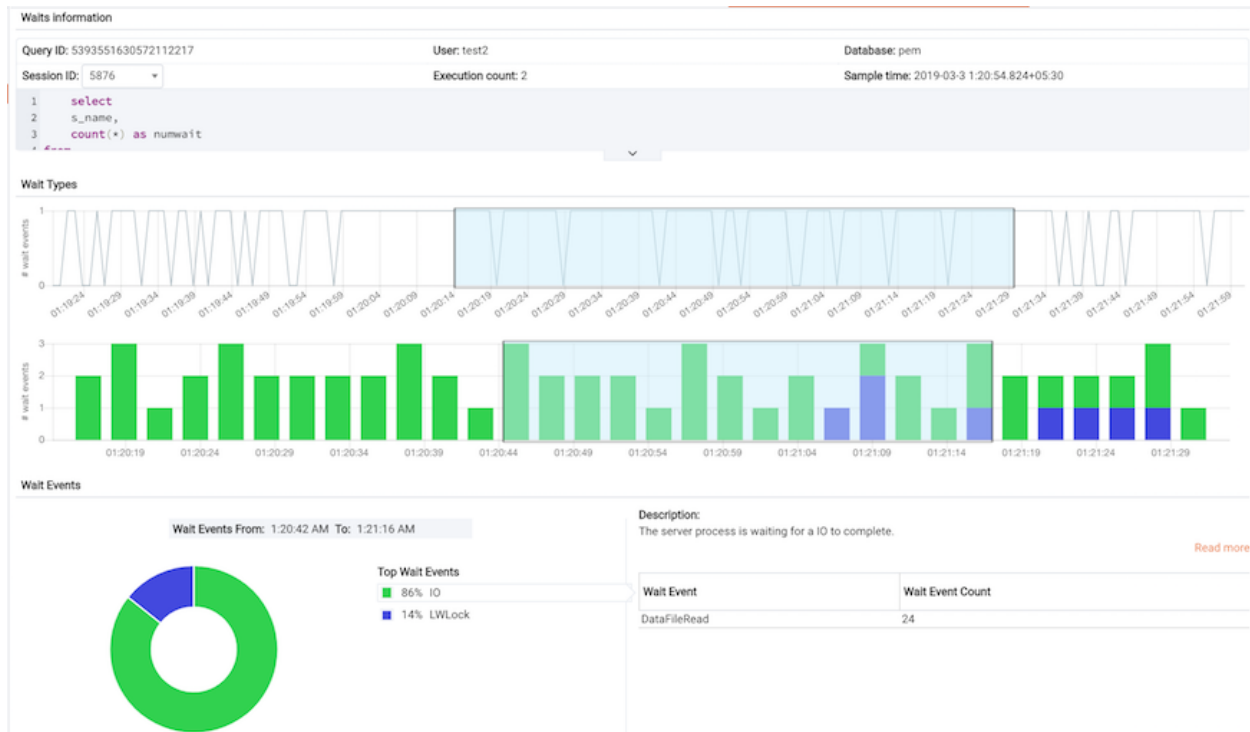


Fig. 8: The wait events donut chart

In the `Wait Events` donut chart, all the wait event types applicable to the selected timeline are displayed a percentage format. You can select any one wait event type to see all the wait events belonging to that particular wait event type and their count. Click the `Read More` link to read about the various wait event types and wait events.

The following sections are provided for reference; please note that the items referred to in the following tables are subject to change.

17.1 PEM Server Configuration Parameters - Reference

You can use global configuration options to modify aspects of the PEM Server's behavior. Please note that the list of configuration parameters is subject to change.

Parameter name	Value and Unit	Description
audit_log_retention_time	30 days	Specifies the number of days that an audit log will be retained on the PEM server.
auto_create_agent_alerts	true	Specifies whether to create default agent level alerts automatically when an agent is registered.
auto_create_server_alerts	true	Specifies whether to create default server level alerts automatically when a server is bound to an agent.
chart_disable_bullets	false	Enable/disable bullets on line charts on dashboards and Capacity Manager reports.
cm_data_points_per_report	50	Specifies the number of data points to plot on charts on Capacity Manager reports.
cm_max_end_date_in_years	5 years	Specifies the maximum amount of time that the Capacity Manager will extrapolate data for. Ensures that threshold-based end dates of on reports do not get extrapolated indefinitely.
dash_alerts_timeout	60 seconds	Specifies the number of seconds after which the components of the Alerts dashboard are auto-refreshed.

Continued on next page

Table 1 – continued from previous page

Parameter name	Value and Unit	Description
dash_db_comrol_span	7 days	Specifies the number of days worth of data to plot on the Commit/Rollback Analysis chart on the Database Analysis dashboard and Server Analysis dashboard.
dash_db_comrol_timeout	1800 seconds	Specifies the number of seconds after which the Commits/Rollbacks line chart is auto-refreshed on the Database Analysis dashboard and Server Analysis dashboard.
dash_db_connovervw_timeout	300 seconds	Specifies the number of seconds after which the Connection Overview pie chart is auto-refreshed in the Database Analysis dashboard.
dash_db_eventlag_span	7 days	Specifies the number of days worth of data to plot on the Number of Events Lag chart for slony replication on the Database Analysis dashboard.
dash_db_eventlag_timeout	1800 seconds	Specifies the number of seconds after which the Number of Events Lag line chart for slony replication is auto-refreshed on the Database Analysis dashboard.
dash_db_hottable_rows	25 rows	Specifies the number of rows to show on the HOT Table Analysis table on the Database Analysis dashboard.
dash_db_hottable_timeout	300 seconds	Specifies the number of seconds after which the Hot Tables table is auto-refreshed in the Database Analysis dashboard.
dash_db_io_span	7 days	Specifies the number of days worth of data to plot on the Database I/O Analysis chart on the Database Analysis dashboard and I/O Analysis dashboard.
dash_db_io_timeout	1800 seconds	Specifies the number of seconds after which the Database I/O line chart is auto-refreshed on the Database Analysis dashboard and I/O Analysis dashboard.
dash_db_rowact_span	7 days	Specifies the number of days worth of data to plot on the Row Activity Analysis chart on the Database Analysis dashboard, the I/O Analysis dashboard, and the Server Analysis dashboard.
dash_db_rowact_timeout	1800 seconds	Specifies the number of seconds after which the Row Activity line chart is auto-refreshed on the Database Analysis dashboard, the I/O Analysis dashboard, and the Server Analysis dashboard.
dash_db_storage_timeout	300 seconds	Specifies the number of seconds after which the Storage bar chart is auto-refreshed in the Database Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_db_timelag_span	7 days	Specifies the number of days worth of data to plot on the Time Lag chart for Slony replication on the Database Analysis dashboard.
dash_db_timelag_timeout	1800 seconds	Specifies the number of seconds after which the Time Lag line chart for Slony replication is auto-refreshed on the Database Analysis dashboard.
dash_db_useract_span	7 days	Specifies the number of days worth of data to plot on the User Activity Analysis chart on the Database Analysis dashboard.
dash_db_useract_timeout	1800 seconds	Specifies the number of seconds after which the User Activity line chart is auto-refreshed in the Database Analysis dashboard.
dash_efm_timeout	300 seconds	Specifies the number of seconds after which the Failover Manager Node Status and Failover Manager Cluster Info line chart is auto-refreshed on the Streaming Replication dashboard.
dash_global_overview_timeout	30 seconds	Specifies the number of seconds after which the components of the Global Overview dashboard are auto-refreshed.
dash_header_timeout	60 seconds	Specifies the number of seconds after which the information on the header of all the dashboards are auto-refreshed.
dash_io_chkpt_span	7 days	Specifies the number of days worth of data to plot on the Checkpoints chart on the I/O Analysis dashboard.
dash_io_chkpt_timeout	1800 seconds	Specifies the number of seconds after which the Checkpoints line chart is auto-refreshed on the I/O Analysis dashboard.
dash_io_hotindx_timeout	300 seconds	Specifies the number of seconds after which the Hot Indexes bar chart is auto-refreshed on the I/O Analysis dashboard.
dash_io_hottbl_timeout	300 seconds	Specifies the number of seconds after which the Hot Tables bar chart is auto-refreshed on the I/O Analysis dashboard.
dash_io_index_objectio_rows	25 rows	Specifies the number of rows displayed on the Index Activity table on the I/O Analysis dashboard and the Object Activity Analysis dashboard.
dash_io_index_objectio_timeout	60 seconds	Specifies the number of seconds after which the Index Activity table is auto-refreshed on the I/O Analysis dashboard and the Object Activity Analysis dashboard.
dash_io_objectio_rows	25 rows	Specifies the number of rows displayed in the Object I/O Details table on the I/O Analysis dashboard and Object Activity Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_io_objectio_timeout	300 seconds	Specifies the number of seconds after which the Object I/O Details table is auto-refreshed on the I/O Analysis dashboard and Object Activity Analysis dashboard.
dash_memory_hostmemact_span	7 days	Specifies the number of days worth of data to plot on the Host Memory Activity Analysis chart on the Memory Analysis dashboard.
dash_memory_hostmemact_timeout	1800 seconds	Specifies the number of seconds after which the Host Memory Activity line chart is auto-refreshed on the Memory Analysis dashboard.
dash_memory_hostmemconf_timeout	300 seconds	Specifies the number of seconds after which the Host Memory Configuration pie chart is auto-refreshed on the Memory Analysis dashboard and Server Analysis dashboard.
dash_memory_servmemact_span	7 days	Specifies the number of days worth of data to plot on the server Memory Activity Analysis chart on the Memory Analysis dashboard.
dash_memory_servmemact_timeout	1800 seconds	Specifies the number of seconds after which the Server Memory Activity line chart is auto-refreshed on the Memory Analysis dashboard.
dash_memory_servmemconf_timeout	300 seconds	Specifies the number of seconds after which the Server Memory Configuration pie chart is auto-refreshed on the Memory Analysis dashboard.
dash_objectact_objstorage_rows	15 rows	Specifies the number of rows to show on the Object Storage table on the Object Activity Analysis dashboard.
dash_objectact_objstorage_timeout	300 seconds	Specifies the number of seconds after which the Object Storage table is auto-refreshed in the Object Activity Analysis dashboard.
dash_objectact_objtopindexes_timeout	300 seconds	Specifies the number of seconds after which the Top 5 Largest Indexes bar chart is auto-refreshed in the Object Activity Analysis dashboard.
dash_objectact_objtopables_timeout	300 seconds	Specifies the number of seconds after which the Top 5 Largest Tables bar chart is auto-refreshed in the Object Activity Analysis dashboard.
dash_os_cpu_span	7 days	Specifies the number of days worth of data to plot on the CPU chart on the Operating System Analysis dashboard.
dash_os_cpu_timeout	1800 seconds	Specifies the number of seconds after which the CPU line chart is auto-refreshed on the Operating System Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_os_data_span	7 days	Specifies the number of days worth of data to plot on the I/O line chart on the Operating System Analysis dashboard.
dash_os_disk_span	7 days	Specifies the number of days worth of data to plot on the Utilisation chart on the Operating System Analysis dashboard.
dash_os_hostfs_timeout	1800 seconds	Specifies the number of seconds after which the Host File System Details table is auto-refreshed on the Operating System Analysis dashboard.
dash_os_io_timeout	1800 seconds	Specifies the number of seconds after which the I/O line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_memory_span	7 days	Specifies the number of days worth of data to plot on the Memory chart on the Operating System Analysis dashboard.
dash_os_memory_timeout	1800 seconds	Specifies the number of seconds after which the Memory line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_packet_span	7 days	Specifies the number of days worth of data to plot on the Packet chart on the Operating System Analysis dashboard.
dash_os_packet_timeout	1800 seconds	Specifies the number of seconds after which the Network Packets line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_process_span	7 days	Specifies the number of days worth of data to plot on the Process chart on the Operating System Analysis dashboard.
dash_os_process_timeout	1800 seconds	Specifies the number of seconds after which the Process line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_storage_timeout	1800 seconds	Specifies the number of seconds after which the Storage pie chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_traffic_span	7 days	Specifies the number of days worth of data to plot on the Traffic chart on the Operating System Analysis dashboard.
dash_os_traffic_timeout	1800 seconds	Specifies the number of seconds after which the Traffic line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_os_util_timeout	1800 seconds	Specifies the number of seconds after which the Utilisation line chart is auto-refreshed on the Operating System Analysis dashboard.
dash_probe_log_timeout	300 seconds	Specifies the number of seconds after which the Probe Log table is auto-refreshed on
dash_replication_archivestat_span	7 days	Specifies the number of days worth of data to plot on the WAL Archive Status chart on the Streaming Replication Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_replication_archivestat_timeout	1800 seconds	Specifies the number of seconds after which the WAL Archive Status line chart is auto-refreshed on the Streaming Replication dashboard.
dash_replication_pagelag_span	7 days	Specifies the number of days worth of data to plot on the WAL Lag Pages chart on the Streaming Replication dashboard.
dash_replication_pagelag_timeout	1800 seconds	Specifies the number of seconds after which the WAL Lag Pages line chart is auto-refreshed on the Streaming Replication dashboard.
dash_replication_segmentlag_span	7 days	Specifies the number of days worth of data to plot on the WAL Lag Segments chart on the Streaming Replication dashboard.
dash_replication_segmentlag_timeout	1800 seconds	Specifies the number of seconds after which the WAL Lag Segments line chart is auto-refreshed on the Streaming Replication dashboard.
dash_replication_timelag_span	7 days	Specifies the number of days worth of data to plot on the Replication Lag Time chart on the Streaming Replication dashboard.
dash_replication_timelag_timeout	1800 seconds	Specifies the number of seconds after which the Replication Lag Time line chart is auto-refreshed on the Streaming Replication dashboard.
dash_server_buffers_written	168 hours	Specifies the number of days worth of data to plot on the Background Writer Statistics chart on the Server Analysis dashboard.
dash_server_buffers_written_timeout	300 seconds	Specifies the number of seconds after which the Background Writer Statistics line chart is auto-refreshed on the Server Analysis dashboard.
dash_server_connovervw_timeout	300 seconds	Specifies the number of seconds after which the Connection Overview pie chart is auto-refreshed in the Server Analysis dashboard.
dash_server_database_timeout	300 seconds	Specifies the number of seconds after which the Databases table is auto-refreshed in the Server Analysis dashboard.
dash_server_dbsize_span	7 days	Specifies the number of days worth of data to plot on the Database Size Analysis on the Server Analysis dashboard.
dash_server_dbsize_timeout	1800 seconds	Specifies the number of seconds after which the Database Size line chart is auto-refreshed in the Server Analysis dashboard.
dash_server_disk_timeout	1800 seconds	Specifies the number of seconds after which the Disk line chart is auto-refreshed in the Server Analysis dashboard.
dash_server_global_span	7 days	Specifies the number of days worth of data to plot on the Disk line chart on the Server Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_server_sharedbuff_span	7 days	Specifies the number of days worth of data to plot on the Shared Buffer chart on the Server Analysis dashboard.
dash_server_sharedbuff_timeout	1800 seconds	Specifies the number of seconds after which the Shared Buffers line chart is auto-refreshed in the Server Analysis dashboard.
dash_server_tabspacesize_span	7 days	Specifies the number of days worth of data to plot on the Tablespace Size chart on the Server Analysis dashboard.
dash_server_tabspacesize_timeout	1800 seconds	Specifies the number of seconds after which the Tablespace Size line chart is auto-refreshed in the Server Analysis dashboard.
dash_server_useract_span	7 days	Specifies the number of days worth of data to plot on the User Activity chart on the Server Analysis dashboard.
dash_server_useract_timeout	1800 seconds	Specifies the number of seconds after which the User Activity line chart is auto-refreshed in the Server Analysis dashboard.
dash_sessact_lockact_timeout	300 seconds	Specifies the number of seconds after which the Session Lock Activity table is auto-refreshed in the Session Activity Analysis dashboard.
dash_sessact_workload_timeout	300 seconds	Specifies the number of seconds after which the Session Workload table is auto-refreshed in the Session Activity Analysis dashboard.
dash_sess_waits_nowaits_timeout	300 seconds	Specifies the number of seconds after which the Session Waits By Number Of Waits pie
dash_sess_waits_timewait_timeout	300 seconds	Specifies the number of seconds after which the Session Waits By Time Waited pie chart is auto-refreshed in the Session Waits Analysis dashboard.
dash_sess_waits_waitdtl_timeout	300 seconds	Specifies the number of seconds after which the Session Waits Details table is auto-refreshed in the Session Waits Analysis dashboard.
dash_storage_dbdtls_timeout	300 seconds	Specifies the number of seconds after which the Database Details table is auto-refreshed in the Storage Analysis dashboard.
dash_storage_dbovervw_timeout	300 seconds	Specifies the number of seconds after which the Database Overview pie chart is auto-refreshed in the Storage Analysis dashboard.
dash_storage_hostdtls_timeout	300 seconds	Specifies the number of seconds after which the Host Details table is auto-refreshed
dash_storage_hostovervw_timeout	300 seconds	Specifies the number of seconds after which the Host Overview pie chart is auto-refreshed in the Storage Analysis dashboard.

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Parameter name	Value and Unit	Description
dash_storage_tblspcdtl_timeout	300 seconds	Specifies the number of seconds after which the Tablespace Details table is auto-refreshed in the Storage Analysis dashboard.
dash_storage_tblspcovervw_timeout	300 seconds	Specifies the number of seconds after which the Tablespace Overview pie chart is auto-refreshed in the Storage Analysis dashboard.
dash_sys_waits_nowaits_timeout	300 seconds	Specifies the number of seconds after which the System Waits By Number Of Waits pie chart is auto-refreshed in the System Waits Analysis dashboard.
dash_sys_waits_timewait_timeout	300 seconds	Specifies the number of seconds after which the System Waits By Time Waited pie chart is auto-refreshed in the System Waits Analysis dashboard.
dash_sys_waits_waitdtl_timeout	300 seconds	Specifies the number of seconds after which the System Waits Details table is auto-refreshed in the System Waits Analysis dashboard.
deleted_charts_retention_time	7 days	Specifies the number of days that a custom chart (displayed on a user-defined dashboard) is stored.
deleted_probes_retention_time	7 days	Specifies the number of days that a custom probe (displayed on a user-defined dashboard) is stored.
download_chart_format	jpeg	Specifies the format in which a downloaded chart will be stored. May be jpeg or png.
flapping_detection_state_change	3	Specifies the number of state changes detected within a specified interval to define a given alert as flapping.
job_retention_time	30 days	Specifies the number of days that non-recurring scheduled tasks and their associated
long_running_transaction_minutes	5 minutes	Specifies the number of minutes a query executes for before being considered long running.
nagios_cmd_file_name	<file_name>	Specifies nagios command file to which passive service check result will be sent.
nagios_enabled	t	Specifies whether alert notification will be submitted to nagios or not.
nagios_medium_alert_as_critical	f	Specifies whether medium level PEM alert will be considered as critical in nagios.
nagios_spool_retention_time	7 days	Specifies the number of days to retain nagios messages in the spool table before they are discarded.
package_catalog_xml	<address>	Specifies path of the catalog file which will be read by package catalog probe to get the list of all the supported packages.

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Parameter name	Value and Unit	Description
package_download_chunk_size	1024 bytes	Specify the size(in Bytes) to be read from network while downloading packages. By default, through PEM 6, 1KB, for PEM 7 and forward, 1MB.
probe_log_retention_time	30 days	Specifies the number of days that probe log records are retained.
proxy_server	127.0.0.1	Use this parameter to specify the IP Address of a proxy server.
proxy_server_authentication	f	Set this parameter to t (true) if your proxy server requires authentication.
proxy_server_enabled	f	If you use a proxy server on a client machine (when connecting with internet), enable this setting to read the manifest file and download packages.
proxy_server_password		If your proxy server requires authentication, use this parameter to provide the password that will be used for authentication.
proxy_server_port	80	Use this parameter to specify the port for a proxy server.
proxy_server_username		If your proxy server requires authentication, use this parameter to provide the
reminder_notification_interval	24 hours	Specifies the number of hours after which a reminder email is sent in case an alert has not been cleared.
server_log_retention_time	30 days	Specifies the number of days that the server log is retained on the PEM server.
show_data_tab_on_graph	false	If 'true', a Data tab is added to each graph. Select the Data tab to review the data that is plotted on the graph.
smtp_authentication	false	Specifies whether to enable/disable authentication over SMTP.
smtp_enabled	true	Specifies whether to enable/disable sending of emails.
smtp_encryption	false	Specifies whether to send SMTP email using an encrypted connection.
smtp_password		Specifies the password to be used to connect to the SMTP server.
smtp_port	25	Specifies the SMTP server port to be used for sending email.
smtp_server	127.0.0.1	Specifies the SMTP server host address to be used for sending email.
smtp_spool_retention_time	7 days	Specifies the number of days to retain sent email messages in the spool table before they are discarded.
smtp_username		Specifies the username to be used to connect to SMTP server.
snmp_community	public	Specifies the SNMP community used when sending traps. Used only with SNMPv1 and SNMPv2.

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Parameter name	Value and Unit	Description
snmp_enabled	true	Specifies whether to enable/disable sending SNMP traps.
snmp_port	162	Specifies the SNMP server port to be used for sending SNMP traps.
snmp_server	127.0.0.1	Specifies the SNMP server host address to be used for sending SNMP traps.
snmp_spool_retention_time	7 days	Specifies the number of days to retain sent traps in the spool table before they are discarded.
snmp_security_name		Specifies the user name or security name for sending SNMP traps. Used only with SNMPv3.
snmp_security_engine_id		Specifies the Engine id of the SNMP Agent on the SNMP Server. Used only with SNMPv3.
snmp_security_level	NOAUTH_NOPRIV	Specifies Security level and its possible values can be: AUTH_NOPRIV - Authentication, No Privacy or AUTH_PRIV - Authentication, Privacy or NOAUTH_NOPRIV - no Authentication, no Privacy.
		Used only with SNMPv3.
snmp_context_name		Specifies the Context name, the identifier for MIB objects when sending SNMP traps. Used only with SNMPv3
snmp_context_engine_id		Specifies the Context engine id, the identifier for MIB objects when sending SNMP traps. If not specified, snmp_security_engine_id will be used. Used only with SNMPv3.
snmp_authentication_protocol	NONE	Specifies the authentication type for SNMP traps. Its possible values can be NONE, HMACMD5 or HMACSHA. Used only with SNMPv3.
snmp_privacy_protocol	NONE	Specifies the privacy protocol for SNMP traps. Its possible values can be NONE, DES, AES128, IDEA, AES192, or AES256. Used only with SNMPv3.
snmp_authentication_password		Specifies the authentication password associated with security name mentioned in snmp_security_name. Used only for SNMPv3.
snmp_privacy_password		Specifies the privacy password associated with security name mentioned in snmp_security_name. Used only for SNMPv3.
webclient_help_pg	EnterpriseDB hosted documentation	Specifies the location of the online PostgreSQL core documentation.

17.2 Capacity Manager Metrics - Reference

Please Note that the Capacity Manager metrics available will vary by platform, and are subject to change. The available metrics may include the metrics described in the table below.

Metric Name	Description
# Dead Tuples	The number of dead tuples in the selected table.
# Dead Tuples+	The cumulative number of dead tuples in the selected table.
# Heap Tuples Fetched by Index Scans	The number of heap tuples fetched by index scans.
# Heap Tuples Fetched by Index Scans	The cumulative number of heap tuples fetched by index scans.
# Idle Backends+	The cumulative number of currently idle backend clients.
# Index Scans	The number of index scans performed on the specified object.
# Index Scans+	The cumulative number of index scans performed on the specified object.
# Index Tuples Read	The number of index tuples read.
# Index Tuples Read+	The cumulative number of index tuples read.
# Live Tuples	The number of tuples visible to transactions.
# Live Tuples+	The cumulative number of tuples visible to transactions.
# Pages Estimated by ANALYZE	The number of pages estimated by ANALYZE.
# Pages Estimated by ANALYZE+	The cumulative number of pages estimated by ANALYZE.
# Sequential Scans	The number of sequential scans performed on the specific table.
# Sequential Scans+	The cumulative number of sequential scans performed on the specific table.
# Sequential Scan Tuples	The number of tuples sequentially scanned in the specific table.
# Sequential Scan Tuples+	The cumulative number of tuples sequentially scanned in the specific table.
# Tuples Deleted	The number of tuples deleted.
# Tuples Deleted+	The cumulative number of tuples deleted.
# Tuples Estimated by ANALYZE	The number of live (visible) tuples estimated by ANALYZE.
# Tuples Estimated by ANALYZE+	The cumulative number of live tuples estimated by ANALYZE.
# Tuples HOT Updated	The number of tuples HOT updated. In a HOT update, the new tuple resides in the same block as the original tuple and the tuples share an index entry.
# Tuples HOT Updated+	The cumulative number of tuples HOT updated.
# Tuples Inserted	The number of tuples inserted into the specified table.
# Tuples Inserted+	The cumulative number of tuples inserted into the specified table.
# Tuples Updated	The number of tuples updated in the selected table.
# Tuples Updated+	The cumulative number of tuples updated in the selected table.
Blocks Hit	The number of blocks found in the cache.
Blocks Hit+	The cumulative number of blocks found in the cache.
Blocks Read	The number of blocks read.
Blocks Read+	The cumulative number of blocks read.
Blocks Read from InfiniteCache	The number of blocks read from InfiniteCache.
Blocks Read from InfiniteCache+	The cumulative number of blocks read from InfiniteCache.
Blocks Written	The number of blocks written.
Blocks Written+	The cumulative number of blocks written.
Buffers Allocated	The number of buffers allocated.
Buffers Allocated+	The cumulative number of buffers allocated.
Buffers Written - Backends	The number of buffer blocks written to disk by server processes (processes connected to a client application).

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Metric Name	Description
Buffers Written - Backends+	The cumulative number of buffer blocks written to disk by server processes.
Buffers Written - Checkpoint	The number of blocks written to disk by the checkpoint process.
Buffers Written - Checkpoint+	The cumulative number of blocks written to disk by the checkpoint process.
Buffers Written - Cleaning Scan	The number of blocks written to disk by the autovacuum process.
Buffers Written - Cleaning Scan+	The cumulative number of blocks written to disk by the autovacuum process.
Bytes Received (KB)	The number of bytes received from the client (in kilobytes).
Bytes Received (KB)+	The cumulative number of bytes received (in kilobytes).
Bytes Sent (KB)	The number of bytes sent to the client (in kilobytes).
Bytes Sent (KB)+	The cumulative number of bytes sent (in kilobytes).
Checkpoints - Timed	The number of checkpoint operations triggered by the checkpoint interval.
Checkpoints - Timed+	The cumulative number of checkpoint operations triggered by the checkpoint interval.
Checkpoints - Untimed	The number of checkpoint operations triggered by checkpoint size.
Checkpoints - Untimed+	The cumulative number of checkpoint operations triggered by checkpoint size.
Database Size (MB)	The size of the specified database (in megabytes).
Free RAM Memory	The amount of free RAM memory (in megabytes).
Free Swap Memory	The amount of free swap space on disk (in megabytes).
Heap Blocks Hit	The number of heap blocks found in the cache.
Heap Blocks Hit+	The cumulative number of heap blocks found in the cache.
Heap Blocks Read	The number of heap blocks read.
Heap Blocks Read+	The cumulative number of heap blocks read.
Index Blocks Hit	The number of index blocks found in the cache.
Index Blocks Hit+	The cumulative number of index blocks found in the cache.
Index Blocks Read	The number of index blocks read.
Index Blocks Read+	The cumulative number of index blocks read.
Index Size (MB)	The size of the specified index (in megabytes).
In Packets Discards	The number of inbound packets discarded.
In Packets Discards+	The cumulative number of inbound packets discarded.
In Packets Errors	The number of inbound packets that contain errors.
In Packets Errors+	The cumulative number of inbound packets that contain errors.
Link Bandwidth (Mbit/s)	The speed of the network adapter (in megabits per second).
Load Average - 15 Minute	CPU saturation (in percent) - 15 minute sampling average.
Load Average - 1 Minute	CPU saturation (in percent) - 1 minute sampling average.
Load Average - 5 Minute	CPU saturation (in percent) - 5 minute sampling average.
Load Percentage	CPU saturation in percent.
Number of Prepared Transactions+	The cumulative number of prepared transactions.
Number of WAL Files+	The cumulative number of write-ahead log files.
Out Packets Discards	The number of outbound packets discarded.
Out Packets Discards+	The cumulative number of outbound packets discarded.
Out Packets Errors	The number of outbound packets that contain errors.
Out Packets Errors+	The cumulative number of outbound packets that contain errors.
Packets Received	The number of packets received.
Packets Received+	The cumulative number of packets received.
Packets Sent	The number of packets sent.

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Metric Name	Description
Packets Sent+	The cumulative number of packets sent.
Size (MB)	The total size of the disk (in megabytes).
Size of Indexes (MB)	The size of indexes on the specified table (in megabytes).
Space Available (MB)	The current disk space available (in megabytes).
Space Used (MB)	The current disk space used (in megabytes).
Table Size (MB)	The size of the specified table (in megabytes).
Tablespace Size (MB)	The size of the specified tablespace (in megabytes).
Temp Buffers (MB)	The size of temporary buffers (in megabytes).
Toast Blocks Hit	The number of TOAST blocks found in the cache.
Toast Blocks Hit+	The cumulative number of TOAST blocks found in the cache.
Toast Blocks Read	The number of TOAST blocks read.
Toast Blocks Read+	The cumulative number of TOAST blocks read.
Total RAM Memory	The total amount of RAM memory on the system (in megabytes).
Total Swap Memory	The total amount of swap space on the system (in megabytes).
Total Table Size w/Indexes and Toast	The total size of the specified table (including indexes and associated oversized attributes).
Transactions Aborted	The number of aborted transactions.
Transactions Aborted+	The cumulative number of aborted transactions.
Transactions Committed	The number of committed transactions.
Transactions Committed+	The cumulative number of committed transactions.
Tuples Deleted	The number of tuples deleted from the specified table.
Tuples Deleted+	The cumulative number of tuples deleted from the specified table.
Tuples Estimated by ANALYZE	The number of visible tuples in the specified table.
Tuples Estimated by ANALYZE+	The cumulative number of visible tuples in the specified table.
Tuples Fetched	The number of tuples fetched from the specified table.
Tuples Fetched+	The cumulative number of tuples fetched from the specified table.
Tuples HOT Updated	The number of tuples HOT updated. In a HOT update, the new tuple resides in the same block as the original tuple and the tuples share an index entry.
Tuples HOT Updated+	The cumulative number of tuples HOT updated. In a HOT update, the new tuple resides in the same block as the original tuple and the tuples share an index entry.
Tuples Inserted	The number of tuples inserted into the specified table.
Tuples Inserted+	The cumulative number of tuples inserted into the specified table.
Tuples Returned	The number of tuples returned in result sets.
Tuples Returned+	The cumulative number of tuples returned in result sets.
Tuples Updated	The number of tuples updated in the specified table.
Tuples Updated+	The cumulative number of tuples updated in the specified table.
WAL Segment Size (MB)	The segment size of the write-ahead log (in megabytes).

Note: The '+' following the name of a metric signifies that the data for the metric is gathered cumulatively; those metrics that are not followed by the '+' sign are collected as a 'point-in-time' value.

17.3 PEM Probes – Reference

A probe is a scheduled task that retrieves information about the database objects that are being monitored by the PEM agent. PEM uses the collected information to build the graphs displayed on each dashboard. The Manage Probes tab

(accessed via the Management menu) allows you to modify the data collection schedule and the length of time that PEM will retain information returned by a specific probe.

Probe Name	Information Monitored by Probe	Level
Background Writer Statistics	This probe monitors information about the background writer. The information includes: The number of timed checkpoints The number of requested checkpoints The number of buffers written (by checkpoint) The number of buffers written (by background writer) The number of background writer cycles The number of background buffers written The number of buffers allocated	Server
Blocked Session Information	This probe provides information about blocked sessions.	Server
CPU Usage	This probe monitors CPU Usage information.	Agent
Data and Log File Analysis	This probe monitors information about log files. The information includes: The name of the log file The directory in which the log file resides	Server
Database Statistics	This probe monitors database statistics. The information includes: The number of backends The number of transactions committed The number of transactions rolled back The number of blocks read The number of blocks hit The number of rows returned The number of rows fetched The number of rows inserted The number of rows updated The number of rows deleted	Server
Disk Busy Info	This probe monitors information about disk activity. Note: This probe is not supported on Mac OS X, Solaris or HP-UX	Agent
Disk Space	This probe monitors information about disk space usage. The information includes: The amount of disk space used The amount of disk space available	Agent
EDB Audit Configuration	This probe monitors the audit logging configuration of EDB Postgres Advanced Server.	Server
Failover Manager Cluster Info	This probe monitors a Failover Manager cluster, returning information about the cluster. This probe is disabled unless a cluster name and path of the Failover Manager binary is provided on the Server Properties dialog.	Server
Failover Manager Node Status	This probe monitors a Failover Manager cluster, returning detailed about each node within the cluster. This probe is disabled unless a cluster name and path of the Failover Manager binary is provided on the Server Properties dialog.	Server

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Table 3 – continued from previous page

Probe Name	Information Monitored by Probe	Level
Function Statistics	This probe monitors a database, retrieving information about functions. The information includes: Function names Argument types Return values	Database
Index Size	This probe monitors a database, retrieving information about indexes. The information includes: The name of the index The time the data was gathered The size of the index (in MB's)	Database
Index Statistics	This probe monitors index statistics. The information includes: The number of index scans The number of rows read The number of rows fetched The number of blocks read The number of blocks hit	Database
Installed Packages	This probe monitors the packages that are currently installed. The information gathered includes: The name of the installed package The version of the installed package The date and time that the probe executed	Agent
IO Analysis	This probe monitors disk I/O information in. The information includes: The number of blocks read The number of blocks written The date and time that the probe executed Note: This probe is not supported on Mac OS X	Agent
Load Average	This probe monitors CPU load averages. The information includes: The 1-minute load average The 5-minute load average The 15-minute load average Note: This probe is not supported on Windows	Agent
Lock Information	This probe monitors lock information. The information includes: The database name The lock type The lock mode The process holding the lock	Server
Memory Usage	This probe monitors information about system memory usage.	Agent
Network Statistics	This probe monitors network statistics. The information includes: The interface IP address The number of packets sent The number of packets received The number of bytes sent The number of bytes received The link speed (in MB/second)	Agent

Continued on next page

Table 3 – continued from previous page

Probe Name	Information Monitored by Probe	Level
Number of Prepared Transactions	This probe stores the number of prepared transactions.	Server
Number of WAL Files	This probe monitors the number of WAL files.	Server
Object Catalog: Database	This probe monitors a list of databases and their properties. The information includes: The database name The database encoding type If the database allows user connections or system connections	Server
Object Catalog: Foreign Key	This probe monitors a list of foreign keys and their properties. The information includes: The name of the table that contains the foreign key The name of the table that the foreign key references The name of the database in which the table resides The name of the schema in which the table resides	Schema
Object Catalog: Function	This probe monitors a list of functions and their properties. The information includes: The name of the function The name of the schema in which the function resides The name of the database in which the function resides	Schema
Object Catalog: Index	This probe monitors a list of indexes and their properties. The information includes: The name of the index The name of the table that the index is associated with The name of the database in which the indexed table resides	Schema
Object Catalog: Schema	This probe monitors a list of schemas and their associated databases and servers.	Database
Object Catalog: Sequence	This probe monitors a list of sequences and their properties.	Schema
Object Catalog: Table	This probe monitors a list of table information. The information includes: The table name The name of the schema in which the table resides The name of the database in which the schema resides A Boolean indicator that indicates if the table has a primary key	Schema
Object Catalog: Tablespace	This probe monitors a list of tablespaces.	Server
Operating System Information	This probe monitors the operating system details and boot time.	Agent
Package Catalog	This probe monitors the packages that are currently available for installation. The information gathered includes: The package name The package version	Agent
PG HBA Conf	This probe monitors authentication configuration information from the <code>pg_hba.conf</code> file.	Server
Server Information	This probe monitors server information.	Server

Continued on next page

Table 3 – continued from previous page

Probe Name	Information Monitored by Probe	Level
Session Information	This probe monitors session information. The information includes: The name of the session user The date and time that the session connected to the server The status of the session at the time that the information was gathered (idle, waiting, etc) The client address and port number	Server
Settings	This probe monitors the values currently assigned to GUC variables.	Server
SQL Protect	This probe monitors a server, retrieving information about SQL injection attacks.	Server
Slony Replication	This probe monitors lag data for clusters replicated using Slony.	Database
Streaming Replication	This probe monitors a cluster that is using streaming replication, retrieving information about: The sent Xlog location (in bytes) The write Xlog location (in bytes) The flush Xlog location (in bytes) The replay Xlog location (in bytes) The Xlog lag (in segments) The Xlog lag (in pages)	Server
Streaming Replication Lag Time	This probe monitors a cluster that is using streaming replication, retrieving lag information about: Replication lag time (in seconds) Current status of replication (running/paused)	Server
Streaming Replication Database Conflicts	This probe monitors a database that is using streaming replication, retrieving information about any conflicts that arise. This includes information about queries that have been canceled due to: The # of drop tablespace conflicts The # of lock timeout conflicts The # of old snapshot conflicts The # of pinned buffer conflicts The # of deadlock conflicts	Server
Table Bloat	This probe monitors information about the current table bloat. The information includes: The name of the table The name of the schema in which the table resides The estimated number of pages The estimated number of wasted pages The estimated number of bytes per row	Database
Table Frozen XID	This probe monitors the frozen XID of each table.	Schema

Continued on next page

Table 3 – continued from previous page

Probe Name	Information Monitored by Probe	Level
Table Size	This probe monitors table statistics. The information includes: The number of sequential scans The number of sequential scan rows The number of index scans The number of index scan rows The number of rows inserted The number of rows updated The number of rows deleted The number of live rows The number of dead rows The last VACUUM The last auto-vacuum The last ANALYZE The last auto-analyze The number of pages estimated by ANALYZE The number of rows estimated by ANALYZE	Database
Table Statistics	This probe monitors a list of tablespaces and their sizes.	Server
Tablespace Size	This probe monitors a list of tablespaces and their sizes.	Server
User Information	This probe monitors a list of the current users. The stored information includes: The user name The user type (superuser vs. non-superuser) The server to which the user is connected	Server
WAL Archive Status	This probe monitors the status of the WAL archive. The stored information includes: The # of WAL archives done The # of WAL archives pending The last archive time The # of WAL archives failed The time of the last failure	Server
xDB Replication	This probe monitors lag data for clusters replicated using xDB replication.	Database

17.4 PEM Pre-defined Alert Templates – Reference

An alert definition contains a system-defined or user-defined set of conditions that PEM compares to the system statistics; if the statistics deviate from the boundaries specified for that statistic, the alert triggers, and the PEM client displays a warning on the **Alerts Overview** page, and optionally sends a notification to a monitoring user.

The tables that follow list the system-defined alert templates that you can use to create an alert; please note that this list is subject to change, and may vary by system:

17.4.1 Templates applicable on Agent

Template Name	Description
Load Average (1 minute)	1-minute system load average.
Load Average (5 minutes)	5-minute system load average.

Continued on next page

Table 4 – continued from previous page

Template Name	Description
Load Average (15 minutes)	15-minute system load average.
Load Average per CPU Core (1 minutes)	1-minute system load average per CPU core.
Load Average per CPU Core (5 minutes)	5-minute system load average per CPU core.
Load Average per CPU Core (15 minutes)	15-minute system load average per CPU core.
CPU utilization	Average CPU consumption.
Number of CPUs running higher than a	Number of CPUs running at greater than K% utilization threshold
Free memory percentage	Free memory as a percent of total system memory.
Memory used percentage	Percentage of memory used.
Swap consumption	Swap space consumed (in megabytes).
Swap consumption percentage	Percentage of swap area consumed.
Disk Consumption	Disk space consumed (in megabytes).
Disk consumption percentage	Percentage of disk consumed.
Disk Available	Disk space available (in megabytes).
Disk busy percentage	Percentage of disk busy.
Most used disk percentage	Percentage used of the most utilized disk on the system.
Total table bloat on host	The total space wasted by tables on a host, in MB.
Highest table bloat on host	The most space wasted by a table on a host, in MB.
Average table bloat on host	The average space wasted by tables on host, in MB.
Table size on host	The size of tables on host, in MB.
Database size on host	The size of databases on host, in MB.
Number of ERRORS in the logfile on agent N in last X hours.	The number of ERRORS in the logfile on agent N in last X hours
Number of WARNINGS in the logfile on agent N in last X hours	The number of WARNINGS in the logfile on agent N in last X hours.
Number of WARNINGS or ERRORS in the logfile on agent N in last X hours	The number of WARNINGS or ERRORS in the logfile on agent N in last X hours.
Package version mismatch	Check for package version mismatch as per catalog.
Total materialized view bloat on host	The total space wasted by materialized views on a host, in MB.
Highest materialized view bloat on host	The most space wasted by a materialized view on a host, in MB.
Average materialized view bloat on host	The average space wasted by materialized views on host, in MB.
Materialized view size on host	The size of materialized views on host, in MB.
Agent Down	Specified agent is currently down.

17.4.2 Templates applicable on Server

Template Name	Description
Total table bloat in server	The total space wasted by tables in server, in MB.
Largest table (by multiple of unbloated size)	Largest table in server, calculated as a multiple of its own estimated unbloated size; exclude tables smaller than N MB.
Highest table bloat in server	The most space wasted by a table in server, in MB.
Average table bloat in server	The average space wasted by tables in server, in MB.
Table size in server	The size of tables in server, in MB.
Database size in server	The size of databases in server, in MB.
Number of WAL files	Total number of Write Ahead Log files.

Continued on next page

Table 5 – continued from previous page

Template Name	Description
Number of prepared transactions	Number of transactions in prepared state.
Total connections	Total number of connections in the server.
Total connections as percentage of	Total number of connections in the server as a percentage of maximum
max_connections	connections allowed on server, settings.
Unused, non-superuser connections	Number of unused, non-superuser connections on the server, user_info, settings.
Unused, non-superuser connections as percentage of max_connections	Number of unused, non-superuser connections on the server as a percentage of max_connections of max_connections, user_info, settings.
Ungranted locks	Number of ungranted locks in server.
Percentage of buffers written by backends	The percentage of buffers written by backends vs. the total buffers written.
Percentage of buffers written by checkpoint	The percentage of buffers written by the checkpoints vs. the total buffers written.
Buffers written per second	Number of buffers written per second, over the last two probe cycles.
Buffers allocated per second	Number of buffers allocated per second, over the last two probe cycles.
Connections in idle state	Number of connections in server that are in idle state.
Connections in idle-in-transaction state	Number of connections in server that are in idle-in-transaction state.
Connections in idle-in-transaction state, as percentage of max_connections	Number of connections in server that are in idle-in-transaction state, as a percentage of maximum connections allowed on server, settings.
Long-running idle connections	Number of connections in the server that have been idle for more than N seconds.
Long-running idle connections and idle transactions	Number of connections in the server that have been idle or transactions idle-in-transaction for more than N seconds.
Long-running idle transactions	Number of connections in the server that have been idle in transaction for more than N seconds.
Long-running transactions	Number of transactions in server that have been running for more than N seconds.
Long-running queries	Number of queries in server that have been running for more than N seconds.
Long-running vacuums	Number of vacuum operations in server that have been running for more than N seconds.
Long-running autovacums	Number of autovacuum operations in server that have been running for more than N seconds.
Committed transactions percentage	Percentage of transactions in the server that committed vs. that rolled-back over last N minutes.
Shared buffers hit percentage	Percentage of block read requests in the server that were satisfied by shared buffers, over last N minutes.
Tuples inserted	Tuples inserted into server over last N minutes.
InfiniteCache buffers hit percentage	Percentage of block read requests in the server that were satisfied by InfiniteCache, over last N minutes.
Tuples fetched	Tuples fetched from server over last N minutes.
Tuples returned	Tuples returned from server over last N minutes.
Dead Tuples	Number of estimated dead tuples in server.

Continued on next page

Table 5 – continued from previous page

Template Name	Description
Tuples updated	Tuples updated in server over last N minutes.
Tuples deleted	Tuples deleted from server over last N minutes.
Tuples hot updated	Tuples hot updated in server, over last N minutes.
Sequential Scans	Number of full table scans in server, over last N minutes.
Index Scans	Number of index scans in server, over last N minutes.
Hot update percentage	Percentage of hot updates in the server over last N minutes.
Live Tuples	Number of estimated live tuples in server.
Dead tuples percentage	Percentage of estimated dead tuples in server.
Last Vacuum	Hours since last vacuum on the server.
Last AutoVacuum	Hours since last autovacuum on the server.
Last Analyze	Hours since last analyze on the server.
Last AutoAnalyze	Hours since last autoanalyze on the server.
Percentage of buffers written by backends over the last N minutes	The percentage of buffers written by backends vs. the total buffers backends over last N
Table Count	Total number of tables in server.
Function Count	Total number of functions in server.
Sequence Count	Total number of sequences in server.
A user expires in N days	Number of days before a user's validity expires.
Index size as a percentage of table size	Size of the indexes in server, as a percentage of their tables' size.
Largest index by table-size percentage oc_index, table_size.	Largest index in server, calculated as percentage of its table's size.
Number of ERRORS in the logfile on server M in the last X hours	The number of ERRORS in the logfile on server M in last X hours.
Number of WARNINGS in the logfile on server M in the last X hours	The number of WARNINGS in logfile on server M in the last X hours.
Number of WARNINGS or ERRORS in the logfile on server M in the last X hours	The number of WARNINGS or ERRORS in the logfile on server M in the last X hours.
Number of attacks detected in the last N minutes	The number of SQL injection attacks occurred in the last N minutes.
Number of attacks detected in the last N minutes by username	The number of SQL injection attacks occurred in the last N minutes by username.
Number of standby servers lag behind the master by write location	Streaming Replication: number of standby servers lag behind the master by write location.
Number of standby servers lag behind the master by flush location	Streaming Replication: number of standby servers lag behind the master by flush location.
Number of standby servers lag behind the master by replay location	Streaming Replication: number of standby servers lag behind the master by replay location.
Standby server lag behind the master by write location	Streaming Replication: standby server lag behind the master by write location in MB.
Standby server lag behind the master by flush location	Streaming Replication: standby server lag behind the master by flush location in MB.
Standby server lag behind the master by replay location	Streaming Replication: standby server lag behind the master by replay location in MB.
Standby server lag behind the master by size (MB)	Streaming Replication: standby server lag behind the master by size in MB.
Standby server lag behind the master by WAL segments	Streaming Replication: standby server lag behind the master by WAL segments.

Continued on next page

Table 5 – continued from previous page

Template Name	Description
Standby server lag behind the master by WAL pages	Streaming Replication: standby server lag behind the master by WAL pages.
Total materialized view bloat in server	The total space wasted by materialized views in server, in MB.
Largest materialized view (by multiple of unbloated size)	Largest materialized view in server, calculated as a multiple of its own estimated unbloated size; exclude materialized views smaller than N MB.
Highest materialized view bloat in server	The most space wasted by a materialized view in server, in MB.
Average materialized view bloat in server	The average space wasted by materialized views in server, in MB.
Materialized view size in server	The size of materialized view in server, in MB.
View Count	Total number of views in server.
Materialized View Count	Total number of materialized views in server.
Audit config mismatch	Check for audit config parameter mismatch
Server Down	Specified server is currently inaccessible.
Number of WAL archives pending	Streaming Replication: number of WAL files pending to be replayed at standby.
Number of minutes lag of standby server from master server	Streaming Replication: number of minutes standby node is lagging behind the master node.
Log config mismatch	Check for log config parameter mismatch.

17.4.3 Templates applicable on Database

Template Name	Description
Total table bloat in database	The total space wasted by tables in database, in MB.
Largest table (by multiple of unbloated size)	Largest table in database, calculated as a multiple of its own estimated unbloated size; exclude tables smaller than N MB.
Highest table bloat in database	The most space wasted by a table in database, in MB.
Average table bloat in database	The average space wasted by tables in database, in MB.
Table size in database	The size of tables in database, in MB.
Database size	The size of the database, in MB.
Total connections	Total number of connections in the database.
Total connections as percentage of max_connections	Total number of connections in the database as a percentage of maximum connections allowed on server, settings.
Ungranted locks	Number of ungranted locks in database.
Connections in idle state	Number of connections in database that are in idle state.
Connections in idle-in-transaction state	Number of connections in database that are in idle-in-transaction state
Connections in idle-in-transaction state, as percentage of max_connections	Number of connections in database that are in idle-in-transaction state, as a percentage of maximum connections allowed on server, settings.
Long-running idle connections	Number of connections in the database that have been idle for more than N seconds.
Long-running idle connections and idle transactions	Number of connections in the database that have been idle or idle-in-transaction for more than N seconds.

Continued on next page

Table 6 – continued from previous page

Template Name	Description
Long-running idle transactions	Number of connections in the database that have been idle in transaction for more than N seconds.
Long-running transactions	Number of transactions in database that have been running for more than N seconds.
Long-running queries	Number of queries in database that have been running for more than N seconds.
Long-running vacuums	Number of vacuum operations in database that have been running for more than N seconds.
Long-running autovacuum	Number of autovacuum operations in database that have been running for more than N seconds.
Committed transactions percentage	Percentage of transactions in the database that committed vs. that rolled-back over last N minutes.
Shared buffers hit percentage	Percentage of block read requests in the database that were satisfied by shared buffers, over last N minutes.
InfiniteCache buffers hit percentage	Percentage of block read requests in the database that were satisfied by InfiniteCache, over last N minutes.
Tuples fetched	Tuples fetched from database over last N minutes.
Tuples returned	Tuples returned from database over last N minutes.
Tuples inserted	Tuples inserted into database over last N minutes.
Tuples updated	Tuples updated in database over last N minutes.
Tuples deleted	Tuples deleted from database over last N minutes.
Tuples hot updated	Tuples hot updated in database, over last N minutes.
Sequential Scans	Number of full table scans in database, over last N minutes.
Index Scans	Number of index scans in database, over last N minutes.
Hot update percentage	Percentage of hot updates in the database over last N minutes.
Live Tuples	Number of estimated live tuples in database.
Dead Tuples	Number of estimated dead tuples in database.
Dead tuples percentage	Percentage of estimated dead tuples in database.
Last Vacuum	Hours since last vacuum on the database.
Last AutoVacuum	Hours since last autovacuum on the database.
Last Analyze	Hours since last analyze on the database.
Last AutoAnalyze	Hours since last autoanalyze on the database.
Table Count	Total number of tables in database.
Function Count	Total number of functions in database.
Sequence Count	Total number of sequences in database.
Index size as a percentage of table size	Size of the indexes in database, as a percentage of their tables' size.
Largest index by table-size percentage	Largest index in database, calculated as percentage of its table's size, oc_index, table_size.
Database Frozen XID	The age (in transactions before the current transaction) of the database's frozen transaction ID.
Number of attacks detected in the	The number of SQL injection attacks occurred in the last N minutes. last N minutes
Number of attacks detected in the	The number of SQL injection attacks occurred in the last N minutes by last N minutes by username.
Queries that have been cancelled due to dropped tablespaces	Streaming Replication: number of queries that have been cancelled due to dropped tablespaces.

Continued on next page

Table 6 – continued from previous page

Template Name	Description
Queries that have been cancelled due to lock timeouts	Streaming Replication: number of queries that have been cancelled due to lock timeouts.
Queries that have been cancelled due to old snapshots	Streaming Replication: number of queries that have been cancelled due to old snapshots.
Queries that have been cancelled due to pinned buffers	Streaming Replication: number of queries that have been cancelled due to pinned buffers.
Queries that have been cancelled due to deadlocks	Streaming Replication: number of queries that have been cancelled due to deadlocks.
Total events lagging in all slony clusters	Slony Replication: total events lagging in all slony clusters.
Events lagging in one slony cluster	Slony Replication: events lagging in one slony cluster.
Lag time (minutes) in one slony cluster	Slony Replication: lag time (minutes) in one slony cluster.
Total rows lagging in xdb single master replication	xDB Replication: Total rows lagging in xdb single master replication
Total rows lagging in xdb multi master replication	xDB Replication: Total rows lagging in xdb multi master replication.
Total materialized view bloat in database	The total space wasted by materialized views in database, in MB.
Largest materialized view (by multiple of unbloated size)	Largest materialized view in database, calculated as a multiple of its estimated unbloated size; exclude materialized views smaller than N MB.
Highest materialized view bloat in database	The most space wasted by a materialized view in database, in MB.
Average materialized view bloat in database	The average space wasted by materialized views in database, in MB.
Materialized view size in database	The size of materialized view in database, in MB.
View Count	Total number of views in database.
Materialized View Count	Total number of materialized views in database.

17.4.4 Templates applicable on Schema

Template Name	Description
Total table bloat in schema	The total space wasted by tables in schema, in MB.
Largest table (by multiple of unbloated size)	Largest table in schema, calculated as a multiple of its own estimated unbloated size; exclude tables smaller than N MB.
Highest table bloat in schema	The most space wasted by a table in schema, in MB.
Average table bloat in schema	The average space wasted by tables in schema, in MB.
Table size in schema	The size of tables in schema, in MB.
Tuples inserted	Tuples inserted in schema over last N minutes.
Tuples updated	Tuples updated in schema over last N minutes.
Tuples deleted	Tuples deleted from schema over last N minutes.
Tuples hot updated	Tuples hot updated in schema, over last N minutes.
Sequential Scans	Number of full table scans in schema, over last N minutes.
Index Scans	Number of index scans in schema, over last N minutes.
Hot update percentage	Percentage of hot updates in the schema over last N minutes.

Continued on next page

Table 7 – continued from previous page

Template Name	Description
Live Tuples	Number of estimated live tuples in schema.
Dead Tuples	Number of estimated dead tuples in schema.
Dead tuples percentage	Percentage of estimated dead tuples in schema.
Last Vacuum	Hours since last vacuum on the schema.
Last AutoVacuum	Hours since last autovacuum on the schema.
Last Analyze	Hours since last analyze on the schema.
Last AutoAnalyze	Hours since last autoanalyze on the schema.
Table Count	Total number of tables in schema.
Function Count	Total number of functions in schema.
Sequence Count	Total number of sequences in schema.
Index size as a percentage of table size	Size of the indexes in schema, as a percentage of their table's size.
Largest index by table-size percentage	Largest index in schema, calculated as percentage of its table's size, <code>oc_index</code> , <code>table_size</code>
Materialized View bloat	Space wasted by the materialized view, in MB.
Total materialized view bloat in schema	The total space wasted by materialized views in schema, in MB.
Materialized view size as a multiple of unbloated size	Size of the materialized view as a multiple of estimated unbloated size.
Largest materialized view (by multiple of unbloated size)	Largest materialized view in schema, calculated as a multiple of its own estimated unbloated size; exclude materialized view smaller than N MB.
Highest materialized view bloat in schema	The most space wasted by a materialized view in schema, in MB.
Average materialized view bloat in schema	The average space wasted by materialized views in schema, in MB.
Materialized view size	The size of materialized view, in MB.
Materialized view size in schema	The size of materialized views in schema, in MB.
View Count	Total number of views in schema.
Materialized View Count	Total number of materialized views in schema.
Materialized View Frozen XID	The age (in transactions before the current transaction) of the materialized view's frozen transaction ID.

17.4.5 Templates applicable on Table

Template Name	Description
Table bloat	Space wasted by the table, in MB.
Table size	The size of table, in MB.
Table size as a multiple of ubloated size	Size of the table as a multiple of estimated unbloated size.
Tuples inserted	Tuples inserted in table over last N minutes.
Tuples updated	Tuples updated in table over last N minutes.
Tuples deleted	Tuples deleted from table over last N minutes.
Tuples hot updated	Tuples hot updated in table, over last N minutes.
Sequential Scans	Number of full table scans on table, over last N minutes.
Index Scans	Number of index scans on table, over last N minutes.
Hot update percentage	Percentage of hot updates in the table over last N minutes.
Live Tuples	Number of estimated live tuples in table.
Dead Tuples	Number of estimated dead tuples in table.
Dead tuples percentage	Percentage of estimated dead tuples in table.
Last Vacuum	Hours since last vacuum on the table.
Last AutoVacuum	Hours since last autovacuum on the table.
Last Analyze	Hours since last analyze on the table.
Last AutoAnalyze	Hours since last autoanalyze on the table.
Row Count	Estimated number of rows in a table.
Index size as a percentage of table size	Size of the indexes on table, as a percentage of table's size.
Table Frozen XID	The age (in transactions before the current transaction) of the table's frozen transaction ID.

17.4.6 Global Templates

Template Name	Description
Agents Down	Number of agents that haven't reported in recently.
Servers Down	Number of servers that are currently inaccessible.
Alert Errors	Number of alerts in an error state.

Conclusion

The goal of Postgres Enterprise Manager is provide you with a solution that allows you to intelligently manage all your database servers across your enterprise with a single console. To meet this objective, PEM supplies you with all the core features and functionality needed for visual database administration, as well as a number of advanced components that assist you in managing the performance and design of your database servers.

For more information about Postgres Enterprise Manager, please visit the EnterpriseDB Web site (<http://www.enterprisedb.com>) where you will find PEM's online documentation, as well as other tutorials and educational aids.

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EDB Postgres Enterprise Manager Enterprise Features Guide

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